

Mā tō tātou takiwā
For our District

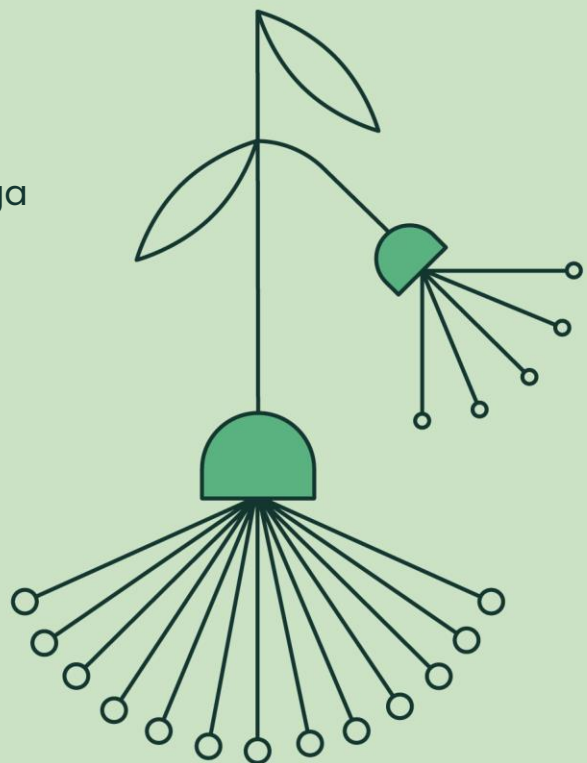
Annual Plan and Long Term Plan Committee (Annual Plan Meeting)

Komiti Kaupapa Tiro Whakamua

APLTP22-1

Tuesday, 8 March 2022, 9.30am

Council Chambers, Barks Corner, Tauranga



Annual Plan and Long Term Plan Committee

Membership:

Chairperson	Deputy Mayor John Scrimgeour
Deputy Chairperson	Cr James Denyer
Members	Cr Grant Dally Cr Mark Dean Cr Murray Grainger Cr Monique Gray Cr Anne Henry Cr Kevin Marsh Cr Margaret Murray-Benge Cr Allan Sole Cr Don Thwaites Mayor Garry Webber
Quorum	6
Frequency	Quarterly

Role:

- To manage the process of development of the Annual Plan, Long Term Plan and amendments, including the determination of the nature and extent of community engagement approaches to be employed.

Scope:

- To undertake on behalf of Council all processes and actions precedent to the final adoption of the Annual Plan, Long Term Plan and any amendments including, but not limited to:
- the development of consultation documents and supporting documentation,
- community engagement approaches and associated special consultative processes (if required), and
- the review of policies and strategies required to be adopted and consulted on under the Local Government Act 2002 including the financial strategy, treasury management strategies and the infrastructure strategy.

- To listen to and receive the presentation of views by people and engage in spoken interaction with people pursuant to section 83(1)(d) of the Local Government Act 2002 in relation to any processes Council undertakes to consult on under the special consultative procedure, as required by the Local Government Act 2002 or any other Act.
- To engage with Council's external auditors regarding the audit work programme for the Long Term Plan and agree the terms and arrangements of the external audit.
- To review the effectiveness of the Long-Term Plan audit or any audit relating to an amendment to the Long-Term Plan.

Power to act:

- To make all decisions necessary to fulfil the role and scope of the Committee subject to the limitations imposed, including the adoption for the purposes of consultation under the Local Government Act 2002 of the consultation document and supporting documentation.
- To receive external and internal audit reports in relation to the Long Term Plan and any amendments to the Long Term Plan.
- To approve the Auditor's engagement and arrangement letters in relation to the Long-Term Plan and any amendments to the Long Term Plan.

Power to recommend:

- To Council and/or any Committee as it deems appropriate.

Power to sub-delegate:

The Committee may delegate any of its functions, duties or powers to a subcommittee, working group or other subordinate decision-making body subject to the restrictions on its delegations and provided that any sub-delegation includes a statement of purpose and specification of task.

Notice is hereby given that a Annual Plan and Long Term Plan
Committee Meeting will be held in the Council Chambers, Barks
Corner, Tauranga on:
Tuesday, 8 March 2022 at 9.30am

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1 PRESENT**2 IN ATTENDANCE****3 APOLOGIES****4 CONSIDERATION OF LATE ITEMS****5 DECLARATIONS OF INTEREST**

Members are reminded of the need to be vigilant and to stand aside from decision making when a conflict arises between their role as an elected representative and any private or other external interest that they may have.

6 PUBLIC EXCLUDED ITEMS**7 PUBLIC FORUM**

A period of up to 30 minutes is set aside for a public forum. Members of the public may attend to address the Board for up to five minutes on items that fall within the delegations of the Board provided the matters are not subject to legal proceedings, or to a process providing for the hearing of submissions. Speakers may be questioned through the Chairperson by members, but questions must be confined to obtaining information or clarification on matters raised by the speaker. The Chairperson has discretion in regard to time extensions.

Such presentations do not form part of the formal business of the meeting, a brief record will be kept of matters raised during any public forum section of the meeting with matters for action to be referred through the customer contact centre request system, while those requiring further investigation will be referred to the Chief Executive.

8 PRESENTATIONS

9 REPORTS

9.1 ANNUAL PLAN 2022/23 – ADOPTION OF CONSULTATION DOCUMENT, SUPPORTING INFORMATION AND SCHEDULE OF FEES AND CHARGES FOR PUBLIC CONSULTATION

File Number: A4466202

Author: Matthew Leighton, Senior Policy Analyst

Authoriser: Rachael Davie, Group Manager Policy Planning And Regulatory Services

EXECUTIVE SUMMARY

1. Committee adoption of the Annual Plan 2022/23 Consultation Document and Supporting Information (Attachments A and B) is sought for public consultation between 21 March and 21 April 2022.
2. Committee adoption of the draft Schedule of Fees and Charges 2022/23 and accompanying Statement of Proposal (Attachments C and D) is also sought, for consultation alongside the Annual Plan.

RECOMMENDATION

1. That the Senior Policy Analyst's report dated 8 March 2022, titled 'Annual Plan 2022/23 – Adoption of Consultation Document, Supporting Information and Schedule of Fees and Charges for Public Consultation', be received.
2. That the report relates to an issue that is considered to be of medium significance in terms of Council's Significance and Engagement Policy.
3. That the Assessment of Materiality and Significance (Attachment E of the agenda report) be endorsed;
4. That the Supporting Information for the Annual Plan 2022-23 Consultation Document (Attachment B of the agenda report) be adopted for the purpose of providing supporting information for the Annual Plan 2022/23 Consultation Document
5. That in accordance with sections 82 and 95A of the Local Government Act 2002, the draft Annual Plan 2022/23 Consultation Document (Attachment A of the agenda report) be adopted for the purpose of consultation from 21 March to 21 April 2022.
6. That in accordance with Sections 82 and 150 of the Local Government Act 2002, the draft Schedule of Fees and Charges 2022-23 (Attachment C) and the Statement of Proposal (Attachment D of the agenda report) be adopted for the purposes of public consultation from 21 March to 21 April 2022.

7. That the Chief Executive Officer be delegated authority to make minor editorial changes to the documents if required.

BACKGROUND

3. The Annual Plan is Council's updated plan for the coming financial year, setting out the work scheduled to be undertaken over the next financial year (1 July 2022 – 30 June 2023).
4. Preparation and consultation on the Annual Plan must meet the requirements of the Local Government Act 2002, in particular sections 95 and 95A.
5. The Annual Plan 2022/23 rates increase is 3.96%, marginally lower than the 3.98% signalled for 2022/23 in the Long Term Plan 2021–31.
6. There are no material or significant changes to the plans or financials outlined in the Long Term Plan for the 2022/23 year, as shown in Attachment E.
7. However, the Council is considering potentially significant changes to the Pukehina Development Rate which triggers the requirement for consultation. Attachment E sets out the assessment of materiality and significance. Committee endorsement of this assessment is sought.
8. The Pukehina Development Rate was discussed by Council at its meeting on 4 November 2021. Council resolved to undertake community consultation with the Pukehina community on the rate as part of the Annual Plan 2022/2023.

CONSULTATION DOCUMENT

9. The draft Consultation Document (Attachment A) forms the basis of public participation. The document explains the key consultation proposal, encouraging submissions on this matter.
10. The Consultation Document has been prepared to meet legislative requirements.

DRAFT SUPPORTING INFORMATION

11. The supporting information (Attachment B) adds additional context to the Consultation Document and must be accessible to the public.
12. The key supporting information with regard specifically to the Pukehina Development Rate is:
 - (a) The 4 November 2021 Council Meeting agenda and minutes;
 - (b) the Central Government Three Waters Reform website;
 - (c) the Bay of Plenty Regional Council webpage on On-Site Effluent Treatment Systems (OSET); and
 - (d) the Pukehina Residents and Ratepayers Association submission to the Long Term Plan 2021–2031.

13. Supplementary to this, Council-wide information is also necessary. The Consultation Document also relies upon this information but is not consulting on it. This information makes it clear that the only material or significant change is the Pukehina Development Rate and therefore it is the only item in scope. The Council-wide information includes:
- (a) changes to Strategic Assumptions;
 - (b) list of changes to the capital programme;
 - (c) forecast financial statements; and
 - (d) the Funding Impact Statement (Rating).

FEES AND CHARGES

14. The review of the Schedule of Fees and Charges is carried out concurrently with the Annual Plan. The draft document (Attachment C) tracks the changes from last year to the forthcoming year. The key changes include:
- (a) Proposed reductions in FINCOS for community housing and Papakāinga developments (approach approved by the Policy Committee at its meeting on 9 December 2020);
 - (b) Animal services impounding fees have been increased to better match actual costs;
 - (c) Changes to building consent lodgement fees to recognise higher value applications and increased legal and LINZ fees;
 - (d) New Trading in Public Places License fee for new licence applications;
 - (e) Changes to Resource Consent fees;
 - (f) Elder housing rent has increased in line with inflation; and
 - (g) New kerbside collection fees.
15. The Statement of Proposal (Attachment D) sets out these key changes and is the basis of consultation on the Schedule of Fees and Charges 2022/23.
16. Consultation will run concurrent with the Annual Plan.

SIGNIFICANCE AND ENGAGEMENT

17. The Local Government Act 2002 requires a formal assessment of the significance of matters and decisions in this report against Council's Significance and Engagement Policy. In making this formal assessment there is no intention to assess the importance of this item to individuals, groups, or agencies within the community and it is acknowledged that all reports have a high degree of importance to those affected by Council decisions.

18. The Policy requires Council and its communities to identify the degree of significance attached to particular issues, proposals, assets, decisions, and activities.
19. In terms of the Significance and Engagement Policy this decision is considered to be of **medium** significance. This is due to the legislative requirements for the Annual Plan, the clear localised community interest and differing views on the future of the Pukehina Development Rate and because it may require further consultation to reverse decisions. The draft Schedule of Fees and Charges also has legislative requirements for consultation.

ENGAGEMENT, CONSULTATION AND COMMUNICATION

Interested/Affected Parties	Completed/Planned Engagement/Consultation/Communication		
Pukehina community	<p>The Annual Plan consultation is primarily targeted to the Pukehina community, because the Pukehina Development Rate is the only item in scope for consultation.</p> <p>Consultation will run from 21 March – 21 April 2022.</p> <p>The key elements are:</p> <ul style="list-style-type: none"> (a) Consultation Document and hardcopy submission form posted to all residents and ratepayers in the Pukehina rating area; (b) Consultation Document and hardcopy submission form available at all libraries and service centres; (c) Consultation Document and Supporting Information available online; (d) Online submission form; (e) In person drop-in event at Pukehina Fishing Club – 10am-12pm, 2 April 2022 (actual delivery may vary according to COVID-19 protocols). <p>Final Council decisions on the Annual Plan will be communicated via a decision document made available online and sent (either by email or</p>	Planned	Completed

	hardcopy) to submitters. Individual responses are not proposed.	
Targeted stakeholders	Targeted engagement on the Draft Schedule of Fees and Charges will also be undertaken on specific fees where considered necessary. Te Ihu o te Waka o Te Arawa, Te Kāhui Mana Whenua o Tauranga Moana, community housing providers, and land trusts in the Papakainga space will be informed of the proposed changes to Financial Contributions.	
General Public	<p>The Annual Plan Consultation Document and Supporting Information will be made publicly available online.</p> <p>The Draft Schedule of Fees and Charges will be made publicly available on our website and in our libraries/services centres.</p> <p>No material or significant changes sought through submissions on any other matter, beside the Pukehina Development Rate, can be addressed by Council through the Annual Plan. The general approach will be to defer these matters to the Annual Plan 2023/24 (which commences in September 2022).</p>	

ISSUES AND OPTIONS ASSESSMENT

20. Options regarding the Annual Plan 2022/23:

Option A THAT the Committee endorses the assessment of materiality and significance, and adopts the Annual Plan 2022/23 Consultation Document and supporting information for public consultation.	
Assessment of advantages and disadvantages including impact on each of the four well-beings <ul style="list-style-type: none"> • Economic • Social • Cultural • Environmental 	<p>Allows Council to meet its legislative requirements. Seeks the Pukehina community's input into a significant/material decision.</p> <p>Aligns with previous direction and decisions of the Council.</p> <p>Aligns with community requests to have this conversation.</p>

Costs (including present and future costs, direct, indirect and contingent costs).	Costs are within current budgets. The Consultation Document outlines potential future changes to rates income for the Pukehina Development Rate.
Option B THAT the Committee does not endorse the assessment of materiality and significance and does not adopt the Annual Plan 2022/23 Consultation Document and supporting information for public consultation.	
Assessment of advantages and disadvantages including impact on each of the four well-beings <ul style="list-style-type: none"> • Economic • Social • Cultural • Environmental 	<p>Should significant changes or rework be required, this may put at risk Council's ability to meet its legislative requirements and gain effective community input into the decision making process.</p> <p>Assessment of materiality and significance identifies that Council should consult on any changes to the Pukehina Development Rate, before making any decisions.</p>
Costs (including present and future costs, direct, indirect and contingent costs).	Should significant changes or rework be required, then significant staff time will be involved and the document represented to a further Committee meeting.

21. Options regarding the draft Schedule of Fees and Charges 2022/23:

Option A THAT the Committee adopts the draft Schedule of Fees and Charges 2022/23 and statement of proposal for public consultation.	
Assessment of advantages and disadvantages including impact on each of the four well-beings <ul style="list-style-type: none"> • Economic • Social • Cultural • Environmental 	<p>Allows Council to meet its legislative requirements.</p> <p>Requirements for setting and reviewing fees and charges are outlined in the Act to which the activity relates e.g. requirements for setting dog registration fees are outlined in the Dog Control Act 1996.</p>
Costs (including present and future costs, direct, indirect and contingent costs).	Costs are within current budgets.
Option B	

THAT the Committee does not adopt the draft Schedule of Fees and Charges 2022/23 and statement of proposal for public consultation.	
Assessment of advantages and disadvantages including impact on each of the four well-beings <ul style="list-style-type: none"> • Economic • Social • Cultural • Environmental 	<p>Should significant changes or rework be required, this may put at risk Council's ability to meet its legislative requirements.</p> <p>Legislative requirements mean that the draft Schedule of Fees and Charges should be subject to consultation prior to decisions being made to change on some fee categories.</p>
Costs (including present and future costs, direct, indirect and contingent costs).	<p>Should significant changes or rework be required, then staff time will be involved and the document represented to a further Committee meeting.</p>











STATUTORY COMPLIANCE

22. The recommendations of this report meet the requirements of:
- (a) the Local Government Act 2002, including sections 82, 83, 95, 95A and 150; and
 - (b) the Local Government Rating Act 2002.

FUNDING/BUDGET IMPLICATIONS

Budget Funding Information	Relevant Detail
Annual Plan and draft Schedule of Fees and Charges development costs	All costs associated with the production of the Annual Plan Consultation Document and draft Schedule of Fees and Charges have been budgeted for.

ATTACHMENTS

- Draft Annual Plan Consultation Document**  
- Draft Supporting Information to the Annual Plan Consultation Document 2022/23**  
- Draft Schedule of Fees and Charges 2022/23**  
- Statement of Proposal – Draft Schedule of Fees and Charges 2022/23**  
- Assessment of Materiality and Significance**  



Pay, pause or stop: the Pukehina Development Rate



**Annual Plan 2022/23
Consultation Document**

We're on track for 2022/23. We need to decide on the future of the Pukehina Development Rate.



Kia ora,

**This year's Annual Plan 2022/23 consultation
sees us focusing solely on the future of the
Pukehina Development Rate.**

Why? For 21 years we have been collecting funds towards a Pukehina wastewater scheme, but given the uncertainty around how Central Government's Three Waters Reform Programme would affect this fund, we want your opinion on what the future use of this rate should be. We have also been asked by the Pukehina Ratepayers and Residents Association to have this conversation with the Pukehina community.

Should we keep collecting the rate to help reduce the cost of a future wastewater scheme, if one is needed? Or should future funds be repurposed for projects such as a skate park or boardwalk? Or should we take a break from collecting the rate?

I look forward to hearing from you.

Nga mihi nui,

Garry Webber
Mayor

What is the Annual Plan?

The Annual Plan is Council's updated plans for the coming financial year, setting out the work we are planning to undertake in your community over the next 12 months (1 July 2022 – 30 June 2023).

Through this process we consider what was outlined in the Long Term Plan and assess what changes are needed to reflect current circumstances and community needs.

Given the Long Term Plan was adopted just last year (2021), there are no big changes to what we agreed with the community through the process.

As outlined in this document, the only big change that is being considered affects the Pukehina Development Rate. Which is why we are holding a specific conversation with the Pukehina community, who pay this rate.

Also out for consultation

There are a number of other matters that you may wish to provide feedback on:

- Fees and Charges 2022/23
- Te Puke-Maketu Ward Reserve Management Plan
- Other items to be confirmed by the policy committee

Visit us online for all Annual Plan 2022/23 information and to have your say

Have your say online
haveyoursay.westernbay.govt.nz/annual-plan-2022



Pukehina Development Rate (PDR) Background

For the past 21 years the Pukehina community has paid \$20 a year, per rateable property, into the Pukehina Development Fund, saving up funds toward a future wastewater scheme for the area. The current balance of the fund is \$483,500.

As it stands, there is a lot of uncertainty around **when or if** a wastewater scheme will be needed for Pukehina and exactly how much it would cost. We believe that a scheme will be needed at some point, and it could cost \$30-40 million, depending on the type of system that is required.

From 1 July 2024, Government will transfer the management of drinking water, wastewater and stormwater from 67 councils to four public-owned entities. Under this reform, we envisage the existing funds will be allocated to this entity as it was collected for a wastewater scheme for the area. This means that we are focusing this consultation around the future collection of the rate.

So, the big question is:

Should we continue, pause, stop, or repurpose the Pukehina Development Rate?

Whether you're a past, present or future Pukehina resident, we want to hear your thoughts on the **future** of the rate (not the money already saved up over the last 21 years). You don't have to have contributed to the rate in the past, to share your opinion on its future.



What do you prefer?



(Council's preferred option)

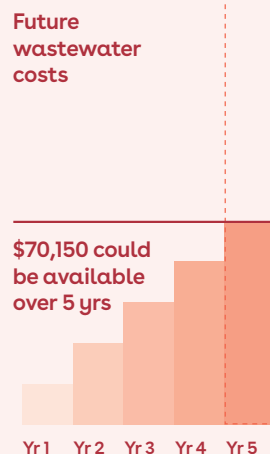
Option 1

Continue to pay

Council continues to collect the Pukehina Development Rate (PDR) at \$20 per rateable property for wastewater purposes (status quo).

- ✓ Raises \$12,640 a year that could help to offset potential future wastewater scheme costs.
- ✓ Consistent with the contribution of previous ratepayers.

✗ Uncertainty if Government's Three Waters reform would guarantee use of the funds collected for Pukehina.



Option 2

Pause

Council pauses collecting the PDR for the next 2 years.

- ✓ The Pukehina community would not need to pay the rate for the next two years.
- ✓ More time to see how the Three Waters reform will affect the fund.

✗ Not consistent with what previous ratepayers have contributed over the past 21 years.

✗ The balance of the Development Fund would not increase through rating contributions.



Option 3

Stop

Council stops collecting the PDR.

- ✓ The Pukehina community would not need to pay the rate in the future.

✗ Not consistent with what previous ratepayers have contributed over the past 21 years.

✗ The balance of the Development Fund would not increase from rating contributions.

✗ No further funds would be collected that could be used to lower the impact of future wastewater projects.



Option 4

Repurpose

Council continues with the collection of the PDR but repurposes it for recreation purposes. (This option is only for future funds gathered, with the current \$483,500 to be set aside for transfer to the Three Waters entity in 2024).*

- ✓ Raises \$12,640 a year that could contribute to recreation projects in Pukehina.

✓ Over five years there could be \$70,150 available for local recreation projects (rates and interest).

✗ No further funds would be collected that could be used to lower the impact of future wastewater projects.

*Note: If you would like to see the Rate repurposed for something other than recreation, please let us know what this would be.

For full information and to have your say, visit: haveyoursay.westernbay.govt.nz



**Western
Bay of Plenty**
District Council

What next?

Consultation

21 March – 21 April 2022

Community information session

Saturday 2 April, 10am-12pm
Pukehina Fishing Club*

Council considers feedback received and makes decisions

Thursday 9 June 2022

Council adopts final Annual Plan and sets rates

Wednesday 29 June 2022

How to have your say

1. Have your say online

Take part in our survey via the link below and provide comments and ideas on what the fund should be used for.

2. Fill out our survey card

Fill out the included survey card and post it for free to us or drop it into any one of our library and service centres in the District.

3. In person: At our information session

Come chat with us at our information session

Saturday 2 April, 10am-12pm, Pukehina Fishing Club, 304 Pukehina Parade*

Have your say online

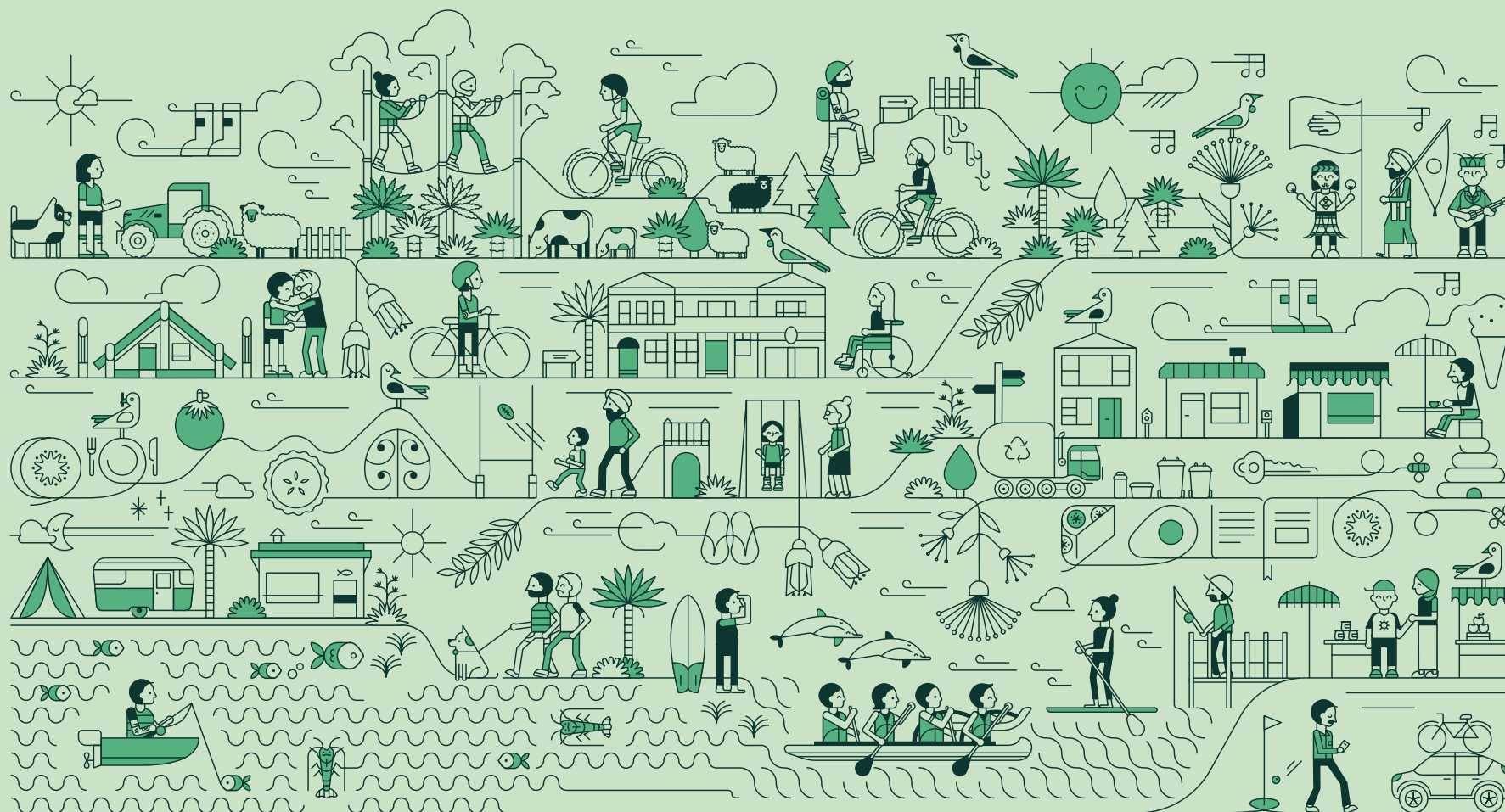
haveyoursay.westernbay.govt.nz/annual-plan-2022



Feedback closes 5pm Thursday 21 April

*In person event subject to Government's COVID-19 Protection Framework and vaccination restrictions. Please check westernbay.govt.nz or our Facebook page @westernbaycouncil for any event updates or cancellations.

2022/23 Annual Plan Consultation Document Supporting Information



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The Annual Plan Process this year

The Annual Plan is Council's updated plans for the coming financial year. The Annual Plan 2022/23 is year two of the Long Term Plan 2021-2031 adopted in June. We consider what was outlined in the Long Term Plan and assess what changes are needed to reflect current circumstances and community needs.

We remain committed to what we said we would do in the Long Term Plan 2021-2031.

This year the only big change that is being considered affects the Pukehina Development Rate. For this reason Council is undertaking targeted engagement with the Pukehina community. This is the only material or significant change being considered. The Pukehina Development Rate is the only item being consulted on.

We appreciate the global COVID-19 pandemic has presented unprecedented challenges for everyone in the District and have taken this into account through the Annual Plan process.



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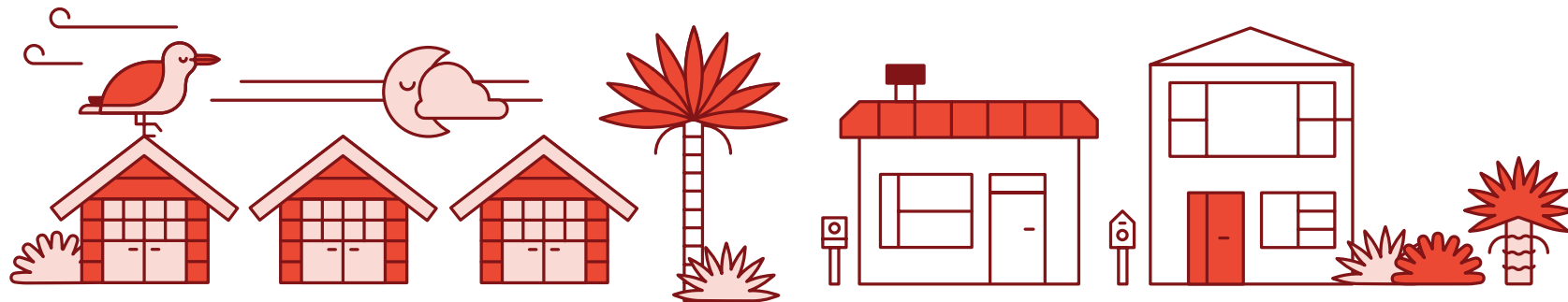
Supporting Information for the Pukehina Development Rate

Council is consulting on the future of the Pukehina Development Rate.

The Consultation Document, 'Pay, pause or stop: the Pukehina Development Rate - Annual Plan 2022/23' forms the basis of consultation.

The below documents provide some background and supporting information.

- The Council discussed the Pukehina Development Rate at its meeting on 4 November 2021. The agenda is available here: https://westernbayofplenty.infocouncil.biz/Open/2021/11/C_20211104_AGN_2423_AT.PDF
- The minutes for the above meeting are available here: https://westernbayofplenty.infocouncil.biz/Open/2021/11/C_20211104_MIN_2423.PDF.
- For further information on Central Government's Three Waters Reform see <https://threewaters.govt.nz>.
- For more information on the Bay of Plenty Regional Council's approach to septic systems and On-site effluent treatment systems (OSET) see <https://www.boprc.govt.nz/your-council/plans-and-policies/plans/regional-plans/on-site-effluent-treatment-regional-plan>.
- Pukehina Residents' and Ratepayers' Association's submission to the Long Term Plan 2021-2031 (See following pages 6-8).



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Pukehina Residents' and Ratepayers' Association



Submission to the Western Bay of Plenty District Council Long Term Plan 2021-2031

WBOPDC Long term Plan Submission 2021-2031

Complied by Pukehina Residents' and Ratepayers' Association (PRRA), April 2021

Further to the presentation given to Council at the Te Puke Ward forum hui in 2020 the Pukehina Residents' and Ratepayers' Association (PRRA) would like to lodge this submission.

Recreation and Open Space:

*Increased demand for new and improved walking and cycling facilities **

- **Walking and Cycling (Hikoia me te eke paihikara)**

- We are very supportive of increased investment into walking and cycling to give people more transport and recreation options.
- We would like the Pukehina Walkway/Cycleway project be included in the Walking and Cycle Action Plan and request that Council consider an allocation for the development of the Pukehina Walkway/Cycleway. Note all relevant consents have been obtained.
- We would like additional purposes to be considered, with reference to our planned Walkway/Cycleway, that recognise environmental and cultural values and educational potential i.e., Waihi estuary environment, migrating and wading birds, kōkopu breeding grounds, places of significance to mana whenua etc

*Provision of community and recreation facilities for a growing community **

- **Reserves - Midway Park:**

- We support Council's views on social and cultural wellbeing in particular continuing to fund and provide opportunities for arts, sports and recreation for social connection and community development.
- We'd like Council to bring forward the timeframe for development to happen at Midway Park from 2025, to 2022 to honor the current LTP which suggested budget allotted for the development of recreation space at Midway park was to occur in 2021/2022 (2012/22 LTP Cost estimate \$82,208)
- We note a large number of recreational opportunities being provided for in Omokoroa and TECT park and ask Council to consider the increased number of permanent residents and families that now reside in Pukehina.

Pukehina Residents' and Ratepayers' Association

Submission to the Western Bay of Plenty District Council Long Term Plan 2021-2031 - Continued



- **Pukehina Community Hall:**

- We thank WBOPDC staff for their engagement and collaboration on the recent consultation on the future of the Pukehina Community Hall.
- We look forward to the results of the survey and working with the team in the future.

Climate change: We expect that we will experience increased effects from climate change and will have to prepare for these.

- **Waihi Estuary marginal reserve strip:**

- We would like to help Council understand the erosion issues that are occurring along the marginal strip on the estuary side at Pukehina in order to work on options for remediation.
- The area in front of Oruroa reserve has eroded and following a report commissioned by BOPRC and coastal expert Jim Dahm there are a number of actions we could take. We would like the support of WBOPDC so we have an effective three-way agency (WBOPDC, DOC and BOPRC) collaborative approach with us and mana whenua.

- **Stormwater drains:**

- Waihi estuary is also considered to be in a poor degraded health state (BOPRC) and major changes need to be achieved in the whole catchment to begin to restore the mauri of this special place. See www.wai-kokopu.org.nz
- We request that WBOPDC commit resources in the Three Waters space to ensure their areas of responsibility are covered with respect to stormwater drains in particular.

- **Boat ramp:**

- We note that there have been delays with quotes for the boat ramp rebuild at Oruroa Reserve.
- We request that the build of this ties in with the repair and remediation work that needs to happen in relation to the erosion issues as outlined above.

Pukehina Residents' and Ratepayers' Association



Submission to the Western Bay of Plenty District Council Long Term Plan 2021-2031 - Continued

Additional items:

- We support the Pukehina Surf Rescue Club's efforts in raising funds for the development of the new building and acknowledge/support the contributions from WBOPDC
- We would like to work with Council further on the Pukehina Development Fund rate as per the feedback from our 2021 AGM:

Results from 56 voting forms¹ are as follows:

1) Pukehina Development Fund:

- **33** votes were in favour to continue the collection of this rate (for the original purpose of sewage infrastructure)
- **23** votes were in favour to stop the collection of this rate

The Committee also suggested two motions around this rate:

- The first was a request that WBOPDC complete a viability report of a sewage scheme for Pukehina
 - There were **23 votes for and 32 votes against.**
 - **As a result of this we will not be requesting WBOPDC complete a viability report at this time.**
- The second was a request that WBOPDC complete a ratepayer consultation in the 2021 year, on whether or not the purpose of the Pukehina Development Fund rate can be changed. This consultation could include questions around using the accumulated funds for other infrastructure projects, discontinuing the rate or keeping the rate and future contributions are used for other purposes.
 - There were **46 votes for this and 6 votes against.**
 - **As a result of this we would like to engage in more conversation with WBOPDC on this matter.**

** Headers taken from: Supporting Information for the Long Term Plan 2021-2031 Consultation Document, WBOPDC*

1 Voting form results have been entered into an excel spreadsheet and hardcopies tabled with the Secretary.



Changes to the Strategic Assumptions

The Strategic Assumptions are the Council's 'best guess' at how the future may look. They form the basis for planning and are developed from a wide range of sources.

When planning for the Long Term Plan (LTP) 2021-2031 (which is the basis for this Annual Plan), we need to make assumptions about future trends and events that are outside our control. When making assumptions it is important to recognise the possibility that, over time, the assumption may prove to be incorrect.

During the development of this Annual Plan all the Strategic Assumptions were reviewed and either updated or reconfirmed. The Strategic Assumptions that required updating are provided on pages 17 to 21. All other assumptions in the LTP remain as published on pages 39 to 62 in the 'Strategic Assumptions' section in Chapter Two. These may be reviewed further, as new information becomes available, closer to the final adoption of the Annual Plan in 2022.

For the complete list of assumptions see the LTP 2021-2031

www.westernbay.govt.nz/longterm2021-2031

1

Economic Development

Assumption	Implication	Level of uncertainty	Impact	Mitigation
<p>The local economy will return to 2019 levels and grow from 2023.</p> <p>At the District and sub-regional wide levels, the economic outlook is fairly positive. Our economy has been cushioned from some of the impacts of COVID-19, due to our diverse economy, strong rural sector (especially horticulture) and low reliance on international tourists.</p> <p>The local economy will have largely recovered from the impacts of Covid-19 by close of 2023 with growth above 2019 levels.</p> <p>On the back of strong and continued population growth, the Western Bay of Plenty's economy is projected to continue to grow. We are part of the Golden Triangle (Auckland / Waikato / Bay of Plenty) and our economic growth is expected to be above the national average. We expect to see an increase in 'sustainable' low waste, low emission business practices as standard. We expect to see:</p> <ul style="list-style-type: none"> • significant growth in the kiwifruit industry • growth in the avocado industry • growth in domestic tourism. 	<p>The kiwifruit industry is a high water user, and their water demand will increase. This may put pressure on resources and infrastructure.</p> <p>Continued economic growth will require provision of business land. Demands for freight movement will need consideration in transport network planning.</p> <p>Growth in tourism means targeted infrastructure investment may be needed (such as toilets in rest areas, upgraded walking tracks). This will require cooperation with central government agencies.</p> <p>There may be increased pressure on the natural environment from increased use.</p> <p>The demands on the capacity of industry to deliver infrastructure projects may mean increased competition, leading to increased prices and possibly time delays.</p>	<p>High</p> <p>Forecasts align with national forecasts for economic growth and local trends, however the impacts of Covid-19 are uncertain.</p>	<p>Moderate</p> <p>The level of economic activity and growth in the District can directly impact ratepayers' ability to pay, whilst also influencing the level of financial contributions collected as development occurs or the level of demand placed on infrastructure.</p> <p>Investment decisions will be made cognisant of this uncertainty.</p>	<p>Continual monitoring of the situation and 'just in time' infrastructure will aid in mitigating some of these issues.</p> <p>Council will continually monitor the District's economic situation and may revise any plans, with consultation through Annual Plans if necessary. Council will continue to provide funding for organisations such as Priority One, Tourism BOP, Te Puke EDG, and Katch Katikati.</p>

2

Legislative

Assumption	Implication	Level of uncertainty	Impact	Mitigation
<p>We expect to see continued focus on the way Council delivers its core services and provides infrastructure for growth.</p> <p>Central Government direction on Three Waters Reform and Resource Management Act reform has provided some level of certainty. However, the actual structures and content of legislation has not been determined yet.</p> <p>There is likely to be increased regulation aimed at delivering higher public health and environmental standards.</p> <p>Legislative reforms are likely to continue to focus on alternative ways to deliver public services. For example the review of Three Waters and joint Council-controlled organisations for providing services. Similarly the Future of Local Government Review and the Resource Management Act reform will have impacts.</p> <p>It is prudent to plan on a business as usual approach to service delivery, but with an allowance for staff time for the initial phases as indicated by Central Government.</p>	<p>Council will need to be involved in any national conversations about service delivery, to ensure we are ready to adapt to any changes that are made at the national level.</p> <p>Costs associated with the impact of legislative changes may be recovered from Central Government in some circumstances, especially the cost of Three Waters transition. These may be substantial.</p> <p>Individual activities of Council may need to make specific assumptions.</p>	<p>Moderate</p> <p>Legislative change and national direction is highly dependent on the political direction and priorities at the time.</p>	<p>High</p> <p>Some changes to the delivery of services could significantly alter how Council functions, however the generally lengthy development process of legislation and implementation phases will allow for suitable planning and may require community consultation.</p> <p>Changes to the delivery of three waters could significantly impact Council's financial position, depending on how this is structured. This could impact the Council's levels of debt, forecast capital and operational expenditure and income. The actual impact can not be quantified at this point.</p>	<p>Continue to watch and input into legislative developments, to ensure a Western Bay of Plenty voice is heard and Council is prepared for any changes.</p>

3

COVID-19

Assumption	Implication	Level of uncertainty	Impact	Mitigation
<p>Disruptive events, such as COVID-19, have significant potential to cause shocks to international, national and local systems.</p> <p>Implications for the District are wide ranging and depend on the level of domestic infection rates, vaccine rates, new variants, national and international responses.</p> <p>Impacts on the economy and population growth are expected to be greatest, but possibly short term. International tourism is expected to be significantly impacted.</p> <p>Currently we are expecting economic impacts across the 2020-2022 years and for these to be largely recovered by the close of the 2023 year.</p> <p>We assume that our projects and works will be completed to time, as planned in the LTP, and there will be no significant delays caused directly or indirectly by COVID-19.</p>	<p>Council may need to be in a position to respond to emerging events. Council may consider bringing forward some infrastructure projects in order to help maintain economic activity in the District and support impacted workers.</p> <p>Alternatively, Council may look to defer projects in order to limit additional economic stresses.</p> <p>Council may need to change the way we work and how we use our public spaces to limit infection.</p> <p>Council may need to reschedule timing of projects and works or reconsider budgets, due to COVID-19.</p>	<p>High</p> <p>The future situation is uncertain and very difficult to predict.</p>	<p>High</p> <p>Implications for Council's growth and financial models and work programmes could be extensive. Council will have to be flexible in its response.</p> <p>The key impact of any lockdown affecting our District or material/contractor availability, would be potential delays in Council project delivery and associated expenditure.</p>	<p>Council will continue to monitor the situation and may revise any plans, with consultation through Annual Plans if necessary.</p>

4

Inflation rates

Assumption	Implication	Level of uncertainty	Impact	Mitigation
<p>Costs are assumed to increase due to inflation.</p> <p>Financial projections for the 2022/23 year have been adjusted inline with indices prepared by BERL (October 2021), which deal specifically with the costs local government deal with. The indices are applied according to the types of expenditure that makes up each activity.</p> <p>For the 2021/22 year, there has been an observed price inflation for Local Government, particularly in contractor costs. The expectation is that these will remain for the medium to long-term.</p> <p>For the Uniform Targeted Rates (UTR) (stormwater, water and wastewater) the inflation rate is defined by Council and is generally based on historic and projected financial information:</p> <p>2022: 3% 2023-2031: 1% 2022: 3% 2023-2031: 1%</p>	<p>Inflation rates impact the expected costs of our services in the future.</p> <p>These vary by activity as the type of goods purchased differ.</p>	<p>Moderate</p> <p>The level of uncertainty for this assumption is moderate. It is difficult to predict inflation over a 10 year period, therefore actual results are likely to vary from these indices, particularly from 2024 onwards.</p>	<p>Moderate</p> <p>If inflation is under-estimated and actual cost increases are materially higher than forecast, budgets for the first year of the LTP may be too low to complete the work scheduled for the year. In such cases the work would be re-scheduled. If inflation is less than forecast, some work may be brought forward from later years of the plan or surplus revenue held over</p>	<p>Inflation assumptions are reviewed each year as part of the annual budgeting process.</p>

Projected indexed prices from a 1,000 base in September 2021

Year	2021	2022	2023	2024
Roading	1000	1024	1048	1072
Planning and regulation	1000	1031	1055	1081
Water and environment	1000	1032	1058	1083
Community activity	1000	1020	1041	1064
Transport	1000	1026	1051	1076

5

Interest rates

Assumption	Implication	Level of uncertainty	Impact	Mitigation
Interest rates will fluctuate over the course of the LTP. However, on average, the interest rate on future term borrowing for the 10 years of the LTP has been estimated at 3.8%.	Interest rates govern the cost of borrowing. Whilst borrowing is beneficial in spreading the cost of infrastructure across all generations that benefit from it, fluctuating interest rates can impact how much we pay.	Low The level of uncertainty for this assumption is low. Council has a high level of confidence in these assumptions, which are based on cost, market information and hedges on existing borrowings through interest rate swaps, in conjunction with advice from New Zealand Treasury experts.	Moderate If interest rate assumptions were too low, it would result in borrowing costs being higher than forecast. If interest rate assumptions were too high, borrowing costs would be lower than forecast. A 0.5% movement on \$150m of debt equates to a \$750k movement in interest expense. movement in interest expense.	Interest rate assumptions are reviewed each year as part of the annual budgeting process.

Changes to projects

There are some changes to specific project timing to better align with actual progress. These are not considered material.

Project variances of \$50,000 or more are disclosed below. The financial variances include changes to project costs and projects that have been brought forward, which are either operational or capital expenditure.

Planning for the future

Project Number	Project Name	Long Term Plan 2023 \$	This Plan \$	Difference \$	Explanation
294208	Resource Management - Ōmokoroa Structure Plan Stage 3	-	150,000	150,000	New project

Stormwater

Project Number	Project Name	Long Term Plan 2023 \$	This Plan \$	Difference \$	Explanation
226353	Waihi Beach 2 Mile Creek West Bank	2,892,400	1,892,400	(1,000,000)	Timing changes
226361	Stormwater - Waihi Beach Pio Shores	475,180	50,000	(425,180)	Timing changes
226413	Katikati Upgrades - Highfield Drive	283,042	83,042	(200,000)	Timing changes
317201	Ōmokoroa Structure Plan - Stormwater Industrial	3,739,511	1,739,511	(2,000,000)	Timing changes
331501	Waihi Beach Otawhiwhi Marae Stormwater Drain	-	50,000	50,000	Timing changes
344801	Ōmokoroa Upgrades Myrtle Drive, Gerald Place	361,550	25,000	(336,550)	Timing changes

Water supply

Project Number	Project Name	Long Term Plan 2023 \$	This Plan \$	Difference \$	Explanation
243619	Water - Western Reticulation Capital Improvements	371880	300000	(71,880)	Timing changes
243307	Water - Ōmokoroa Structure Plan	1056010	556010	(500,000)	Timing changes
243310	Water - Central Reticulation Improvements	149785	90000	(59,785)	Timing changes
243335	Water - Central Additional Reservoir	1136300	536300	(600,000)	Timing changes
243340	Water - Central site security and electrical intruder alarms	193171	300000	106,829	Timing changes
243002	Water - Eastern Reticulation Improvements	986515	900000	(86,515)	Timing changes
243029	Water - Eastern Treatment Plant Renewals and Improvements	220907	120907	(100,000)	Timing changes

Transportation

Project Number	Project Name	Long Term Plan 2023 \$	This Plan \$	Difference \$	Explanation
302901	Transportation - Katikati Structure Plan	1,758,417	558,417	(1,200,000)	Timing changes
302902	Transportation - Katikati Structure Plan funding	620,683	220,683	(400,000)	Timing changes
303012	CIP1A - Ōmokoroa Structure Plan - Prole Road	2,980,208	1,980,208	(1,000,000)	Timing changes
303013	CIP1B - Ōmokoroa Structure Plan - Prole Road - Hamurana Road to end	2,071,953	1,071,953	(1,000,000)	Timing changes
303022	CIP5C - Ōmokoroa Structure Plan - Ōmokoroa Road Urbanisation - Prole Road to Neil Group	1,444,800	744,800	(700,000)	Timing changes
303023	CIP5D - Ōmokoroa Structure Plan - Ōmokoroa Road - Neil Group Roundabout	1,341,600	641,600	(700,000)	Timing changes
303024	CIP5D - Ōmokoroa Structure Plan - Ōmokoroa Road Urbanisation - Neil Group to Railway Line	1,100,973	600,973	(500,000)	Timing changes
283423	Transportation - One Network Maintenance Contract Pavement Surfacing (Reseals)	1,774,442	2,187,242	412,799	Timing changes
283429	Pavement Rehabilitation - 2018	1,862,332	2,275,289	412,957	Timing changes
210413	Transportation - Minor Capital Roading Improvements	2,889,600	3,096,000	206,400	Timing changes

Wastewater

Project Number	Project Name	Long Term Plan 2023 \$	This Plan \$	Difference \$	Explanation
340501	Wastewater - District Wide Reticulation Modelling	10,330	100,000	89,670	Timing changes
225744	Katikati Wastewater Treatment Plant Upgrades	154,950	1,500,000	1,345,050	Timing changes
317301	Ōmokoroa Structure Plan - Wastewater	5,042,490	1,042,490	(4,000,000)	Timing changes
225632	Te Puke Wastewater Treatment Plant Upgrade	4,699,117	2,699,117	(2,000,000)	Timing changes

Natural Environment and Sustainable Living

Project Number	Project Name	Long Term Plan 2023 \$	This Plan \$	Difference \$	Explanation
357901	Environmental Programmes - Multi-agency	185,940	278,910	92,970	Timing changes
252302	Environmental Services Contract - Ecology Education	53,289	106,579	53,289	Timing changes
356402	Environment - Kaituna River Action Plan Implementation	51,650	103,300	51,650	Timing changes

What rates are used for

There are three main types of rates:

General Rate

This consists of:

- a rate in the dollar charged on capital value
- a Uniform Annual General Charge (UAGC), which is a flat amount levied on each rating unit.

The General Rate is used to fund our day-to-day operations and activities that are considered to be mainly for public benefit.

Targeted Rates

Council uses targeted rates to collect funds over areas that benefit from a particular service. This rating tool is chosen where services are specific to a particular community or area within the District and it is not considered fair to charge all ratepayers. For example charges for water, wastewater and town centre promotion.

Roading Rate

This consists of:

- A rate in the dollar charged on land value
- The roading charge, which is a flat amount levied on each rating unit
- The rural works charge, which is a fixed amount on every rural zoned property in the District.

The Roothing Rate is used to fund the building and maintenance of the roading network within the District.

To see what Council's rating approach could mean for your rates, from page 36 and 37 we have put together a few examples of the effect on the rates of typical properties across the District.

Each typical property type total rates examples were calculated across five areas of the District within the three wards:

- Katikati/Waihī Beach Ward
- Kaimai Ward
- Maketu/Te Puke Ward

There are a number of different ward-based or area of benefit charges that apply, which affect the total rates paid. Some properties are connected to services like reticulated water supply and wastewater, which also affect rates.

Please note that these examples do not include GST or Regional Council rates. We collect these on behalf of the Government and Regional Council respectively, and they are included in your rates bill.

Area of Benefit for halls (map)

To view the Area of Benefit for halls view www.westernbay.govt.nz/area-of-benefit-halls

Funding Impact Statement - Rates

Rate Funding Mechanisms 2022/23

The following rates are GST exclusive. The defined areas of benefits, land areas, or zones are available on Council maps at - Barks Corner, Tauranga and can be viewed on our website at www.westernbay.govt.nz. Further detail on the rate funding mechanisms can be found in Councils Revenue and Financing Policy. All our funding sources will also be used during each future year covered by the Long Term Plan 2021-2031.

General Rates

General rates are set under section 13 of the Local Government (Rating) Act 2002 on a differential basis on the capital value of all rateable rating units for the District. General Rates consist of a rate in the dollar charged on capital value and a Uniform Annual General Charge (UAGC) which is a flat amount assessed on each rateable rating unit.

Differential general rate

Our policy is to have the same system for charging General Rates across the whole District. Our current differential rates policy is that all rateable rating units are charged at a differential of 1.0 for the General Rate.

The different categories of land and rates are outlined in the table below. The objectives of the differential rate, in terms of the total revenue sought from each category are:

Source	Differential categories	Matters	Factor of liability	2021/22 Annual Plan Revenue (\$)	General Rate in the dollar of capital value	2022/23 Annual Plan Revenue (\$)
General rate	Residential zoned areas	Zone	Capital value	7,172,174	0.0009294	7,689,888
	Rural zoned areas	Zone	Capital value	15,779,466	0.0009294	16,918,485
	Commercial/industrial zoned area/post-harvest zoned areas	Zone	Capital value	798,175	0.0009294	855,790
	Forestry	Zone	Capital value	109,596	0.0009294	117,507
Total General Rates				23,859,411		25,581,670

Uniform Annual General Charge (UAGC)

A uniform annual general charge set under section 15 (1) of the Local Government (Rating) Act 2002 for all rateable land within the District. The size of the UAGC is set each year by Council and is used as a levelling tool in the collection of General Rates. The combined revenue sought from both the UAGC and certain targeted rates set on a uniform basis, is to be assessed close to but not exceeding 30% of the total rates revenue. If the Uniform Annual General Charge (UAGC) were set at zero the effect would be to increase the amount of General Rates assessed on capital value which would increase the share assessed on properties with higher capital values and decrease the share assessed on lower capital values. In setting the level of the UAGC, we consider the following issues:

- The impact of a high UAGC on those with low incomes and relatively low property values.
- The impact of a low UAGC on the relative share of rates levied on large rural properties.
- Fairness and equity and the social consequences of an unfair distribution of rates.
- The collective effect of other flat charges (e.g. environmental protection rate, targeted rate for libraries) on affordability for low income households.

Source	Differential categories	Matters	Factor	2021/22 Annual Plan Revenue (\$)	Amount (\$)	2022/23 Annual Plan Revenue (\$)
UAGC	-	-	Fixed amount per rating unit	4,796,400	210	4,848,690

Funding Impact Statement - Rates

Targeted Rates

We use targeted rates (as defined in the Local Government (Rating) Act 2002) to collect funds over areas of benefit. This rating tool is chosen where the services provided are specific to a particular community or area within our District and it is not considered fair to charge all ratepayers. These rates are collected according to the factors listed below. Area of Benefit maps for the various targeted rates can be viewed on our website at www.westernbay.govt.nz.

Roading rates

The Council sets three roading rates. One is a differentiated targeted rate. The second targeted rate is District-wide on all rateable rating units. The third rate is for all rateable rating units which have a rural zoning.

Source	Differential categories / Categories	Matters	Factor	2021/22 Annual Plan Revenue (\$)	Amount (\$)	2022/23 Annual Plan Revenue (\$)
Roading rate	1. Residential and Rural zoned	Land use	Land value	9,594,254	0.000718	10,417,740
	1. Forestry zoned	Land use	Land value	73,846	0.000718	80,184
	1. Commercial/Industrial or Post-harvest zoned	Land use	Land value	489,397	0.001437	531,403
	2. Roading rate (District-wide)	All rateable land within the local authority district	Fixed amount per rating unit	1,796,388	84.48	1,950,574
	3. Roading rate (Rural-zoned)	Land use	Fixed amount per rating unit	3,034,748	319.58	3,295,225
Total Roading targeted rates				14,988,633		16,275,125

Solid Waste Targeted Rates

The solid waste rates are targeted rates set under section 16 (3) (b) of the Local Government (Rating) Act 2002. The solid waste rate part funds the solid waste activity.

Source	Categories	Matters	Factor	2021/22 Annual Plan Revenue (\$)	Amount (\$)	2022/23 Annual Plan Revenue (\$)
Solid waste	Western	Location - Katikati/Waihi Beach ward	Fixed amount per rating unit	647,089	87.89	678,748
	Eastern	Location - Te Puke/Maketu ward	Fixed amount per rating unit	380,150	53.17	391,097
Total Solid Waste targeted rates				1,027,239		1,069,844

Funding Impact Statement - Rates

Community Board targeted rates

The community board rates are uniform targeted rates set under section 16 of the Local Government (Rating) Act 2002. The community board rates part fund community board activity. The different rates are based on where the land is situated (refer to Council maps). The rates are outlined in the table below.

Source	categories	Matters	factor	2021/22 Annual Plan Revenue (\$)	Amount (\$)	2022/23 Annual Plan Revenue (\$)
Community Boards	Waihi Beach	Location	Fixed amount per rating unit	83,017	26.68	83,017
	Katikati	Location	Fixed amount per rating unit	100,239	21.86	100,239
	Ōmokoroa	Location	Fixed amount per rating unit	76,845	38.38	76,845
	Te Puke	Location	Fixed amount per rating unit	121,811	29.84	121,811
	Maketu	Location	Fixed amount per rating unit	80,507	137.62	80,507
Total Community Board targeted rates				462,419		462,419

Environmental Protection Targeted Rate

The environmental protection rate is a uniform targeted rate set under section 16 of the Local Government (Rating) Act 2002. It is set as a fixed amount per rating unit for the District. The environmental protection rate part funds the following activities: wastewater, environmental protection, recreation and open space.

Source	Differential categories	Matters	factor	2021/22 Annual Plan Revenue (\$)	Amount (\$)	2022/23 Annual Plan Revenue (\$)
Environmental Protection Rate	-	All rateable land within the District	Fixed amount per rating unit	1,503,480	65.12	1,503,480

Funding Impact Statement - Rates

Ōmokoroa Greenwaste

The Ōmokoroa greenwaste rate is a uniform targeted rate set under section 16 of the Local Government (Rating) Act 2002. The Ōmokoroa greenwaste targeted rate part funds greenwaste facilities. The targeted rate is on all rating units in the Ōmokoroa community board defined area of benefit.

Source	Differential categories	Matters	Factor	2021/22 Annual Plan Revenue (\$)	Amount (\$)	2022/23 Annual Plan Revenue (\$)
Ōmokoroa greenwaste		Location - Ōmokoroa	Fixed amount per rating unit	110,748	54.88	110,748

Kerbside Collection

The kerbside collection rate is a uniform targeted rate set under section 16 (3) (a) of the Local Government (Rating) Act 2002. The kerbside collection rate part funds the solid waste activity.

Source	Categories	Matters	Factor	2021/22 Annual Plan Revenue (\$)	Amount (\$)	2022/23 Annual Plan Revenue (\$)
Kerbside Collection	Rural service area	Service Provision	Extent of service provision	501,264	85.22	519,160
Kerbside Collection	Urban service area	Service Provision	Extent of service provision	1,462,327	129.57	1,504,956
Total Waste & Recycling Initiatives targeted rates				1,963,591		2,024,116

Library Services Targeted Rates

The library services rates are targeted rates set under section 16 of the Local Government (Rating) Act 2002. They are a fixed amount per rating unit for the District, and a fixed amount for the defined area of benefit Te Puna. The library services targeted rates part fund the library activity.

Source	Categories	Matters	Differential factor	2021/22 Annual Plan Revenue (\$)	Amount (\$)	2022/23 Annual Plan Revenue (\$)
Library Services	District-wide	All rateable land within the District	Fixed amount per rating unit	2,655,740	120.27	2,776,851
Te Puna Library rate		Location - Te Puna area of benefit	Fixed amount per rating unit	11,220	7.53	11,220
Library Services rate				2,666,960		2,788,071

Funding Impact Statement - Rates

Western Water

The western water rates are differential targeted rates set under section 16 and a volumetric water rates set under section 19 of the Local Government (Rating) Act 2002. The western water targeted rate part funds the western water activity, this area approximates the Katikati/Waihi Beach ward. The different categories of land are based on the provision or availability of water supply services provided by Council on all rating units in the western water zone. Where a rating unit has the ability to, but is not connected to the water supply an availability rate is charged. The different categories of land and rates are outlined in the table below.

Source	Differential categories	Matters	factor	2021/22 Annual Plan Revenue (\$)	Amount (\$)	2022/23 Annual Plan Revenue (\$)
Western water	Metered connection (standard 20mm)	Location of land and provision or availability of service	Per connection	2,619,304	371.24	2,667,731
	Metered connection (additional to standard 20mm)	Location of land and provision or availability of service	Per connection	27,037	96.06	26,513
	Metered connection (25mm)	Location of land and provision or availability of service	Per connection	4,323	207.89	4,366
	Metered connection (32mm)	Location of land and provision or availability of service	Per connection	-	421.71	-
	Metered connection (40mm)	Location of land and provision or availability of service	Per connection	3,308	1,113.72	3,341
	Metered connection (50mm)	Location of land and provision or availability of service	Per connection	13,508	1,949.01	13,643
	Metered connection (100mm)	Location of land and provision or availability of service	Per connection	8,822	8,909.76	8,910
	Metered connection (150mm)	Location of land and provision or availability of service	Per connection	-	20,511.01	-
	Unmetered connection	Location of land and provision or availability of service	Per connection	-	483.32	-
	Availability charge	Location of land and availability of service	Per rating unit	54,034	185.62	54,572
	Consumption charge	Location of land and provision or availability of service	A fixed amount per cubic metre of water consumption		1.24	
	Woodland Road water supply extension (capital repayment over time through rate)	Location of land in defined area of benefit and provision or availability of service	Per rating unit	2,109	527.37	2,109
	Woodland Road water supply extension (one-off capital repayment)	Location of land in defined area of benefit and provision or availability of service	Per rating unit	32,640	3,626.62	32,640
Total western water rates				2,765,085		2,813,824

Funding Impact Statement - Rates

Central Water

The central water rates are differential targeted rates set under section 16 and a volumetric water rates set under section 19 of the Local Government (Rating) Act 2002. The central water targeted rate part funds the central water activity. The area serviced is approximated by the Kaimai Ward area. The different categories of land are based on the provision or availability of central water supply services provided by Council on all rating units in the central water zone. Where a rating unit has the ability to, but is not connected to the water supply an availability rate is charged.

The different categories of land and rates are outlined in the table below.

Source	Differential categories	Matters	factor	2021/22 Annual Plan Revenue (\$)	Amount (\$)	2022/23 Annual Plan Revenue (\$)
Central water	Metered connection (standard 20mm)	Location of land and provision or availability of service	Per connection	1,549,675	371.24	1,590,763
	Metered connection (additional to standard 20mm)	Location of land and provision or availability of service	Per connection	24,686	96.06	24,207
	Metered connection (25mm)	Location of land and provision or availability of service	Per connection	5,763	207.89	5,821
	Metered connection (32mm)	Location of land and provision or availability of service	Per connection	-	421.71	-
	Metered connection (40mm)	Location of land and provision or availability of service	Per connection	-	1,113.72	-
	Metered connection (50mm)	Location of land and provision or availability of service	Per connection	15,438	1,949.01	15,592
	Metered connection (100mm)	Location of land and provision or availability of service	Per connection	-	8,909.76	-
	Metered connection (150mm)	Location of land and provision or availability of service	Per connection	-	20,511.01	-
	Unmetered connection	Location of land and provision or availability of service	Per connection	957.06	483.32	966.64
	Availability charge	Location of land and availability of service	Per rating unit	48,888	185.62	49,375
	Consumption charge	Location of land and availability of service	A fixed amount per cubic metre of water consumption	-	1.24	-
Total central water rates				1,645,408		1,686,725

Funding Impact Statement - Rates

Eastern Water

The eastern water rates are differential targeted rates set under section 16 and a volumetric water rates set under section 19 of the Local Government (Rating) Act 2002. The eastern water targeted rate part funds the eastern water activity. The area serviced is approximated by the Maketu/Te Puke Ward area. The different categories of land are based on the provision or availability of central water supply services provided by Council. The targeted rates are on all rating units in the Eastern water area or in defined areas of benefit. Where a rating unit has the ability to, but is not connected to the water supply an availability rate is charged.

The different categories of land and rates are outlined in the table below.

Source	Differential categories	Matters	factor	2021/22 Annual Plan Revenue (\$)	Amount (\$)	2022/23 Annual Plan Revenue (\$)
Eastern water	Metered connection (standard 20mm)	Location of land and provision or availability of service	Per connection	1,987,819	371.24	1,998,014
	Metered connection (additional to standard 20mm)	Location of land and provision or availability of service	Per connection	15,772	96.06	15,466
	Metered connection (25mm)	Location of land and provision or availability of service	Per connection	6,999	207.89	7,068
	Metered connection (32mm)	Location of land and provision or availability of service	Per connection	-	421.71	-
	Metered connection (40mm)	Location of land and provision or availability of service	Per connection	5,514	1,113.72	5,569
	Metered connection (50mm)	Location of land and provision or availability of service	Per connection	28,946	1,949.01	29,235
	Metered connection (100mm)	Location of land and provision or availability of service	Per connection	26,465	8,909.76	26,729
	Metered connection (150mm)	Location of land and provision or availability of service	Per connection	20,308	20,511.01	20,511
	Unmetered connection	Location of land and provision or availability of service	Per connection	1,436	483.32	1,450
	Availability charge	Location of land and availability of service	Per rating unit	53,850	185.62	54,387
	Consumption charge	Location of land and provision or availability of service	A fixed amount per cubic metre of water consumption	-	1.24	-
	Black Road water supply extension (capital repayment over time through rate)	Location of land in defined area of benefit and provision or availability of service	Per rating unit	2,045	511.27	2,045
	Black Road water supply extension (one-off capital repayment)	Location of land in defined area of benefit and provision or availability of service	Per rating unit	-	3,515.93	-
	Gibraltar water scheme	Location of land in defined area of benefit and provision or availability of service	Per rating unit	2,900	100	2,900
Total eastern water rates				2,152,053		2,163,373

Funding Impact Statement - Rates

Waihi Beach Wastewater

The Waihi Beach wastewater rates are differential targeted rates set under section 16 of the Local Government (Rating) Act 2002. The Waihi Beach wastewater targeted rate part funds the Waihi Beach wastewater activity. The different categories of land are based on the provision or availability of wastewater services provided by Council. The targeted rates are on all rating units in the Waihi Beach wastewater area or in defined areas of benefit. Where a rating unit has the ability to, but is not connected to the wastewater system an availability rate is charged. A rating unit used primarily as a residence is deemed to only have one toilet.

The different categories of land and rates are outlined in the table below.

Source	Differential categories	Matters	factor	2021/22 Annual Plan Revenue (\$)	Amount (\$)	2022/23 Annual Plan Revenue (\$)
Waihi Beach wastewater	Availability charge	Location of land and provision or availability of service	Per rating unit	74,584	476.77	75,330
	Connection charge	Location of land and provision or availability of service	On each rating unit connected to the scheme	2,621,738	953.53	2,647,953
	Multiple pan charge	Location of land and provision or availability of service	Per water closet or urinal after the first	308,080	799.90	311,161
	Waihi Beach School	Location of land and provision or availability of service	Per rating unit	8,085	8,085	8,085
Total Waihi Beach wastewater				3,012,487		3,042,529

Ongare Point

The Ongare Point wastewater rates are differential targeted rates set under section 16 of the Local Government (Rating) Act 2002. The Ongare Point wastewater targeted rate part funds the Ongare Point Wastewater wastewater activity. The different categories of land are based on the the provision or availability of wastewater services provided by Council. The targeted rates are on all properties in the Ongare Point wastewater area or in defined areas of benefit. The different categories of land and rates are outlined in the table below.

Source	Differential categories	Matters	factor	2021/22 Annual Plan Revenue (\$)	Amount (\$)	2022/23 Annual Plan Revenue (\$)
Ongare Point Wastewater	Availability charge	Location of land and provision or availability of service	Per rating unit	-	476.77	-
	Connection charge	Location of land and provision or availability of service	On each rating unit connected to the scheme	44,372	953.53	44,816
	Multiple pan charge	Location of land and provision or availability of service	Per water closet or urinal after the first	-	799.90	-
Total Ongare Point wastewater				44,372		44,816

Funding Impact Statement - Rates

Katikati Wastewater

The Katikati wastewater rates are differential targeted rates set under section 16 of the Local Government (Rating) Act 2002. The Katikati wastewater targeted rate part funds the Katikati wastewater activity. The different categories of land are based on the provision or availability of wastewater services provided by Council. The targeted rates are on all rating units in the Katikati wastewater area or in defined areas of benefit. Where a rating unit has the ability to, but is not connected to the wastewater system an availability rate is charged. A rating unit used primarily as a residence is deemed to only have one toilet.

The different categories of land and rates are outlined in the table below.

Source	Differential categories	Matters	factor	2021/22 Annual Plan Revenue (\$)	Amount (\$)	2022/23 Annual Plan Revenue (\$)
Katikati wastewater	Availability charge	Location of land and provision or availability of service	Per rating unit	72,696	476.77	73,423
	Connection charge	Location of land and provision or availability of service	On each rating unit connected to the scheme	2,175,183	953.53	2,196,933
	Multiple pan charge	Location of land and provision or availability of service	Per water closet or urinal after the first	281,945	799.90	284,764
	Katikati College	Location of land and provision or availability of service	Per rating unit	22,993	22,993	22,993
	Katikati Primary	Location of land and provision or availability of service	Per rating unit	14,722	14,722	14,722
Total Katikati wastewater				2,567,539		2,592,835

Funding Impact Statement - Rates

Ōmokoroa Wastewater

The Ōmokoroa wastewater rates are differential targeted rates set under section 16 of the Local Government (Rating) Act 2002.

The Ōmokoroa wastewater targeted rate part funds the Ōmokoroa wastewater activity. The different categories of land are based on the provision or availability of wastewater services provided by Council. The targeted rates are on all rating units in the Ōmokoroa wastewater area or in defined areas of benefit. Where a rating unit has the ability to, but is not connected to the wastewater system an availability rate is charged. A rating unit used primarily as a residence is deemed to only have one toilet.

The different categories of land and rates are outlined in the table below.

Source	Differential categories	Matters	factor	2021/22 Annual Plan Revenue (\$)	Amount (\$)	2022/23 Annual Plan Revenue (\$)
Ōmokoroa wastewater	Availability charge	Location of land and provision or availability of service	Per rating unit	74,584	476.77	75,330
	Connection charge	Location of land and provision or availability of service	On each rating unit connected to the scheme	1,873,075	953.53	1,891,804
	Multiple pan charge	Location of land and provision or availability of service	Per water closet or urinal after the first	183,739	799.90	185,577
	Ōmokoroa Point School	Location of land and provision or availability of service	Per rating unit	6,813	6,813	6,813
	Astelia Place	Location of land in Astelia Place and availability of service	Per rating unit	1,187	593.64	1,187
Total Ōmokoroa wastewater				2,139,398		2,160,710

Funding Impact Statement - Rates

Te Puke Wastewater

The Te Puke wastewater rates are differential targeted rates set under section 16 of the Local Government (Rating) Act 2002. The Te Puke wastewater targeted rate part funds the Te Puke wastewater activity. The different categories of land are based on the provision or availability of wastewater services provided by Council. The targeted rates are on all rating units in the Te Puke wastewater area or in defined areas of benefit. Where a rating unit has the ability to, but is not connected to the wastewater system an availability rate is charged. A rating unit used primarily as a residence is deemed to only have one toilet.

The different categories of land and rates are outlined in the table below.

Source	Differential categories	Matters	factor	2021/22 Annual Plan Revenue (\$)	Amount (\$)	2022/23 Annual Plan Revenue (\$)
Te Puke wastewater	Availability charge	Location of land and provision or availability of service	Per rating unit	32,571	476.77	32,897
	Connection charge	Location of land and provision or availability of service	On each rating unit connected to the scheme	2,667,998	953.53	2,694,676
	Multiple pan charge	Location of land and provision or availability of service	Per water closet or urinal after the first	586,857	799.90	592,726
	Te Puke High School	Location of land and provision or availability of service	Per rating unit	12,657	12,657	12,657
	Te Puke Intermediate School	Location of land and provision or availability of service	Per rating unit	13,692	13,692	13,692
	Te Puke Primary School	Location of land and provision or availability of service	Per rating unit	12,867	12,867	12,867
	Fairhaven Primary School	Location of land and provision or availability of service	Per rating unit	11,560	11,560	11,560
	Te Timatanga Hou Kohanga Reo	Location of land and provision or availability of service	Per rating unit	236	236	236
Total Te Puke wastewater				3,338,439		3,371,311

Funding Impact Statement - Rates

Maketu / Little Waihi Wastewater

The Maketu / Little Waihi wastewater rates are differential targeted rates set under section 16 of the Local Government (Rating) Act 2002. The Maketu / Little Waihi wastewater targeted rate part funds the Maketu / Little Waihi Wastewater wastewater activity. The different categories of land are based on the provision or availability of wastewater services provided by Council. The targeted rates are on all rating units in the Maketu / Little Waihi wastewater area or in defined areas of benefit. Where a rating unit has the ability to, but is not connected to the wastewater system an availability rate is charged. A rating unit used primarily as a residence is deemed to only have one toilet.

The different categories of land and rates are outlined in the table below.

Source	Differential categories	Matters	factor	2021/22 Annual Plan Revenue (\$)	Amount (\$)	2022/23 Annual Plan Revenue (\$)
Maketu / Little Waihi Wastewater	Availability charge	Location of land and provision or availability of service	Per rating unit	50,981	476.77	51,491
	Connection charge	Location of land and provision or availability of service	On each rating unit connected to the scheme	439,002	953.53	443,391
	Multiple pan charge	Location of land and provision or availability of service	Per water closet or urinal after the first	35,639	799.90	35,996
	Maketu / Little Waihi Wastewater High School	Location of land and provision or availability of service	Per rating unit	2,912	2,912	2,912
Total Maketu / Little Waihi Wastewater				528,534		533,790

Funding Impact Statement - Rates

Waihi Beach Coastal Protection

The Waihi Beach Coastal Protection rates are targeted rates set under sections 16 and 117 of the Local Government (Rating) Act 2002. The Waihi Beach Coastal Protection targeted rates part fund coastal protection in Waihi Beach. The different categories of land are based on the provision of services provided by Council. The targeted rates are on all rating units in the Waihi Beach area or defined areas of benefit. The different categories of land and rates are outlined in the table below.

Source	Differential categories	Matters	factor	2021/22 Annual Plan Revenue (\$)	Amount (\$)	2022/23 Annual Plan Revenue (\$)
Waihi Beach Coastal Protection	Rock revetment area of benefit - Operational	Location of land and provision or availability of service	Per rating unit	9,174	173.09	9,174
	Rock revetment area of benefit - Capital	Location of land and provision or availability of service	Per rating unit	34,194	1,486.69	34,194
	Rock revetment area of benefit capital lump sum (optional)*	Location of land and provision or availability of service	Per rating unit	-	14,924	-
	- Ward area	Location of land and provision or availability of service	Per rating unit	43,879	14.10	43,879
	- Dunes northern end area of benefit	Location of land and provision or availability of service	Per rating unit	14,367	624.66	14,367
	- Dunes Glen Isla Place area of benefit	Location of land and provision or availability of service	Per rating unit	4,504	643.41	4,504
Total Waihi Beach Coastal Protection				106,118		106,118

*Lump sum contributions are invited in respect of Waihi Beach Rock Revetment within the defined areas of benefit in lieu of future payments of the Rock Revetment area of benefit - capital rate above. Offer letters are sent out each year inviting rate payers to make a lump sum contribution.

Funding Impact Statement - Rates

Stormwater

The stormwater rate is a differential targeted rate set under section 16 of the Local Government (Rating) Act 2002. Stormwater targeted rate part funds stormwater in defined areas of benefit. The different categories of land are based on the provision services provided by Council. The targeted rates are on all rating units in defined areas of benefit.

The different categories of land and rates are outlined in the table below.

Source	Differential categories	Matters	factor	2021/22 Annual Plan Revenue (\$)	Amount (\$)	2022/23 Annual Plan Revenue (\$)
Stormwater	Kauri Point	Location of land and provision or availability of service	Fixed amount per rating unit	14,295	176.08	14,439
	Tanners Point	Location of land and provision or availability of service	Fixed amount per rating unit	19,351	176.08	19,545
	Te Puna	Location of land and provision or availability of service	Fixed amount per rating unit	23,709	176.08	24,123
	Pukehina	Location of land and provision or availability of service	Fixed amount per rating unit	111,920	176.08	113,043
	Waihī Beach	Location of land and provision or availability of service	Fixed amount per rating unit	1,269,489	409.12	1,293,637
	Katikati	Location of land and provision or availability of service	Fixed amount per rating unit	882,648	409.12	911,519
	Ōmokoroa	Location of land and provision or availability of service	Fixed amount per rating unit	879,812	409.12	927,884
	Ongare Point	Location of land and provision or availability of service	Fixed amount per rating unit	18,653	176.08	10,389
	Tuapiro Point	Location of land and provision or availability of service	Fixed amount per rating unit	4,358	176.08	4,402
	Te Puke	Location of land and provision or availability of service	Fixed amount per rating unit	1,218,045	409.12	1,240,452
	Paengaroa	Location of land and provision or availability of service	Fixed amount per rating unit	52,299	176.08	52,824
	Maketu	Location of land and provision or availability of service	Fixed amount per rating unit	89,606	176.08	90,505
	Minden	Location of land and provision or availability of service	Fixed amount per rating unit	-	-	-
Total Stormwater				4,584,185		4,702,762

Funding Impact Statement - Rates

Land Drainage

Land Drainage rates are targeted rates set under section 16 of the Local Government (Rating) Act 2002. Land Drainage targeted rates part fund land drainage in Little Waihi defined areas of benefit. The categories of land liable for each rate are based on the provision of services provided by Council and the location of land. The targeted rates are on all rating units in defined areas of benefit.

The different categories of land and rates are outlined in the table below.

Source	Differential categories	Matters	factor	2021/22 Annual Plan Revenue (\$)	Amount (\$)	2022/23 Annual Plan Revenue (\$)
Land Drainage	Land Drainage - drains class A	Location of land and provision or availability of service	Per hectare of each rating unit	183,573	43.66	183,573
	Land Drainage - drains class B	Location of land and provision or availability of service	Per hectare of each rating unit	2,137	20.35	2,137
	Land Drainage - pumps class A	Location of land and provision or availability of service	Per hectare of each rating unit	363,390	192.78	363,390
	Land Drainage - pumps class B	Location of land and provision or availability of service	Per hectare of each rating unit	8,617	134.64	8,617
	Land Drainage - pumps class C	Location of land and provision or availability of service	Per hectare of each rating unit	11,047	96.90	11,047
Total Land Drainage				568,764		568,764

Funding Impact Statement - Rates

Community Halls

Community Hall rates are uniform targeted rates set under section 16 of the Local Government (Rating) Act 2002.

Community Hall targeted rates part fund Community Halls in defined areas of benefit. The categories of land are based on the location of land. The targeted rates are on all rating units in defined areas of benefit.

The different categories of land and rates are outlined in the table below.

Source	categories	Matters	factor	2021/22 Annual Plan Revenue (\$)	Amount (\$)	2022/23 Annual Plan Revenue (\$)
Community Halls	Katikati War Memorial Hall	Location of land and provision or availability of service	Fixed amount per rating unit	78,222	17	78,222
	Te Puna War Memorial Hall	Location of land and provision or availability of service	Fixed amount per rating unit	9,072	6	9,072
	Te Puna Community Centre	Location of land and provision or availability of service	Fixed amount per rating unit	61,992	41	61,992
	Paengaroa Hall	Location of land and provision or availability of service	Fixed amount per rating unit	12,810	17.50	12,810
	Pukehina Beach Community Centre	Location of land and provision or availability of service	Fixed amount per rating unit	5,330	6.50	5,330
	Pukehina Hall	Location of land and provision or availability of service	Fixed amount per rating unit	-	30	24,600
	Oropi War Memorial Hall	Location of land and provision or availability of service	Fixed amount per rating unit	26,496	40.45	26,496
	Kaimai Hall	Location of land and provision or availability of service	Fixed amount per rating unit	8,772	21.50	8,772
	Omanawa Hall	Location of land and provision or availability of service	Fixed amount per rating unit	9,608	22.50	9,608
	Te Ranga Hall	Location of land and provision or availability of service	Fixed amount per rating unit	6,500	25	6,500
	Te Puke War Memorial and Settlers Hall	Location of land and provision or availability of service	Fixed amount per rating unit	145,152	32	145,152
	Ōmokoroa Settlers Hall	Location of land and provision or availability of service	Fixed amount per rating unit	28,348	11.50	28,348
	Ohauiti Hall	Location of land and provision or availability of service	Fixed amount per rating unit	13,083	49	13,083

Funding Impact Statement - Rates

Source	categories	Matters	factor	2021/22 Annual Plan Revenue (\$)	Amount (\$)	2022/23 Annual Plan Revenue (\$)
Community Halls (continued)	Waihi Beach Community Centre	Location of land and provision or availability of service	Fixed amount per rating unit	46,875	15	46,875
	Whakamarama Hall	Location of land and provision or availability of service	Fixed amount per rating unit	13,959	27	13,959
	Pyes Pa Hall	Location of land and provision or availability of service	Fixed amount per rating unit	23,099	43.50	23,099
Total Community Halls				489,317		513,917

Promotion rates

Promotion rates are targeted rates set under section 16 of the Local Government (Rating) Act 2002. Promotion targeted rates part fund town centre promotion in defined areas of benefit. The categories of land are based on the location of land. The targeted rates are on all rating units in defined areas of benefit.

The different categories of land and rates are outlined in the table below.

Source	Differential categories / categories	Matters	factor	2021/22 Annual Plan Revenue (\$)	Amount (\$)	2022/23 Annual Plan Revenue (\$)
Waihi Beach Events and Promotions	Waihi Beach community board area	Location - Waihi Beach community board area (all land other than commercial/industrial)	Fixed amount per rating unit	38,250	12.29	38,250
Waihi Beach Events and Promotions	Commercial/industrial zoned area	Location of land and land use	Fixed amount per rating unit	12,750	216.10	12,750
Katikati Promotion	Katikati Town Centre	Location of land - Katikati	Fixed amount per rating unit	91,820	20	91,820
Katikati Promotion	Katikati Ward promotion	Location of land - Katikati (all land other than commercial/ industrial)	Fixed amount per rating unit	34,071	7.42	34,071
Katikati Promotion	Commercial/industrial zoned area	Location of land and land use	Fixed amount per rating unit	43,361	309.72	43,361
Ōmokoroa Promotion	Ōmokoroa Town Centre	Location of land - Ōmokoroa	Fixed amount per rating unit	-	-	-

Funding Impact Statement - Rates

Source	Differential categories / categories	Matters	factor	2021/22 Annual Plan Revenue (\$)	Amount (\$)	2022/23 Annual Plan Revenue (\$)
Te Puke Promotion	Te Puke promotion	Location of land - Te Puke (all land other than commercial/ industrial)	Fixed amount per rating unit	48,136	11.80	48,136
Te Puke Promotion	Te Puke promotion	Location of land - Maketu (all land other than commercial/ industrial)	Fixed amount per rating unit	18,239	5.61	18,239
Te Puke Promotion	Commercial/industrial zoned area	Location of land and land use	Fixed amount per rating unit	37,725	170.44	36,985
Total Town Centre promotion rates				328,130		323,613

Development Fund Rates

Development fund rates are uniform targeted rates set under section 16 of the Local Government (Rating) Act 2002.

Targeted rates part fund Pukehina development in defined areas of benefit. The different categories of land are based on land use and services provided by Council. The targeted rates are on all rating units in defined areas of benefit.

The different categories of land and rates are outlined in the table below.

Source	Categories	Matters	Factor	2021/22 Annual Plan Revenue (\$)	Amount (\$)	2022/23 Annual Plan Revenue (\$)
Pukehina development rate	Residential	Land use	Fixed amount per rating unit	12,640	20	12,640

Pukehina Beach Protection Rate

The Pukehina Beach Protection rate is a differential targeted rate set under section 16 of the Local Government (Rating) Act 2002.

The Pukehina Beach Protection targeted rate part funds Pukehina beach protection in defined areas of benefit. The different categories of land are based on location of land. The targeted rates are on all rating units in defined areas of benefit.

Source	Differential categories	Matters	factor	2021/22 Annual Plan Revenue (\$)	Amount (\$)	2022/23 Annual Plan Revenue (\$)
Pukehina beach protection	Coastal	Location	Fixed amount per rating unit	12,240	118.48	31,514
Pukehina beach protection	Inland	Location	Fixed amount per rating unit	3,060	8.23	3,060
Total Pukehina Beach Protection				15,300		34,574

Funding Impact Statement - Rates

Community Development and Grants

Community Development and Grants rates are differential targeted rates set under section 16 of the Local Government (Rating) Act 2002, which part fund the communities activity. The different categories of land are based on location of land. The targeted rates are on all rating units in defined areas of benefit.

The different categories of land and rates are outlined in the table below.

Source	Differential categories	Matters	factor	2021/22 Annual Plan Revenue (\$)	Amount (\$)	2022/23 Annual Plan Revenue (\$)
Katikati resource centre	Katikati	Location - Katikati community board area	Fixed amount per rating unit	22,261	4.85	22,261
Katikati resource centre	Waihi Beach	Location - Waihi Beach community board area	Fixed amount per rating unit	7,420	2.38	7,420
Heritage Museum	Katikati	Location - Katikati community board area	Fixed amount per rating unit	-	-	-
Heritage Museum	District-wide	All rateable land within the District	Fixed amount per rating unit	71,400	3.09	71,400
Total Community Development and grants				101,081		101,081

Early Payment of Rates for Subsequent Years

Rates eligible for early repayment, under the Early Repayment of Rates for Subsequent Years Policy are:

- Te Puna West Wastewater Capital Targeted Rate.
- Ongare Point Wastewater Capital Targeted Rate.
- Woodland Road Rural Water Supply Targeted Rate.
- Black Road Rural Water Supply Targeted Rate.

Rating Units

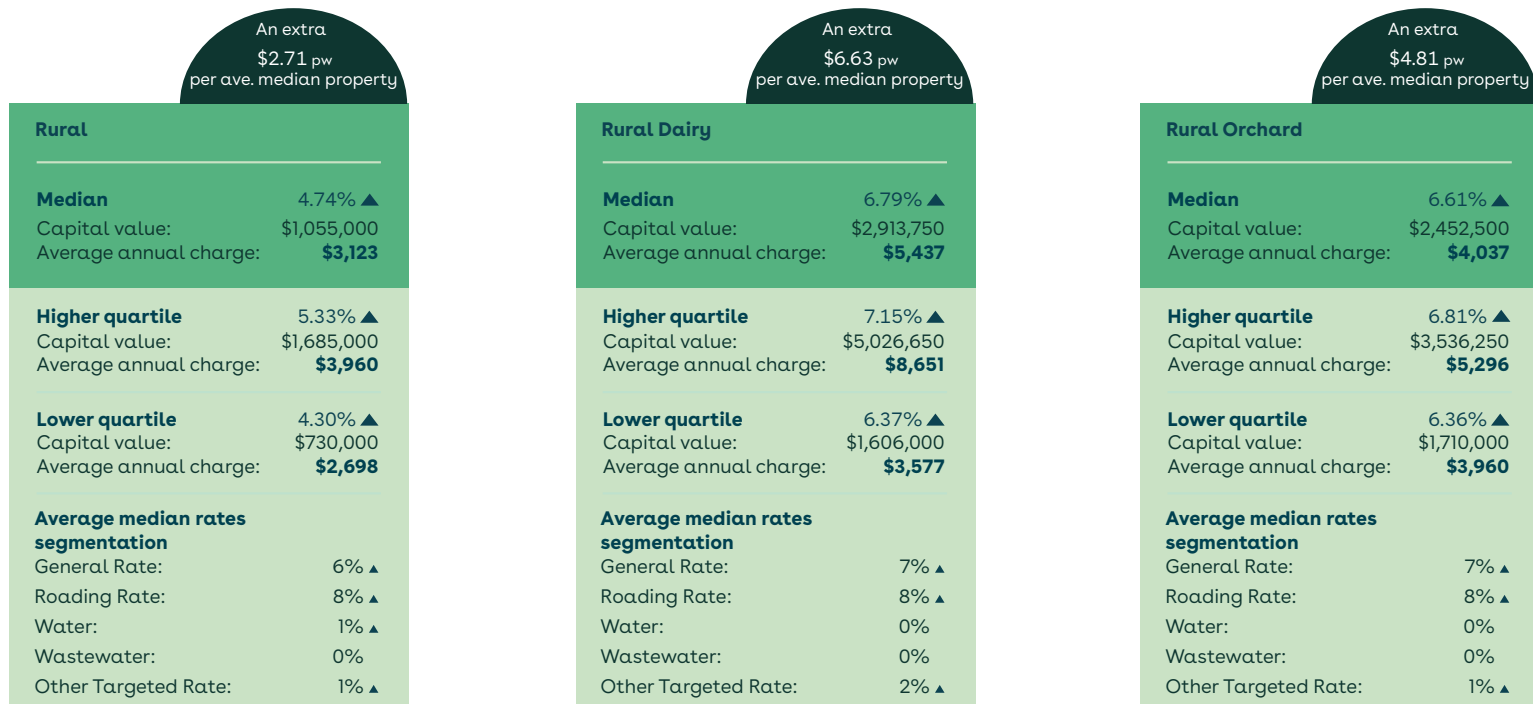
The projected number of rating units at the end of the preceding financial year for each year covered by the long-term plan are as follows:

Financial year ending 30 June	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031
Number of rating units for Western Bay of Plenty District Council	23,861	24,246	24,631	24,942	25,253	25,564	25,875	26,186	26,441	26,697	26,952

What it means for your property

The Financial Strategy in Chapter Two page 69 from the Long Term Plan 2021-2031 sets out rates increases for each of the 10 years of the LTP. For 2022-23, rates are proposed to increase by 3.96%, as agreed through the Long Term Plan. This would match our Financial Strategy. The below provides examples of the effect on the rates of typical properties across the District.

Urban Residential		Lifestyle Block		Commercial/Industrial	
An extra \$1.62 pw per ave. median property		An extra \$2.50 pw per ave. median property		An extra \$2.53 pw per ave. median property	
Median	2.67% ▲	Median	5.29% ▲	Median	3.41% ▲
Capital value:	\$615,000	Capital value:	\$920,000	Capital value:	\$808,000
Average annual charge:	\$3,247	Average annual charge:	\$2,593	Average annual charge:	\$4,002
Higher quartile	3.06% ▲	Higher quartile	5.55% ▲	Higher quartile	4.29% ▲
Capital value:	\$815,000	Capital value:	\$1,249,000	Capital value:	\$1,257,000
Average annual charge:	\$3,537	Average annual charge:	\$2,955	Average annual charge:	\$4,990
Lower quartile	2.42% ▲	Lower quartile	4.88% ▲	Lower quartile	2.93% ▲
Capital value:	\$480,000	Capital value:	\$682,000	Capital value:	\$486,250
Average annual charge:	\$3,082	Average annual charge:	\$2,220	Average annual charge:	\$3,581
Average median rates segmentation		Average median rates segmentation		Average median rates segmentation	
General Rate:	5% ▲	General Rate:	6% ▲	General Rate:	6% ▲
Roading Rate:	8% ▲	Roading Rate:	8% ▲	Roading Rate:	8% ▲
Water:	1% ▲	Water:	1% ▲	Water:	1% ▲
Wastewater:	1% ▲	Wastewater:	0%	Wastewater:	1% ▲
Other Targeted Rate:	1% ▲	Other Targeted Rate:	2% ▲	Other Targeted Rate:	1% ▲



Prospective Financial Statements

Whakataunga Tahua Torohū

Cautionary note

The information in the prospective financial statements is uncertain and its preparation requires the exercise of judgement. Actual financial results achieved are likely to vary from the information presented and the variations may be material. Events and circumstances may not occur as expected and may or may not have been predicted or the Council may subsequently take actions that differ from the proposed course of action on which the prospective financial statements are based.

Assumptions underlying prospective financial information

The financial information contained within these policies and statements is prospective information and has been prepared in compliance with PBE FRS 42: Prospective Financial Information. The purpose for which it has been prepared is to enable the public to participate in the decision-making processes as to the services to be provided by Western Bay of Plenty District Council over the financial year ended 30 June 2023 and to provide a broad accountability mechanism of the Council to the community. Refer to page 8 for details of underlying assumptions.

Western Bay of Plenty District Council

Prospective statement of financial position

For the years ended 30 June	Actuals \$'000	Annual Plan \$'000	LTP Forecast \$'000	Annual Plan \$'000
	2021	2022	2023	2023
Current assets				
Cash and cash equivalents	25,706	26,634	39,176	39,176
Receivables	12,883	13,426	16,371	16,371
Prepayments and accrued income	828	940	1,008	1,008
Non current assets held for sale	-	1,214	1,250	1,250
Other financial assets	-	-	-	-
Total current assets	39,417	42,214	57,805	57,804
Non-current assets				
Investment in CCOs and other similar entities	3,027	3,181	4,131	3,594
Other financial assets	12,380	11,519	11,519	11,519
Investment in associates	231	212	212	212
Property, plant & equipment	1,510,097	1,631,599	1,703,163	1,661,575
Intangible assets	4,262	6,540	8,013	7,613
Forestry assets	10,490	11,287	11,626	11,626
Total non-current assets	1,540,487	1,664,338	1,738,664	1,696,139
Total assets	1,579,904	1,706,552	1,796,469	1,753,944
Current liabilities				
Creditors and other payables	23,544	23,589	32,664	32,664
Borrowings	10,000	10,000	15,000	15,000
Employee entitlements	2,975	3,573	3,699	3,699
Provisions	313	696	696	696
Derivative Financial Instruments	422	-	-	-
Total current liabilities	37,254	37,858	52,059	52,059
Non-current liabilities				
Borrowings	80,000	93,400	126,400	104,900
Provisions	280	313	313	313
Derivative financial instruments	7,144	12,632	12,632	12,632
Employee Entitlements	20	-	-	-
Total non-current liabilities	87,444	106,345	139,345	117,845
Total liabilities	124,698	144,203	191,404	169,904
Net assets	1,455,206	1,562,349	1,605,065	1,584,040
Equity				
Accumulated funds	929,626	954,642	974,592	955,190
Other reserves	525,579	607,707	630,473	628,851
Total equity	1,455,205	1,562,349	1,605,065	1,584,040

Western Bay of Plenty District Council

Prospective statement of comprehensive revenue and expense 2021-2031

For the years ended 30 June	Actuals \$'000	Annual Plan \$'000	LTP Forecast \$'000	Annual Plan \$'000
	2021	2022	2023	2023
Revenue from non-exchange transactions				
Fees and Charges	10,305	7,641	7,935	8,238
Rates	74,827	83,374	87,645	87,387
Fines	202	211	219	219
Vested assets	6,216	2,240	2,313	2,313
Financial Contributions	7,572	11,221	14,035	14,035
Subsidies and Grants	14,879	16,982	18,524	14,944
Other revenue	515	400	412	412
Fair value movement in derivative financial instruments	5,448	-	-	-
Gains	413	489	464	464
Total revenue from non-exchange transactions	120,377	122,558	131,547	128,011
Revenue from exchange transactions				
Finance income	845	263	270	270
Dividends	270	-	-	-
Rental income	898	746	766	766
Other exchange revenue	1,747	1,773	1,644	1,785
Revenue from exchange transactions	3,760	2,782	2,680	2,821
Total revenue	124,137	125,340	134,227	130,833
Expenditure				
Other Expenses	48,783	52,881	56,386	55,286
Personnel costs	23,444	26,369	27,292	28,305
Depreciation	23,079	23,560	24,857	24,857
Amortisation	347	347	287	287
Impairment expense	-	-	-	-
Finance costs	4,593	3,675	4,651	3,958
Total Operating Expenditure	100,246	106,832	113,473	112,692
Share of associate's surplus / (deficit)	19	-	-	-
Operating surplus / (deficit)	23,911	18,508	20,755	18,141
Gain / (Loss) on property, plant & equipment revaluations	61,781	30,284	21,961	21,961
Reversal of impairment	-	-	-	-
Other assets at fair value through other comprehensive income	98	-	-	-
Total other comprehensive revenue and expenses	61,696	30,284	21,961	21,961
Total comprehensive revenue and expense / (deficit) for the year attributable to Council	85,879	48,792	42,716	40,101

Western Bay of Plenty District Council

Prospective statement of changes in net assets/equity 2021-2031

For the years ended 30 June	Actuals \$'000	Annual Plan \$'000	LTP Forecast \$'000	Annual Plan \$'000
	2021	2022	2023	2023
Equity balance at 30 June				
Equity balance at 1 July	1,369,298	1,513,557	1,562,349	1,543,939
Comprehensive income for year	85,909	48,792	42,716	40,101
Equity balance at 30 June	1,455,206	1,562,349	1,605,065	1,584,040
Components of equity				
Retained earnings at 1 July	905,715	936,747	954,642	936,447
Net surplus/(deficit)	23,910	17,895	19,950	18,743
Retained earnings 30 June	929,625	954,642	974,592	955,190
Revaluation reserves at 1 July	431,251	547,669	577,953	577,953
Revaluation gains	61,871	30,284	21,961	21,961
Revaluation Reserves 30 June	493,122	577,953	599,914	599,914
Council created Reserves at 1 July	32,332	29,141	29,754	29,540
Transfers to / (from) Reserves	126	613	805	(602)
Council created Reserves 30 June	32,458	29,754	30,559	28,937
Components of equity	1,455,205	1,562,349	1,605,065	1,584,040

Western Bay of Plenty District Council

Forecast depreciation and amortisation by activity

For the years ended 30 June	Actuals \$'000	Annual Plan \$'000	LTP Forecast \$'000	Annual Plan \$'000
	2021	2022	2023	2023
Representation	20	6	8	8
Communities	639	635	671	671
Recreation and Open Space	1,802	1,929	2,028	2,028
Regulatory Services	86	69	77	77
Stormwater	1,611	1,589	1,613	1,613
Transportation	10,586	10,623	11,350	11,350
Water Supply	4,023	4,090	4,263	4,263
Wastewater	3,719	3,711	3,818	3,818
Solid Waste	30	41	44	44
Total depreciation and amortisation by activity	22,516	22,693	23,872	23,872
Depreciation and amortisation related to support services	909	1,215	1,273	1,273
Total depreciation and amortisation expense	23,425	23,908	25,144	25,144
Made up of:				
Depreciation	23,079	23,561	24,857	24,857
Amortisation	347	347	287	287

Western Bay of Plenty District Council

Prospective statement of cash flows

For the years ended 30 June	Actuals \$'000	Annual Plan \$'000	LTP Forecast \$'000	Annual Plan \$'000
	2021	2022	2023	2023
Cashflow operating activities				
Cash was provided from:				
Rates revenue	75,285	82,623	86,467	87,387
Interest received	5,494	263	270	270
Other revenue	42,939	27,090	28,459	27,316
Financial contributions	270	11,221	14,035	14,035
Cash was provided from:	123,988	121,197	129,231	129,008
Cash was applied to:				
Payments to suppliers and employees	74,830	76,439	79,821	83,902
Interest paid	4,593	3,675	4,651	3,958
Cash was applied to:	79,423	80,114	84,472	87,860
Net cashflow from operating activities	44,565	41,083	44,759	41,148
Cashflow investment activities				
Cash was provided from:				
Proceeds from sale of property, plant & equipment	3,505			-
Proceeds from sale of investments	-			-
Cash was provided from:	3,505	-	-	-
Cash was applied to:				
Purchase of property, plant & equipment	36,853	47,296	68,582	59,029
Purchase of investments	-	335	950	788
Cash was applied to:	36,853	47,631	70,217	59,816
Net cashflow from investment activities	(33,348)	(47,631)	(70,217)	(59,816)
Cashflow finance activities				
Cash was provided from:				
Proceeds from borrowings	-	23,400	53,000	46,500
Cash was provided from:	-	23,400	53,000	46,500
Cash was applied to:				
Repayment of borrowings	20,000	10,000	15,000	15,000
Cash was applied to:	20,000	10,000	15,000	15,000
Net cashflow from finance activities	(20,000)	13,400	38,000	31,500
Cash balance				
Cash balance				
Net increase/(decrease) in cash held	(8,783)	6,852	12,542	12,831
Total cash resources at beginning of the year	34,489	19,782	26,634	26,344
Cash balance	25,706	26,634	39,176	39,176

Western Bay of Plenty District Council

Reconciliation of Summary Funding Impact Statement to Prospective Statement of Comprehensive Revenue and Expense

For the years ended 30 June	Actuals \$'000	Annual Plan \$'000	LTP Forecast \$'000	Annual Plan \$'000
	2021	2022	2023	2023
Revenue				
Prospective Statement of Comprehensive Revenue Expenditure				
Total Operating Revenue	117,507	125,340	134,227	130,833
Total Revenue	117,507	125,340	134,227	130,833
Summary Funding Impact Statement				
Sources of operating funding				
Total sources of operating funding	97,644	105,394	110,341	111,073
Sources of operating funding	97,644	105,394	110,341	111,073
Add sources of capital funding				
Development and financial contributions	7,572	11,221	14,035	14,035
Gain disposal of assets	-	(388)	(401)	(401)
Subsidies and grants for capital expenditure	6,844	6,874	7,939	3,761
Vested assets	-	2,240	2,313	2,313
Fair Value movements in derivative financial instruments	5,448	-	-	-
Revaluation adjustments	(118)	-	-	-
Other assets of fair value through other comprehensive revenue and expense	98	-	-	-
Share of associate surplus (deficit)	19	-	-	-
Add sources of capital funding	19,863	19,947	23,886	19,708
Total Revenue	117,507	125,341	134,227	130,781
Expenditure				
Prospective Statement of Comprehensive Revenue Expenditure				
Total Operating Expenditure	95,297	106,832	113,472	112,692
Total Expenditure	95,297	106,832	113,472	112,692
Summary Funding Impact Statement				
Application of operating fund				
Total application of operating funding	76,702	82,925	88,329	87,548
Application of operating fund	76,702	82,925	88,329	87,548
Add application of capital funding				
Depreciation and amortisation expense	11,827	23,907	25,144	25,144
Increase/(decrease) in provisions	-	-	-	-
Loss on changes in fair value of investment property and evaluation of financial assets	-	-	-	-
Loss on disposal of asset	-	-	-	-
Add application of capital funding	11,827	23,907	25,144	25,144
Total Expenditure	88,529	106,832	113,473	112,692

Funding Impact Statements

Tauākī a Whakaawe Pūtea Mahi

Capital expenditure classifications

Growth is used to describe new projects identified in structure plans for the urban growth areas, and funded (either wholly or partially) from financial contributions.

Level of service (LOS) is used to describe projects that deliver on Council's adopted level of service, and are not growth related or renewals. It is not about new levels of service or any specific change in levels of service.

Renewals are used to describe projects that replace or upgrade existing assets.

Western Bay of Plenty District Council - Funding Impact Statement 2022-23 - Whole of Council

For the years ended 30 June	Actuals \$'000	Annual Plan \$'000	LTP Forecast \$'000	Annual Plan \$'000
	2021	2022	2023	2023
Sources of operating funding				
General rates, uniform annual charges, rates penalties	51,357	43,265	32,962	33,068
Targeted rates	23,470	40,109	52,150	54,268
Subsidies and grants for operating purposes	8,035	10,108	10,585	11,183
Fees and charges and other revenue	10,305	8,418	8,658	9,108
Interest and dividends from interest	270	263	270	270
Local authority and fuel tax, fines, infringement fees, and other receipts	4,207	3,230	3,183	3,176
Total operating funding (A)	97,644	105,393	107,809	111,073
Applications of operating funding				
Payments to staff and suppliers	67,534	79,250	83,678	83,902
Finance costs	4,593	3,675	4,651	3,958
Other operating funding applications	4,575	-	-	-
Total applications of operating funding (B)	76,702	82,925	88,329	87,860
Operating funding - surplus/(deficit) (A-B)	20,942	23,469	43,247	23,213
Sources of capital funding				
Subsidies and grants for capital expenditure	6,844	6,874	7,939	3,761
Development and financial contributions	7,572	11,221	14,035	14,035
Increase/(decrease) in debt	(7,164)	13,400	40,531	31,500
Gross proceeds from sale of assets	4,575	-	-	-
Lump sum contributions	-	2,240	2,313	2,313
Other dedicated capital funding	-	-	-	-
Total Sources of capital funding (C)	11,827	33,735	64,818	51,609
Applications of capital funding				
Capital expenditure				
• to meet additional demand	11,707	35,506	37,528	25,816
• to improve the level of service	11,361	11,112	15,398	20,763
• to replace existing assets	9,985	11,451	25,603	12,446
Increase/(decrease) in reserves	(265)	(5,047)	1,638	12,203
Increase/(decrease) in investments	(19)	3,181	4,131	3,594
Total applications of capital funding (D)	32,769	56,203	84,298	74,821
Capital funding - surplus/(deficit) (C-D)	(20,942)	(23,469)	(43,247)	(23,213)
Funding balance ((A-B) + (C-D))	-	-	-	-

Annual Plan disclosure statement for the period commencing 1 July 2022

What is the purpose of this statement?

The purpose of this statement is to disclose the Council's planned financial performance in relation to various benchmarks to enable the assessment of whether the council is prudently managing its revenues, expenses, assets, liabilities, and general financial dealings. The Council is required to include this statement in its Annual Plan in accordance with the Local Government (Financial Reporting and Prudence) Regulations 2014 (the regulations).

Refer to the regulations for more information, including definitions of some of the terms used in this statement.

Benchmark		2022-23 Annual Plan	Met
Rates			
• Income	Rates will be less than 80% of total income.	77%	Yes
• Increases	Total rates revenue will not increase by more than 4% before growth.	3.3%	Yes
Debt affordability benchmark	180% of revenue	71%	Yes
Balanced budget benchmark	100%	102%	Yes
Essential services benchmark	100%	204%	Yes
Debt servicing benchmark	15%	4%	Yes

Notes

1. Rates affordability benchmark

- 1.1 For this benchmark:
 - a. the Council's planned rates revenue, excluding metered water charges, will be equal to or greater than 80% of total planned revenue in the Annual Plan; and
 - b. the Council's planned rates increases for the year are compared with a 4% rates increase limit for the year contained in the Financial Strategy included in the Council's 2021-2031 Long Term Plan.

- 1.2. The Council meets the rates affordability benchmark if -
 - a. its planned rates income for the year equals or is less than each quantified limit on rates; and
 - b. its planned rates increases for the year equal or are less than each quantified limit on rates increases.

2. Debt affordability benchmark

- 2.1. For this benchmark, the Council's planned borrowing is compared with a debt to revenue limit of 180% on borrowing contained in the financial strategy included in Council's long-term plan.
- 2.2. The Council meets the debt affordability benchmark if its planned borrowing is within each quantified limit on borrowing.

3. Balanced budget benchmark

- 3.1. For this benchmark, the Council's planned revenue (excluding development contributions, vested assets, financial contributions, gains on derivative financial instruments, and revaluations of property, plant, or equipment) is presented as a proportion of its planned operating expenses (excluding losses on derivative financial instruments and revaluations of property, plant, or equipment).
- 3.2. The Council meets the balanced budget benchmark if its revenue equals or is greater than its operating expenses.

4. Essential services benchmark

- 4.1. For this benchmark, the Council's planned capital expenditure on network services is presented as a proportion of expected depreciation on network services.
- 4.2. The Council meets the essential services benchmark if its planned capital expenditure on network services equals or is greater than expected depreciation on network services.

5. Debt servicing benchmark

- 5.1. For this benchmark, the Council's planned borrowing costs are presented as a proportion of planned revenue (excluding development contributions, financial contributions, vested assets, gains on derivative financial instruments, and revaluations of property, plant, or equipment).
- 5.2. Because Statistics New Zealand projects that the Council's population will grow faster than the national population growth rate, it meets the debt servicing benchmark if its planned borrowing costs equal or are less than 15% of its planned revenue.

Your Mayor and Councillors

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1 July 2022 - 30 June 2023

Draft Schedule of fees and charges and indicative financial contributions



DRAFT Schedule of fees and charges 2022–2023

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*Print and copy charges	3
GIS service fee and print charges	3
Official information requests – subject to legislative change	3

Publications and subscriptions

Publications and subscriptions	4
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All figures include GST

General		DRAFT 2022/23 (\$)	Fees and charges explanation
Digital Property files			
Digital Property File request – digital copy of property file records supplied as a downloadable file from the Council website		60.00 30.00	Download file only
An additional fee to provide the Digital Property File on a portable digital media (USB) for pick-up from any of Councils service centres		5.00	Additional charge per media device
An additional delivery charge of \$5.00 shall apply to any digital property file stored on USB and delivery via post/courier is requested		5.00	Additional charge for delivery
<i>A property file request is not a Land Information Memorandum (LIM) and as such is not covered by any statutory requirement</i>			
*Print and copy charges			
Black and white	A4	0.20	
	A3	0.40	
	A2	1.50	
	A1	2.50	
Colour	A4	1.00 2.00	
	A3	2.00 3.50	
GIS service fee and print charges			
Map creation, map data manipulation and printing – a quote will be supplied <i>For further information please refer to Western Bay of Plenty District Council's Geospatial Data Policy Statement</i>		125.00 per hour	Minimum charge \$80.00 plus GST
Map prints	A2	30.00	
	A1	40.00	
	A0	50.00	
Official information requests – subject to legislative change			
Staff time – first hour		No charge	
Staff time – per half hour		38.00	
Work undertaken by external contractors and consultants charged at their normal hourly rate			Costs recovered from applicant
Printing		*See above for printing costs	Costs recovered from applicant at standard Council print charges

All figures include GST

Publications and subscriptions		DRAFT 2022/23 (\$)	Fees and charges explanation
Publications and subscriptions			
Asset Management Plans (AMP)			
Transportation AMP		500.00	
Water Supply AMP*		82.00	
Wastewater AMP*		82.00	
Stormwater AMP*		82.00	
Solid Waste AMP*		82.00	
Community Assets AMP*		82.00	
<i>*Excludes appendices – price on application</i>			
District-wide walkway brochure	Each	5.00	
District Plan operative	Text	120.00	Future updates are included in the costs for the text and maps
District Plan maps	A4	160.00	
2009 Development Code	Printed copy	350.00	The 2009 Development Code (or subsequent updates) can also be viewed and downloaded via Council's website www.westernbay.govt.nz
	Disc	30.00	
	Updates	No cost	
Treasury Policy		15.00	
Annual Reports		20.00	
Civil Defence Plan – to non-distribution list agencies		No charge	
Properties – copies of leases/licences		No charge	
Management Plans (per plan)		20.00	
New services			
Council may implement new or additional services anytime through the financial year. Where new services are introduced that are not already included in fees and charges, a principle of 'actual and reasonable charges' will apply i.e. Council will only charge what is actual and reasonable to recover the costs of providing the service.			

All figures include GST

Customer services		DRAFT 2022/23 (\$)	Fees and charges explanation
Libraries – fees			
Reserve fee (adult)		1.00	
Replacement card		3.00	
Holiday membership		55.00	\$45.00 refundable upon return of all items
Interloan request fee	per book	8.00	Plus lending library's fee, if any
	per article	5.00	
Top Shelf (2 weeks)		3.00	
DVD (1 week)	single	3.00	
Libraries – overdue charges			
Adult items	per day	0.30	To a maximum of \$10.00 per book.
DVDs and Top Shelf	per day	1.00	
Administration fee		10.00	
Lost or unreturned items - Replacement cost, administration fee, debt collection recovery			
Unpaid charges of \$50.00 and over - Amount owed, debt collection recovery			
Discount policy			
In addition to the regular 'free to borrow' collections, our libraries offer access to some 'pay to borrow' collections. These include a best seller collection named 'Top Shelf' plus DVDs.			
Our pay collections are promoted using eye catching display units for storage, in-house topical displays and offering customers loyalty cards. Our loyalty card system rewards customers by offering one free pay item following the rental of four 'Top Shelf' items.			

All figures include GST

Customer services	DRAFT 2022/23 (\$)	DRAFT 2022/23 (\$)
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Charges for meeting rooms in Community Hub (The Centre Pātuki Manawa)**Uretara Room (hot desk)**

Half day (4 hours)	15.00	Half day (after two full days)	7.50
Day (8 hours)	30.00	Day (after two full days)	15.00

Community rates	Two hours	Four hours	Eight hours
Tuapiro room	15.00	30.00	50.00
Tahawai room	15.00	30.00	50.00
Boyd room	20.00	40.00	60.00
McKinney	20.00	40.00	60.00
Commercial rates	Two hours	Four hours	Eight hours
Tuapiro room	30.00	60.00	80.00
Tahawai room	30.00	60.00	80.00
Boyd room	40.00	80.00	120.00
McKinney	40.00	80.00	120.00

Charges for meeting rooms – Ōmokoroa Library and Service Centre

Community rates	Two hours	Four hours	Eight hours
Whakamarama Room	15.00	30.00	50.00
Pahoia Room	15.00	30.00	50.00
Matakana & Rangiwaia Room	15.00	30.00	50.00
Commercial rates	Two hours	Four hours	Eight hours
Whakamarama Room	30.00	60.00	80.00
Pahoia Room	30.00	60.00	80.00
Matakana & Rangiwaia Room	30.00	60.00	80.00

All figures include GST

Organisational charge out rates		DRAFT 2022/23 (\$)	Fees and charges explanation
Various charge out rates			
Group Manager		250.00	
Environmental Consents Manager, Building Services Manager, Compliance and Monitoring Manager, Senior Managers (engineering, property, reserves), Land Development Engineering Manager		220.00	
Team Leader Inspections, Team Leader Processing		200.00	
Senior Consents Planner, Senior Building Control Officer, Senior Land Development Engineer, Professional Engineer, Senior Engineers (includes site inspections)		180.00	
Building Control Officer, Consents Planner, Environmental Health Officer, Compliance Officer, Land Development Engineer		170.00	
Building Warrant of Fitness Officer, Compliance and Monitoring Officer		160.00	
Building Administrators, Consents Officers, Compliance Administrator Officers, Legal Property Officers, Property Officers, Reserves Officers, Engineering Officers/ Technicians		150.00	
Vehicles	per kilometre	0.79 0.80 cents	
Land Information Memoranda (LIM)			
Various LIM charges			
Standard 10 day service (electronic)		240.00	
4 day service* (electronic)		370.00	
LIMs involving multiple titles		Price on application	
*LIM provided as a printed, hardcopy format	Additional fee	15.00	
*LIM provided as a portable digital media	Additional fee	5.00	
<i>*An additional delivery charge of \$5.00 shall apply to any LIM where postal / courier delivery is requested.</i>			
#The statutory target is 10 working days. Council does not accept liability for any losses arising from a failure to meet the 4 day service; however, a 100% money-back guarantee applies if the 4 day target is not met.			

All figures include GST

Animal Control Services

Registration fees 2022/23				
Class of dog	Registration fee (if paid on or before 1 August 2022)	Registration fee Dangerous Dog (if paid on or before 1 August 2022)	Penalty fee (if paid after 1 August 2022) (\$)	Penalty fee Dangerous Dog (if paid after 1 August 2022) (\$)
All dogs unless otherwise categorised	91.00	136.50	136.50	204.75
Stock working dog (kept solely or principally for the purpose of herding or driving stock)	50.50	75.75	75.75	113.63
Spayed or neutered dog	73.00	109.50	109.50	164.25
Any dog(s) kept by: - New Zealand Police - Customs Department - Ministry of Defence - Ministry of Agriculture - Ministry of Fisheries - Department of Conservation (for carrying out the function of the Police or Department of State)	-	-	-	-
Security dog (kept by a security guard as defined in the Private Investigators and Security Guards Act 1974 – as a bona fide security dog)	-	-	-	-
Search and Rescue dog	-	-	-	-
Disability assist dog ²	-	-	-	-
Dogs domiciled on Matakana Island	45.50	68.25	68.25	102.38
Re-registration fee for each additional dog exceeding after five ¹	15.00	-	22.50	-

Notes:

- (1) Dog owners who have more than 5 dogs may be entitled to discounted dog registration fees for the sixth and subsequent registration, on the following basis:
- All dogs must be registered by 30 June to qualify.
 - All dogs must be microchipped.
 - All dogs must permanently reside at the registered owners address. Registration discount does not apply to dogs that may reside at a separate address when not being used for breeding purposes (e.g. under an agreement or contract).
 - No verified complaints have been received by Council in the previous registrations year for welfare or nuisance complaints (e.g. barking, roaming).
- Please note:** No refund for deceased dogs will be paid to owners of more than five dogs where dogs were registered at a discounted rate.
- e) New registrations during the year will be at normal registration fees (prorated) the discounted fee only applies at re-registration.
- (2) **Disability assist dog** has the same meaning as specified in the Dog Control Act 1006. The dog must be certified as a disability dog.

All figures include GST

Animal control services		DRAFT 2022/23 (\$)	Fees and charges explanation	
Dog adoption fee				
A dog adopted from a Western Bay of Plenty District Council pound (including registration until the end of the current year microchip, de-sexing and vaccination)		270.00 male dog 300.00 female dog		
Dog pound fees (impounding)		(\$)	(\$)	
		Un-registered	Registered	
First impounding		120.00 100.00	80.00 60.00	
Second impounding (for same dog within 24 months)		200.00	120.00	
Third and subsequent impounding (for same dog within 24 months)		200.00	200.00	
After hours pick-up fee		50.00	50.00	
Dog pound fees (various)				
Sustenance	per day	17.50 12.50		
Seizure fees:				
First seizure fee		100.00		
Second seizure fee		200.00		
Third seizure fee		200.00		
Euthanasia fee		45.00		
Micro-chipping fee		30.00 20.00		
Micro-chipping for third and subsequent dogs		20.00		
Stock pound fees				
For every sheep, lamb or goat		40.00		
For all other animals		80.00		
Repeated impounding				
Stock, not necessarily the same animal but owned by the same person, impounded on a second or subsequent occasion				
For every sheep, lamb or goat (for same person within 24 months)		80.00		
For all animals (for same person within 24 months)		160.00		

All figures include GST

Animal control services		DRAFT 2022/23 (\$)	Fees and charges explanation
Sustenance			
Actual and Reasonable costs (minimum of \$2.00 per head of stock per day)			
Driving charges			
Actual and reasonable costs incurred in moving the stock to the pound or where it is delivered to the owner			
Advertising			
Where applicable, a notification fee of \$10.00 plus the actual cost of advertising impounded stock			
Other fees			
Replacement tag	each	7.50	
Trading items (collars, leads, muzzles) are available and will be priced based on their cost plus a mark-up		Price on application	
Multiple dog owner application		50.00	Applies to new dog owners to District and dog owners who increase their number of dogs to greater than: • 2 dogs urban • 5 dogs rural.
<ul style="list-style-type: none"> • (Greater than 2 dogs urban) • (Greater than 5 dogs rural) 			
*additional charges of officer time may apply for revisit & assessment at hourly rate of \$150.00.			

All figures include GST

Building services		DRAFT 2022/23 (\$)	Fees and charges explanation
Specialist services			
More complex and larger projects may require the Council to refer documentation to external specialists for checking for code compliance and to provide inspection services. Where specialist services are required, additional fees will be payable by the applicant based on actual cost. These may include: Engineering structure or land stability, fire planning and precautions, electrical design check, heating, ventilation and air conditioning, mechanical services.			
Miscellaneous charges			
Extension of time for consents		100.00	
Application to amend building consents (plus building consent fee and additional levies, if any, as a result of change in project value)		195.00	Plus actual processing time
Building inspection - onsite minor variation		80.00	
Application for modification or waiver of New Zealand Building Code		120.00	
Code Compliance Certificate review of historical residential Building Consents (over 5 years old) – charges are per building consent and additional hourly charges are applicable	minimum fee ¹	500.00	Fee applicable to residential only
Code Compliance Certificate review of historical commercial Building Consents (over 5 years old) – charges are per building consent and additional hourly charges are applicable	minimum fee ¹	1000.00	
Document Filing Fee including receiving details of exempt building work undertaken as per schedule 1 of the Building Act 2004 (other than Certificate of Acceptance)		100.00	
Inspections for residential building consents (charged per inspection type at the rate current on the inspection date)		195.00	
Inspections for commercial building consents (charged per inspection type at the rate current on the inspection date)		255.00	
Late cancellation of booked inspection. (Charged where cancellation not received at least 1 working day prior to booking date.)		150.00	
Title endorsements under s73 Building Act (includes Land Registrar fees)	per lot	530.00 450.00	Legal fee component may vary and is cost recoverable
Title endorsements under s75 Building Act (includes Land Registrar fees)	per lot	530.00 450.00	Legal fee component may vary and is cost recoverable

All figures include GST

Building services		DRAFT 2022/23 (\$)	Fees and charges explanation
Application for Certificate of Public Use (S.363A BA 2004)		300.00 plus inspection fees	Includes one inspection. Additional inspections extra.
Notice to fix		350.00	
Compliance schedule and annual building warrant of fitness fees			
Compliance Schedule base fee	minimum fee ¹	140.00	
Plus fee per feature identified in Schedule	minimum fee ¹	30.00	
Amendment of Compliance Schedule	minimum fee ¹	100.00	
Plus fee per feature (altered, added or removed)		30.00	
Annual Building Warrant of Fitness	minimum fee ¹	140.00	
Expired Building Warrant of Fitness		190.00	
Building Warrant of Fitness Site Audit	minimum fee ¹	140.00	
Compliance schedule review of historical building consents (over 5 years old) additional hourly charges are applicable		500.00	
Fees, for non-routine inspections or services where fees have not otherwise been fixed, will be charged out at the Officer's hourly charge out rate plus incidental expenses		Price on application	
Compliance schedule and annual building warrant of fitness inspections requiring particular expertise, e.g. lifts, electrical heating, ventilation and air conditioning, fire safety measures or similar non-routine requests for information or services.			Actual cost incurred of expert's report
Applications for acceptance as independent qualified person (for Bay of Plenty/ Waikato group)		Price on application	

Notes:

¹ Actual processing time and costs associated with approving certificates, building warrants of fitness and compliance schedules over and above the minimum fee will be charged directly to the applicant.

Building consent approval information

Provided as required by (s217 Building Act 2004) printed and forwarded monthly – email preferred	per month	25.00	
	per annum	200.00	

Building consent fee**Pre lodgement fee**

This service is to assist applicants to assemble all necessary information to support their application.

This fee is charged at the discretion of Council and only charged where the service is necessary. Time taken may be charged and included in consent processing charges. Refer to hourly charge out rate.

Western Bay of Plenty District Council Te Kaunihera a rohe mai i nga Kuri-a-Whare ki Otamarakau ki te Uru 12

All figures include GST

Building services**Building consent fees and charges**

Value of project/type or work	Council lodgement fee ² 2022/23 (\$)	Inspections
\$1 to \$5,000	447.00	Inspection fees payable on issue of building consent based on estimated number of inspections needed for the project. Inspections will be invoiced at the Councils inspection rate at completion of the project.
\$5,001 to \$20,000	955.00	
\$20,001 to \$100,000	1,495.00	
\$100,001 to \$400,000	2,230.00	
\$400,001 upwards to \$700,000	3,171.00	
\$700,001 to \$1,000,000	3,565.00	
1,000,001 upwards	4,140.00	
National Multiple-Use approvals granted by MBIE.	The Councils building consent fees apply to this work.	
Solid fuel heater and domestic fireplace (includes Project Information Memorandum (PIM)).	Freestanding 275.00* Inbuilt 425.00*	Freestanding *One inspection includes discounted inspection cost. Inbuilt. *Two inspections includes discounted inspection cost and includes Code Compliance certificate.

Application for Code of Compliance Certificate

Value of project/type of work	Council lodgement fee ² 2022/23 (\$)	
\$1 to \$5,000	143.75	
\$5,001 to \$20,000	161.00	
\$20,001 to \$100,000	356.50	
\$100,001 to \$400,000	529.00	
\$401,000 upwards \$400,001 - \$700,000	661.25	
700,001 to \$1,000,000	833.75	
1,000,001 upwards	1,006.25	

All figures include GST

Building services**Building consent fees and charges Certificate of acceptance**

Value of project/type or work	Council lodgement fee ² 2022/23 (\$)	Inspections
\$1,000 to \$5,000	1,067.50	
\$5,001 to \$20,000	1,595.00	
\$20,001 to \$100,000	2,335.00	
\$100,001 to \$400,000	3,050.00	
\$400,001 upwards \$400,001 - \$700,000	3,793.00	
\$700,001 to \$1,000,000	4,485.00	
\$1,000,000 upwards	5,060.00	
Request for exemption from building consent schedule 1 Building Act		
Value of project/type or work	Council lodgement fee ² 2021/22 (\$)	
\$1,000 to \$5,000	312.50	
\$5,001 to \$100,000	635.00	
\$100,001 upwards	960.00	
Compliance Inspection (3 yearly) for swimming pool fencing.	180.00	One inspection
Re-inspection for swimming pool fencing.	150.00	
Desktop review of information to resolve failed swimming pool fencing inspection	75.00	Fixed fee

Also charged when consent is issued:Building levy (payable to MBIE³) \$1.75 GST inclusive for every \$1,000 value project valued at \$20,444 and over.

Levy for BRANZ (Building Research Authority) \$1.00 GST exempt for every \$1,000 value project valued at \$20,000 and over.

Notes¹ Actual processing time and costs associated with approving certificates, building warrants of fitness compliance schedules over and above the minimum fee will be charged directly to the applicant.² This fee is non-refundable once the consent has been approved if you decide not to complete your project. If you cancel prior to approval a pro-rata charge will be made based on the processing undertaken. Actual processing time exceeding plan checking deposit will be invoiced.³ Statutory payments to BRANZ (Building Research Association NZ) and MBIE (Ministry of Business, Innovation and Employment) (previously DBH).

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All figures include GST

Building services		DRAFT 2022/23 (\$)	Fees and charges explanation
Additional building services fees			
Rural numbers			
Application and administration		-45.00	
Replacement rural number plates		15.00	
Assessment required for District Plan, engineering, environmental health and dangerous goods			
Assessments and site inspections charged at Officer's hourly charge-out rate or actual cost if external report required			
Premises and Bylaw Licences		DRAFT 2022/23 (\$)	Fees and charges explanation
**Food premises – Food Act 2014			
Food Control Plans			
Application for Registration of Food Control Plan (based on template or model)	application	220.00	
	plus additional	170.00	Additional fee per hour after the first hour
Additional registration fee per site for multi site registration (deposit)	per site	100.00	
Application for renewal of registration of Food Control Plan (based on template or model)	application	150.00	
	plus additional	170.00	Additional fee per hour after the first hour
Additional re-registration fee per site for multi site registration (deposit)	per site	100.00	
Application for registration of an amendment to a Food Control Plan (based on a template or model)	application	150.00	
	plus additional	170.00	Additional fee per hour after the first hour
Verification, inspection and audit	deposit	500.00	
	plus additional	170.00	Additional fee per hour after the first 2 hours
National Programmes			
Application for assessment and registration of national programme business	application	220.00	
	plus additional	170.00	Additional fee per hour after the first hour
Additional registration fee per site for multi site registration (deposit)	per site	100.00	
Application for renewal of registration of national programme	application	150.00	
	plus additional	170.00	Additional fee per hour
Additional re-registration fee per site for multi site registration (deposit)	per site	75.00	
Verification, inspection and audit	deposit	450.00	
	plus additional	170.00	Additional fee per hour after the first 2 hours

15 DRAFT Schedule of Fees and Charges 2022/23 and Indicative Financial Contributions

All figures include GST

Premises and Bylaw Licences		DRAFT 2022/23 (\$)	Fees and charges explanation
**Non Food Premises (Health) Registration			
Hairdressers		*300.00	
Mortuaries		*300.00	
Camping grounds		*390.00	
Change of ownership		*100.00	
Issue of Notice to Rectify/Non Compliance		*340.00	
Property Inspections and reporting (Health Act 1956)		*170.00	
*Additional inspections and processing		170.00	Per hour
**Bylaw licences			
Amusement devices - licence fees pursuant to Amusement Devices Regulations 1978		12.00	
Trading in Public Places Licence (individual operator) - new licence fee		500.00	
Trading in Public Places Licence (individual operator) - renewal fee	per annum	350.00	
	per month	150.00	Application fee plus \$50.00 per month
Trading in Public Places Event Licence e.g. event - market, fair, festival		350.00	Plus additional monitoring time at - \$170.00 per hour
Public Places Licence - (permission to occupy footpath)	per annum	350.00	Fee for placement of tables & chairs on Council footpath/ road reserve as outdoor seating for premises
**Note: Late penalty fee of 10% applies to all licence registration fees unpaid after 60 days from date of invoice.			
Fireworks permits			
Rural reserves		165.00	
Urban reserves		85.00	
Club, On/Off Licence Food inspection			
Monitoring inspection - annual inspection of On, Off or Club Licence	per hour	170.00	

All figures include GST

Liquor licences		DRAFT 2022/23 (\$)	Fees and charges explanation
Managers Certificates			
New or renewal		316.25	
Special Licences			
Class 1	1 large event More than 2 medium events More than 12 small events	575.00	Large event 400 + people
Class 2	3 to 12 small events 1 to 3 medium events	207.00	Medium event
Class 3	1 or 2 small events	63.25	Small event Less than 100 people
Temporary Authority		296.70	
Public notices – Sale and Supply of Alcohol Act		150.00	

All figures include GST

Liquor Licences

On / Off / Club Licences

Fees vary depending on the “cost/risk rating” of each premises and consist of:

- an application fee, which licensees will have to pay when they apply for a new, renewed, or variation to a licence; and
- an annual fee, which must be paid by licensees each year.

Determining a premises’ cost/risk rating

A premises’ cost/risk rating will be determined by a combination of factors. Table 2 shows how a premises’ cost/risk rating is determined. For example, a liquor store closing at 11:00 pm with two enforcements in the last 18 months would have an overall rating of 38.

Cost/risk rating of premises (direct from the regulations)

- (1) A territorial authority must assign a cost/risk rating to any premises for which an on-licence, off-licence, or club licence is held or sought.
- (2) The cost/risk rating of premises is the sum of the highest applicable weighting.
- (3) The weightings relating to the type of licensed premises are as follows:

	Type of premises	Weighting
On Licence	Class 1 restaurant, night club, tavern, adult premises	15
	Class 2 restaurant, hotel, function centre	10
	Class 3 restaurant, other premises not otherwise specified	5
	BYO restaurants, theatres, cinemas, winery cellar doors	2
Off Licence	Supermarket, grocery store, bottle store	15
	Hotel, tavern	10
	Class 1, 2, or 3 club, remote sale premises, premises not otherwise specified	5
	Winery cellar doors	2
Club Licence	Class 1 club	10
	Class 2 club	5
	Class 3 club	2



Type of premises	Latest trading time allowed by licence (during 24 hour period from 6am to 6am)	Weighting
Premises for which an on-licence or club licence is held or sought	2am or earlier	0
	Between 2.01am and 3am	3
	Any time after 3am	5

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All figures include GST

Liquor Licences

Type of premises	Latest trading time allowed by licence (during 24 hour period from 6am to 6am)	Weighting
Premises for which an off-licence is held or sought (other than remote sales premises)	10 pm or earlier	0
	Anytime after 10 pm	3
Remote sales premises	Not applicable	0

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Number of enforcement holdings in last 18 months (applies to all types of premises)	Weighting
None	0
1	10
2 or more	20

=

Cost/Risk rating of premises	Fee category
0 - 2	Very low
3 - 5	Low
6 - 15	Medium
16 - 25	High
26 plus	Very High

Liquor Licences	Cost/risk Category (\$)	Application Fee (\$)	Annual Fee (\$)
Application for On, Off or Club Licence, renewal of these licences, variation of condition of Licence.	Very Low	368.00	161.00
	Low	609.50	391.00
	Medium	816.50	632.50
	High	1,023.50	1,035.00
	Very High	1,207.50	1,437.50

All figures include GST

Liquor Licences

Class 1 club	means a club that has or applies for a club licence and - (a) has at least 1000 members of purchase age; and (b) in the opinion of the territorial authority, operates any part of the premises in the nature of a tavern at any time.
Class 2 club	means a club that has or applies for a club licence and is not a class 1 or class 3 club.
Class 3 club	means a club that has or applies for a club licence and - (a) has fewer than 250 members of purchase age; and (b) in the opinion of the territorial authority, operates a bar for no more than 40 hours each week.
Class 1 restaurant	means a restaurant that has or applies for an on-licence and - (a) has, in the opinion of the territorial authority, a significant separate bar area; and (b) in the opinion of the territorial authority, operates that bar area, at least 1 night a week, in the manner of a tavern.
Class 2 restaurant	means a restaurant that has or applies for an on-licence and - (a) has, in the opinion of the territorial authority, a separate bar; and (b) in the opinion of the territorial authority, does not operate that bar area in the manner of a tavern at any time.
Class 3 restaurant	means a restaurant that has or applies for an on-licence and that, in the opinion of the territorial authority, only serves alcohol to the table and does not have a separate bar area.
BYO restaurant	means a restaurant for which an on-licence is or will be endorsed under section 37 of the Act.
Enforcement holding	means a holding as defined in section 288 of the Act, or an offence under the Sale of Liquor Act 1989 for which a holding could have been made if the conduct had occurred after 18 December 2013.
Remote sales premises	means premises for which an off-licence is or will be endorsed under section 40 of the Act.

¹ These fees are set by legislation. If there are legislative changes the fees will be updated accordingly.

All figures include GST

Resource Consents		DRAFT 2022/23 (\$)	Fees and charges explanation
Subdivision Consents (non-notified) (includes planning and engineering and deposits)			
Subdivision consents (non-notified applications)	minimum fee ^{1, 6}		
· Controlled activity	minimum fee ¹	2,000.00	
· Restricted discretionary activity	minimum fee ¹	2,500.00 2,000.00	
· Discretionary activity	minimum fee ¹	3,000.00	
· Non-complying activity	minimum fee ¹	4,000.00	
Rights of way (s348 Local Government Act 1974)	minimum fee ¹	700.00	
Certificates under s226 Resource Management Act 1991	minimum fee ¹	700.00	
Lapsing of consent: extension of time (s125 Resource Management Act 1991)	minimum fee ¹	1,400.00	
Change or cancellation of consent conditions (s127 Resource Management Act 1991)/variation of Consent Notice (s221(3) Resource Management Act 1991)	minimum fee ^{1, 7}	3,000.00 2,000.00	
s223 Certificate – payable at 223 stage Resource Management Act 1991	minimum fee ¹	500.00	
s32(2)(a) Certificate – Unit Titles Act 2010	minimum fee ¹	500.00	
s224(c) Certificate – payable at 224 stage Resource Management Act 1991	minimum fee ¹	1,000.00 800.00	
s224(c) Certificate – Unit Titles Act 2010	minimum fee ¹	1,000.00 800.00	
s357 Resource Management Act 1991 Objection		-	No fee.
Road/street naming	minimum fee ¹	500.00	
Engineering fee – payable only if engineering conditions apply (s.244 (c) Resource Management Act 1991 process only)	minimum fee ¹	800.00 550.00	Includes external costs.
Reserves valuations – payable at 224 and not including financial contributions ⁵		-	Fixed by Opteon. (Council's valuation provider).
First additional lot		230.00	Fixed by Opteon. (Council's valuation provider).
Two to four lots	per lot	51.75	Fixed by Opteon. (Council's valuation provider).
Five to ten lots	per lot	23.00	Fixed by Opteon. (Council's valuation provider).
Eleven or more lots	per lot	11.50	Fixed by Opteon. (Council's valuation provider).
Sundry applications; s221, s241, s243 RMA 1991 certifications, Authority and Instruction and other miscellaneous subdivision certificates Sundry applications; s221 Consent Notices/s241 Cancellation of Easement and other miscellaneous subdivision certificates		750.00 500.00	
Subdivision consents that proceed to hearing ⁵		-	Actual and reasonable cost.
Application for esplanade reserve reduction or waiver		2,300.00	

All figures include GST

Resource Consents		DRAFT 2022/23 (\$)	Fees and charges explanation
Notified resource consent applications, designations, heritage orders and plan changes			
Public notification	minimum fee ^{1,5,7}	7,000.00	
Limited notification	minimum fee ^{1,5,6}	5,000.00	
Land Use (non-notified) consent applications except subdivisions			
Deemed permitted boundary activity/deemed marginal activity	minimum fee ¹	500.00	
Non notified applications:			
Controlled activity/fast track	minimum fee ¹	2,000.00	
Restricted discretionary activity	minimum fee ¹	3,000.00 2,000.00	
Discretionary activity	minimum fee ¹	3,000.00	
Non complying activity	minimum fee ¹	3,500.00 3,000.00	
Temporary additional dwelling	minimum fee ¹	1,400.00	
Buildings in coastal erosion area – primary risk zone ^{3,4, 6}	minimum fee ¹	4,000.00 3,000.00	
Change or cancellation of consent conditions (s127 Resource Management Act 1991) ^{7,6}	minimum fee ¹	3,000.00 2,000.00	
s357 Resource Management Act 1991 Objection		0	No fee.
Lapsing of consent/extension of time (s125 Resource Management Act 1991)	minimum fee ¹	1,400.00	
Consents that proceed to hearing ^{6, 5}			Actual and reasonable cost.
National Environmental Standard Assessment (soils/forestry/telecommunications)	minimum fee ¹	900.00	

Notes

General – These fees do not include Financial Contributions that may be imposed as conditions of consent. Council requires payment of all fees and charges prior to release of a decision document and 223 and 224 Resource Management Act 1991 Certificates.

¹ This is a minimum fee. All costs associated with processing the application over and above the minimum fee will be directly charged to the applicant. This may include costs incurred by external parties on Council's behalf.

² These fees are indicative only of the activity and are not payable by the applicant.

³ This fee includes the legal costs of preparing and registering a covenant on the title that will refer to the resource consent conditions. If the resource consent application is withdrawn or the consent is issued without a condition to require a covenant, then a fee refund of ~~\$1,000.00~~ \$1100.00 (GST inclusive) will be payable.

⁴ This fee includes the cost of monitoring visit the issued consent at \$240.00. Additional costs will apply for additional inspections and officer time.

⁵ These fees only apply to subdivision applications that require Opteon (Council's valuation provider) calculations at 224 for the purpose of determining Recreation and Leisure Financial Contributions. Note that any Recreation and Leisure Financial Contributions are additional to these fees.

⁶ Council's funding policy requires that application (not subject to exemption) that proceed to Hearing will be charged 25% of the Elected Member's costs. **Note:** Exempted applications include any objection and any applications made by staff or Elected Members' that would not normally proceed to a Hearing but are required, for transparency purposes, to be heard.

⁶ The application will attract an additional charge of \$60 where a referral has been made under the Resource Consents Consultation protocol.

These fees do not include monitoring costs following granting of the resource consent. Council requires payment of the initial monitoring fee upon issue of the consent. Additional costs will apply for additional monitoring and compliance.

All figures include GST

Resource Consents		DRAFT 2022/23 (\$)	Fees and charges explanation
Planning Advice			
The Council would like to encourage good development outcomes. We believe that this can be achieved by engaging with developers during the early stages of the Planning Process. Council staff will arrange a meeting on request where the developer can discuss a development proposal with key staff members. A request for a meeting can be made through the Duty Planner on phone 0800 926 732		Free advice	For pre-application meetings, time and costs for staff time will be recovered. Should be limited to one meeting of no more than two hours duration. After this time actual costs will be on-charged
Requests for information or other services not subject to specific fee			
Any requests for services or information that are not specifically related to District Plan applications or of a non-routine nature will be charged at Officer's hourly charge out rate		As per hourly charge out rates	
Miscellaneous charges			
Outline plan waiver		500.00	
Outline plan approval		1,400.00	
Miscellaneous Certificates, legal certificates (Authority & Instruction)		500.00	
Overseas Investment Office certificate	minimum fee ¹	600.00	
Certificate of Compliance (s139 Resource Management Act 1991) (except subdivisions) and Certificate of Existing Use Rights (s139A) Resource Management Act Resource Management Act 1991	minimum fee ¹	1,400.00	
Compliance Certificate (Sale and Supply of Alcohol Act)	minimum fee ¹	500.00	
Peer reviews	minimum fee ¹		Actual cost
Designations/notice of requirement (non notified)	minimum fee ¹	3,000.00	
Surrender of Consent (s138 Resource Management Act 1991)	minimum fee ¹	500.00	
Monitoring and compliance			
Site visits required to inspect, monitor and re-inspect conditions of resource consent-Initial inspection (minimum charge). Re-inspection charge (minimum charge).	per site visit	320.00 225.00	Re-inspections will be charged where site inspections are failed
	plus additional	240.00 170.00	Reflects officer charge out rate.
Desk top audit (no inspection required)		150.00	Additional time charges will apply based on Council officers hourly rate.
Noise Return of property seized under an excessive noise direction or abatement notice		256.00	

All figures include GST

Resource Consents		DRAFT 2022/23 (\$)	Fees and charges explanation
Hydrant flow testing			
Hydrant ¹		56.00	
Hydrants		77.00	
Hydrant modelling for new connection purposes		153.00	
¹ This is a minimum fee. All costs associated with processing the application and monitoring the issued consent over and above the minimum fee will be directly charged to the applicant. For discretionary or non-complying applications, Council may not be able to grant consent. In these cases all application fees are still payable.			
Engineering design approval			
Assessment of detailed engineering design for landform, infrastructure and servicing of developments.	minimum fee ¹	250.00	The minimum Engineering fee is \$800.00 \$550.00 or 1.75% of the estimated value of the works at current market rates, whichever is the higher.
Uncompleted works bonds			
Administration process fee			
Uncompleted works bonds are calculated in accordance with our Development Code.	minimum fee ¹	500.00	
Maintenance bonds			
Administration process fee			
Maintenance bonds are calculated in accordance with our Development Code	minimum fee ¹	500.00	
Non-compliance			
Inspections, testing attendance miscertification charges and reinspection of previously non-complying works		500.00 per hour	Refer to hourly charge out (page 5) rates. Travel charged at 0.80c/km

Notes:

This is a minimum fee. All costs associated with processing the application over and above the minimum fee will be directly charged to the applicant at the hourly rates set out on page 7. This may include costs incurred by external parties on Council's behalf.

All figures include GST

Infrastructure Services		DRAFT 2022/23 (\$)	Fees and charges explanation
Properties / reserves – processing fee			
Right of way easements subject to negotiation and valuation (excludes disbursements and consultation fees)		500.00	
Easements (stormwater, water, etc.) subject to negotiation and valuation		307.00	
Exchange of land subject to negotiation and valuation	per half hour	75.00	Refer to hourly charge out rates plus 80c/km disbursements and consultants fees
Licence to occupy legal unformed road to enable the carrying out of trade or business or for any other purpose		150.00	Refer to hourly charge out rates plus 80c/km disbursements and consultants fees
Lease (excluding community groups) (excludes legal fees and disbursements)		220.00	Refer to hourly charge out rates plus 80c/km disbursements and consultants fees
Variation of lease (excluding community groups) (excludes legal fees and disbursements)		220.00	Refer to hourly charge out rates plus 80c/km disbursements and consultants fees
Renewal of lease (excluding community groups) (excludes legal fees and disbursements)		150.00	Refer to hourly charge out rates plus 80c/km disbursements and consultants internal fees
Transfer of lease or subletting of lease (excluding community groups) (excludes legal fees and disbursements)		150.00	Refer to hourly charge out rates plus 80c/km disbursements and consultants internal fees
Purchase of land		220.00	Refer to hourly charge out rates plus 80c/km disbursements and consultants fees
Partial/full release Memorandum of Encumbrance		150.00	
Esplanade strip instrument (excludes disbursement and consultant fees)		500.00	
Sundry applications	per half hour	75.00	Refer to hourly charge out rates plus 80c/km disbursements and consultants fees
Site inspections			
Subdivision, reserves	per hour	170.00	Refer to hourly charge out rates plus 80c/km mileage and consultant fees
Lease/Licence application and consents			

These fees and charges relate to the third party cost associated with lease/licences and consents.

- (1) Department of Conservation (DOC) fees at approximately \$50.00 per hour; and
- (2) Legal costs from Council's solicitors; and
- (3) Survey costs where applicable.

All figures include GST

Elder housing			
Fees & Charges 2021/22 (\$)		DRAFT Fees & Charges 2022/23 (\$)	
Existing tenants	Elder housing	All tenants	
180.00	Single unit per week	184.00 180.00	
220.00	Double unit per week	225.00 220.00	

	DRAFT 2022/23 \$	Fees and charges explanation
Cemeteries		
Adult plot purchase	1,451.00	
Children's row plot purchase	535.00	
Ashes plot purchase	394.00	
Ashes wall purchase	394.00	
Katikati Remembrance Wall purchase	155.00	
Burial of ashes in new or existing plot	270.00	
Burial fee (adult and child casket)	1,200.00	
Extra depth	100.00	
Out of hours burial fees:		
• Additional charge for burials one hour later than scheduled	214.00	
• Additional charge for ashes later than scheduled	120.00	
• Additional charge for burials on weekends or after 5pm Monday to Friday	279.00	
• Additional charge for ashes scheduled on weekends or after 5pm Monday to Friday	120.00	
Re-opening fee (breaking of concrete)	148.00	
Disinterment and reinterment	Actual cost	

All figures include GST

Reserves**DRAFT 2022/23**
(\$)**Fees and charges explanation****Sports fields and courts****Ground charges**

During the 2012-22 Long Term Plan process Council resolved to remove user charges for sports fields and courts. However, it is a requirement for Sports Clubs and casual users to still book fields/courts so Council can monitor usage, avoid booking conflicts and collect data for future demand analysis. Council also needs to programme maintenance e.g. mowing, turf renovation around users.

Bonds

Bonds may be required to ensure any potential damage or excessive wear and tear can be reinstated. Bonds are to be paid prior to confirmation of the booking and will range in value from \$150.00 up to \$2,000.00. Bonds are returned if premises are left clean, tidy and in good condition.

Seasons are defined as:

Winter - 1 April to 30 September

Summer - 1 October to 31 March

Sporting codes may overlap the seasons but only if fields/courts are available.

Centennial Park ablution block (booked users only)

Hot showers

Per day
20.00

Note:

1. Clubs and schools are still required to book sports fields/courts for casual/seasonal use.
2. Under the Reserves Act 1977 public shows, fairs with stalls, etc - public liability insurance for \$250,000 is required. Evidence of this must be presented to Council staff two weeks prior to the event.
3. Amusement devices such as merry-go-rounds and magic carpet rides must be registered by the owner with the Department of Occupational Health & Safety. Once registered a permit for use is available from Council.

Centennial Park changing rooms

Casual use

per booking

52.00

By agreement

By agreement

By agreement

Seasonal use

Training lights

Storage

Jubilee Park Cultural Courtyard Stage Hire

per day

per day

plus bond

50.00

250.00

500.00

Community use
Commercial use

Moore Park

- Training lights
- Cricket - water usage

By agreement

By agreement

Based on actual consumption

All figures include GST

Reserves	DRAFT 2022/23 (\$)	Fees and charges explanation
Ground rentals for sport and recreation club buildings on Council land – as per Council's policy		
Annual lease/license fee for buildings on Council land. Excludes TECT Park and halls.		Subject to individual lease conditions
Annual administration fee:	250.00	The policy allows for fee waiver for certain organisations
• Exclusive ground rental for buildings	0.80/m ²	
• Exclusive land rental	0.10/m ²	
• Commercial	Market rates	As agreed with lessee
Miscellaneous – Reserve use charges		
By agreement / concession / or fee set by authorised staff member		
Motorhome rallies / organised events per vehicle per night	5.00	
TECT All Terrain Park arrival centre and event space		
User group bookings		
No hire bond required. \$50.00 key bond is required		
Hire fee: Park user groups / clubs per day	30.00	
General public bookings		
<i>Hire bond may be required. \$50.00 key bond is required</i>		
Hire fee as follows: per half day	50.00	
per whole day	75.00	
Events space hire		By negotiation / agreement
Call out charge		
Call out charge for non-approved activities per hour	150.00	
<i>Please note: a cleaning fee will be invoiced if facility is left in an unacceptable condition.</i>		
Rental of Council buildings and facilities not listed		
Fee varies depending on building or facility, actual fee in accordance with Council policy or by agreement.		
Kiwi Camp charges		
Purchase of digital key	5.00	
Showers – 5 minutes	2.00	
Laundry – 1 load (wash and dryer)	4.00	
Dishwashing – 3 minutes (manual)	0.50c	
Power – 1 hour	1.00	

All figures include GST

Roading		DRAFT 2022/23 (\$)	Fees and charges explanation
Vehicle crossing applications			
Administration, review and inspections		750.00	The application forms for both urban and rural vehicle crossings can be viewed and downloaded via Council's website www.westernbay.govt.nz .
Re-inspection fee (if failed)		300.00	
Road services			
Stock crossing Permit (No fee for a renewal)		105.00	One-off payment.
Unpermitted Stock Crossing - Inspection Fee (where no permit or permit application exists)		105.00	Per inspection.
Licence to occupy legal unformed road to enable the carrying out of trade or business or for any other purpose		150.00	
Road stock crossing cost recovery			
To be applied where:			
Crossing is not permitted and stock have left effluent and debris on the road		Actual and reasonable costs	Costs incurred by Council's contracted road maintenance provider.
Permitted crossing where permit conditions to clean the road surface have not been complied with		Actual and reasonable costs	
Stock permit inspection and re-inspection fee where there is non-compliance with stock crossing permit conditions		105.00	Per inspection. Plus staff time at charge out rates.
Road opening notices/Corridor Access Requests			
Consent to work on or below the road includes:			
Inspection and re-inspection where CAR (Carriage Way Access Request) or TMP (Traffic Management Plan) is not approved or complied with	per hour	220.00	Plus disbursements.
Emergency works		51.00	
Minor works (connections and excavation less than 20 metres, on site)		51.00	
Major works		123.00	
Project work (work to exceed 28 days)		256.00	

All figures include GST

Roading		DRAFT 2022/23 (\$)	Fees and charges explanation
Roading Other			
Applications for road closures and road use (including sporting, recreational or other events on the road)		123.00	
Assessment of Structures & Pavements	Per m ²	200.00	
Road stopping applications – processing fee (excluding appeal to Court)		750.00	
Application to discharge stormwater to road		123.00	
Decorative streetlighting (see District Plan rule 12.4.4.6)			Calculable
Overweight and over dimension permits		123.00	
Overweight permits requiring bridge analysis		256.00 200.00	Per application, plus Per bridge
Approval of a construction zone		256.00	
Capacity consumption calculations for discretionary activities pavement widening rate	per m ²	250.00	
Inspection, complaint monitoring, re-inspection when property owners fail to maintain structures or obtain permission for works on roads.	per hour	220.00	Include cost of remedial work undertaken by Council to remedy. Inspection kilometres.
	per km	0.79 0.80	

All figures include GST

Roading

Rentals for encroachments on Council land

Including but not limited to unformed road and esplanade reserves

Where Council land is used by a private entity for commercial gain, Council may charge a market rate to that entity for use of that land in accordance with its Policy on Rentals for Encroachments on Council land. The rental is based on the use of the land. Where the assessed rental charge is less than \$250.00 per annum, Council will not charge the annual rental.

Rates are subject to individual assessment of each lease agreement and will be determined on the factors set in the Policy.

		DRAFT 2022/23 (\$)	Fees and charges explanations
Licence application fee			
Licence to occupy legal unformed road to enable the carrying out of trade or business or for any other purpose		150.00	
Usage		Approximate market rates per annum	
Forestry	Up to per Ha	100.00	As determined at time of agreement
Dairy	Up to per Ha	1,500.00	As determined at time of agreement
Grazing	Up to per Ha	650.00	As determined at time of agreement
Horticulture	Up to per Ha	3,500.00	As determined at time of agreement
Retail/Commercial	Up to per m ²	200.00	Katikati - As determined at time of agreement
	Up to per m ²	200.00	Te Puke - As determined at time of agreement
	Up to per m ²	65.00	Industrial - As determined at time of agreement
Kiwifruit - gold	Up to per Ha	*-	*5% of undeveloped adjoining land value
Kiwifruit - green	Up to per Ha	*-	*5% of undeveloped adjoining land value
Avocado	Up to per Ha	*-	*5% of undeveloped adjoining land value
Community information boards			
Business advertising signage			
Supply and install signage		400.00	
Replace damaged / missing signage		400.00	

All figures include GST

Roading		DRAFT 2022/23 (\$)	Fees and charges explanations
As-built data – engineering records			
Receiving accurate/completed electronic as-built records for transfer to Council's Geographic Information System (GIS) and RAMM	per subdivision	100.00	
Correction of inaccurate or incomplete as-built records	per hour	170.00	Reflects updated charge out rate.
Conversion to electronic format			
• Electronic conversion from paper as-built records	per hour	170.00	Reflects updated charge out rate.
• Transfer of electronic as-built records to Council's GIS system	per hour	170.00	Reflects updated charge out rate.
• Transfer of electronic as-built records to RAMM	per hour	170.00	Reflects updated charge out rate.
Utilities		DRAFT 2022/23 (\$)	Fees and charges explanations
Charges for services rendered to the public in excess of 10 minutes (15 minutes at discretion)	10 minutes	25.00	
Services rendered for re-inspection of previously non-compliant works, plus internal fees	per hour	220.00	Hourly rate plus mileage at 80c/km
To observe & certify water pressure test on new water reticulation		300.00	Minimum charge 2 hours. Staff costs \$150.00 per hour plus mileage at 80c/ km
To observe, test & certify residual chlorine test results on water reticulation		300.00	Minimum charge 2 hours. Staff costs \$150.00 per hour plus mileage at 80c/ km
Filling of water cart from Council supply			
Annual Licence for contractor to take water from approved locations	annual fee	350.00	
Water costs for water taken	per cubic meter	5.75	
Water connection			
Administration fee		150.00	
The physical connection to the water network will be undertaken by an approved contractor.			
Woodland Road Extension – new connection		4,511.45	Includes capital contribution as required by Council's Rural Water Supply Extension Policy 2014
The connection fee for properties that have not previously paid a financial contribution or availability charge shall be set at the discretion of Council. This will be set with consideration to the relevant financial contributions and other associated connection costs.			

All figures include GST

Utilities		DRAFT 2022/23 (\$)	Fees and charges explanations
Final water meter reading			
Final water meter reading requesting for up to 48 hour notice period		150.00	Priority fee \$40 plus hourly rate and mileage at 80c/km
Final water meter reading requesting for up to five day notice period		75.00	Hourly rate plus mileage at 80c/km
Stormwater connection			
Administration fee		105.00	
Inspection fee	per hour	150.00	Hourly rate plus mileage at 80c/km
Sewerage connection			
Administration fee		105.00	
Inspection fee	per hour	150.00	Hourly rate plus mileage at 80c/km
The connection fee for properties that have not previously paid a financial contribution or availability charge shall be set at the discretion of Council. This will be set with consideration to the relevant financial contributions and other associated connection costs.			
*Ongare Point/Te Puna West/Maketu wastewater connection charge		16,250.00 Actual cost by nominated contractor	Maketu and Te Puna West are on a pressured wastewater scheme and each individual property is required to have an onsite grinder pump. The onsite grinder pump are owned and managed by Council. For a connection to these wastewater scheme landowners are required to make an upfront payment of \$16,250 (includes GST). Council will then manage the installation of the tanks on the property. Actual costs for tank installation will be reviewed at the completion of construction and the balance will be either charged or refunded to the landowner. *Ongare Point properties are required to have a STEP tank instead of a grinder pump as noted above.
Ongare Point STEP tank Engineering design review, construction monitoring		550.00	OR 1.75% of the estimated value of the works at current market rates, whichever is higher. This fee applies to all works proposed to be vested in Council or private works that may require engineering design and construction as a condition of consent. 1.75% fixed amount based upon likelihood of inspections being required for separate staged construction checks of excavation shoring compacted base materials and/or concrete ballast installation, on-property PE pressure and boundary connection testing, other structures associated with the STEP tank installation, and these are scheduled separately from any other building inspections involving on-site drainage or other consented building works.

All figures include GST

Utilities		DRAFT 2022/23 (\$)	Fees and charges explanations
Ōmokoroa Pipeline Connection Fee	For any property outside of the Ōmokoroa Peninsula connecting into the Ōmokoroa transfer pipeline. Connection of any property requires approval by Council. Price is per household equivalent (HHE). For any non-residential property an assessment on expected wastewater flows and HHEs should be made and the charge multiplied by HHEs.	4,195.20	
Sewerage inspection - miscellaneous inspections, manhole raise re-inspection for failed works.	Minimum fee Hourly rate plus mileage 80c/km	150.00	Inspection of new infrastructure
Stormwater inspection - miscellaneous inspections, manhole raise re-inspection for failed works.	Minimum fee Hourly rate plus mileage 80c/km	150.00	Inspection of new infrastructure
Obtain quotes from any registered drainlayer. If the stormwater or wastewater connection is undertaken by Council's Network Maintenance Contractor, at a cost to the applicant, no inspection fee will be charged.			

All figures include GST

Utilities		DRAFT 2022/23 (\$)	Fees and charges explanations	
Tradewaste bylaw charges				
Initial application fee		155.00		
Connection fee (where applicable)		365.00		
Disconnection fee		365.00		
Re-inspection fee		286.00		
Compliance monitoring (lab testing)		Actual cost		
Temporary discharge application fee		143.00		
Special rates for loan charges		Actual cost		
Annual tradewaste charges				
Annual management fee for discharge to cover the wastewater authority's costs.				
Based on classification of tradewaste as specified below:				
A Permitted (not required)	N/A	B2 Conditional Medium Risk (min 6 hours)	\$960.00	Hourly rate \$160 plus mileage at 79c/km
B1 Conditional Low Risk (min 3 hours)	\$480.00	B3 Conditional High Risk (min 12 hours)	\$1,920.00	Additional costs based on hourly rate
		C Prohibited (not consentable)	N/A	
Trade waste reticulation and treatment charges				
Based on calculated cost of reticulation and wastewater treatment plant costs. Calculations will be provided as part of the invoicing process.				
Greenwaste drop-off charges (minimum charge applies)				
Bagged greenwaste per bag				
Minimum charge per bag - less than or equal to 50 litres		5.00		
Black gardening bag - less than or equal to 250 litres		7.00		
Woolbag - less than or equal to 500 litres		15.00		
Loose greenwaste				
All vehicles charged	Per m³	28.00	Amount charged per m³	
Notes				
Operator will measure vehicle loads and advise customer cost of disposal. Final charge will always be determined by the site operator.				

All figures include GST

Utilities		DRAFT 2022/23 (\$)	Fees and charges explanations
Kerbside collection			
Additional glass crate collection service	per annum	50.00	Cost of the crate is additional
Education fee for tag non-compliance		200.00	
Supply and delivery of replacement or additional kerbside bins (refuse, recycling). Bin delivery will be once a month.		75.00	
Unsubstantiated investigation fee.		50.00	
Kerbside collection – replacement bins (damaged bins)			
Refuse 140 litres		38.64	
Mixed recycling 240 litres		42.77	
Glass recycling 45 litres		11.12	
Food 23 litres		9.45	
Kerbside collection – pro-rata rate for new service connections			
Full service 12 month period – fee will be calculated on pro-rata basis		149.00	
Partial service 12 month period – fee will be calculated on a pro-rata basis		98.00	
Kerbside refuse collection			
Pay as you throw tag for 140 litre bin		3.95	Fees apply when purchased from Council. Fee may vary when purchased from other outlets.
Put back service			
Waihi Beach (including Athenree and Bowentown)	per annum	200.00	
Waste licensing fee			
Licence to collect waste from private land (including one waste collection vehicle)		378.50 375.00	
Fee per additional vehicle		54.60 54.00	
Licence for kerbside waste collection (including one waste collection vehicle)		378.80 375.00	
Additional waste collection vehicle (per vehicle)		54.60 54.00	
Worm composting workshop			
Worm composting workshop		50.00	
Education			
Promotional items (signs, worm farms, worms, bags, promotional reuse items i.e. coffee cups, compost bins etc. Price varies depending on availability at time of promotion)			

Note: financial contributions exclude GST

Indicative financial contributions – for information only

Financial Contributions are included in the fees and charges for information only and become effective on 1 July 2022. Financial Contributions are established based on the policy and methodology as presented in our District Plan in accordance with the Resource Management Act 1991. They may change in response to the capital works identified to be carried out as part of the Annual Plan.

Our District Plan contains the original infrastructure schedules used for calculating financial contributions. These are updated annually through the Annual Plan with respect to costs and time only and are presented below.

As the process for setting financial contributions is established in our District Plan, submissions through the Annual Plan public consultation process are limited to the quantum of the financial contributions as set through the costs and timing of the construction of the various infrastructure.

Water	Per additional lot \$
Western	5,056 4,929
Central	6,207 6,362
Eastern	11,550 11,493
Wastewater	
Waihi Beach	13,998 17,222
Katikati	5,138 7,279
Ōmokoroa	4,869 5,069
Te Puke	6,401 6,358
Maketu/Little Waihi	9,893 8,338
Stormwater	
Waihi Beach	3,433 3,403
Katikati	7,028 7,154
Ōmokoroa	2,493 3,881
Te Puke	7,868 7,966
Ecological	
Ecological	501
Recreation and Leisure	
*Recreation and Leisure	10,100 11,141

**As a result of Plan Change 73 – Financial Contributions, that became operative on the 4 November 2016, the method of financial contribution calculations have changed from a fixed percentage based on land value to a fixed amount.*

Dwellings on multiple-owned māori land

Applicable financial contributions are reduced by 50% where:

- (a) The applicant completes the Papakainga Toolkit process; or
- (b) The application has obtained funding through the Kainga Whenua Loan Scheme or the Kainga Whenua Infrastructure Grant to contribute towards the cost of financial contributions.

FINCO reductions for Papakāinga and Community Housing

- All developments where FINCOs apply, will be charged a FINCO for one Household Unit Equivalent (HUE). This is the base charge.
- Community Housing Providers will receive a 100% reduction in FINCOS for additional dwellings (over and above the base charge of one HUE), up to a maximum of 10 dwellings.
- Papakāinga will receive a 100% reduction in FINCOS for additional dwellings (over and above the base charge of one HUE), up to a maximum of 10 dwellings.

The following criteria apply:

- Kainga Ora are excluded from any waiver / reduction.
- Organisations that are not registered Community Housing Providers (CHPs) will need to provide alternative evidence that the housing they are developing will be held as assisted rental or assisted ownership in the longer term.
- For development of community housing, a restrictive covenant specifying the use of the housing for community housing will be lodged against the title. This will be managed through the resource consent or building consent process.
- Additional dwellings (ie. Beyond 10 dwellings) will have FINCOS assessed in accordance with the District Plan.
- Papakāinga is defined as homes on whenua Māori, where homes will be owned and occupied by the owners of the whenua, and whanau who whakapapa to the land have the opportunity to live according to Te Ao Māori.

Note: financial contributions exclude GST

Transportation	\$	
Margaret Place Extension	18,150	per lot
Access to Ōmokoroa Developments Limited (formerly Fiducia area)	28,714	per lot
Ōmokoroa Southern Industrial Area	3,418	per 100m ²
District-wide	2,144	per lot

	Per additional lot without District-wide transportation	Per additional lot including District-wide transportation
Urban Rooding	\$	\$
Waihi Beach	3,360	5,504
Katikati	6,257	8,401
Ōmokoroa	22,323	24,467
Te Puke	1,507	3,651
Rural Rooding		
Waihi Beach/Katikati Wards	16,821	18,965
Kaimai Ward	16,821	18,965
Te Puke/Maketu Wards	16,821	18,965

All figures include GST

Note: financial contributions exclude GST

Rangiuru Business Park (see District Plan – Appendix 7)		(\$)
Transportation	per m ²	60.98
Water supply	per m ²	21.83
Wastewater	per m ²	23.76
Stormwater	per m ²	17.97
Recreation and leisure (reserves)	per m ²	2.20

Industrial zone – Ōmokoroa		(\$)	Notes
The financial contributions are catchment/area or activity specific and should be confirmed with Council.			
Transportation (Ōmokoroa Southern Industrial area)		3,418	Per 100m ² of lot size
Water supply (Central)		5,070	For 20mm connection or based on connection size
Wastewater (Ōmokoroa)	per HHE	8,076	1 HHE is equal to a lot size or gross floor area of 1800m ²
Stormwater (Ōmokoroa)	per HHE	6,030	1 HHE is equal to 300m ² of development land

Commercial/commercial Transition zones	Notes
The financial contributions are catchment/area or activity specific and should be confirmed with Council.	
Transportation (catchment dependent)	Specific activities only
Water supply (catchment dependent)	Or based on connection size
Wastewater (catchment dependent)	Or 1 HHE is equal to a lot size or gross floor area of 600m ²
Stormwater (catchment dependent)	Or 1 HHE is equal to 300m ² of development land
Recreation and leisure (dwellings/accommodation)	

Post harvest zone

The financial contributions are site specific and should be discussed with Council staff.

Te Puke industrial and Te Puke West industrial

There is a separate financial contribution model for the Te Puke industrial area. To be confirmed with Council on application.

Katikati industrial

There is a separate financial contribution model for the Katikatai industrial area. To be confirmed with Council on application



**Western
Bay of Plenty**
District Council



Mā tō tātou takiwā

For our District

Draft Schedule of
Fees and Charges
2022/23

Statement of
Proposal

Introduction

Western Bay of Plenty District Council is seeking your views on the proposed changes to its Schedule of Fees and Charges for 2022/23.

Council applies fees and charges for specific services and functions, in line with legislation. Typically, where a service or activity is intended to benefit an individual (e.g. A dog registration benefits an individual dog owner), Council will apply a fee to cover the cost of delivering that service.

Our fees and charges have been reviewed as part of the preparation of the 2022/23 Annual Plan.

Reasons for the Proposal

The purpose of reviewing the Schedule of Fees and Charges is to ensure that each charge will recover the actual and reasonable costs associated with:

1. Goods, services or amenities provided by the local authority.
2. The issuing and monitoring of permits, inspections and other approvals associated with Council's bylaws.
3. Processing and making decisions in relation to resource consents, plan change and designations, and fulfilling certain other regulatory obligations under legislation that empowers Council to prescribe fees, including the Resource Management Act 1991, Building Act 2004, Food Act 2014, Health Act 1956, Sale and Supply of Alcohol Act 2021, and Dog Control Act 1996.

In addition, Council has policies in the District Plan that give the ability to review Financial Contributions (FINCOs), and agree waivers/reductions through the annual review of fees and charges. In this year's review, Council is proposing reductions of FINCOs for the development of community housing and Papakāinga.

Summary of proposed changes

Reduction of FINCOs for community housing and Papakāinga

Through the FINCOS Schedule, Council is proposing a reduction in FINCOS for the development of community housing and Papakāinga, subject to specific criteria.

This is an acknowledgement of the challenges faced by community housing providers, and developers of Papakāinga, and the high level of need for these forms of housing in our communities.

Council's proposal is:

Draft Schedule of Fees and Charges 2022/23
Statement of Proposal

Page 2

- All developments will be charged the equivalent of one Household Unit Equivalent (HUE). This is the base charge.
- Community Housing Providers will receive a **100% reduction in FINCOS** for additional dwellings (over and above the base charge of one HUE), up to a maximum of 10 dwellings.
- Papakāinga will receive a **100% reduction in FINCOS** for additional dwellings (over and above the base charge of one HUE), up to a maximum of 10 dwellings

The following criteria apply:

- A waiver / reduction will be provided to community housing providers and Papakāinga.
- Kainga Ora are excluded from any waiver / reduction.
- Organisations that are not registered Community Housing Providers (CHPs) will need to provide alternative evidence that the housing they are developing will be held as assisted rental or assisted ownership in the longer term.
- For development of community housing, a restrictive covenant specifying the use of the housing for community housing will be lodged against the title. This will be managed through the resource consent or building consent process.
- Additional dwellings (i.e. more than 10 dwellings) will have FINCOS assessed in accordance with the District Plan.

Summary of key changes to Fees & Charges

Animal Services

- First impounding fee increase by \$20 for both registered (to \$80) and unregistered (to \$120) dogs to recover more of the actual cost.
- Introduction of an after hours pick up fee (\$50) to recover additional contractor costs.

Building Services

- Title endorsements under section 73 and section 75 Building Act fees increased to \$530 (\$80 increase) to reflect increased legal and LIANZ fees.
- Additional categories for value of project/type of work. Previously the maximum value was \$400,001 upwards. This has been updated to reflect the time involved.

Value of project/type or work	of or	Building consent fees and charges	Code of Compliance Certificate	of	Certificate of Acceptance
\$400,001 to \$700,000	to	\$3,171 (no change)	\$661.25 (no change)		\$3,793 (no change)

\$700,001 to \$1,000,000	\$3,565	\$833.75	\$4,485
\$1,000,001 upwards	\$4,140	\$1,006.25	\$5,060

- Fixed fee (\$75) has been introduced for desktop review of information to review failed swimming pool inspection. Desktop review is a more efficient process.

Compliance

- New licence fee (\$500), Trading in Public Places Licence for individual operators. This fee more accurately reflects the processing time required for new operators.

Resource Consents

- Increases to a range of Subdivision fees to recover staff costs and recognise the complexity of the work involved. This includes Restricted discretionary activity (increase \$500), Change or cancellation of consent conditions/variation of consent notice (increase \$1,000), section 224 certificate (increase \$200), sundry applications (increase \$250).
- Charges associated with reserve valuations have been removed as valuations no longer undertaken.
- Increases to a range of Land Use Consent applications to recover staff costs and recognise the complexity of the work involved. This includes Restricted discretionary activity (increase \$1,000), Non-complying activity (increase \$500), Building in coastal erosion area (increase \$1,000), Change or cancellation of consent conditions (increase \$1000).
- Planning advice for pre-application meetings time and costs will be recovered.
- Monitoring and compliance inspection charges increased for initial inspection (increase \$95) and reinspection (increase \$70). Introduction of a desk top audit fee (\$150).
- Engineering Design approval, minimum Engineering fee has increased by \$250 to align with base fees for s224, as it is equal in its complexity and content.

Elder Housing

- Rent has been adjusted for inflation as a result single unit increased to \$184 (\$4 increase) and a double unit to \$225 (\$5 increase).

Kerbside Collection

Additional charges have been identified for the kerbside service in response to customer requests and opportunities to refine the charging process. This includes:

- Additional glass crate collection service \$ 50
(cost of crate will be additional - \$11.12)

Draft Schedule of Fees and Charges 2022/23
Statement of Proposal

Page 4

- Education fee for tag non-compliance \$200
- Unsubstantiated investigation fee \$ 50

Pro-rata fee for new service connections

- Full service 12 month period – fee will be calculated on a pro-rata basis
\$149
- Partial service 12 month period – fee will be calculated on a pro-rate basis
\$98

Waste Licencing Fee

There have been minor increases to the Waste Licencing Fee to align Council's charges with Tauranga City Council. Increases range from 60c to \$3.80.

Have Your Say

We need your feedback by 5pm on 21 April 2022

Please tell us what you think of what we are proposing.

You can do this by:

- Entering it online at: www.haveyoursay.govt.nz
- Posting it to: Draft Schedule of Fees and Charges, Western Bay of Plenty District Council, Private Bag 12803, Tauranga 3143.
- Emailing it to : haveyoursay@westernbay.govt.nz
- Delivering it to:
 - Barks Corner head office, 1484 Cameron Road, Greerton
 - Te Puke Library and Visitor Information Centre, 130 Jellicoe Street, Te Puke
 - The Centre – Pātuki Manawa – Katikati Library, Service Centre and Community Hub, 21 Main Road, Katikati
 - Waihi Beach Library and Service Centre, 106 Beach Road, Waihi Beach
 - Omokoroa Library and Service Centre, McDonnell Street, Omokoroa

If you would like to give feedback in person, please email haveyoursay@westernbay.govt.nz or phone 07 571 8008. Opportunities for verbal submissions will be arranged in accordance with government advice in response to COVID-19.

Feedback forms are available at all service centres, and at our public Have Your Say events.

Review Timeframes:

- Period for feedback opens: 21 March 2022
- Period for feedback closes: 21 April 2022
- Fees and Charges adopted: June 2022

WBOP District Council - Annual Plan 2023 - Assessment of materiality or significance

Cost Centre	Type	Project ID	Project Description	Funding Source	AP23 Amount	LTP 21-31 Published	Variance	Assessment of materiality or significance*
13*01*01	Operational	175602	Policy & Planning - Management of LTP review	ALOSARTE - ALOS - Rate Income Allocated 100%	\$150,000	\$123,960	\$26,040	Minor change - Not material or significant
13*02*01	Operational	252208	Planning - SmartGrowth Implementation coordination share	ALOSARTE - ALOS - Rate Income Allocated 100%	\$177,108	\$154,950	\$22,158	Minor change - Not material or significant
13*02*01	Operational	294208	Resource Management - Omokoroa Structure	ALOSARTE - ALOS - Rate Income Allocated 100%	\$150,000	\$-	\$150,000	Minor change - Not material or significant
30*02*09	Capital	302901	Transportation - Katikati Structure Plan	CAPLURBFC - CAPL - Road Urban Fin Co's 100%	\$558,417	\$1,758,417	-\$1,200,000	Timing change to better reflect current progress and delivery constraints - Not material or significant.
30*02*09	Capital	302902	Transportation - Katikati Structure Plan funding	CAPLRRT - CAPL - Road Rate Income Alloc 100%	\$220,683	\$620,683	-\$400,000	Timing change to better reflect current progress and delivery constraints - Not material or significant.
30*02*10	Capital	303012		CAPLURBFC - CAPL - Road Urban Fin Co's 40.36% + CAPLRDSB - CAPL - Roading Subs & Grants 59.64%	\$1,980,208	\$2,980,208	-\$1,000,000	Offset changes elsewhere in the Transport budgets - Not material or significant
30*02*10	Capital	303013	CIP1B - Omokoroa SP - Prole Rd - Hamurana to end	CAPLURBFC - CAPL - Road Urban Fin Co's 100%	\$1,071,953	\$2,071,953	-\$1,000,000	Timing change to better reflect current progress and delivery constraints - Not material or significant.
30*02*10	Capital	303022	CIP5C - Omokoroa SP Omokoroa Rd Urbanisation - Prole Rd to Neil Group	CAPLSTRTFC - CAPL - Road Strategic Fin Co's 45% + CAPLRRT - CAPL - Road Rate Income Alloc 25% + CAPLURBFC - CAPL - Road Urban Fin Co's 20% + CAPLRURFC - CAPL - Road Rural Fin CAPLRBFC - CAPL - Road Urban Fin Co's 20% + CAPLRURFC - CAPL - Road Rural Fin Co's 10% + CAPLSTRTFC - CAPL - Road Strategic Fin Co's 45% + CAPLRRT - CAPL - Road Rate Income CAPLRRT - CAPL - Road Rate Income Alloc 2.25% + CAPLSTRTFC - CAPL - Road Strategic Fin Co's 6.75% + CAPLRURFC - CAPL - Road Rural Fin Co's 3% + CAPLURBFC - CAPL - Road Urban Fin Co's 20% + CAPLRDSB - CAPL - Roading Subs & Grants 68% CAPLRDSB - CAPL - Roading Subs & Grants 51% + CAPLRRT - CAPL - Road Rate Income Alloc 44% + CAPLRURFC - CAPL - Road Rural Fin	\$744,800	\$1,444,800	-\$700,000	Timing change to better reflect current progress and delivery constraints - Not material or significant.
30*02*10	Capital	303023	CIP5D - Omokoroa SP Omokoroa Rd - Neil Group Roundabout	CAPL - Road Rural Fin Co's 10% + CAPLSTRTFC - CAPL - Road Strategic Fin Co's 45% + CAPLRRT - CAPL - Road Rate Income CAPLRRT - CAPL - Road Rate Income Alloc 2.25% + CAPLSTRTFC - CAPL - Road Strategic Fin Co's 6.75% + CAPLRURFC - CAPL - Road Rural Fin Co's 3% + CAPLURBFC - CAPL - Road Urban Fin Co's 20% + CAPLRDSB - CAPL - Roading Subs & Grants 68% CAPLRDSB - CAPL - Roading Subs & Grants 51% + CAPLRRT - CAPL - Road Rate Income Alloc 44% + CAPLRURFC - CAPL - Road Rural Fin	\$641,600	\$1,341,600	-\$700,000	Timing change to better reflect current progress and delivery constraints - Not material or significant.
30*02*10	Capital	303024	CIP5D - Omokoroa SP Omokoroa Rd Urbanisation - Neil Group to Railway Line	CAPL - Road Rural Fin Co's 10% + CAPLSTRTFC - CAPL - Road Strategic Fin Co's 45% + CAPLRRT - CAPL - Road Rate Income CAPLRRT - CAPL - Road Rate Income Alloc 2.25% + CAPLSTRTFC - CAPL - Road Strategic Fin Co's 6.75% + CAPLRURFC - CAPL - Road Rural Fin Co's 3% + CAPLURBFC - CAPL - Road Urban Fin Co's 20% + CAPLRDSB - CAPL - Roading Subs & Grants 68% CAPLRDSB - CAPL - Roading Subs & Grants 51% + CAPLRRT - CAPL - Road Rate Income Alloc 44% + CAPLRURFC - CAPL - Road Rural Fin	\$600,973	\$1,100,973	-\$500,000	Timing change to better reflect current progress and delivery constraints - Not material or significant.
30*03*01	Capital	283423	Transportation - One Network Maintenance Contract Pavement Surfacing (Reseals)	CAPLRDSB - CAPL - Roading Subs & Grants 51% + CAPLRRT - CAPL - Road Rate Income CAPLRDSB - CAPL - Roading Subs & Grants 51% + CAPLRRT - CAPL - Road Rate Income Alloc 44% + CAPLRURFC - CAPL - Road Rural Fin	\$2,187,242	\$1,774,442	\$412,799	Offset changes elsewhere in the Transport budgets - Not material or significant
30*03*01	Capital	283429		CAPLRDSB - CAPL - Roading Subs & Grants 51% + CAPLRRT - CAPL - Road Rate Income Alloc 44% + CAPLRURFC - CAPL - Road Rural Fin	\$2,275,289	\$1,862,332	\$412,957	Offset changes elsewhere in the Transport budgets - Not material or significant
30*05*03	Capital	210413	Transportation - Minor Capital Roading Improvements	CAPLRDSB - CAPL - Roading Subs & Grants 51% + CAPLRRT - CAPL - Road Rate CurrAcct 19% + CAPLRURFC - CAPL - Road Rural Fin	\$3,096,000	\$2,889,600	\$206,400	Offset changes elsewhere in the Transport budgets - Not material or significant
40*01*01	Capital	243619	Water - Western Reticulation Capital Improvements	CAPLUSRV - CAPL - Service Charges (Curra) 100%	\$300,000	\$371,880	-\$71,880	Minor change - Not material or significant
40*01*02	Capital	243307	Water - Omokoroa SP	CAPLFNL - CAPL - Fin Contributions (Loan) 100%	\$556,010	\$1,056,010	-\$500,000	Timing change to better reflect current progress and delivery constraints - Not material or significant.

40*01*02	Capital	243310	Water - Central Reticulation Improvements	CAPLUSRV -CAPL - Service Charges (Curra) 100%	\$90,000	\$149,785	-\$59,785	Minor change - Not material or significant
40*01*02	Capital	243335	Water - Central Additional Reservoir	CAPLFNL -CAPL - Fin Contributions(Loan) 100%	\$536,300	\$1,136,300	-\$600,000	Timing change to better reflect current progress and delivery constraints - Not material or significant.
40*01*02	Capital	243340	Water - Central site security and electrical intruder alarms	CAPLUSRV -CAPL - Service Charges (Curra) 100%	\$300,000	\$193,171	\$106,829	Minor change - Not material or significant
40*01*03	Capital	243002	Water - Eastern Reticulation Improvements	CAPLUSRV -CAPL - Service Charges (Curra) 50% + CAPLFNL -CAPL - Fin Contributions(Loan) 50%	\$900,000	\$986,515	-\$86,515	Minor change - Not material or significant
40*01*03	Capital	243029	Water - Eastern Treatment Plant Renewals and Improvements	CAPLUSRV -CAPL - Service Charges (Curra) 100%	\$120,907	\$220,907	-\$100,000	Minor change - Not material or significant
40*01*03	Capital	340701	Water - Eastern Reticulation Modelling	CAPLUSRV -CAPL - Service Charges (Curra) 100%	\$65,000	\$20,660	\$44,340	Minor change - Not material or significant
44*01*02	Operational	311701	Reserves - Ecological Financial Contributions Fencing	GRNTFINC -Grant - Financial Cont'n Rsrve 100%	\$1,028	\$514	\$514	Minor change - Not material or significant
44*01*02	Operational	311702	Reserves - Ecological Financial Contributions Enhancement	GRNTFINC -Grant - Financial Cont'n Rsrve 100%	\$1,850	\$925	\$925	Minor change - Not material or significant
44*01*02	Capital	356001	Reserves - Maketu School Hardcourts	CAPLARTE -CAPL - Rate Income Allocated	\$33,410	\$-	\$33,410	Minor change - Not material or significant
60*01*01	Capital	168603	Waihi Beach Wastewater Treatment	CAPLUSRV -CAPL - Service Charges (Curra) 100%	\$100,000	\$129,642	-\$29,642	Minor change - Not material or significant
60*01*01	Capital	340501	Wastewater - District Wide Reticulation Modelling	CAPLUSRV -CAPL - Service Charges (Curra) 100%	\$100,000	\$10,330	\$89,670	Minor change - Not material or significant
60*01*02	Capital	225744	Katikati WWTP Upgrades	CAPLUSRV -CAPL - Service Charges (Curra) 100%	\$1,500,000	\$154,950	\$1,345,050	Timing change to better reflect current progress and delivery constraints - Not material or significant.
60*01*03	Capital	317301	Omokoroa Structure Plan - Wastewater	CAPLOAN -CAPL - Internal Loan Advance 100%	\$1,042,490	\$5,042,490	-\$4,000,000	Timing change to better reflect current progress and delivery constraints - Not material or significant.
60*01*04	Capital	225632	Te Puke Wastewater Treatment Plant Upgrade	CAPLFNL -CAPL - Fin Contributions(Loan) 20% + CAPLUSRV -CAPL - Service Charges (Curra) 80%	\$2,699,117	\$4,699,117	-\$2,000,000	Timing change to better reflect current progress and delivery constraints - Not material or significant.
60*02*05	Operational	348501	Kerbside Collection	ALOSUSR -ALOS - User Charges 59% + ALOSUSR -ALOS - Service Charges 41%	\$2,045,736	\$2,345,736	-\$300,000	Operational saving to reflect tender outcome. Not considered significant or material.
61*01*01	Capital	226353	Waihi Beach 2 Mile Creek West Bank	CAPLOAN -CAPL - Internal Loan Advance 100%	\$1,892,400	\$2,892,400	-\$1,000,000	Timing change to better reflect current progress and delivery constraints - Not material or significant.
61*01*01	Capital	226361	Stormwater - Waihi Beach Pio Shores	CAPLOAN -CAPL - Internal Loan Advance 100%	\$50,000	\$475,180	-\$425,180	Timing change to better reflect current progress and delivery constraints - Not material or significant.
61*01*01	Capital	226413	Katikati Upgrades Highfield Dr	CAPLUSRV -CAPL - Service Charges (Curra) 100%	\$83,042	\$283,042	-\$200,000	Timing change to better reflect current progress and delivery constraints - Not material or significant.
61*01*01	Capital	317201	Omokoroa Structure Plan - Stormwater Industrial	CAPLFNL -CAPL - Fin Contributions(Loan) 100%	\$1,739,511	\$3,739,511	-\$2,000,000	Timing change to better reflect current progress and delivery constraints - Not material or significant.
61*01*01	Capital	331501	Waihi Beach Otawhiwhi Marae stormwater drain	CAPLUSRV -CAPL - Service Charges (Curra) 100%	\$50,000	\$-	\$50,000	Minor change - Not material or significant
61*01*01	Capital	344801	Omokoroa Upgrades Myrtle Drive, Gerald Place.	CAPLUSRV -CAPL - Service Charges (Curra) 100%	\$25,000	\$361,550	-\$336,550	Timing change to better reflect current progress and delivery constraints - Not material or significant.
64*01*01	Operational	306902	Compliance - Environmental Monitoring Protection Lots	GRNTAEPR -Grant - EP Rate Allocated 50% + GRNTFINC -Grant - Financial Cont'n Rsrve 50%	\$77,475	\$51,650	\$25,825	Minor change - Not material or significant
64*01*01	Operational	357901	Environmental Programmes - Multi-agency	GRNTFINC -Grant - Financial Cont'n Rsrve 50% + GRNTAEPR -Grant - EP Rate	\$278,910	\$185,940	\$92,970	Minor change - Not material or significant
64*01*05	Operational	252302	Environmental Services Contract - Ecology Education	GRNTFINC -Grant - Financial Cont'n Rsrve 100%	\$106,579	\$53,289	\$53,289	Minor change - Not material or significant
64*01*05	Operational	252306	Environment - Maketu Ongatara Wetland Society Education Programme	GRNTFINC -Grant - Financial Cont'n Rsrve 50% + GRNTAEPR -Grant - EP Rate	\$36,155	\$18,078	\$18,078	Minor change - Not material or significant

64*01*05	Operational	311812	Environment - Envirohub	GRNTFINC -Grant - Financial Cont'n Rsrve 50% + GRNTAEPR - Grant - EP Rate	\$61,980	\$41,320	\$20,660	Minor change - Not material or significant
64*01*05	Operational	352201	Environment - Community Matching fund Ecological	GRNTFINC -Grant - Financial Cont'n Rsrve 50% + GRNTAEPR - Grant - EP Rate	\$61,980	\$41,320	\$20,660	Minor change - Not material or significant
64*01*05	Operational	356402	Environment - Kaituna River Action Plan Implementation	GRNTFINC -Grant - Financial Cont'n Rsrve 100%	\$103,300	\$51,650	\$51,650	Minor change - Not material or significant
64*01*06	Operational	162401	Reserves - Esplanade Strips Compensation funding	GRNTFINC -Grant - Financial Cont'n Rsrve 100%	\$20,660	\$10,330	\$10,330	Minor change - Not material or significant
64*01*06	Operational	244602	Reserves - Community Contract Coastcare	GRNTAEPR -Grant - EP Rate Allocated 50% + GRNTFINC -Grant - Financial Cont'n Rsrve 50%	\$46,485	\$30,990	\$15,495	Minor change - Not material or significant
80*03*01	Capital	353301	IT Migration of Ozone to Datascope	CAPLASSC -CAPL - Asset R'mnt of Computer 100%	\$423,200	\$823,200	-\$400,000	Timing change to better reflect current progress and delivery constraints - Not material or significant.
80*05*03	Operational	312202	Business & Process Improvement - Infrastructure Services Group	ALOSRRES -ALOS - General Rate Reserve 100%	\$41,160	\$20,580	\$20,580	Minor change - Not material or significant
80*05*06	Operational	312102	Business & Process Improvement - People & Customer Services	ALOSRRES -ALOS - General Rate Reserve 100%	\$41,160	\$20,580	\$20,580	Minor change - Not material or significant
80*05*20	Operational	312402	Business & Process Improvement - Policy & Planning Group	ALOSRRES -ALOS - General Rate Reserve 100%	\$41,160	\$20,580	\$20,580	Minor change - Not material or significant
Total Planned Project Spending 2022-23					68311316.76	82649076.83	-14337760.07	
Of which Capital Projects					56868075.93	71476170.07	-14608094.14	Overall total capital change is not considered material or significant due to the nature of the changes. These are primarily driven by a change in project timing. Projects have not been cancelled and the changes do not significantly impact level of service.
Of Which Operational Projects					11443240.83	11172906.76	270334.07	Overall total operational change is minor compared to full budgets and not considered material or significant.
-	-	-	Pukehina Development Rate	100% targeted rates	\$ 12,640.00	\$ 12,640.00	\$ -	Significant High level of community interest (localised) and divided views. Requirement to consult as Council are considering a change to a rate. This is the case even though the preferred option is no change.

* Material is defined in s.95A(5) of the LGA - For the purposes of this section, a difference, variation, or departure is material if it could, itself or in conjunction with other differences, influence the decisions or assessments of those reading or responding to the consultation document.

Significance is covered by the Council's Significance and Engagement Policy

10 INFORMATION FOR RECEIPT