

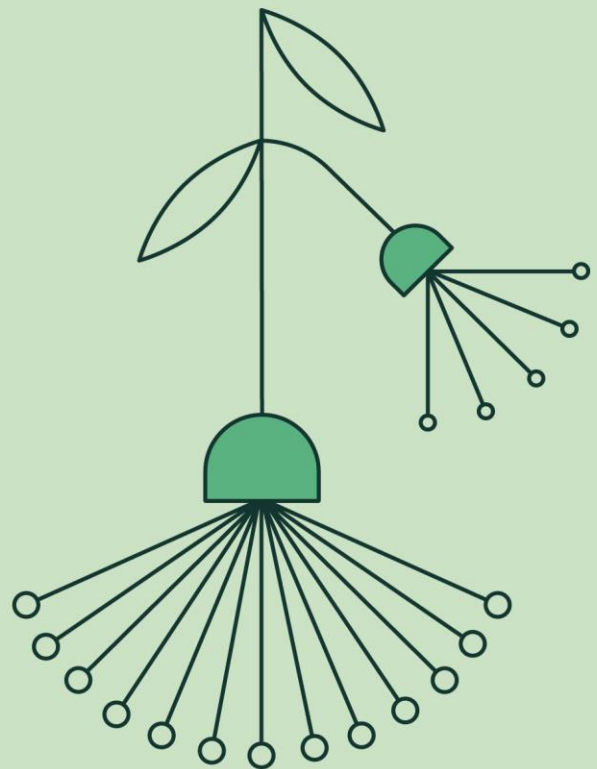
Mā tō tātou takiwā  
**For our District**

## **Annual Plan and Long Term Plan Committee**

Komiti Kaupapa Tiro Whakamua

APLTP23-2

Tuesday, 28 March 2023, 2.30pm  
Council Chambers, Barkes Corner,  
1484 Cameron Road, Tauranga



# Annual Plan and Long Term Plan Committee

## Membership:

<b>Chairperson</b>	Deputy Mayor John Scrimgeour
<b>Deputy Chairperson</b>	Cr Rodney Joyce
<b>Members</b>	Cr Tracey Coxhead Cr Richard Crawford Cr Grant Dally Mayor James Denyer Cr Murray Grainger Cr Anne Henry Cr Margaret Murray-Benge Cr Allan Sole Cr Don Thwaites Cr Andy Wichers
<b>Quorum</b>	Six (6)
<b>Frequency</b>	As required

## Role:

To manage the process of development of the Annual Plan, Long Term Plan and amendments, including the determination of the nature and extent of community engagement approaches to be deployed.

## Scope:

To undertake on behalf of Council all processes and actions precedent to the final adoption of the Annual Plan, Long Term Plan and any amendments including, but not limited to:

- The development of consultation documents and supporting information,
- Community engagement approaches and associated special consultative processes (if required), and
- The review of policies and strategies required to be adopted and consulted on under the Local Government Act 2002 including the financial strategy, treasury management strategies and the infrastructure strategy.

- In relation to the Annual Plan and Long Term Plan, listen to and receive the presentation of views by people and engage in spoken interaction in relation to any matters Council undertakes to consult under the Local Government Act 2002.
- Receive audit reports in relation to the Long Term Plan and any amendments (prior to adopting a Consultation Document).

### Power to act:

- To make all decisions necessary to fulfil the role and scope of the Committee subject to the limitations imposed, including the adoption for the purposes of consultation under the Local Government Act 2002 of the Consultation Document and Supporting Information.
- Receive audit reports in relation to the Long Term Plan and any amendments (prior to adopting a Consultation Document).

### Power to recommend:

To Council and/or any Committee as it deems appropriate.

### Power to sub-delegate:

The Committee may delegate any of its functions, duties or powers to a subcommittee, working group or other subordinate decision-making body subject to the restrictions on its delegations and provided that any sub-delegation includes a statement of purpose and specification of task.

Notice is hereby given that an Annual Plan and Long Term Plan Committee Meeting will be held in the Council Chambers, Barks Corner, 1484 Cameron Road, Tauranga on:  
Tuesday, 28 March 2023 at 2.30pm

## Order Of Business

<b>1</b>	<b>Present .....</b>	<b>5</b>
<b>2</b>	<b>In Attendance.....</b>	<b>5</b>
<b>3</b>	<b>Apologies .....</b>	<b>5</b>
<b>4</b>	<b>Consideration of Late Items.....</b>	<b>5</b>
<b>5</b>	<b>Declarations of Interest .....</b>	<b>5</b>
<b>6</b>	<b>Public Excluded Items .....</b>	<b>5</b>
<b>7</b>	<b>Public Forum.....</b>	<b>5</b>
<b>8</b>	<b>Presentations .....</b>	<b>5</b>
<b>9</b>	<b>Reports .....</b>	<b>6</b>
9.1	Annual Plan 2023/24 – Adoption of the draft Consultation Document, supporting information and draft schedule of fees and charges for public consultation. ....	6
<b>10</b>	<b>Information for Receipt .....</b>	<b>149</b>



**1 PRESENT****2 IN ATTENDANCE****3 APOLOGIES****4 CONSIDERATION OF LATE ITEMS****5 DECLARATIONS OF INTEREST**

Members are reminded of the need to be vigilant and to stand aside from decision making when a conflict arises between their role as an elected representative and any private or other external interest that they may have.

**6 PUBLIC EXCLUDED ITEMS****7 PUBLIC FORUM**

A period of up to 30 minutes is set aside for a public forum. Members of the public may attend to address the Board for up to five minutes on items that fall within the delegations of the Board provided the matters are not subject to legal proceedings, or to a process providing for the hearing of submissions. Speakers may be questioned through the Chairperson by members, but questions must be confined to obtaining information or clarification on matters raised by the speaker. The Chairperson has discretion in regard to time extensions.

Such presentations do not form part of the formal business of the meeting, a brief record will be kept of matters raised during any public forum section of the meeting with matters for action to be referred through the customer contact centre request system, while those requiring further investigation will be referred to the Chief Executive.

**8 PRESENTATIONS**

## 9 REPORTS

### 9.1 ANNUAL PLAN 2023/24 – ADOPTION OF THE DRAFT CONSULTATION DOCUMENT, SUPPORTING INFORMATION AND DRAFT SCHEDULE OF FEES AND CHARGES FOR PUBLIC CONSULTATION.

File Number: A5118071

Author: Rebecca Gallagher, Senior Policy Analyst

Authoriser: Rachael Davie, General Manager Strategy and Community

#### EXECUTIVE SUMMARY

1. This report seeks the Committee's approval of the draft Consultation Document (**Attachment A**) and the supporting information (**Attachment B**) for public consultation from 30 March to 30 April 2023.
2. Committee adoption of the draft schedule of fees and charges 2023/24 (**Attachment C**) and statement of proposal (**Attachment D**) is also sought, for public consultation.

#### RECOMMENDATION

1. That the Senior Policy Analyst's report dated 28 March 2023 titled 'Annual Plan 2023/24 – Adoption of the Draft Consultation Document, supporting information and draft schedule of fees and charges for public consultation' be received.
2. That the report relates to an issue that is considered to be of **medium** significance in terms of Council's Significance and Engagement Policy.
3. That the assessment of materiality and significance (**Attachment E** of the agenda report) be endorsed.
4. That the draft Annual Plan 2023/24 Consultation Document (**Attachment A** of the agenda report) and the supporting information for the Annual Plan 2023/24 (**Attachment B** of the agenda report) be adopted for the purpose of consultation from 30 March to 30 April 2023.
5. That the draft schedule of fees and charges 2023/24 (**Attachment C** of the agenda report) and the statement of proposal (**Attachment D** of the agenda report) be adopted for the purposes of public consultation from 30 March to 30 April 2023.
6. That the Chief Executive Officer be delegated authority to make minor editorial changes to the documents if required.

## BACKGROUND

3. The Annual Plan is Council's updated plan for the coming financial year, setting out the work scheduled to be undertaken over the next financial year (1 July 2023 – 30 June 2024).
4. Preparation and consultation on the Annual Plan must meet the requirements of the Local Government Act 2002, in particular, sections 95 and 95A.
5. The proposed Annual Plan 2023/24 average rates increase is 7.41%. This has been achieved by using \$1.6m of the General Rate Reserve. Without the use of the General Rate Reserve the average rate increase would be 9.07%.
6. The proposed average rates increase of 7.41% is higher than the 3.91% signalled for 2023/24 in the Long Term Plan 2021-31. The proposed average rates increase breaches the Council's Financial Strategy set out in the Long Term Plan. Goal Two of the Financial Strategy states "*We will continue to manage rates*", with the key action:  
  
*Limit the average rates increase across the District to 4% per annum for years 2022/2023 onwards. This includes inflation and excludes growth.*
7. The Long Term Plan 2024-2034 development process is due to start soon and Council will review the Financial Strategy.
8. The proposed average rates increase reflects the impact of increased inflation on Council's budgets which triggers the requirement for consultation. Attachment E sets out the assessment of materiality and significance, which drives the matters for consultation. Committee endorsement of this assessment is sought.

## CONSULTATION DOCUMENT

9. The draft Consultation Document (**Attachment A**) forms the basis of public participation. The document explains the key consultation proposal, encouraging submissions on this matter.
10. The Consultation Document has been prepared to meet legislative requirements.

## DRAFT SUPPORTING INFORMATION

11. The supporting information (**Attachment B**) adds additional context to the Consultation Document and must be accessible to the public. It includes links to the Committee's previous agendas and minutes, including the Issues and Options papers discussed at these, to provide more detail regarding the topics.
12. The Consultation Document relies upon this supporting information but doesn't specifically consult on all of its content, as matters for consultation are determined by legislative thresholds. The Council-wide information includes:
  - (a) changes to Strategic Assumptions;
  - (b) the capital and operational programme;

- (c) reserve balances;
- (d) forecast financial statements; and
- (e) the Funding Impact Statement (Rating).

### FEES AND CHARGES AND INDICATIVE FINCOS

13. The review of the schedule of fees and charges is carried out concurrently with the Annual Plan. The draft document (**Attachment C**) tracks the changes from last year to the forthcoming year. The key changes include:
  - (a) Increase of around ten percent across the majority of our fees and charges;
  - (b) Increase in fees and charges across building and resource consents and introduction of new fees;
  - (c) An increase in the kerbside collection tag cost (from \$3.95 to \$4.30), due to increases in operating costs; and
  - (d) Removal of our libraries administration fee.
14. The statement of proposal (**Attachment D**) sets out these key changes and is the basis for consultation on the draft schedule of fees and charges 2023/24.
15. Consultation will run concurrent with the Annual Plan.

### SIGNIFICANCE AND ENGAGEMENT

16. The Local Government Act 2002 requires a formal assessment of the significance of matters and decision in this report against Council's Significance and Engagement Policy. In making this formal assessment there is no intention to assess the importance of this item to individuals, groups, or agencies within the community and it is acknowledged that all reports have a high degree of importance to those affected by Council decisions.
17. The Policy requires Council and its communities to identify the degree of significance attached to particular issues, proposals, assets, decisions, and activities.
18. In terms of the Significance and Engagement Policy this decision is considered to be of **medium** significance because the decision is due to the legislative requirement to consult on an Annual Plan when there are significant or material differences from the Long Term Plan. The draft Schedule of Fees and Charges also has legislative requirements for consultation.

### ENGAGEMENT, CONSULTATION AND COMMUNICATION

19. When determining whether consultation is required for an Annual Plan, the Local Government Act 2002 requires an assessment of whether there are any significant or material changes from the Long Term Plan. A significant or material change may be a one off or a result of multiple changes which have the cumulative impact of being material or significant.

20. An assessment of the significance or materiality of the projects is contained in **Attachment E**. These material or significant changes are highlighted in yellow and have been included in the Consultation Document.
21. Consultation is planned to run from 30 March to 30 April. Due to the nature of the matters included in the consultation document, we are planning district-wide consultation, rather than targeted in certain areas. Three community information sessions are planned for the week of 17-21 April. We will also utilise our online platforms, as well as information in our libraries and service centres across the district.

Interested/Affected Parties	Planned Consultation		
Targeted stakeholders	Targeted engagement on the Draft schedule of fees and charges will also be undertaken in relation to resource consent and building services fees and charges.	Planned	Completed
General Public	<p>The Annual Plan Consultation Document and supporting information will be made publicly available online.</p> <p>The draft schedule of fees and charges will be made publicly available on our website and in our libraries/services centres.</p> <p>Three community information sessions (one in each ward) in the week 17-21 April.</p> <p>Submitters can register for a formal hearing opportunity in the Council Chambers.</p>		

## ISSUES AND OPTIONS ASSESSMENT

22. Options regarding the Annual Plan 2023/24:

### Option A

**That the Committee endorses the assessment of materiality and significance and adopts the Annual Plan 2023/24 Consultation Document and supporting information for public consultation.**

<b>Assessment of advantages and disadvantages including impact on each of the four well-beings</b> <ul style="list-style-type: none"> <li>• Economic</li> <li>• Social</li> <li>• Cultural</li> <li>• Environmental</li> </ul>	<p>Allows Council to meet its legislative requirements. Seeks the community's input into a significant/material decision.</p> <p>Aligns with previous direction and decisions of the Council.</p>
<b>Costs (including present and future costs, direct, indirect and contingent costs).</b>	<p>Costs are within current budgets. The Consultation Document outlines potential future changes.</p>
<b>Option B</b> <b>That the Committee does not endorse the assessment of materiality and significance and does not adopt the Annual Plan 2023/24 Consultation Document and supporting information for public consultation.</b>	
<b>Assessment of advantages and disadvantages including impact on each of the four well-beings</b> <ul style="list-style-type: none"> <li>• Economic</li> <li>• Social</li> <li>• Cultural</li> <li>• Environmental</li> </ul>	<p>Should significant changes or rework be required, this may put at risk Council's ability to meet its legislative requirements and gain effective community input into the decision making process.</p> <p>Assessment of materiality and significance identifies that Council should consult on any rates increase before making any decisions.</p>
<b>Costs (including present and future costs, direct, indirect and contingent costs).</b>	<p>Should changes or rework be required, then significant staff time will be involved and the document would need to be presented to an extraordinary Committee meeting.</p>

23. Options regarding the draft schedule of fees and charges 2023/24:

<b>Option A</b> <b>That the Committee adopts the draft schedule of fees and charges 2023/24 and statement of proposal for public consultation.</b>	
<b>Assessment of advantages and disadvantages including impact on each of the four well-beings</b> <ul style="list-style-type: none"> <li>• Economic</li> <li>• Social</li> <li>• Cultural</li> <li>• Environmental</li> </ul>	<p>Allows Council to meet its legislative requirements.</p> <p>Requirements for setting and reviewing fees and charges are outlined in the Act to which the activity relates e.g. requirements for setting dog registration fees are outlined in the Dog Control Act 1996.</p>

<b>Costs (including present and future costs, direct, indirect and contingent costs).</b>	Costs are within current budgets.
<b>Option B</b> <b>That the Committee does not adopt the draft Schedule of Fees and Charges 2023/24 and statement of proposal for public consultation.</b>	
<b>Assessment of advantages and disadvantages including impact on each of the four well-beings</b> <ul style="list-style-type: none"> <li>• <b>Economic</b></li> <li>• <b>Social</b></li> <li>• <b>Cultural</b></li> <li>• <b>Environmental</b></li> </ul>	<p>Should significant changes or rework be required, this may put at risk Council's ability to meet its legislative requirements.</p> <p>Legislative requirements mean that the draft Schedule of Fees and Charges should be subject to consultation prior to decisions being made to change on some fee categories.</p>
<b>Costs (including present and future costs, direct, indirect and contingent costs).</b>	Should changes or rework be required, then additional staff time will be involved and the document will need to be represented to an extraordinary Committee meeting.











## STATUTORY COMPLIANCE

24. The recommendations of this report meet the requirements of:
- (a) the Local Government Act 2002, including sections 82, 83, 95, 95A and 150; and
  - (b) the Local Government Rating Act 2002.

## FUNDING/BUDGET IMPLICATIONS

<b>Budget Funding Information</b>	<b>Relevant Detail</b>
Annual Plan development costs	All costs associated with the production of the Annual Plan Consultation Document and draft Schedule of Fees and Charges are included in current budgets, including costs associated with consultation

## ATTACHMENTS

- Attachment A – Annual Plan 2023/24 – Consultation Document**  
- Attachment B – Annual Plan 2023/24 – Supporting Information**  
- Attachment C – Draft Schedule of Fees and Charges and indicative Financial Contributions**  
- Attachment D – Statement of Proposal Fees and Charges**  
- Attachment E – Assessment of Materiality and Significance**  



Western  
Bay of Plenty  
District Council

Mahere-a-tau 2023/24  
Tuhinga Matapaki

# Annual Plan 2023/24 consultation document





# He karere nō te Koromatua Message from the Mayor

Tēnā koutou,

**Things are tough for everyone  
right now.**

It's hard to make ends meet with inflation levels just below a three-decade high, a cost of living crisis and soaring costs for materials and supplies. Plus, a couple of recent severe weather events, including a cyclone that's caused devastation in Hawke's Bay and Tairāwhiti in particular. Although we got off lightly in comparison, some of our infrastructure still suffered significant damage.

It's the need to balance these tough economic times with the increasing costs faced by Council that have played a key role in how we arrived at our proposed Annual Plan for 2023/24.

This coming financial year we're proposing a rate increase of 7.41 percent.

While this proposed rate increase is higher than we had anticipated when the Long Term Plan was adopted two years ago, increased inflation has far exceeded what anyone assumed back then. I can assure you we haven't made this decision lightly, given today's economic climate.

This is about prudent financial management and not creating a funding problem in the future. Doing what we can today, making calculated decisions to minimise the chance of larger rates increases in subsequent years.

We want to be a Council that makes the right decisions and is committed to taking this District forward while balancing the needs of its people. Not one that kicks the can down the road for a later date.

This means delivering on some projects that will not only keep up with improving our infrastructure, but increase wellbeing and pride for our place given the community have communicated a clear desire for these projects through past kōrero.

We also need to factor in the damage the recent adverse weather events caused. We are still assessing how much it will cost to fix (in the realm of \$15-20m), but it is likely to have an impact on this Annual Plan, and we may need to look at ways to help off-set any rates impact.



So, back to the proposed rates increase.

We've done as much as we can to bring this rate increase in line with inflation, which currently has the Consumer Price Index at 7.2 percent, and Local Government Cost Index increases ranging between 8.7-12.4 percent.

Simply, the Local Government Cost Index measures the changing price of materials and services for local government activity - in other words it's our own basket of goods for things like pipes and bitumen.

Despite these cost increases, we have worked hard to keep rate increases as low as possible. In particular we are proposing to dip into our General Rate Reserve as one mechanism to keep rates as low as prudently possible.

Using \$1.6m of this reserve would allow us to strike an average 7.41 percent rate increase. We will not be using the full \$5.1m in the General Rate Reserve to allow us a buffer should these funds be needed in the future and because it is not smart to use such reserves to offset ongoing costs (rather than selected one-off capital costs).

For context, without using a portion of the General Rate Reserve, the average rate increase would be 9.07 percent.

We are working hard to support our District, while ensuring we can continue to do the mahi that matters to you.

I look forward to hearing from you about our Annual Plan.

*James Denyer*

James Denyer  
Western Bay of Plenty Mayor

# He kaha te patua o te mea tāmi ahumoni i a mātou Inflation has hit us hard

## Everything costs more.

For our community it's the simple things like bread, fruit and vegetables on the table. For us it's pipes and bitumen to keep our District moving.

The supply chain disruption and cost escalation we've seen through the COVID-19 pandemic, the war in Ukraine and continued global economic uncertainty have played a major part in this.

The bottom line is the current economic environment is very different to what was expected when we prepared our Long Term Plan 2021-31. The inflation and interest rates are significantly higher than were projected by industry experts at the time, and these changes have significant impacts on Council's budgets.

Inflation sits just below a three-decade high and everyday costs are increasing - highlighted by the Consumer Price Index (CPI) sitting at 7.2 percent. CPI measures the changing price of the goods and services New Zealand households buy, for example, bread and milk. It provides a measure of inflation.

As a Council, we're in a similar situation with the Local Government Cost Index (LGCI) ranging between 8.7 percent and 12.4 percent. Like CPI, LGCI measures the changing price of materials and services for local government activity - in other words it's our own basket of goods for things like pipes and bitumen.

The result of this significant inflation is that our costs to continue to deliver our capital and operational programme have increased and are likely to continue to increase.

It is important to highlight that Council cost increases often differ significantly from those faced by the community because of the different cost structures we each deal with. Therefore, proposed rate increases can be larger than rises in the CPI - like this year.

Despite these factors being out of our control, we are concerned about the impact these rising costs are having on our communities, and of the need to deliver the services and functions needed for our District.

We have looked at the timing and staging of projects. We have also looked at how costs can be met from elsewhere and are doing what we can to reduce the rates impact on our community by proposing to use a portion of our General Rate Reserve.

In simple terms, this reserve is Council's 'rainy day fund'. It's a fund, currently sitting at \$5.1 million, that has accumulated through surpluses over previous years, by working hard to deliver for our community without overspending.

Without using a portion of the General Rate Reserve, the average rate increase would be 9.07 percent.

By using \$1,662,472 of the General Rate Reserve we are proposing a 7.41 percent average rate increase. This is above the 3.90 percent planned for through the Long Term Plan, and above our Financial Strategy limit of 4 percent increase (this sets the approach Council takes to balance affordability with delivery including limits on rates and debt).

We will be reviewing the Financial Strategy through the Long Term Plan process, over the next year.

We could utilise more of the General Rate Reserve to offset the overall average rates increase. However, there are risks associated with that approach. Using the reserve for projects that are ongoing has the potential to simply delay a future increase. We also need to think about whether we might need the reserve in the future.

If you want to know more or want to see the list of the projects proposed to utilise the General Rate Reserve funding, we've set this out in our Supporting Information. If you are interested in finding out further information, go online [www.haveyoursay.westernbay.govt.nz/annualplan](http://www.haveyoursay.westernbay.govt.nz/annualplan) or visit one of our Library and Service Centres.

## Recent adverse weather events

As you are all aware our region suffered damage due to the recent adverse weather events. We are still assessing the extent of the damage to our region and how much it will cost to fix (likely in the \$15-\$20 million realm). The cost is likely to impact the Annual Plan 2023/24, and we may need to use some of the General Rate Reserve or other funding sources, including insurance, to help off-set any rates impact.

# E hia ana mātou te kōrero mō ētahi atu mahi ō mātou There's a few other projects we want to kōrero about

There are several projects which have been introduced, or timing or funding has been changed. Whether these projects progress now or later, it won't have an impact on the overall rates requirements for this year, but it will have a longer term impact in terms of debt repayment and operational costs.



## Key terms

Below is a breakdown of the different funding types:

**Loan** – reducing upfront general rate impact to fund projects that have longer term benefits.

**Financial Contribution** – recovered from developers as growth happens across the District.

**Depreciation** – planned funding for the replacement or renewal of assets when they reach the end of their useful life.

## Improving pool access in Katikati

The Long Term Plan 2021-31 includes \$1.32m of funding towards the development of a roof for Katikati's Dave Hume Pool. It was estimated that Council would contribute 66 percent of the overall project cost. The costs to now install a roof have increased by 33 percent, due to cost of material increases. To ensure we are continuing to contribute our share of the cost to the project an increase in funding of \$418,042 is required. The funding for the roof project is Financial Contribution and General Rate Reserve, with the balance of the funding being external.

In investigating a roof for the Dave Hume Pool, we looked at other ways to reduce the operating costs over time, provide a year-round Learn-to-Swim facility and extend the life of the pool facility. To achieve these objectives, we need to install PVC pool liner and construct a main pool bulkhead partition at the 25m mark to create a dedicated Learn-To-Swim area. The liner and bulkhead is estimated to cost \$729,100, which we are proposing to fund by way of depreciation, General Rate Reserve, Financial Contributions and external funding.

## Reserve Management Plan Projects

### Te Puke-Maketu Reserve Management Plan

Following community feedback, we're implementing the Te Puke-Maketu Reserve Management Plan. Three projects have been prioritised for 2023/24:

- Midway Park, Pukehina proposed funding: \$130,000 to upgrade the existing facilities at the park,
- Spencer Avenue, Maketu proposed funding: \$50,000 to fund a neighbourhood park upgrade,
- Arawa Road, Pongakawa: \$55,000 to build a local playground.

We want to deliver on what the community told us. However, we want to make sure we reduce the rates impact, so we have planned to fund the Midway Park and Spencer Avenue projects by loan and Financial Contributions and Arawa Road General Rate Reserve and Financial Contributions.

### Wilson Park, Waihi Beach

Following feedback from the Waihi Beach community, a concept plan for Wilson Park was approved last year. We now want to include funding of \$415,000 to bring the concept plan to life. The proposed funding is by way of depreciation and Financial Contributions.

### Waihi Beach Library and Community Hub

We have budgeted through the Long Term Plan to develop a new library and community hub at Waihi Beach in 2024/2025. In the 2023/24 year we budgeted \$211,000. To enable us to complete the design, engineering and prepare for a building consent in advance, a further \$250,000 is required. This brings the total budget for the draft Annual Plan 2023/24 to \$434,920. This extra funding includes further review of the design, building size and estimated cost. To reduce the impact on rates we are proposing to fund the total \$434,920 from the General Rate Reserve.

## Te Puke Wastewater Treatment Plant

We have been investigating the options to upgrade the Te Puke Wastewater Treatment Plant to ensure we comply with our new resource consents. We need to make sure that this treatment plant is fit for the future to meet the needs of the growing Te Puke population. We have currently budgeted \$48.96m in the Long Term Plan for the total cost of the project. To comply with our resource consent and meet this need we are proposing to build a new plant in a single stage rather than two. This will allow us to continue to use the existing plant until the new one comes online in 2026. The proposed total cost of the upgrade is \$61.8m.

Additional funding sought in the Annual Plan 2023/24 is \$8.86m. This project is proposed to be funded by way of Financial Contributions from growth and from the Rangioru Business Park development, as well as from existing users.

## Drinking water regulation changes

Central Government is requiring us to comply with the new water regulations, including the Ministry of Health fluoridation requirements. For us to meet these new requirements we need to fund the implementation of these works. Although we are applying for Ministry of Health funding there is likely to be a shortfall that we will need to fund. In the meantime, we need to progress these works, namely:

- \$110,000 to prepare for the fluoridation of Athenree and Wharawhara water treatment plants by June 2025 (following a directive from the Director-General of Health). The total cost of fluoridating these water treatment plants is estimated at \$1.86m, but we are seeking funding from the Ministry of Health to help fund this work.
- \$960,000 in 2023/24 to complete upgrades across the District to meet new Drinking Water Standards.

For further detail on the proposed Annual Plan, including Supporting Information, go online [www.haveyoursay.westernbay.govt.nz/annualplan](http://www.haveyoursay.westernbay.govt.nz/annualplan) or visit one of our Library and Service Centres.

## Schedule of Fees and Charges 2023/24

You can also provide feedback on the draft Schedule of Fees and Charges 2023/24.

For more information, you can view them [www.haveyoursay.westernbay.govt.nz/annualplan](http://www.haveyoursay.westernbay.govt.nz/annualplan) or visit one of our Library and Service Centres.

# Nau mai, kōrero mai

## Join the conversation

What do you think about our proposed Annual Plan or the projects we have planned? We'd love to hear from you.

### Wānanga ipurangi (online)

Head to our website where you can read more on the Annual Plan and supporting information and share your thoughts. Find it all at [www.haveyoursay.westernbay.govt.nz/annualplan](http://www.haveyoursay.westernbay.govt.nz/annualplan)

### Pepa mārō (hard copy)

Feedback forms are available at all Council Library and Service Centres. You can also email your comments to [haveyoursay@westernbay.govt.nz](mailto:haveyoursay@westernbay.govt.nz)

### Kanohi ki te kanohi (face to face)

Come kōrero in person at one of the following three locations:

- The Daily Café (Te Puke) - Monday 17 April, 9am-11am
- Clarke Road Kitchen Eatery (Te Puna) - Wednesday 19 April, 9am-11am
- Flat White Café (Waihi Beach) - Friday 21 April - 9am-11am

## Can't make one of these Community information drop-in sessions?

If you are unable to attend one of the information sessions and would like to provide your feedback to Council in person please contact [haveyoursay@westernbay.govt.nz](mailto:haveyoursay@westernbay.govt.nz) by 28 April 2023 to secure a timeslot at the hearing and receive further information.

## We also have Property Revaluations this year

We're required to carry out a property revaluation at least every three years. This is done to gain a district-wide appraisal of property values to accurately assess the value of a property at a given time.

You are likely to receive your property revaluation by late April 2023. The new valuations will be used for rating purposes from 1 July 2023.

For more information, visit [westernbay.govt.nz/annualplan2023-24](http://westernbay.govt.nz/annualplan2023-24)

# He aha e whai ake nei?

## What happens next?





**Western  
Bay of Plenty**  
District Council

Te Kaunihera a rohe mai i  
Ngā Kuri-a-Whārei ki  
Otamarakau ki te Uru

**[westernbay.govt.nz](http://westernbay.govt.nz)**





Pārongo tautoko  
**Supporting information**

Annual Plan 2023/24  
Consultation Document



**Western  
Bay of Plenty**  
District Council



# Rārangi upoko

## Contents

Te hanga o tēnei Mahere ā tau	
<b>The Annual Plan process this year</b>	<b>4</b>
Ngā panoni i ngā whakaaro rautaki	
<b>Changes to the Strategic Assumptions</b>	<b>5</b>
Ngā panoni ā mahi	
<b>Changes to projects</b>	<b>12</b>
Capital projects.....	13
Operational projects.....	21
He aha nga reiti e whakamahia ana	
<b>What are rates used for?</b>	<b>29</b>
Ngā taukī tuku pūtea me ētahi pārongo rēti	
<b>Funding Impact Statements and other rating information</b>	<b>30</b>
Pūtea tāpui	
<b>Reserve balances</b>	<b>48</b>

## Taukī haurapa pūtea

**Prospective Financial Statements 56**

Prospective statement of financial position .....	57
Prospective statement of comprehensive revenue and expenditure.....	58
Prospective statement of changes in net assets/equity .....	59
Prospective statement of cash flows .....	60
Reconciliation of summary funding impact statement to prospective statement of comprehensive revenue and expense .....	61

## Te taukī o te pānga pūtea

**Funding impact statements 62**

Funding impact statement .....	63
Whole of Council.....	63

Kōrero puakanga o te Mahere ā tau,  
mō te wahanga i timata mai i a 1 July 2023**Annual Plan disclosure statement for  
period commencing 1 July 2023 64**

## Tō Koromatua me ngā Kaikaunihera

**Your Mayor and Councillors 66**

Te hanga o tēnei Mahere ā tau

# Te hanga o tēnei Mahere ā tau

## The Annual Plan process this year

### What is the Annual Plan?

The Annual Plan is Council's chance to update the plans for the coming financial year, setting out in detail the work we are planning to undertake in your community over the next 12 months (1 July 2023 – 30 June 2024).

Through this process we consider what was outlined in the Long Term Plan and assess what changes are needed to reflect current circumstances and community needs.

The Long Term Plan is to be reviewed and adopted next year (2024). We will be seeking your input and feedback on the future Long Term Plan later this year.

### Supporting information for the Annual Plan 2023/24

Council is consulting on the Annual Plan 2023/24. The Annual Plan 2023/24 Consultation Document forms the basis of consultation.

The below documents provide some background and supporting information.

The Council discussed the Annual Plan 2023/24 at its meeting on 23 February 2023, including details about a number of options considered. The agenda is available at:

[westernbayofplenty.infocouncil.biz/Open/2023/02/APLTP\\_20230223\\_AGN\\_2713\\_AT\\_WEB.htm](https://westernbayofplenty.infocouncil.biz/Open/2023/02/APLTP_20230223_AGN_2713_AT_WEB.htm)

The minutes for the above meeting are available here: [westernbayofplenty.infocouncil.biz/Open/2023/02/APLTP\\_20230223\\_MIN\\_2713\\_WEB.htm](https://westernbayofplenty.infocouncil.biz/Open/2023/02/APLTP_20230223_MIN_2713_WEB.htm)



# Ngā panoni i ngā whakaaro rautaki

## Changes to the strategic assumptions

The strategic assumptions are the Council's 'best guess' at how the future may look. They form the basis for planning and are developed from a wide range of sources.

During the development of this Annual Plan all the Strategic Assumptions were reviewed and either updated or reconfirmed. The Strategic Assumptions that required updating are provided on pages 6 to 11. All other assumptions in the LTP remain as published on pages 39 to 62 in the 'Strategic Assumptions' section in Chapter Two of the LTP 2021-31. These may be reviewed further, as new information becomes available, closer to the final adoption of the Annual Plan in June 2023.



For the complete list of assumptions see the LTP 2021-2031

[westernbay.govt.nz/longterm2021-2031](https://westernbay.govt.nz/longterm2021-2031)

Ngā panoni i ngā whakaaro rautaki

# 1. Economic development

## Assumption

The local economy has returned to above 2019 levels.

However, the Reserve Bank of New Zealand has signalled the intent for an engineered recession over the next four quarters. The impact on our district and community may be significant over the next 12-18 months.

At the District and sub-regional wide levels, the economic outlook is fairly positive.

On the back of strong and continued population growth, the Western Bay of Plenty's economy is projected to continue to grow. We are part of the Golden Triangle (Auckland / Waikato / Bay of Plenty) and our economic growth is expected to be above the national average.

We expect to see an increase in 'sustainable' low waste, low emission business practices as standard.

We expect to see:

- significant growth in the kiwifruit industry
- growth in the avocado industry
- growth in domestic tourism.

## Implication

The kiwifruit industry is a high water user and its water demand will increase. This may put pressure on resources and infrastructure.

Continued economic growth will require provision of business land. Demands for freight movement will need consideration in transport network planning.

Growth in tourism means targeted infrastructure investment may be needed (such as toilets in rest areas, upgraded walking tracks). This will require cooperation with central government agencies.

There may be increased pressure on the natural environment from increased use.

The demands on the capacity of industry to deliver infrastructure projects may mean increased competition, leading to increased prices and possibly time delays.

## Level of uncertainty

High

Forecasts align with national forecasts for economic growth and local trends, however the impacts of Covid-19 and global events are uncertain.

## Impact

Moderate

The level of economic activity and growth in the District can directly impact ratepayers' ability to pay, whilst also influencing the level of financial contributions collected as development occurs or the level of demand placed on infrastructure.

Investment decisions will be made cognisant of this uncertainty.

## Mitigation

Continual monitoring of the situation and 'just in time' infrastructure will aid in mitigating some of these issues.

Council will continually monitor the District's economic situation and may revise any plans, with consultation through Annual Plans if necessary.

Council will continue to provide funding for organisations such as Priority One, Tourism BOP, Te Puke EDG, and Katch Katikati.



## 2. Legislative

### Assumption

We expect to see continued focus on the way Council delivers its core services and provides infrastructure for growth.

Legislative reforms are likely to continue to focus on alternative ways to deliver public services.

Recent steps in the Three Waters reform and the Resource Management Act reform have provided a greater level of certainty on these legislative changes. Council continues to operate a business-as-usual approach to service delivery until more information is available regarding implementation timing.

Legislative change and reform will place demand on the time and resources of Council and this will increase alongside the pace of reform. Associated costs to meet Three Waters transition requirements and information requests (including resources) have been included and offset by funding provided.

There is likely to be increased regulation aimed at delivering higher public health and environmental standards.

### Implication

Council will continue to be involved in any national conversations about service delivery, to ensure we are ready to adapt to any changes that are made at the national level.

Not all of the costs associated with the impact of legislative changes are likely to be recovered from Central Government.

Individual activities of Council may need to make specific assumptions.

### Level of uncertainty

#### Moderate

Legislative change and national direction is highly dependent on the political direction and priorities at the time.

### Impact

#### High

Some changes to the delivery of services could significantly alter how Council functions, however the generally lengthy development process of legislation and implementation phases will allow for suitable planning and may require community consultation.

Changes to the delivery of three waters will significantly impact Council's financial position, depending on how this is structured. This will impact the Council's levels of debt, forecast capital and operational expenditure and income (this will be covered as part of the Long Term Plan 2024-34).

### Mitigation

Continue to watch and input into legislative developments, to ensure a Western Bay of Plenty voice is heard and Council is prepared for any changes.



Ngā panoni i ngā whakaaro rautaki

### 3. Land use

#### Assumption

How land is used in the District will change.

We recognise that the Resource Management (Enabling Housing Supply and Other Matters) Amendment Act 2021 will accelerate the supply of housing within the urban areas of Ōmokoroa and Te Puke.

We recognise the National Policy Statement for Highly Productive Land may impact how our rural land is protected.

We expect to see a physical expansion and increased intensification of urban areas. This will generally be in-line with the District Plan and the new SmartGrowth Joint Spatial Plan (incorporating the Urban Form and Transport Initiative (UFTI)).

This may see an increase in impervious surfaces in urban areas.

The Joint Spatial Plan will result in a new urban settlement pattern being developed. This may signal the development of new residential areas. However, this is likely to be in the 10-50 year time period.

We will also expect to see continued conversion of dairy land to horticulture over the next 10 years.

#### Implication

Council will have to ensure that services are appropriately sized to accommodate growth and service any growth areas.

Similarly, increased horticulture development may have implications for roading.

#### Level of uncertainty

##### Low

Growth areas are sufficiently well signalled through the District Plan and SmartGrowth. The development of a new settlement pattern will require a political process, community engagement and a high level of technical scrutiny to ensure it is viable.

Horticulture growth is currently occurring and has been well signalled by industry.

#### Impact

##### Moderate

Land use changes have direct implications for the design of our services. If this occurs in unexpected areas, or does not occur as planned, then there may be financial implications.

#### Mitigation

Council will maintain input into SmartGrowth.

Council will be reviewing the District Plan during the course of this LTP.



## 4. Inflation rates

### Assumption

Costs are assumed to increase due to inflation.

Financial projections for the 2023/24 year have been adjusted inline with indices prepared by BERL (September 2022), which deal specifically with the costs local government deal with. The indices are applied according to the types of expenditure that makes up each activity.

The recently released BERL Local Government Cost Index (LGCI) inflation rates are greater than initially expected in the Long Term Plan and last year's Annual Plan. The already observed price inflation for Local Government, is expected to remain for the medium to long-term.

Council applies differing inflation rates for each of Planning & Regulation, Roothing, Community and Water & Environment. Inflation rates for the four activities ranges between 8.7% to 12.4% to reflect BERL 2022 assumptions.

For property projects, Council applied the average inflation increase over capital and operational cost adjusters of 10.5% to reflect BERL 2022 assumptions.

For some projects a greater inflation rate has been applied to recognise the local market conditions in particular contractual cost increases have been up to 20% in some areas.

For the Uniform Targeted Rates (UTR) (stormwater, water and wastewater) the inflation rate is defined by Council and is generally based on historic and projected financial information:

2022: 3%

2023-2031: 1%

### Implication

Inflation rates impact the expected costs of our services in the future.

These vary by activity as the type of goods purchased differ.

### Level of uncertainty

#### Moderate

The level of uncertainty for this assumption is moderate. It is difficult to predict inflation over a 10-year period.

### Impact

#### Moderate

If inflation is under-estimated and actual cost increases are materially higher than forecast, budgets may be too low to complete the work scheduled for the year. In such cases the work would be re-scheduled.

If inflation is less than forecast, some work may be brought forward or surplus revenue held over the following year.

### Mitigation

Inflation assumptions are reviewed each year as part of the annual budgeting process.

### Projected indexed prices from a 1,000 base in September 2022

Year	2022	2023	2024	2025
Roothing	1000	1069	1124	1168
Planning and regulation	1000	1050	1087	1117
Water and environment	1000	1067	1118	1160
Community activity	1000	1060	1110	1150
Transport	1000	1055	1096	1131



Ngā panoni i ngā whakaaro rautaki

## 5. Interest rates

**Assumption**

Interest rates will fluctuate over the course of the Long Term Plan.

Interest rates are expected at an average of 5%. The interest rate assumption for the Long Term Plan was 3.8% and 4.25% for the Annual Plan 2022/23.

**Implication**

Interest rates govern the cost of borrowing. While borrowing is beneficial in spreading the cost of infrastructure across all generations that benefit from it, fluctuating interest rates can impact how much we pay.

**Level of uncertainty**

**Moderate**

The level of uncertainty for this assumption is moderate. Council has a high level of confidence in these assumptions, which are based on cost, market information and hedges on existing borrowings through interest rate swaps, in conjunction with advice from New Zealand Treasury experts.

**Impact**

**Moderate**

If interest rate assumptions were too low, actual borrowing costs would result in borrowing costs being higher than forecast.

If interest rate assumptions were too high, borrowing costs would be lower than forecast. A 0.5% movement on \$150m of debt equates to a \$750k movement in interest expense.

**Mitigation**

Interest rate assumptions are reviewed each year as part of the annual budgeting process.



## 6. External funding for projects

### Assumption

External funding will be available and some projects will be contingent on this. Council and the community often rely on external funding sources to help deliver projects.

Council is aware of approximately \$87m of community and recreation facility projects that the community is wanting to deliver over the next 10 years. Where Council is planning on making a contribution, this has been included in the LTP. Otherwise it is assumed that the projects will be delivered with external funding and that there will be no ongoing cost to Council.

Council is able to access central government funds in some situations to assist with delivery of projects. It is assumed these projects will not be delivered unless there is certainty of funds from Central Government.

The Infrastructure Acceleration Fund agreement between Council and Kainga Ora for Ōmokoroa Structure Plan Stage 3 and the Tranche One Three Waters Better of Funding has secured significant funding for key projects. This amounts to \$38.3 million and \$5.34 million respectively. Expenditure is to be spread over several years.

There will be more central government funding available as part of the economic recovery response to COVID-19. However, there will be less funding available from other sectors (philanthropic organisations).

### Implication

Some projects will only be progressed with sufficient external funding.

### Level of uncertainty

#### High

The level of uncertainty for this assumption is high. It is difficult to predict whether community groups and Council for that matter will be successful in obtaining external funding for projects.

The level of funding available may vary from our assumptions.

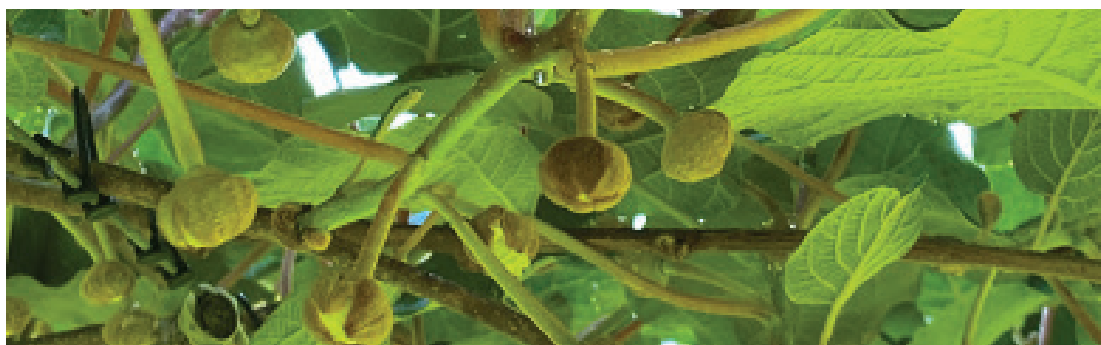
### Impact

#### Moderate

If the project is unable to secure funds then Council may be approached to meet any shortfall. If this is the case, this request will be considered through the annual budget process. If the project does not proceed, Council will remove the funding contribution (if applicable) from the budget.

### Mitigation

Council will continue to talk with partnering agencies regarding funding availability.



Rārangi mahi

# Rārangi mahi Project list

The financial variances include changes to project costs and projects that have been brought forward or delayed, which are either operational or capital expenditure.

There are some changes to specific project timing to better align with actual progress.



## Project list

## Capital projects

### Representation

Project no.	Project name	2024 LTP (\$)	This Plan (\$)	Difference
354701	Live Streaming Council Meetings	36,960	37,707	747

### Communities

Project no.	Project name	2024 LTP (\$)	This Plan (\$)	Difference
355302	CCTV management	52,800	53,867	1,067
332101	Waihi Beach Library Building	211,200	524,000	312,800
248801	Libraries - Hastie Bequest	12,672	12,928	256
282103	Libraries - Book Purchases Renewals	360,653	367,942	7,290
282105	Libraries - Book Purchases New	56,058	57,191	1,133
318501	Radio Frequency Identification Technology for the District Libraries	42,240	43,094	854
280001	Elder Housing Capital	79,200	104,800	25,600
AP24-2	Elder Housing external funding	-	4,600,000	4,600,000
264315	Cemetery/Urupa Land Purchase & Development - West	211,200	110,669	(100,531)
264316	Katikati Cemetery Beams	15,840	-	(15,840)
299602	Maketu Cemetery Extension	10,560	-	(10,560)

### Recreation and open spaces

Project no.	Project name	2024 LTP (\$)	This Plan (\$)	Difference
212914	Katikati Moore Park New Sports Field 2020	274,454	-	(274,454)
217805	Ōmokoroa Sports Ground (Western Avenue) Capital Development	132,000	134,668	2,668
219304	Katikati Park Road Whakarunuhau and signage	-	26,934	26,934

## Rārangi mahi

**Recreation and open spaces continued**

Project no.	Project name	2024 LTP (\$)	This Plan (\$)	Difference
342001	Erosion Protection funding	211,200	215,469	4,269
244912	District Wide Acquisition funding	2,323,200	524,000	(1,799,200)
245601	Maketu Spencer Avenue funding for general development	10,560	10,773	213
246810	Midway Park & Pukehina Parade - Sportsfield Medium 2nd stage	68,640	70,027	1,387
260105	The Landing - Jetty	179,520	183,148	3,628
357601	Otaiparia Kaituna River	61,248	104,800	43,552
260307	Kauri Point - Walkway development	26,400	26,934	534
218406	Ōmokoroa Domain concept plan implementation	89,707	91,520	1,813
260315	Kauri Point - Ātea development	129,149	131,759	2,610
354401	Wairoa Road Rowing club Reserve	63,888	65,179	1,291
212912	Moore Park Katikati - Toilet	370,022	63,101	(306,921)
312501	District Signage Capital	52,800	53,867	1,067
353701	Dog Parks - Capital Development	31,680	53,280	21,600
260613	Te Puke Misc - Village Heights Reserve	26,400	-	(26,400)
260730	Tohora View and Brown Dr Reserve - Walkway development	22,176	22,624	448
225403	District Wide Reserves Minor Works	42,240	43,094	854
320801	Asset Replacement Projects funding	897,600	915,742	18,142
322301	Waikaraka Drive LP and Stopped Road	53,856	54,945	1,089
244113	Maramatanga Park concept plan implementation	42,240	43,094	854
260316	Kauri Point - North Beach development	38,016	38,784	768
330801	Matakana Island Panepane Point Development	105,600	107,734	2,134
260320	Kauri Point - South Lookout palisades entranceway	36,960	37,707	747
260319	Kauri Point - Lookout interpretation maps & panels	36,749	37,492	743
345301	Cycleways & Walkways funding	264,000	269,336	5,336
345401	Ōmokoroa Active Reserves	4,224,000	524,000	(3,700,000)
260317	Kauri Point - Northern Lookout fences for Pa	33,068	33,736	668
354201	Conway Road Reserve Concept Plan Implementation	293,568	299,502	5,934
330701	Tauranga Harbour Esplanade funding	26,400	26,934	534



## Project list

**Recreation and open spaces continued**

Project no.	Project name	2024 LTP (\$)	This Plan (\$)	Difference
331201	Tauranga Harbour Margins project funding	26,400	26,934	534
354501	Lynley Park Subdivision	52,906	53,975	1,069
354601	Precious Family Reserve Concept Plan implementation	108,768	110,966	2,198
357501	Bell Road Kaituna River access	31,522	32,159	637
322710	Pongakawa Park - reserve development	23,126	23,594	467
260306	Kauri Point - Car Park	21,120	21,547	427
260415	Pahoia Domain Carpark extension	21,120	21,547	427
260318	Kauri Point - Interpretation Design Guide	12,672	12,928	256
166008	Centennial Park sports fields renovation and drainage	686,400	490,674	(195,726)
354301	Waitekohekohe Reserve concept plan implementation	216,480	220,856	4,376
260314	Kauri Point - Owarau Pā planting, restoration etc.	114,175	116,482	2,308
322101	Wilson Park	-	410,000	410,000
326106	Pools - Te Puke new indoor swimming pool facility	1,056,000	268,288	(787,712)
258204	Pools - Katikati Dave Hume Pool Covering	-	1,201,532	1,201,532
AP24-7	Dave Hume Pool Liner and Bulkhead	-	729,100	729,100
281507	Coastal & Marine Projects funding	52,800	53,867	1,067
295201	Northern Harbour Boat Ramp construction	221,760	-	(221,760)
295203	Ōmokoroa Domain funding	528,000	538,672	10,672
321101	Coastal Marine Asset Replacement Project funding	1,689,600	675,750	(1,013,850)
358901	Coastal & Marine - Panepane Wharf Replacement	1,689,600	1,048,000	(641,600)
289808	TECT Park Public Infrastructure	105,600	107,734	2,134
289815	TECT Park Roding	158,400	161,602	3,202
289823	TECT Park Subhub & Park Signage	21,120	21,547	427
289824	TECT Park Forest Replantings	226,213	125,985	(100,228)
289840	TECT Park Asset Development	76,332	77,875	1,543
289864	TECT Park Inclusive Adventure Playground	950,400	-	(950,400)
289865	TECT Park Motorsport Shared Training/Administration Build	211,200	10,480	(200,720)

## Rārangi mahi

**Stormwater**

Project no.	Project name	2024 LTP (\$)	This Plan (\$)	Difference
226332	Waihi Beach Pump Station Renewals	58,740	59,542	802
226353	Waihi Beach 2 Mile Creek West Bank	2,136,000	1,190,528	(945,472)
226358	Waihi Beach 2 Mile Creek Upper Catchment Attenuation	854,400	866,067	11,667
226360	Waihi Beach Edinburgh Street Pipe Upgrade	405,840	-	(405,840)
226365	Waihi Beach Improvements various	42,720	43,303	583
226413	Katikati Upgrades Highfield Drive	-	9,476	9,476
226523	Ōmokoroa Vivian Drive upgrade	598,080	-	(598,080)
226525	Ōmokoroa Stormwater Upgrades	48,060	48,716	656
226602	Te Puke Area 3 Structure Plan	-	209,600	209,600
226620	Te Puke Structure Plan Area 3 Phase 2 Stormwater	694,200	703,680	9,480
226638	Te Puke Upgrades Seddon Street, Raymond, Dunlop, Bishoprick	373,800	-	(373,800)
226651	Te Puke Upgrades Oxford Street/ Boucher Avenue	87,576	88,772	1,196
317201	Ōmokoroa Structure Plan - Stormwater	1,068,000	7,471,791	6,403,791
319601	Comprehensive Stormwater Consents	267,000	270,646	3,646
331501	Waihi Beach Otawhiwhi Marae stormwater drain	475,260	481,750	6,490
331601	Te Puke Ohineangaanga Stream	395,160	400,556	5,396
340001	Small Communities Infrastructure Remediation	18,156	18,404	248
340101	District Wide Modelling	106,800	164,117	57,317
344801	Ōmokoroa Upgrades Myrtle Drive, Gerald Place.	-	352,704	352,704
345001	Ōmokoroa Stormwater - Upgrade for Ōmokoroa Road, Tory Way, Tralee Street	373,800	-	(373,800)
353001	Ōmokoroa Comprehensive Consent Renewal	106,800	113,446	6,646
301829	Upgrades Pukehina Beach Road stage 2, stage 3	427,200	-	(427,200)
332621	Kauri Point Upgrades	363,120	-	(363,120)
332401	Minden Stormwater Investigation	-	54,129	54,129

## Project list

**Transportation**

Project no.	Project name	2024 LTP (\$)	This Plan (\$)	Difference
283202	Rural Rooding	243,435	247,919	4,484
282702	Waihi Beach Community Rooding Funding	154,174	157,014	2,840
282802	Katikati Community Rooding Funding.	172,840	176,024	3,184
282902	Ōmokoroa Community Rooding Funding	103,054	104,952	1,898
283002	Te Puke Community Rooding Funding	308,347	314,027	5,680
283102	Maketu Community Rooding Funding	71,528	72,846	1,318
302801	Waihi Beach rooding Structure Plan	266,000	225,500	(40,500)
302901	Katikati Structure Plan	72,120	2,075,095	2,002,975
302902	Katikati Structure Plan funding	72,120	844,895	772,775
303001	Ōmokoroa Rooding Structure Plan - Catchment	1,105,040	1,945,360	840,320
303009	Ōmokoroa Rooding Structure Plan - Catchment Cycle and Walkways	234,080	220,000	(14,080)
303012	CIP1A - Ōmokoroa SP - Prole Rd Urbanisation	4,189,532	8,689,420	4,499,888
303013	CIP1B - Ōmokoroa SP - Prole Road - Hamurana to end	2,191,840	1,000,000	(1,191,840)
303014	CIP2A - Western Ave Urbanisation - Ōmokoroa to north of Gane Pl	425,600	-	(425,600)
303016	CIP3A - Ōmokoroa SP - Sthn Industrial Rd	638,400	848,659	210,259
303017	CIP3B - Ōmokoroa SP - Sthn Industrial Rd - RTB	372,400	370,402	(1,998)
303019	CIP4B - Ōmokoroa P - Ōmokoroa Rd Urbanisation - Margaret Drive to Tralee St	1,064,000	1,503,103	439,103
303020	CIP5A - Ōmokoroa SP - Ōmokoroa Rd - Rail Pedestrian Cycle Bridge	532,000	274,209	(257,791)
303021	CIP5B - Ōmokoroa SP - Ōmokoroa Rd - Prole Rd Intersection Roundabout	957,600	1,705,000	747,400
303024	CIP5D - Ōmokoroa SP - Ōmokoroa Rd Urbanisation - Neil Group to Railway Line	-	1,842,550	1,842,550
353901	Public Transport Infrastructure (UFTI commitment)	106,400	108,463	2,063
357701	Park and Ride Facilities Ōmokoroa	13,034	13,287	253
AP24-1	Ōmokoroa Interchange	-	11,792,000	11,792,000
303022	CIP5C - Ōmokoroa Structure Plan - Ōmokoroa Rd Urbanisation - Prole Rd to Neil Group	-	1,156,100	1,156,100
303023	CIP5D - Ōmokoroa Structure Plan - Ōmokoroa Rd - Neil Group Roundabout	-	805,000	805,000
303101	Te Puke Structure Plan Urban Catchment	1,268,580	513,045	(755,535)
293201	Network Upgrades - JOG	532,000	100,000	(432,000)
279202	Land Purchases	159,600	200,000	40,400



## Rārangi mahi

**Transportation continued**

Project no.	Project name	2024 LTP (\$)	This Plan (\$)	Difference
283423	One Network Maintenance Contract Pavement Surfacing (Reseals)	2,255,064	2,296,604	41,540
283426	One Network Maintenance Contract Pavement Unsealed Strengthening	650,765	662,753	11,988
283429	One Network Maintenance Contract Pavement Rehabilitation	3,409,678	3,472,488	62,810
283432	One Network Maintenance Contract Drainage Improvements	32,796	33,399	603
283435	One Network Maintenance Contract Ancillary Improvements	15,825	16,116	291
283438	District Capital Network Improvements	794,737	809,377	14,640
283441	One Network Maintenance Contract Pavement Seal Widening	1,619,408	1,649,239	29,831
283408	Seal Extension	2,158,400	2,200,253	41,853
210413	Minor Capital Roading Improvements	3,192,000	3,250,800	58,800
307601	Walking and Cycling	1,276,800	1,300,320	23,520
307604	District Walking - Off-road	53,200	54,180	980

**Water supply**

Project no.	Project name	2024 LTP (\$)	This Plan (\$)	Difference
243619	Western Reticulation Capital Improvements	667,500	742,469	74,969
243622	Western Katikati Structure Plan	263,177	435,146	171,969
243623	Waihi Beach Structure Plan - Water	-	167,613	167,613
243624	Western Bulk Flow Meters	53,400	59,398	5,998
243625	Western Site Security and Intruder Alarms	240,300	267,289	26,989
337201	Western Reticulation Modelling	5,340	5,423	83
340801	Western Water - Reservoirs, Pumps & Controls Renewals	-	176,064	176,064
AP24-5	Athenree & Wharawhara Fluoridation	-	115,280	115,280
243307	Ōmokoroa Structure Plan	-	992,890	992,890
243310	Central Reticulation Improvements	181,560	270,704	89,144
243320	Central Additional Bore	752,940	200,000	(552,940)
243335	Central Additional Reservoir	-	2,177,945	2,177,945
243338	Central source and storage improvements	297,972	331,438	33,466
243340	Central site security and electrical intruder alarms	154,860	279,399	124,539

## Project list

**Water supply continued**

Project no.	Project name	2024 LTP (\$)	This Plan (\$)	Difference
319001	District Wide Water Metering CSZ	53,400	59,398	5,998
340601	Central Modelling	21,360	21,693	333
AP24-4	Drinking Water Compliance	-	1,006,080	1,006,080
243002	Eastern Reticulation Improvements	1,019,406	1,440,950	421,544
243029	Eastern Treatment Plant Renewals and Improvements	32,040	158,754	126,714
243031	ESZ - Reservoir Imps	267,000	296,988	29,988
243034	Muttons Treatment Plant - Renewal	534,000	593,975	59,975
287112	Eastern Alternative Supply	1,174,800	1,023,490	(151,310)
287113	ESZ Bulk Flow Meters	80,100	89,096	8,996
287118	Eastern Structure Plan Implementation	181,560	214,475	32,915
350026	Eastern Supply to Rangioru Business Park	4,806,000	200,000	(4,606,000)
350027	Eastern Rangioru Business Park new pipeline	213,600	237,590	23,990

**Wastewater**

Project no.	Project name	2024 LTP (\$)	This Plan (\$)	Difference
168603	Waihi Beach Wastewater Treatment	187,968	190,535	2,567
226001	Waihi Beach Treatment Pump Station Renewal	83,304	84,442	1,138
226025	Waihi Beach Treatment Plant Upgrade	305,448	2,096,000	1,790,552
226031	Waihi Beach WWTP screw press	587,400	-	(587,400)
317001	Waihi Beach SP Utilities WW	32,040	-	(32,040)
340501	District Wide Reticulation Modelling	10,680	42,266	31,586
348702	Wastewater SCADA	53,400	54,129	729
353101	Waihi Beach WWTP Renewal of Resource Consent	106,800	108,258	1,458
353201	Waihi Beach SAS Lagoon Repairs	-	866,067	866,067
225723	Katikati Pump Station	27,768	28,147	379
225724	Katikati Treatment Plant	175,152	419,200	244,048
225744	Katikati WWTP Upgrades	213,600	216,517	2,917
225746	Katikati Grit/stone interceptor chamber prior to Wills Rd Pump Stn	373,800	-	(373,800)
316701	Katikati SP Utilities WW	106,800	202,780	95,980

## Rārangi mahi

**Wastewater continued**

Project no.	Project name	2024 LTP (\$)	This Plan (\$)	Difference
229815	Ōmokoroa Pumpstation Renewals	-	50,273	50,273
317301	Ōmokoroa Structure Plan - Wastewater	-	2,975,049	2,975,049
343901	Ōmokoroa reduce infiltration	16,020	16,239	219
225615	Te Puke Wastewater Pump Station Renewals and Access	32,040	32,478	438
225632	Te Puke Wastewater Treatment Plant Upgrade	5,073,000	7,950,000	2,877,000
225635	Rangiuru Business Park share of the contribution towards the cost of the treatment plant upgrade.	1,068,000	7,050,000	5,982,000
295703	Te Puke Structure Plan	182,019	317,780	135,761
353502	Te Puke Network Upgrades	977,220	990,564	13,344

**Economic development**

Project no.	Project name	2024 LTP (\$)	This Plan (\$)	Difference
302201	District Town Centre Development	232,320	237,016	4,696
326804	Property - Katikati Town Centre Development Ward Funded	102,854	104,933	2,079
326805	Property - Town Centre Katikati	528,000	224,272	(303,728)

**Support services**

Project no.	Project name	2024 LTP (\$)	This Plan (\$)	Difference
157103	Information Technology - Ozone application development and support	21,180	21,180	-
157302	Information Technology - Application software development	120,726	51,458	(69,268)
157503	Information Technology - Digital Services and Applications	63,540	130,785	67,245
212302	Information Technology - Infrastructure Development and Renewals	725,415	746,564	21,149
341501	Information Technology - Broadband and Digital Enablement Plan (DEP) Initiatives	105,900	108,987	3,087
353301	IT Migration of Ozone to Datascope	529,500	484,301	(45,199)
225501	GIS - Aerial photography resupply	37,489	37,489	-

## Project list

**Support services continued**

Project no.	Project name	2024 LTP (\$)	This Plan (\$)	Difference
259803	Property - Office Furniture & Fittings capital and renewals	73,071	78,456	5,385
259903	Property - Office Alterations	105,900	221,000	115,100
259905	Office Refurbishment	105,900	113,705	7,805
259908	Property - Service Centre Alterations	79,425	99,450	20,025
338301	Property - Strategic Opportunities	158,850	170,557	11,707
338302	Property - Katikati Development	529,500	568,523	39,03
315701	Property - Vehicle Purchases	607,866	652,66	44,798

**Operational projects****Representation**

Project no.	Project name	2024 LTP (\$)	This Plan (\$)	Difference
236801	Representation Review - Triennially	42,240	43,094	854
315901	Waihi Beach Community Board Grants	5,280	5,387	107
316001	Katikati Community Board Grants	8,448	8,619	171
316101	Ōmokoroa Community Board Grants	9,504	9,696	192
316201	Te Puke Community Board Grants	11,616	11,851	235
316301	Maketu Community Board Grants	5,280	5,387	107

**Planning for the future**

Project no.	Project name	2024 LTP (\$)	This Plan (\$)	Difference
151102	Reserve Management Plans - Te Puke/Maketu	-	188,640	188,640
151107	Reserve Concept Plans	5,340	20,960	15,620
175602	Management of LTP review	106,800	157,200	50,400

## Rārangi mahi

**Planning for the future continued**

Project no.	Project name	2024 LTP (\$)	This Plan (\$)	Difference
175910	Policy Development and Review	10,680	10,826	146
287702	Solid Waste/Joint WMMP Action Plan Review	10,680	10,826	146
293002	Bylaw Review and Development	5,340	5,413	73
296301	Monitoring Reports - Annual Residents Survey	53,400	54,129	729
346201	Te Ara Mua Implementation	21,360	21,652	292
353801	Wellbeing Plan implementation of agreed actions	192,240	194,865	2,625
252208	SmartGrowth Implementation coordination share	160,200	214,788	54,588
354101	District Plan Review	830,631	422,773	(407,857)
354901	Business Case Development for Urban Growth Areas	-	104,800	104,800

**Communities**

Project no.	Project name	2024 LTP (\$)	This Plan (\$)	Difference
148805	Grant Katikati Open Air Art Grant (Murals)	8,765	8,942	177
148809	Community Matching Fund - Te Puke / Maketu	35,904	36,630	726
148810	Community Matching Fund - Katikati / Waihi Beach	35,904	36,630	726
148811	Community Matching Fund - Kaimai	35,904	36,630	726
148812	Grants Accumulated Ecological Fund	-	20,960	20,960
148813	Grant The Incubator Creative Hub	21,120	21,547	427
148815	Community Plan Funding	31,680	32,320	640
148818	Age Friendly Communities	21,120	21,547	427
148901	Community Services Contract - Tauranga Citizens Advice Bureau	24,288	24,779	491
149102	Community Services Contract - Sports Bay of Plenty	65,789	110,212	44,423
149104	Sport Bay of Plenty Additional Services	42,240	-	(42,240)
299901	Crime Prevention Projects	16,474	16,807	333
303901	Community Services Contract - Katikati Community Centre	31,997	43,417	11,420
303902	Katikati Community Centre Project Closed	10,560	-	(10,560)
315602	Bay of Plenty Local Authority Shared Services	42,240	43,094	854

## Project list

**Communities continued**

Project no.	Project name	2024 LTP (\$)	This Plan (\$)	Difference
326701	Grants Tauranga Art Gallery	42,240	43,094	854
336101	Community Services Contract - Museum Operations	150,826	153,875	3,049
340901	Tauranga Western Bay Safer Communities	32,314	32,967	653
341001	Regional Healthy Housing Programme	63,360	64,641	1,281
341002	Housing Action Plan Implementation	21,120	21,547	427
342702	Film Bay of Plenty	19,219	19,608	388
345501	Welcoming Communities Contract	42,240	43,094	854
345502	Migrant Support Grant	16,157	16,483	327
347901	Social Sector networks	63,360	64,641	1,281
355001	Event expenses	126,720	129,281	2,561
149001	Community Services contract - Creative Bay of Plenty	109,866	112,087	2,221
300301	Cultural Initiatives	15,840	31,440	15,600
323201	Papakainga Development	58,080	104,800	46,720
331001	Supporting Iwi and Hapū Management Plan Implementation	79,200	80,801	1,601
334801	Marae Sustainability funding	52,800	62,880	10,080
156302	Lifeline Facilities study	10,560	10,773	213
175202	Te Puna Community Library	11,616	-	(11,616)
330902	Aotearoa Peoples Network Kaharoa (APNK) Operational costs	25,344	25,856	512
264405	Cemetery Te Puke Natural Burials Planning	10,560	10,773	213
280801	Halls Katikati	47,022	47,972	950
280803	Halls Ohauiti	13,816	14,095	279
280804	Halls Omanawa	10,146	10,351	205
280805	Halls Ōmokoroa	29,935	30,541	605
280806	Hall Oropi	27,980	28,545	566
280809	Halls Paengaroa	13,527	13,801	273
280810	Halls Pyes Pa	24,393	24,886	493
280811	Halls Te Puke	51,924	52,973	1,049
280812	Halls Te Puna Community Centre	65,464	66,787	1,323
280813	Halls Te Puna	9,580	9,774	194
280815	Halls Waihi Beach	49,500	50,501	1,001

## Rārangi mahi

**Communities continued**

Project no.	Project name	2024 LTP (\$)	This Plan (\$)	Difference
280816	Halls Kaimai	9,263	9,450	187
280819	Halls Pukehina Beach	5,628	5,742	114
280820	Halls Te Ranga	6,864	7,003	139
280822	Halls Whakamarama	14,741	15,039	298
280830	Halls Te Puke (Loan)	69,532	70,938	1,405
280832	Halls Katikati (Loan)	35,581	36,300	719
280833	Halls Pukehina (Loan)	27,180	27,815	635

**Recreation and open spaces**

Project no.	Project name	2024 LTP (\$)	This Plan (\$)	Difference
213404	Asset Management Plan	52,800	53,867	1,067
352301	District CCTV Implementation	52,800	53,867	1,067
249201	Community Facilities Grant	58,080	59,254	1,174
164501	Te Puke Sports Field Service Delivery Contract	15,840	16,160	320
354302	Thompsons Track development feasibility study	15,840	16,160	320
318901	Sub Regional Council Contribution to Sports and Exhibition Centre funding	35,175	35,886	711
353702	Dog Parks Maintenance	15,840	16,160	320
312502	District Signage Operating	10,560	10,773	213
336701	Matakana Island Service Delivery Contract funding	5,280	5,387	107
AP24-3	Arawa Road concept plan	-	57,640	57,640
311702	Ecological Financial Contributions Enhancement Plantings	1,901	970	(931)
311701	Ecological Financial Contributions Fencing	1,056	539	(517)
326105	Pools Te Puke repairs and maintenance	21,120	21,547	427
163503	Te Puke Aquatic Centre Service Delivery Contract	116,160	118,508	2,348
165401	Pools Katikati Service Delivery Contract	327,360	333,977	6,617
322004	Planning Tauranga Harbour Recreation Strategy	5,280	5,387	107
289835	TECT Park Plans and Assessments	21,120	21,547	427



## Project list

**Regulatory services**

Project no.	Project name	2024 LTP (\$)	This Plan (\$)	Difference
358701	Resource Consent Monitoring	106,151	107,148	997
358601	Seasonal Bylaw compliance & monitoring	74,621	75,322	701

**Stormwater**

Project no.	Project name	2024 LTP (\$)	This Plan (\$)	Difference
311302	Asset Validation	53,400	54,129	729
332630	Small Communities Annual Contribution to Waihi Drainage Society	5,340	5,413	73

**Transportation**

Project no.	Project name	2024 LTP (\$)	This Plan (\$)	Difference
324009	Modelling	106,400	113,886	7,486
324013	Service Relocations	143,640	153,747	10,107
355201	Te Puke Bypass	-	227,773	227,773
342601	Road Improvements LED Lighting	-	16,667	16,667
152301	Road Safety Operation	74,480	78,825	4,345

**Water supply**

Project no.	Project name	2024 LTP (\$)	This Plan (\$)	Difference
243636	Western Water Demand Management	58,740	62,519	3,779
243640	Western Water Consents and Compliance Renewals	117,480	125,039	7,559
310601	Western Asset Validation	10,680	11,368	688
243333	Central Water Demand Management	26,700	28,418	1,718
243341	Central Water Consents and Compliance Renewals	101,460	107,988	6,528
310701	Central Asset Validation	21,360	22,734	1,374
243033	Eastern Water Consents and Compliance Renewals	106,800	113,671	6,871
287117	Eastern Demand Management	53,400	56,836	3,436
310801	Eastern Asset Validation	10,680	11,368	688

## Rārangi mahi

**Natural environment**

Project no.	Project name	2024 LTP (\$)	This Plan (\$)	Difference
306902	Environmental Monitoring Protection Lots	80,100	54,129	(25,971)
357901	Environmental Programmes - Multi-agency	192,240	194,865	2,625
252302	Environmental Services Contract - Ecological Education	55,095	55,847	752
252306	Maketu Ongatara Wetland Society Education Programme	37,380	36,680	(700)
306403	Environment Support - Tahataharoa Longer Term Wetland Restoration	32,040	32,478	438
306405	Ōmokoroa Gullies Development	53,400	55,544	2,144
311810	Grant - Tauranga Moana Biosecurity Capital	10,680	10,826	146
311812	Envirohub	42,720	43,303	583
352201	Community Matching fund Ecological	42,720	43,303	583
356402	Kaituna River Action Plan Implementation	53,400	54,129	729
162401	Esplanade Strips Compensation funding	10,680	10,826	146
244602	Community Contract Coastcare	32,040	53,438	21,398
302302	Pukehina Beach Protection funding	16,020	16,239	219

**Wastewater**

Project no.	Project name	2024 LTP (\$)	This Plan (\$)	Difference
310902	Waihi Beach Asset Validation	58,740	59,542	802
319502	Waihi Beach Infiltration Investigation and Remedial Work	96,120	75,781	(20,339)
311002	Katikati Asset Validation	7,312	7,411	100
323402	Katikati Infiltration Investigation	53,400	54,129	729
338601	Ōmokoroa Asset Validation	10,680	10,826	146
311102	Te Puke Asset Validation	10,680	10,826	146
225615	Te Puke Wastewater Pump Station Renewals and Access	32,040	1,000	(31,040)
319902	Tradewaste Bylaw Implementation	53,400	54,129	729
310902	Waihi Beach Asset Validation	58,740	59,542	802
319502	Waihi Beach Infiltration Investigation and Remedial Work	96,120	75,781	(20,339)
311002	Katikati Asset Validation	7,312	7,411	100

## Project list

**Wastewater continued**

Project no.	Project name	2024 LTP (\$)	This Plan (\$)	Difference
323402	Katikati Infiltration Investigation	53,400	54,129	729
338601	Ōmokoroa Asset Validation	10,680	10,826	146
311102	Te Puke Asset Validation	10,680	10,826	146
225615	Te Puke Wastewater Pump Station Renewals and Access	32,040	1,000	(31,040)
319902	Tradewaste Bylaw Implementation	53,400	54,129	729

**Solid waste**

Project no.	Project name	2024 LTP (\$)	This Plan (\$)	Difference
318601	District Solid waste Waste Minimisation Funding Pool	138,840	140,736	1,896
348501	Kerbside Collection	2,546,475	2,581,248	34,773
348502	Kerbside Waste - Commercial Services	52,012	41,920	(10,092)
348503	Rural Recycling Drop Off Points	106,800	52,400	(54,400)
348505	Kerbside rubbish monthly charge	348,911	-	(348,911)
355101	Community Re-use Facility	213,600	104,800	(108,800)

**Economic development**

Project no.	Project name	2024 LTP (\$)	This Plan (\$)	Difference
298901	Economic Services Contract - Tourism BOP	244,992	249,944	4,952
299001	Economic Services Contract - Priority One	192,192	196,077	3,885
299101	Community capacity building	21,120	21,547	427
299301	Te Puke Promotion - Te Puke Economic Development Group	77,867	79,441	1,574
299302	Town Centre Promotion - Te Puke EPIC	35,691	36,412	721
299303	EPIC Te Puke additional support	10,560	10,773	213
299401	Town Centre Promotion - Katch Katikati	120,384	122,817	2,433
336501	Town Centre Promotion - Waihi Beach	54,912	56,022	1,110
357101	Waihi Beach Events and Promotions	10,560	10,773	213

## Rārangi mahi

**Support services**

Project no.	Project name	2024 LTP (\$)	This Plan (\$)	Difference
349901	Asset Management - System Enhancements	21,180	21,180	-
157103	Information Technology - Ozone application development and support	21,180	21,180	-
157302	Information Technology - Application software development	120,726	120,726	-
157503	Information Technology - Digital Services and Applications	63,540	269,371	205,831
327901	Information Technology - Business Process Reviews digitisation and automation of business processes	105,900	108,987	3,087
353301	IT Migration of Ozone to Datascope	635,400	484,301	(151,099)
353401	Future Ready Organisation Initiatives	635,400	653,925	18,525
312301	Business & Process Improvement - Finance & Technology Services Group	21,180	21,180	-
312202	Business & Process Improvement - Infrastructure Services Group	42,360	21,180	(21,180)
312102	Business & Process Improvement - People & Customer Services	42,360	21,180	(21,180)
339101	Customer Services - Customer Experience Initiative	21,180	-	(21,180)
333301	Business Improvement - Initiatives	15,885	15,885	-
354801	Corporate - Sustainability Initiative	26,475	26,475	-
312402	Business & Process Improvement - Policy & Planning Group	42,360	21,180	(21,180)

**General Rate Reserve funding**

We have identified projects which are one-off and funded by the general rate.

To reduce the impact on rates we are proposing to fund part or all of the following projects by way of the General Rate Reserve.

Project no.	Project name	This Plan (\$)	General Rate Reserve funded 2023/24 (\$)
332101	Waihi Beach Library Building	524,000	434,920
166008	Centennial Park sports fields renovation and drainage	490,674	490,674
326106	Te Puke new indoor swimming pool facility	268,288	131,461
354301	Reserves - Waitekohekohe Reserve concept plan implementation	220,856	111,311
258204	Pools - Katikati Dave Hume Pool covering	1,146,500	280,892
AP24-7	Dave Hume Pool Liner and Bulkhead	729,100	178,630
AP24-3	Arawa Road Concept Plan	57,640	34,584
<b>Total</b>			<b>1,662,472</b>

What are rates used for?

# He aha nga reiti e whakamahia ana What are rates used for?

There are three main types of rates:

## General rate

This consists of:

- a rate in the dollar charged on capital value
- a Uniform Annual General Charge (UAGC), which is a flat amount levied on each rating unit.

The General Rate is used to fund our day-to-day operations and activities that are considered to be mainly for public benefit.

## Targeted rates

Council uses targeted rates to collect funds over areas that benefit from a particular service. This rating tool is chosen where services are specific to a particular community or area within the District and it is not considered fair to charge all ratepayers. For example charges for water, wastewater and town centre promotion.

## Roading rate

This consists of:

- A rate in the dollar charged on land value
- The roading charge, which is a flat amount levied on each rating unit
- The rural works charge, which is a fixed amount on every rural zoned property in the District.

The Roothing Rate is used to fund the building and maintenance of the roading network within the District.

## Council's rating approach

To see what Council's rating approach could mean for your rates, from page 47, we have put together a few examples of the effect on the rates of typical properties across the District.

Each typical property type total rates examples were calculated across five areas of the District within the three wards:

- Katikati - Waihi Beach Ward
- Kaimai Ward
- Maketu - Te Puke Ward

There are a number of different ward-based or area of benefit charges that apply, which affect the total rates paid.

Some properties are connected to services like reticulated water supply and wastewater, which also affect rates.

Please note that these examples do not include GST or Regional Council rates. We collect these on behalf of the Government.



Ngā taukī tuku pūtea me ētahi pārongo rēti

Ngā taukī tuku  
pūtea me ētahi pārongo rēti

Funding impact  
statements and  
other rating information

Rate Funding  
Mechanisms 2023/24

The following rates are GST exclusive. The defined areas of benefits, land areas, or zones are available on Council maps at - Barks Corner, Tauranga and can be viewed on our website at [www.westernbay.govt.nz](http://www.westernbay.govt.nz). Further detail on the rate funding mechanisms can be found in Councils Revenue and Financing Policy. All our funding sources will also be used during each future year covered by the Long Term Plan 2021-2031.

General Rates

General rates are set under section 13 of the Local Government (Rating) Act 2002 on a differential basis on the capital value of all rateable rating units for the District. General Rates consist of a rate in the dollar charged on capital value and a Uniform Annual General Charge (UAGC) which is a flat amount assessed on each rateable rating unit.

Differential  
general rate

Our policy is to have the same system for charging General Rates across the whole District. Our current differential rates policy is that all rateable rating units are charged at a differential of 1.0 for the General Rate.

The different categories of land and rates are outlined in the table below. The objectives of the differential rate, in terms of the total revenue sought from each category are:

Source	Differential categories	Matters	Factor of liability	2022/23 Annual Plan (\$)	General rate in the dollar of capital value	2023/24 Annual Plan revenue (\$)
General rate	Residential zoned areas	Zone	Capital value	7,586,466	0.0010218	9,058,747
	Rural zoned areas	Zone	Capital value	16,690,947	0.0010218	18,592,747
	Commercial/ industrial zoned area/post-harvest zoned areas	Zone	Capital value	844,280	0.0010218	947,519
	Forestry	Zone	Capital value	115,926	0.0010218	111,405
Total General Rates				25,237,620		28,710,417



## Funding Impact Statements and other rating information

## Uniform Annual General Charge (UAGC)

A uniform annual general charge set under section 15 (1) of the Local Government (Rating) Act 2002 for all rateable land within the District. The size of the UAGC is set each year by Council and is used as a levelling tool in the collection of General Rates. The combined revenue sought from both the UAGC and certain targeted rates set on a uniform basis, is to be assessed close to but not exceeding 30% of the total rates revenue. If the Uniform Annual General Charge (UAGC) were set at zero the effect would be to increase the amount of General Rates assessed on capital value which would increase the share assessed on properties with higher capital values and decrease the share assessed on lower capital values.

In setting the level of the UAGC, we consider the following issues:

- The impact of a high UAGC on those with low incomes and relatively low property values.
- The impact of a low UAGC on the relative share of rates levied on large rural properties.
- Fairness and equity and the social consequences of an unfair distribution of rates.
- The collective effect of other flat charges (e.g. environmental protection rate, targeted rate for libraries) on affordability for low income households.

Source	Differential categories	Matters	Factor of liability	2022/23 Annual Plan (\$)	Amount	2023/24 Annual Plan revenue (\$)
UAGC	-	-	Fixed amount per rating unit	4,869,480	212 per rating unit	5,048,584
<b>Total UAGC</b>				<b>4,869,480</b>		<b>5,048,584</b>

## Targeted rates

We use targeted rates (as defined in the Local Government (Rating) Act 2002 to collect funds over areas of benefit. This rating tool is chosen where the services provided are specific to a particular community or area within our District and it is not considered fair to charge all ratepayers. These rates are collected according to the factors listed below. Area of Benefit maps for the various targeted rates can be viewed on our website at [westernbay.govt.nz](https://westernbay.govt.nz).

## Roading targeted rates

The Council sets three roading rates. One is a differentiated targeted rate. The second targeted rate is District-wide on all rateable rating units. The third rate is for all rateable rating units which have a rural zoning.

Source	Differential categories	Matters	Factor of liability	2022/23 Annual Plan (\$)	Amount	2023/24 Annual Plan revenue (\$)
Roading rate	Residential and Rural zoned	Land use	Land value	10,737,434	0.000809	11,778,980
	Forestry zoned	Land use	Land value	82,645	0.000809	79,390
	Commercial/ Industrial or Post-harvest zoned properties	Land use	Land value	547,710	0.001619	592,414
	District-wide	All rateable land within the local authority district	Fixed amount per rating unit	2,010,432	\$93.38	2,177,643
	Rural-zoned	Land use	Fixed amount per rating unit	3,396,347	\$331.46	3,541,311
<b>Total roading targeted rate</b>				<b>16,774,567</b>		<b>18,169,738</b>

Ngā taukī tuku pūtea me ētahi pārongo rēti

Community Board targeted rates

The community board rates are uniform targeted rates set under section 16 of the Local Government (Rating) Act 2002. The community board rates part fund community board activity.

The different rates are based on where the land is situated (refer to Council maps). The rates are outlined in the table below.

Source	Differential categories	Matters	Factor of liability	2022/23 Annual Plan (\$)	Amount	2023/24 Annual Plan revenue (\$)
Community Boards	Waihi Beach	Location	Fixed amount per rating unit	83,017	27.21	87,602
	Katikati	Location	Fixed amount per rating unit	100,239	22.30	107,124
	Ōmokoroa	Location	Fixed amount per rating unit	76,845	39.15	95,094
	Te Puke	Location	Fixed amount per rating unit	121,811	30.44	128,090
	Maketu	Location	Fixed amount per rating unit	80,507	140.37	72,513
Total Community Board targeted rates				462,419		490,423

Environmental protection targeted rates

The environmental protection rate is a uniform targeted rate set under section 16 of the Local Government (Rating) Act 2002. It is set as a fixed amount per rating unit for the District.

The environmental protection rate part funds the following activities: wastewater, environmental protection, recreation and open space.

Source	Differential categories	Matters	Factor of liability	2022/23 Annual Plan (\$)	Amount	2023/24 Annual Plan revenue (\$)
Environmental protection rate	-	All rateable land within the District	Fixed amount per rating unit	1,503,480	65.49	1,601,622
Total environmental protection targeted rates				1,503,480		1,601,622



## Funding Impact Statements and other rating information

**Solid waste targeted rates**

The solid waste rates are targeted rates set under section 16 (3) (b) of the Local Government (Rating) Act 2002. The solid waste rate part funds the solid waste activity.

Source	Differential categories	Matters	Factor of liability	2022/23 Annual Plan (\$)	Amount	2023/24 Annual Plan revenue (\$)
Solid waste	Western	Location - Katikati/ Waihi Beach Ward	Fixed amount per rating unit	678,748	94.48	758,853
	Eastern	Location - Te Puke/ Maketu Ward	Fixed amount per rating unit	391,097	58.56	434,128
<b>Total solid waste targeted rate</b>				<b>1,069,844</b>		<b>1,192,981</b>

**Ōmokoroa Greenwaste targeted rates**

The Ōmokoroa greenwaste rate is a uniform targeted rate set under section 16 of the Local Government (Rating) Act 2002. The Ōmokoroa greenwaste targeted rate part funds greenwaste facilities.

The targeted rate is on all rating units in the Ōmokoroa community board defined area of benefit.

Source	Differential categories	Matters	Factor of liability	2022/23 Annual Plan (\$)	Amount	2023/24 Annual Plan revenue (\$)
Ōmokoroa greenwaste	-	Location - Ōmokoroa	Fixed amount per rating unit	128,529	55.98	136,709
<b>Total Ōmokoroa greenwaste targeted rate</b>				<b>128,529</b>		<b>136,709</b>

**Kerbside Collection targeted rates**

The kerbside collection rate is a uniform targeted rate set under section 16 (3) (a) of the Local Government (Rating) Act 2002.

The kerbside collection rate part funds the solid waste activity.

Source	Differential categories	Matters	Factor of liability	2022/23 Annual Plan (\$)	Amount	2023/24 Annual Plan revenue (\$)
Kerbside collection	Rural service area	Service provision	Extent of service provision	522,143	93.23	613,936
	Urban service area	Service provision	Extent of service provision	1,517,265	141.75	1,737,459
<b>Total kerbside collection targeted rate</b>				<b>2,039,408</b>		<b>2,351,395</b>

## Ngā taukī tuku pūtea me ētahi pārongo rēti

## Library services targeted rates

The library services rates are targeted rates set under section 16 of the Local Government (Rating) Act 2002. They are a fixed amount per rating unit for the District, and a fixed amount for the defined area of benefit Te Puna. The library services targeted rates part fund the library activity.

Source	Differential categories	Matters	Factor of liability	2022/23 Annual Plan (\$)	Amount	2023/24 Annual Plan revenue (\$)
Library services	District-wide	All rateable land within the District	Fixed amount per rating unit	2,761,584	133.27	3,107,803
Te Puna library rate		Location - Te Puna area of benefit	Fixed amount per rating unit	11,220	-	-
Total library services targeted rate				2,772,804		3,107,803

## Western water targeted rates

The western water rates are differential targeted rates set under section 16 and a volumetric water rates set under section 19 of the Local Government (Rating) Act 2002. The western water targeted rate part funds the western water activity, this area approximates the Katikati/Waihi Beach ward.

The different categories of land are based on the provision or availability of water supply services provided by Council on all rating units in the western water zone. Where a rating unit has the ability to, but is not connected to the water supply an availability rate is charged. The different categories of land and rates are outlined in the table below.

Source	Differential categories	Matters	Factor of liability	2022/23 Annual Plan (\$)	Amount	2023/24 Annual Plan revenue (\$)
Western water	Metered connection (standard 20mm)	Location of land and provision or availability of service	Per connection	2,670,329	374.95	2,767,542
	Metered connection (additional to standard 20mm)	Location of land and provision or availability of service	Per connection	26,513	97.02	26,704
	Metered connection (25mm)	Location of land and provision or availability of service	Per connection	4,366	209.97	4,744
	Metered connection (32mm)	Location of land and provision or availability of service	Per connection	-	421.71	-
	Metered connection (40mm)	Location of land and provision or availability of service	Per connection	3,341	1,124.86	3,466
	Metered connection (50mm)	Location of land and provision or availability of service	Per connection	13,643	1,968.50	22,238
	Metered connection (100mm)	Location of land and provision or availability of service	Per connection	8,910	8,998.86	18,484
	Metered connection (150mm)	Location of land and provision or availability of service	Per connection	-	20,716.12	-

## Funding Impact Statements and other rating information

Source	Differential categories	Matters	Factor of liability	2022/23 Annual Plan (\$)	Amount	2023/24 Annual Plan revenue (\$)
Western water	Unmetered connection	Location of land and provision or availability of service	Per connection	-	488.15	2,005
	Availability charge	Location of land and availability of service	Per rating unit	54,201	187.48	53,183
	Consumption charge	Location of land and provision or availability of service	A fixed amount per cubic metre of water consumption	-	1.24	-
	Woodland Road water supply extension (capital repayment over time through rate)	Location of land in defined area of benefit and provision or availability of service	Per rating unit	2,109	527.37	1,055
	Woodland Road water supply extension (one-off capital repayment)	Location of land in defined area of benefit and provision or availability of service	Per rating unit	25,895	2,460.82	-
<b>Total western water targeted rate</b>				<b>2,809,307</b>		<b>2,899,420</b>

## Central water targeted rates

The central water rates are differential targeted rates set under section 16 and a volumetric water rates set under section 19 of the Local Government (Rating) Act 2002. The central water targeted rate part funds the central water activity. The area serviced is approximated by the Kaimai Ward area.

The different categories of land are based on the provision or availability of central water supply services provided by Council on all rating units in the central water zone. Where a rating unit has the ability to, but is not connected to the water supply an availability rate is charged. The different categories of land and rates are outlined in the table below.

Source	Differential categories	Matters	Factor of liability	2022/23 Annual Plan (\$)	Amount	2023/24 Annual Plan revenue (\$)
Central water	Metered connection (standard 20mm)	Location of land and provision or availability of service	Per connection	1,625,660	374.95	1,684,323
	Metered connection (additional to standard 20mm)	Location of land and provision or availability of service	Per connection	24,207	97.02	21,323
	Metered connection (25mm)	Location of land and provision or availability of service	Per connection	5,821	209.97	6,038
	Metered connection (32mm)	Location of land and provision or availability of service	Per connection	-	421.71	-
	Metered connection (40mm)	Location of land and provision or availability of service	Per connection	-	1,124.86	-
	Metered connection (50mm)	Location of land and provision or availability of service	Per connection	15,592	1,968.50	16,173
	Metered connection (100mm)	Location of land and provision or availability of service	Per connection	-	8,998.86	-

## Ngā taukī tuku pūtea me ētahi pārongo rēti

Source	Differential categories	Matters	Factor of liability	2022/23 Annual Plan (\$)	Amount	2023/24 Annual Plan revenue (\$)
Central water	Metered connection (150mm)	Location of land and provision or availability of service	Per connection	-	20,716.12	-
	Unmetered connection	Location of land and provision or availability of service	Per connection	966.64	488.15	1,003
	Availability charge	Location of land and availability of service	Per rating unit	49,375	187.48	43,690
	Consumption charge	Location of land and provision or availability of service	A fixed amount per cubic metre of water consumption	-	1.24	
<b>Total central water targeted rate</b>				<b>1,721,622</b>		<b>1,772,550</b>

## Eastern water targeted rates

The eastern water rates are differential targeted rates set under section 16 and a volumetric water rates set under section 19 of the Local Government (Rating) Act 2002. The eastern water targeted rate part funds the eastern water activity. The area serviced is approximated by the Maketu/Te Puke Ward area. The different categories of land are based on the provision or availability of central water supply services provided by Council.

The targeted rates are on all rating units in the Eastern water area or in defined areas of benefit. Where a rating unit has the ability to, but is not connected to the water supply an availability rate is charged.

The different categories of land and rates are outlined in the table below.

Source	Differential categories	Matters	Factor of liability	2022/23 Annual Plan (\$)	Amount	2023/24 Annual Plan revenue (\$)
Eastern water	Metered connection (standard 20mm)	Location of land and provision or availability of service	Per connection	2,000,984	374.95	2,061,698
	Metered connection (additional to standard 20mm)	Location of land and provision or availability of service	Per connection	15,466	97.02	22,618
	Metered connection (25mm)	Location of land and provision or availability of service	Per connection	7,068	209.97	7,979
	Metered connection (32mm)	Location of land and provision or availability of service	Per connection	-	421.71	-
	Metered connection (40mm)	Location of land and provision or availability of service	Per connection	5,569	1,124.86	5,776
	Metered connection (50mm)	Location of land and provision or availability of service	Per connection	29,235	1,968.50	30,325
	Metered connection (100mm)	Location of land and provision or availability of service	Per connection	26,729	8,998.86	18,484
	Metered connection (150mm)	Location of land and provision or availability of service	Per connection	20,511	20,716.12	21,275



## Funding Impact Statements and other rating information

Source	Differential categories	Matters	Factor of liability	2022/23 Annual Plan (\$)	Amount	2023/24 Annual Plan revenue (\$)
Eastern water	Unmetered connection	Location of land and provision or availability of service	Per connection	1,450	488.15	3,008.00
	Availability charge	Location of land and availability of service	Per rating unit	48,632	187.48	46,124.42
	Consumption charge	Location of land and provision or availability of service	A fixed amount per cubic metre of water consumption	-	1.24	-
	Black Road water supply extension (capital repayment over time through rate)	Location of land in defined area of benefit and provision or availability of service	Per rating unit	2,045	511.27	1,022.54
	Black Road water supply extension (one-off capital repayment)	Location of land in defined area of benefit and provision or availability of service	Per rating unit	-	2,392.55	-
	Gibraltar water scheme	Location of land in defined area of benefit and provision or availability of service	Per rating unit	2,900	101.00	2,929
<b>Total eastern water targeted rate</b>				<b>2,160,589</b>		<b>2,221,239</b>

## Waihi Beach wastewater targeted rates

The Waihi Beach wastewater rates are differential targeted rates set under section 16 of the Local Government (Rating) Act 2002. The Waihi Beach wastewater targeted rate part funds the Waihi Beach wastewater activity. The different categories of land are based on the provision or availability of wastewater services provided by Council.

The targeted rates are on all rating units in the Waihi Beach wastewater area or in defined areas of benefit. Where a rating unit has the ability to, but is not connected to the wastewater system an availability rate is charged. A rating unit used primarily as a residence is deemed to only have one toilet.

The different categories of land and rates are outlined in the table below.

Source	Differential categories	Matters	Factor of liability	2022/23 Annual Plan (\$)	Amount	2023/24 Annual Plan revenue (\$)
Waihi Beach wastewater	Availability charge	Location of land and provision or availability of service	Per rating unit	72,469	481.54	68,049
	Connection charge	Location of land and provision or availability of service	On each rating unit connected to the scheme	2,671,791	963.07	2,775,325
	Multiple pan charge	Location of land and provision or availability of service	Per water closet or urinal after the first	311,161	807.90	331,055
	Waihi Beach School	Location of land and provision or availability of service	Per rating unit	8,085	8,085.00	8,085
<b>Total Waihi Beach wastewater targeted rate</b>				<b>3,063,506</b>		<b>3,182,514</b>

Ngā taukī tuku pūtea me ētahi pārongo rēti

Katikati wastewater targeted rates

The Katikati wastewater rates are differential targeted rates set under section 16 of the Local Government (Rating) Act 2002. The Katikati wastewater targeted rate part funds the Katikati wastewater activity. The different categories of land are based on the provision or availability of wastewater services provided by Council. The targeted rates are on all rating units in the Katikati wastewater area or in defined areas of benefit.

Where a rating unit has the ability to, but is not connected to the wastewater system an availability rate is charged. A rating unit used primarily as a residence is deemed to only have one toilet.

The different categories of land and rates are outlined in the table below.

Source	Differential categories	Matters	Factor of liability	2022/23 Annual Plan (\$)	Amount	2023/24 Annual Plan revenue (\$)
Katikati wastewater	Availability charge	Location of land and provision or availability of service	Per rating unit	52,921	481.54	65,403
	Connection charge	Location of land and provision or availability of service	On each rating unit connected to the scheme	2,271,308	963.07	2,384,643
	Multiple pan charge	Location of land and provision or availability of service	Per water closet or urinal after the first	284,764	807.90	319,928
	Katikati College	Location of land and provision or availability of service	Per rating unit	22,993	23,799	23,799
	Katikati Primary	Location of land and provision or availability of service	Per rating unit	14,722	15,238	15,238
Total Katikati wastewater targeted rate				2,646,709		2,809,011

Ōmokoroa wastewater targeted rates

The Ōmokoroa wastewater rates are differential targeted rates set under section 16 of the Local Government (Rating) Act 2002.

The Ōmokoroa wastewater targeted rate part funds the Ōmokoroa wastewater activity. The different categories of land are based on the provision or availability of wastewater services provided by Council. The targeted rates are on all

rating units in the Ōmokoroa wastewater area or in defined areas of benefit. Where a rating unit has the ability to, but is not connected to the wastewater system an availability rate is charged. A rating unit used primarily as a residence is deemed to only have one toilet.

The different categories of land and rates are outlined in the table below.

Source	Differential categories	Matters	Factor of liability	2022/23 Annual Plan (\$)	Amount	2023/24 Annual Plan revenue (\$)
Ōmokoroa wastewater	Availability charge	Location of land and provision or availability of service	Per rating unit	97,261	481.54	107,315
	Connection charge	Location of land and provision or availability of service	On each rating unit connected to the scheme	2,102,534	963.07	2,078,032
	Multiple pan charge	Location of land and provision or availability of service	Per water closet or urinal after the first	185,577	807.90	233,483

## Funding Impact Statements and other rating information

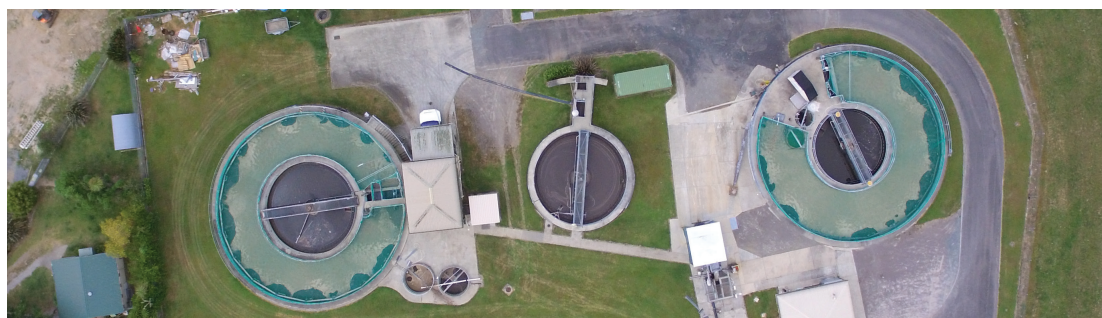
Source	Differential categories	Matters	Factor of liability	2022/23 Annual Plan (\$)	Amount	2023/24 Annual Plan revenue (\$)
Ōmokoroa wastewater	Ōmokoroa Point School	Location of land and provision or availability of service	Per rating unit	6,813	6,939	6,939
	Astelia Place	Location of land in Astelia Place and availability of service	Per rating unit	1,187	605.51	1,211
	Te Puna West Wastewater scheme (one-off capital repayment)	Location of land in defined area of benefit and provision or availability of service	Per rating unit	-	8,873	-
<b>Total Ōmokoroa wastewater targeted rate</b>				<b>2,393,372</b>		<b>2,426,980</b>

## Ongare Point wastewater targeted rates

The Ongare Point wastewater rates are differential targeted rates set under section 16 of the Local Government (Rating) Act 2002. The Ongare Point wastewater targeted rate part funds the Ongare Point Wastewater wastewater activity.

The different categories of land are based on the provision or availability of wastewater services provided by Council. The targeted rates are on all properties in the Ongare Point wastewater area or in defined areas of benefit. The different categories of land and rates are outlined in the table below.

Source	Differential categories	Matters	Factor of liability	2022/23 Annual Plan (\$)	Amount	2023/24 Annual Plan revenue (\$)
Ongare Point wastewater	Availability charge	Location of land and provision or availability of service	Per rating unit	954	481.54	1,484
	Connection charge	Location of land and provision or availability of service	On each rating unit connected to the scheme	51,491	963.07	53,410
	Multiple pan charge	Location of land and provision or availability of service	Per water closet or urinal after the first	-	807.90	808
	Ongare Point Wastewater scheme (one-off capital repayment)	Location of land in defined area of benefit and provision or availability of service	Per rating unit	-	8,795.37	-
<b>Total Ongare Point wastewater targeted rate</b>				<b>52,444</b>		<b>55,701</b>



Ngā taukī tuku pūtea me ētahi pārongo rēti |  
Funding Impact Statements and other rating information

Te Puke wastewater targeted rates

The Te Puke wastewater rates are differential targeted rates set under section 16 of the Local Government (Rating) Act 2002. The Te Puke wastewater targeted rate part funds the Te Puke wastewater activity. The different categories of land are based on the provision or availability of wastewater services provided by Council. The targeted rates are on all rating units in the Te Puke wastewater area or in defined areas of benefit.

Where a rating unit has the ability to, but is not connected to the wastewater system an availability rate is charged. A rating unit used primarily as a residence is deemed to only have one toilet.

The different categories of land and rates are outlined in the table below.

Source	Differential categories	Matters	Factor of liability	2022/23 Annual Plan (\$)	Amount	2023/24 Annual Plan revenue (\$)
Te Puke wastewater	Availability charge	Location of land and provision or availability of service	Per rating unit	44,340	481.54	44,014
	Connection charge	Location of land and provision or availability of service	On each rating unit connected to the scheme	2,708,979	963.07	2,822,800
	Multiple pan charge	Location of land and provision or availability of service	Per water closet or urinal after the first	592,726	807.90	627,738
	Te Puke High School	Location of land and provision or availability of service	Per rating unit	12,657	12,984.00	12,984
	Te Puke Intermediate School	Location of land and provision or availability of service	Per rating unit	13,692	14,045.00	14,045
	Te Puke Primary School	Location of land and provision or availability of service	Per rating unit	12,867	13,199.00	13,199
	Fairhaven Primary School	Location of land and provision or availability of service	Per rating unit	11,560	11,858.00	11,858
	Te Timatanga Hou Kohanga Reo	Location of land and provision or availability of service	Per rating unit	236	242.00	242
Total Te Puke wastewater targeted rate				3,397,056		3,546,881

Maketu/Little Waihi wastewater targeted rates

The Maketu / Little Waihi wastewater rates are differential targeted rates set under section 16 of the Local Government (Rating) Act 2002. The Maketu / Little Waihi wastewater targeted rate part funds the Maketu / Little Waihi Wastewater wastewater activity. The different categories of land are based on the provision or availability of wastewater services provided by Council. The targeted rates are on all

rating units in the Maketu / Little Waihi wastewater area or in defined areas of benefit. Where a rating unit has the ability to, but is not connected to the wastewater system an availability rate is charged. A rating unit used primarily as a residence is deemed to only have one toilet.

The different categories of land and rates are outlined in the table below.

## Funding Impact Statements and other rating information

Source	Differential categories	Matters	Factor of liability	2022/23 Annual Plan (\$)	Amount	2023/24 Annual Plan revenue (\$)
Maketu/Little Waihi wastewater	Availability charge	Location of land and provision or availability of service	Per rating unit	28,606	481.54	23,402
	Connection charge	Location of land and provision or availability of service	On each rating unit connected to the scheme	437,670	963.07	452,004
	Multiple pan charge	Location of land and provision or availability of service	Per water closet or urinal after the first	35,996	807.90	89,677
	Maketu School	Location of land and provision or availability of service	Per rating unit	2,912	3,066.00	3,066
<b>Total Maketu/Little Waihi wastewater targeted rate</b>				<b>505,184</b>		<b>568,148</b>

## Waihi Beach coastal protection targeted rates

The Waihi Beach Coastal Protection rates are targeted rates set under sections 16 and 117 of the Local Government (Rating) Act 2002. The Waihi Beach Coastal Protection targeted rates part fund coastal protection in Waihi Beach.

The different categories of land are based on the provision of services provided by Council. The targeted rates are on all rating units in the Waihi Beach area or defined areas of benefit. The different categories of land and rates are outlined in the table below.

Source	Differential categories	Matters	Factor of liability	2022/23 Annual Plan (\$)	Amount	2023/24 Annual Plan revenue (\$)
Waihi Beach coastal protection	Rock revetment area of benefit - Operational	Location of land and provision or availability of service	Per rating unit	9,174	183.68	9,735
	Rock revetment area of benefit - Capital	Location of land and provision or availability of service	Per rating unit	34,194	1,313.60	30,213
	Rock revetment area of benefit capital lump sum (optional)*	Location of land and provision or availability of service	Per rating unit	-	12,950	-
	- Ward area	Location of land and provision or availability of service	Per rating unit	44,584	14.10	44,584
	- Dunes northern end area of benefit	Location of land and provision or availability of service	Per rating unit	14,367	653.20	15,024
	- Dunes Glen Isla Place area of benefit	Location of land and provision or availability of service	Per rating unit	4,504	672.80	4,710
<b>Total Waihi Beach coastal protection targeted rate</b>				<b>106,823</b>		<b>104,266</b>

\*Lump sum contributions are invited in respect of Waihi Beach Rock Revetment within the defined areas of benefit in lieu of future payments of the Rock Revetment area of benefit - capital rate above. Offer letters are sent out each year inviting rate payers to make a lump sum contribution.

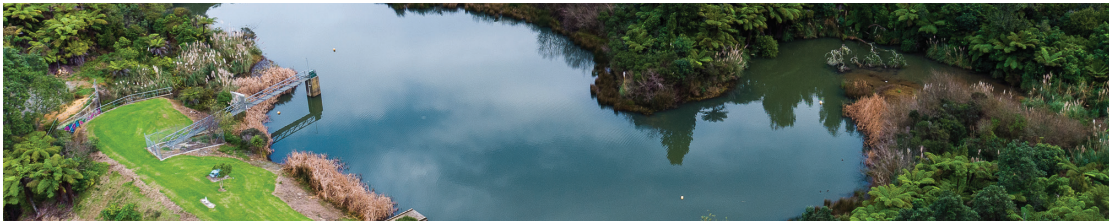
Ngā taukī tuku pūtea me ētahi pārongo rēti

Stormwater targeted rates

The stormwater rate is a differential targeted rate set under section 16 of the Local Government (Rating) Act 2002. Stormwater targeted rate part funds stormwater in defined areas of benefit. The different categories of land are based on the provision services provided by Council.

The targeted rates are on all rating units in defined areas of benefit.  
The different categories of land and rates are outlined in the table below.

Source	Differential categories	Matters	Factor of liability	2022/23 Annual Plan (\$)	Amount	2023/24 Annual Plan revenue (\$)
Stormwater	Kauri Point	Location of land and provision or availability of service	Fixed amount per rating unit	14,439	177.84	14,977
	Tanners Point	Location of land and provision or availability of service	Fixed amount per rating unit	19,545	177.84	20,273
	Te Puna	Location of land and provision or availability of service	Fixed amount per rating unit	24,123	177.84	25,022
	Pukehina	Location of land and provision or availability of service	Fixed amount per rating unit	113,043	177.84	117,256
	Waihi Beach	Location of land and provision or availability of service	Fixed amount per rating unit	1,293,637	413.21	1,330,333
	Katikati	Location of land and provision or availability of service	Fixed amount per rating unit	911,519	413.21	945,916
	Ōmokoroa	Location of land and provision or availability of service	Fixed amount per rating unit	953,659	413.21	1,004,479
	Ongare Point	Location of land and provision or availability of service	Fixed amount per rating unit	10,389	177.84	10,959
	Tuapiro Point	Location of land and provision or availability of service	Fixed amount per rating unit	4,402	177.84	4,566
	Te Puke	Location of land and provision or availability of service	Fixed amount per rating unit	1,240,861	413.21	1,291,564
	Paengaroa	Location of land and provision or availability of service	Fixed amount per rating unit	53,000	177.84	54,793
	Maketu	Location of land and provision or availability of service	Fixed amount per rating unit	81,701	177.84	80,180
	Minden	Location of land and provision or availability of service	Fixed amount per rating unit	-	-	-
	Total Maketu/Little Waihi wastewater targeted rate			4,720,318		4,900,317





## Funding Impact Statements and other rating information

## Land drainage targeted rates

Land Drainage rates are targeted rates set under section 16 of the Local Government (Rating) Act 2002. Land Drainage targeted rates part fund land drainage in Little Waihi defined areas of benefit. The categories of land liable for each rate are based on

the provision of services provided by Council and the location of land. The targeted rates are on all rating units in defined areas of benefit.

The different categories of land and rates are outlined in the table below.

Source	Differential categories	Matters	Factor of liability	2022/23 Annual Plan (\$)	Amount	2023/24 Annual Plan revenue (\$)
Land drainage	<b>Drains class A</b>	Location of land and provision or availability of service	Per hectare of each rating unit	203,732	57.00	239,685
	<b>Drains class B</b>	Location of land and provision or availability of service	Per hectare of each rating unit	2,570	35.50	3,728
	<b>Pumps class A</b>	Location of land and provision or availability of service	Per hectare of each rating unit	403,767	242.00	456,170
	<b>Pumps class B</b>	Location of land and provision or availability of service	Per hectare of each rating unit	9,792	178.00	11,392
	<b>Pumps class C</b>	Location of land and provision or availability of service	Per hectare of each rating unit	12,209	125.00	14,250
<b>Total land drainage targeted rate</b>				<b>632,071</b>		<b>725,225</b>

## Community halls targeted rates

Community Hall rates are uniform targeted rates set under section 16 of the Local Government (Rating) Act 2002.

Community Hall targeted rates part fund Community Halls in defined areas of benefit. The

categories of land are based on the location of land. The targeted rates are on all rating units in defined areas of benefit.

The different categories of land and rates are outlined in the table below.

Source	Differential categories	Matters	Factor of liability	2022/23 Annual Plan (\$)	Amount	2023/24 Annual Plan revenue (\$)
Community hall	Katikati War Memorial Hall	Location of land and provision or availability of service	Fixed amount per rating unit	79,871	17.34	82,163
	Te Puna War Memorial Hall	Location of land and provision or availability of service	Fixed amount per rating unit	9,312	6.12	9,510
	Te Puna Community Centre	Location of land and provision or availability of service	Fixed amount per rating unit	63,632	41.82	64,988
	Paengaroa Hall	Location of land and provision or availability of service	Fixed amount per rating unit	12,618	17.85	12,888
	Pukehina Beach Community Centre	Location of land and provision or availability of service	Fixed amount per rating unit	33,069	37.23	33,842
	Oropi War Memorial Hall	Location of land and provision or availability of service	Fixed amount per rating unit	25,687	41.26	26,201

## Ngā taukī tuku pūtea me ētahi pārongo rēti

Source	Differential categories	Matters	Factor of liability	2022/23 Annual Plan (\$)	Amount	2023/24 Annual Plan revenue (\$)
Community hall	Kaimai Hall	Location of land and provision or availability of service	Fixed amount per rating unit	9,052	21.93	9,298
	Omanawa Hall	Location of land and provision or availability of service	Fixed amount per rating unit	9,495	22.95	9,731
	Te Ranga Hall	Location of land and provision or availability of service	Fixed amount per rating unit	6,525	25.50	6,579
	Te Puke War Memorial and Settlers Hall	Location of land and provision or availability of service	Fixed amount per rating unit	146,016	32.64	149,491
	Ōmokoroa Settlers Hall	Location of land and provision or availability of service	Fixed amount per rating unit	31,096	11.73	32,152
	Ohauiti Hall	Location of land and provision or availability of service	Fixed amount per rating unit	13,279	49.98	13,595
	Waihi Beach Community Centre	Location of land and provision or availability of service	Fixed amount per rating unit	47,430	15.30	48,746
	Whakamarama Hall	Location of land and provision or availability of service	Fixed amount per rating unit	13,716	27.54	13,963
	Pyes Pa Hall	Location of land and provision or availability of service	Fixed amount per rating unit	21,620	44.37	22,096
Total community halls targeted rate				522,417		535,243

## Promotion rates targeted rates

Promotion rates are targeted rates set under section 16 of the Local Government (Rating) Act 2002. Promotion targeted rates part fund town centre promotion in defined areas of benefit.

The categories of land are based on the location of land. The targeted rates are on all rating units in defined areas of benefit.

The different categories of land and rates are outlined in the table below.

Source	Differential categories	Matters	Factor of liability	2022/23 Annual Plan (\$)	Amount	2023/24 Annual Plan revenue (\$)
Waihi Beach Events and Promotions	Waihi Beach community board area	Location - Waihi Beach community board area	Fixed amount per rating unit	38,250	13.43	43,230
Waihi Beach Events and Promotions	Commercial/industrial zoned area	Location of land and land use	Fixed amount per rating unit	12,750	232.01	14,535
Katikati promotions	Katikati town centre	Location of land	Fixed amount per rating unit	91,820	22.40	107,790
Katikati promotions	Katikati Ward promotion	Location of land	Fixed amount per rating unit	34,071	8.31	39,997

## Funding Impact Statements and other rating information

Source	Differential categories	Matters	Factor of liability	2022/23 Annual Plan (\$)	Amount	2023/24 Annual Plan revenue (\$)
Katikati promotions	Commercial/ industrial zoned area	Location of land and land use	Fixed amount per rating unit	43,361	346.89	49,876
Ōmokoroa promotions	Ōmokoroa town centre	Location of land - Ōmokoroa	Fixed amount per rating unit	-	-	-
Te Puke promotions	Te Puke promotion	Location of land - Te Puke	Fixed amount per rating unit	48,136	13.10	55,097
Te Puke promotions	Te Puke promotion	Location of land - Maketu	Fixed amount per rating unit	18,239	6.22	19,952
Te Puke promotions	Commercial/ industrial zoned area	Location of land and land use	Fixed amount per rating unit	36,985	189.19	41,871
<b>Total promotion rates targeted rate</b>				<b>323,613</b>		<b>372,346</b>

## Development Fund targeted rates

Development fund rates are uniform targeted rates set under section 16 of the Local Government (Rating) Act 2002.

Targeted rates part fund Pukehina development in defined areas of benefit. The different categories of

land are based on land use and services provided by Council. The targeted rates are on all rating units in defined areas of benefit.

The different categories of land and rates are outlined in the table below.

Source	Differential categories	Matters	Factor of liability	2022/23 Annual Plan (\$)	Amount	2023/24 Annual Plan revenue (\$)
Pukehina redevelopment rates	Residential	Land use	Fixed amount per rating unit	12,640	-	-
<b>Total development fund targeted rate</b>				<b>12,640</b>		<b>-</b>

## Pukehina beach protection targeted rates

The Pukehina Beach Protection rate is a differential targeted rate set under section 16 of the Local Government (Rating) Act 2002 and part funds Pukehina beach protection in defined areas of benefit.

The different categories of land are based on location of land. The targeted rates are on all rating units in defined areas of benefit.

Source	Differential categories	Matters	Factor of liability	2022/23 Annual Plan (\$)	Amount	2023/24 Annual Plan revenue (\$)
Pukehina beach protection	Coastal	Location	Fixed amount per rating unit	12,642	46.94	12,822
Pukehina beach protection	Inland	Location	Fixed amount per rating unit	3,060	8.39	3,205
<b>Total Pukehina beach protection targeted rate</b>				<b>15,702</b>		<b>16,028</b>

Ngā taukī tuku pūtea me ētahi pārongo rēti

Community development and grants targeted rates

Community Development and Grants rates are differential targeted rates set under section 16 of the Local Government (Rating) Act 2002, which part fund the communities activity. The different categories of land are based on location of land.

The targeted rates are on all rating units in defined areas of benefit.  
The different categories of land and rates are outlined in the table below.

Source	Differential categories	Matters	Factor of liability	2022/23 Annual Plan (\$)	Amount	2023/24 Annual Plan revenue (\$)
Katikati resource centre	Katikati	Location - Katikati community board area	Fixed amount per rating unit	22,261	5.43	26,132
Katikati resource centre	Waihī Beach	Location - Waihī Beach community board area	Fixed amount per rating unit	7,420	2.67	8,598
Heritage Museum	Katikati	Location - Katikati community board area	Fixed amount per rating unit	-	-	-
Heritage Museum	District-wide	All rateable land within the District	Fixed amount per rating unit	71,400	3.14	73,243
Total community development and grants targeted rate				101,081		107,973

Early payment of rates for subsequent years

Rates eligible for early repayment, under the Early Repayment of Rates for Subsequent Years Policy are:

- Te Puna West Wastewater Capital Targeted Rate.
- Ongare Point Wastewater Capital Targeted Rate.

- Woodland Road Rural Water Supply Targeted Rate.
- Black Road Rural Water Supply Targeted Rate.

Rating units

The projected number of rating units at the end of the preceding financial year for each year covered by the Long Term Plan are as follows:

2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031
23,320	24,248	24,427	24,454	25,253	25,564	25,875	26,186	26,441	26,697	26,952

## Funding Impact Statements and other rating information

## What it means for your property

The Financial Strategy in Chapter Two page 69 from the Long Term Plan 2021-2031 sets out rates increases planned for each of the 10 years of the LTP.

Through this Annual Plan 2023-24, average rates are proposed to increase by 7.41%, which does not align with the LTP financial strategy of 4%.

The tables below provide examples of the effect on the rates of typical properties across the District.

### Sample property rates for 2024

The following table is taken from rates calculated for a selection of actual properties that sit at the 25th, 50th and 75th percentiles when ranked by CV.

Urban residential		Lifestyle block		Commercial/ Industrial	
An extra \$2.77 per week, per average median property		An extra \$3.72 per week, per average median property		An extra \$3.88 per week, per average median property	
<b>Lower quartile</b>	4.7% ▲	<b>Lower quartile</b>	7.6% ▲	<b>Lower quartile</b>	4.8% ▲
Capital value:	\$485,000	Capital value:	\$740,000	Capital value:	\$437,667
Average rates:	<b>\$2,834</b>	Average rates:	<b>\$2,157</b>	Average rates:	<b>\$3,467</b>
<b>Median</b>	4.5% ▲	<b>Median</b>	8.1% ▲	<b>Median</b>	5.2% ▲
Capital value:	\$620,000	Capital value:	\$965,000	Capital value:	\$706,833
Average rates:	<b>\$3,347</b>	Average rates:	<b>\$2,579</b>	Average rates:	<b>\$4,081</b>
<b>Higher quartile</b>	5.1% ▲	<b>Higher quartile</b>	8.4% ▲	<b>Higher quartile</b>	2.6% ▲
Capital Value:	\$800,000	Capital Value:	\$1,260,600	Capital Value:	\$1,231,000
Average rates:	<b>\$3,739</b>	Average rates:	<b>\$2,809</b>	Average rates:	<b>\$7,488</b>

Rural		Rural - Dairy		Rural - Orchard	
An extra \$3.24 per week, per average median property		An extra \$11.67 per week, per average median property		An extra \$8.08 per week, per average median property	
<b>Lower quartile</b>	4.8% ▲	<b>Lower quartile</b>	9.3% ▲	<b>Lower quartile</b>	8.4% ▲
Capital value:	\$593,571	Capital value:	\$1,713,333	Capital value:	\$1,828,750
Average rates:	<b>\$3,215</b>	Average rates:	<b>\$3,546</b>	Average rates:	<b>\$3,768</b>
<b>Median</b>	7.3% ▲	<b>Median</b>	10.6% ▲	<b>Median</b>	10.4% ▲
Capital value:	\$1,097,222	Capital value:	\$2,863,750	Capital value:	\$2,570,000
Average rates:	<b>\$2,470</b>	Average rates:	<b>\$6,334</b>	Average rates:	<b>\$4,461</b>
<b>Higher quartile</b>	7.6% ▲	<b>Higher quartile</b>	9.6% ▲	<b>Higher quartile</b>	9.8% ▲
Capital Value:	\$1,924,000	Capital Value:	\$5,088,750	Capital Value:	\$3,622,500
Average rates:	<b>\$4,079</b>	Average rates:	<b>\$9,707</b>	Average rates:	<b>\$6,098</b>

The average CV's at each quartile shown below do not include general revaluation changes due in 2024.

Please note that there are currently delays in the completion of the audit of the national property revaluations by the Valuer General.

Pūtea tāpui

Pūtea tāpui

# Reserve balances

This statement shows the opening balances of Council’s reserves at 1 July 2023, and the proposed deposits, withdrawals and closing balances as at 30 June 2024.



Reserve balances

Reserve name	Purpose	Activity	Interest bearing	Opening balance 1 July 2023	Expected deposits to fund to 30 June 2024	Expected withdrawals from fund to 30 June 2024	Closing balance 30 June 2024
Restricted Reserves							
Restricted Reserves	Restricted reserves have been established from public bequests and are only able to be spent in the manner specified by the donor.						
Hunter Estate	Established from bequest made in the late 1980s. The funds can only be spent on capital expenditure in Katikati as detailed in our Reserve Management Plans	Recreation and Open Space	Yes	44,410	2,221	-	46,631
I'Anson Park Trust	The accumulated interest is available for both operational and capital expenditure undertaken in the Te Puna area	Recreation and Open Space	Yes	25,490	1,275	-	26,765
Hastie Bequest	The principle settlement amount of \$100,000 is maintained and the interest can be used for Te Puke area library purchases.	Communities	Yes	230,021	11,501	(13,335)	228,187
CE Miller Estate	The interest on the capital of \$9,763 is available for the beautification of Katikati	Recreation and Open Space	Yes	9,888	494	-	10,382
Total Restricted Reserves				309,809	15,490	(13,335)	311,964



## Pūtea tāpui

Reserve name	Purpose	Activity	Interest bearing	Opening balance 1 July 2023	Expected deposits to fund to 30 June 2024	Expected withdrawals from fund to 30 June 2024	Closing balance 30 June 2024
<b>Asset Replacement Reserves</b>							
Depreciation charged is transferred to the specified reserves detailed below and accumulated so that the interest earned on the reserves capital is available for asset replacement/renewals. The replacement/renewals programme is based on the renewals planned in our asset management plans. The reserves are not held as cash reserves.							
Asset Replacement - computers		Support Services	Yes	(1,986,408)	435,898	(1,524,934)	(3,075,444)
Coastal Marine		Recreation and Open Space	No	(3,328,136)	449,777	(1,814,249)	(4,692,608)
District Reserves		Support Services	No	1,892,391	632,901	(1,349,890)	1,175,402
Hūharua Sub Regional Park		Recreation and Open Space	No	273,477	7,286	-	280,763
TECT Park		Recreation and Open Space	No	1,261,214	69,255	(39,366)	1,291,103
Asset Replacement - office buildings		Recreation and Open Space	Yes	(382,396)	458,729	(484,829)	(408,496)
Asset Replacement - vehicles		Support Services	Yes	(813,514)	502,996	(627,378)	(937,896)
Asset Replacement - civil defence - vehicle		Communities	Yes	135,049	1,095	-	136,144
Asset Replacement - telemetry		Communities	Yes	97,473	152	-	97,625
Asset Replacement - swimming pool		Recreation and Open space	Yes	(20,062)	120,844	(382,048)	(281,266)
Asset Replacement - library books		Communities	Yes	2,098,808	223,009	(430,825)	1,890,992
Asset Replacement - cemetery		Communities	Yes	367,581	53,158	-	420,739
<b>Total Asset Replacement Reserves</b>				<b>(404,523)</b>	<b>2,955,100</b>	<b>(6,653,519)</b>	<b>(4,102,942)</b>





## Reserve balances

Reserve name	Purpose	Activity	Interest bearing	Opening balance 1 July 2023	Expected deposits to fund to 30 June 2024	Expected withdrawals from fund to 30 June 2024	Closing balance 30 June 2024
<b>Community Board Reserves</b>							
Community Boards - general approach	We have five community boards but not all of our District is covered by these boards. The Community Board rate is a Fixed amount for their community board area of benefit. The level of rating is determined based on the expected expenditure of the Board and may vary between Boards. Any unspent money at year end is transferred to the respective community board reserve account. Reserve funds can only be used for capital, one-off, or non-recurring expenditure items or grants.						
Waihi Beach Community Board		Communities	No	137,417	-	-	137,417
"Katikati Community Board "		Communities	No	78,263	-	-	78,263
Ōmokoroa Community Board		Communities	No	184,223	-	-	184,223
Te Puke Community Board		Communities	No	99,602	-	-	99,602
Maketu Community Board		Communities	No	183,174	-	-	183,174
<b>Total Community Board Reserves</b>				<b>682,679</b>	<b>-</b>	<b>-</b>	<b>682,679</b>



## Pūtea tāpui

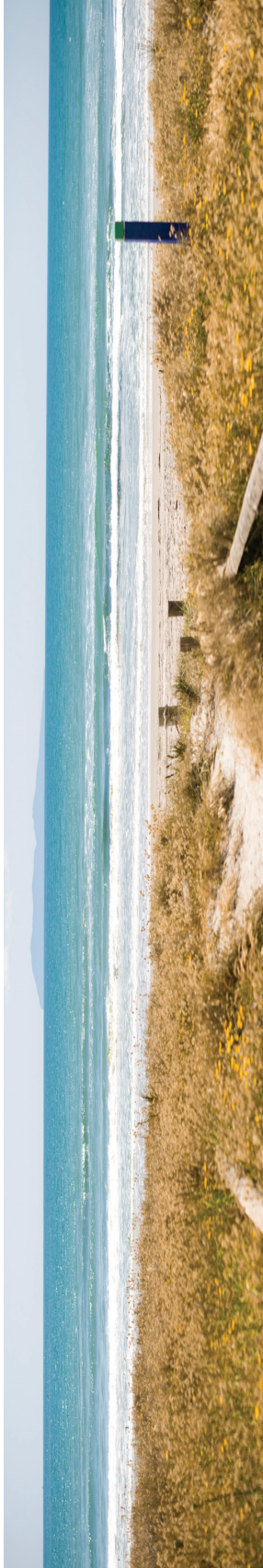
Reserve name	Purpose	Activity	Interest bearing	Opening balance 1 July 2023	Expected deposits to fund to 30 June 2024	Expected withdrawals from fund to 30 June 2024	Closing balance 30 June 2024
<b>Other Community Reserves</b>							
Other community reserves – general approach	These reserves have been established to accumulate sufficient funds to allow for planned expenditure (per the Long Term Plan) in particular areas, often for town centre development. The funding is provided by way of targeted rates.						
Katikati Development Fund	Set up several years ago in anticipation of the Katikati By-pass impacts on the town and to provide funding for main street improvements as well as encourage business development in Katikati.	Planning for the future	Yes	16,738	837	-	17,575
Waihi Beach Town Centre Development	For town centre development.	Economic Development	Yes	357,196	-	(51,528)	305,668
Katikati Town Centre Development	For town centre development scheduled to begin in as and when opportunities arise.	Economic Development	Yes	314,935	15,747	(230,846)	99,836
Ōmokoroa Town Centre Development	For town centre development scheduled to begin in as and when opportunities arise.	Economic Development	Yes	339,200	16,960	-	356,160
Te Puke Town Centre Development	For town centre development.	Economic Development	Yes	19,130	957	-	20,087
Pukehina Beach Development	Pukehina ratepayers are paying an annual rate of \$20 as a contribution towards a potential future sewerage scheme for the area.	Planning for the future	Yes	524,698	26,235	(13,016)	537,917
Pukehina Beach Protect Reserve	Beach nourishment and protection.	Planning for the future	No	281,856	14,093	-	295,949
<b>Total Other Community Reserves</b>				<b>1,853,753</b>	<b>74,828</b>	<b>(295,390)</b>	<b>1,633,191</b>

## Reserve balances

Reserve name	Purpose	Activity	Interest bearing	Opening balance 1 July 2023	Expected deposits to fund to 30 June 2024	Expected withdrawals from fund to 30 June 2024	Closing balance 30 June 2024
<b>Financial Contributions Reserves</b>							
Financial contributions reserves - general	These are specific reserves that must be applied for a particular purpose and under specific criteria or qualifying conditions. These reserves are not cash reserves.						
Ecological financial contributions - capital	Financial contributions split into capital and operational components that are to be spent based on Council's annually approved ecological education programme. Capital expenditure must be by Council resolution and satisfy criteria for privately owned land. Operational expenditure is based on the prior year's closing operations balance available.	Natural Environment and Sustainable Living	No	446,878	-	(375,693)	71,185
Ecological financial contributions - operational	As above	Natural Environment and Sustainable Living	No	306,176	-	-	306,176
Parks and Community financial contributions	To provide for additional reserves and facilities across the District to cater for growth including land, buildings, car parks, playgrounds, libraries, pools, public toilets, walkways and cycleways.	Recreation and Open Space	No	4,187,670	3,404,189	(2,355,779)	5,236,080
Parking space financial contributions	Provided from financial contributions from developers in the urban areas where they cannot provide public car parks themselves.	Regulatory	No	49,974	-	-	49,974
Lynley Park wastewater remedial	Established from money received from Durham Properties Limited, to be used to fund any infrastructure failures in the Lynley Park Development.	Wastewater	No	413,873	-	(16,239)	397,634
<b>Total Financial Contribution Reserves</b>				<b>5,404,571</b>	<b>3,404,189</b>	<b>(2,747,711)</b>	<b>6,061,049</b>

Pūtea tāpui

Reserve name	Purpose	Activity	Interest bearing	Opening balance 1 July 2023	Expected deposits to fund to 30 June 2024	Expected withdrawals from fund to 30 June 2024	Closing balance 30 June 2024
General Reserves							
General Reserves	Established reserves for specific purposes						
Community Discretionary	For any under spent expenditure at year end.	Communities	No	14,386	-	-	14,386
General Rate	For the accumulation of any net surplus arising from accounts that are general rate funded each year. Deficits are not permitted in this reserve	All	No	5,233,132	-	(1,478,588)	3,754,544
Environmental Protection Rate	For the accumulation of any net surplus arising from the Environmental Protection Rate account. Deficits are not permitted in this reserve	All	No	490,113	-	(222,254)	267,859
Traffic and parking general	Holds the percentage balance of Council-issued infringement notice fines that were not payable to the Government as part of the legislation during the 1980s. Correspondence has not resolved whether the balance is still payable to the Government. No cash is held.	Regulatory	No	133,272	-	-	133,272
Total General Reserves				5,870,903	-	(1,700,842)	4,170,061



54 Western Bay of Plenty District Council | Te Kaunihera a rohe mai i Ngā Kuri-a-Whārei ki Otamarakau ki te Uru



## Reserve balances

Reserve name	Purpose	Activity	Interest bearing	Opening balance 1 July 2023	Expected deposits to fund to 30 June 2024	Expected withdrawals from fund to 30 June 2024	Closing balance 30 June 2024
<b>Special Reserves</b>							
Re-Budgeted Reserve	To allow for the adjustment of timing and cost to Council's capital work program.	All	No	1,337,126	-	-	1,337,126
Disaster Contingency	Council's infrastructure self-insurance fund provided from the sale of power company shares in the 1990s. Council's policy is to self insure based on the premise that commercial infrastructure insurance is not available. Major infrastructure, apart from district roading is geographically dispersed throughout our District (primarily stand-alone sewerage and water schemes) and the likelihood of failure of this entire infrastructure at once is assessed as very low	Communities	Yes	9,361,721	463,086	-	9,824,807
	Reserves accumulated several years ago from the appeal against the Katikati Reserve extension across to Matakana Island. The funds are available to be used for improvements to the Matakana Island community.			258,803	-	-	258,803
Corporate Property and Assets	For any surplus arising from the corporate property/land purchase account.	Support Services	No	520,712	-	(102,087)	418,625
Weathertight Homes	To settle potential weathertightness claims that may arise.	Regulatory	No	251,792	-	-	251,792
Panepane Point		Reserves	No	180,033	9,002	(111,126)	77,909
Te Tawa ki Tahataharoa Reserve		Reserves	Yes	156,288	-	-	156,288
<b>Total Special Reserves</b>				<b>12,066,475</b>	<b>472,088</b>	<b>(213,213)</b>	<b>12,325,350</b>
<b>Total All Council Created Reserve</b>				<b>25,783,667</b>	<b>6,921,695</b>	<b>(11,624,010)</b>	<b>21,081,352</b>

Taukī haurapa pūtea

# Taukī haurapa pūtea Prospective financial statements

## Cautionary note

The information in the prospective financial statements is uncertain and its preparation requires the exercise of judgement. Actual financial results achieved are likely to vary from the information presented and the variations may be material. Events and circumstances may not occur as expected and may or may not have been predicted or the Council may subsequently take actions that differ from the proposed course of action on which the prospective financial statements are based.

## Assumptions underlying prospective financial information

The financial information contained within these policies and statements is prospective information and has been prepared in compliance with PBE FRS 42: Prospective Financial Information. The purpose for which it has been prepared is to enable the public to participate in the decision-making processes as to the services to be provided by Western Bay of Plenty District Council over the financial year ended 30 June 2024 and to provide a broad accountability mechanism of the Council to the community. Refer to page 5 for details of underlying assumptions.

## Prospective Financial Statements

## Prospective statement of financial position

	Actuals \$'000 2022	Annual Plan \$'000 2023	LTP Forecast \$'000 2024	Annual Plan \$'000 2024
<b>Current assets</b>				
Cash and cash equivalents	25,541	39,091	41,810	37,466
Receivables	10,155	16,371	18,577	10,155
Prepayments and accrued income	496	1,008	1,038	496
Non current assets held for sale	-	1,250	1,289	-
<b>Total current assets</b>	<b>36,191</b>	<b>57,719</b>	<b>62,713</b>	<b>48,117</b>
<b>Non-current assets</b>				
Investment in CCOs and other similar entities	3,028	3,346	5,031	4,666
Other financial assets	12,542	11,519	11,519	12,212
Investment in associates	289	212	212	330
Property, plant & equipment	1,661,509	1,652,118	1,843,142	1,766,843
Intangible assets	4,894	7,613	9,114	6,022
Forestry assets	8,938	11,626	11,975	8,938
<b>Total non-current assets</b>	<b>1,691,200</b>	<b>1,686,435</b>	<b>1,880,993</b>	<b>1,799,012</b>
<b>Total assets</b>	<b>1,727,392</b>	<b>1,744,154</b>	<b>1,943,706</b>	<b>1,847,129</b>
<b>Current liabilities</b>				
Creditors and other payables	22,529	32,664	37,265	29,283
Borrowings	15,000	15,000	15,000	10,000
Employee entitlements	3,032	3,699	3,835	3,032
Provisions	313	696	696	313
Derivative Financial Instruments	(138)	-	-	795
<b>Total current liabilities</b>	<b>40,736</b>	<b>52,059</b>	<b>56,796</b>	<b>43,423</b>
<b>Non-current liabilities</b>				
Borrowings	65,000	95,000	162,400	131,353
Provisions	265	313	313	265
Derivative financial instruments		12,632	12,632	6,478
Employee Entitlements	19	-	-	19
Other liabilities	(1,540)	-	-	-
<b>Total non-current liabilities</b>	<b>63,744</b>	<b>107,945</b>	<b>175,345</b>	<b>138,115</b>
<b>Total liabilities</b>	<b>104,503</b>	<b>160,004</b>	<b>232,140</b>	<b>181,538</b>
<b>Net assets</b>	<b>1,622,889</b>	<b>1,584,150</b>	<b>1,711,566</b>	<b>1,665,590</b>
<b>Equity</b>				
Accumulated funds	963,406	955,372	995,970	1,014,564
Other reserves	659,483	628,778	715,596	651,026
<b>Total equity</b>	<b>1,622,889</b>	<b>1,584,150</b>	<b>1,711,566</b>	<b>1,665,590</b>

Taukī haurapa pūtea

## Prospective statement of comprehensive revenue and expenditure

	Actuals \$'000 2022	Annual Plan \$'000 2023	LTP Forecast \$'000 2024	Annual Plan \$'000 2024
<b>Revenue from non-exchange transactions</b>				
Rates	77,001	82,015	86,473	86,794
Metered Water Charges	4,705	5,372	5,507	5,507
Fees and Charges	9,372	8,238	8,151	11,289
Fines	126	219	228	228
Vested assets	5,080	2,313	2,387	2,427
Financial Contributions	10,925	14,035	14,127	12,011
Subsidies and Grants	22,098	15,232	21,227	38,593
Other revenue	494	412	424	471
Fair value movement in derivative financial instruments	9,244	-	-	-
Gains	706	464	479	90
<b>Total revenue from non-exchange transactions</b>	<b>139,752</b>	<b>128,259</b>	<b>139,002</b>	<b>157,411</b>
<b>Revenue from exchange transactions</b>				
Finance income	1,088	270	278	278
Dividends	262	-	-	-
Rental income	1,180	766	787	978
Other exchange revenue	1,634	1,782	1,283	2,733
<b>Total Revenue from exchange transactions</b>	<b>4,164</b>	<b>2,819</b>	<b>2,349</b>	<b>3,989</b>
<b>Total revenue</b>	<b>143,916</b>	<b>131,077</b>	<b>141,351</b>	<b>161,400</b>
<b>Expenditure</b>				
Other Expenses	55,104	55,395	58,156	63,012
Personnel costs	26,498	27,944	28,300	31,522
Depreciation	22,708	24,844	26,445	26,575
Amortisation	845	287	238	238
Impairment expense	1,070	-	-	-
Finance costs	4,146	4,006	6,057	5,886
<b>Total Operating Expenditure</b>	<b>110,371</b>	<b>112,475</b>	<b>119,197</b>	<b>127,233</b>
<b>Share of associate's surplus / (deficit)</b>	<b>58</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Operating surplus / (deficit)</b>	<b>33,603</b>	<b>18,602</b>	<b>22,154</b>	<b>34,167</b>
Gain / (Loss) on property, plant & equipment revaluations	122,194	21,965	84,347	2,896
<b>Total other comprehensive revenue and expenses</b>	<b>122,194</b>	<b>21,965</b>	<b>84,347</b>	<b>2,896</b>
<b>Total comprehensive revenue and expense / (deficit) for the year attributable to Council</b>	<b>146,846</b>	<b>40,567</b>	<b>106,501</b>	<b>37,063</b>

## Prospective Financial Statements

## Prospective statement of changes in net assets/equity

	Actuals \$'000 2022	Annual Plan \$'000 2023	LTP Forecast \$'000 2024	Annual Plan \$'000 2024
<b>Equity balance at 30 June</b>				
Equity balance at 1 July	1,455,206	1,543,939	1,605,065	1,633,229
Comprehensive income for year	167,685	40,567	106,501	34,167
Transfers to / (from) Reserves	-	-	-	(1,806)
<b>Equity balance at 30 June</b>	<b>1,622,891</b>	<b>1,584,506</b>	<b>1,711,566</b>	<b>1,665,590</b>
<b>Components of equity</b>				
Retained earnings at 1 July	929,626	936,092	974,592	980,397
Net surplus/(deficit)	33,603	19,280	21,378	34,167
<b>Retained earnings 30 June</b>	<b>963,229</b>	<b>955,372</b>	<b>995,970</b>	<b>1,014,564</b>
Revaluation reserves at 1 July	493,121	577,953	599,914	627,048
Revaluation gains	133,775	21,965	84,347	2,896
<b>Revaluation Reserves 30 June</b>	<b>626,896</b>	<b>599,918</b>	<b>684,261</b>	<b>629,944</b>
Council created Reserves at 1 July	32,458	29,540	30,559	25,784
Transfers to / (from) Reserves	307	(678)	776	(4,702)
<b>Council created Reserves 30 June</b>	<b>32,765</b>	<b>28,862</b>	<b>31,335</b>	<b>21,082</b>
<b>Components of equity</b>	<b>1,622,889</b>	<b>1,584,150</b>	<b>1,711,566</b>	<b>1,665,590</b>

Taukī haurapa pūtea

## Prospective statement of cash flows

	Actual 2021/22	Annual Plan 2022/23	Long Term Plan 2023/24	Annual Plan 2023/24
	\$'000	\$'000	\$'000	\$'000
<b>Cashflow from operating activities</b>				
Cash was provided from:				
Receipts from rates, grants and other services	83,051	87,347	91,097	91,784
Other revenue	39,518	27,252	31,447	52,281
Financial contributions	10,925	14,035	14,127	12,010
Interest received	873	270	278	278
Dividends received	262	-	-	-
Cash was provided from:	134,629	128,904	136,949	156,353
Cash was applied to:				
Payments to suppliers and employees	83,162	83,651	84,304	92,205
Interest paid	4,146	4,006	6,057	5,886
Cash was applied to:	87,308	87,657	90,361	98,091
<b>Net cash flow from operating activities</b>	<b>47,321</b>	<b>41,247</b>	<b>46,588</b>	<b>58,262</b>
<b>Cashflow from investing activities</b>				
Cash was provided from:				
Proceeds from sale of property, plant and equipment, investment property and intangible assets	3,720	-	-	90
Cash was provided from:	3,720	-	-	90
Cash was applied to:				
Purchase of property, plant and equipment, investment property and intangible assets	41,206	69,213	79,055	106,678
Purchase of investments	-	788	900	775
Cash was applied to:	41,206	70,001	79,955	107,453
<b>Net cash flow from investing activities</b>	<b>( 37,486)</b>	<b>( 70,001)</b>	<b>( 79,955)</b>	<b>( 107,363)</b>
<b>Cashflow from financing activities</b>				
Cash was provided from:				
Proceeds of borrowings	-	56,500	51,000	48,353
Cash was provided from:	-	56,500	51,000	48,353
Cash was applied to:				
Repayment of borrowings	10,000	15,000	15,000	10,000
<b>Net cash flow from financing activities</b>	<b>( 10,000)</b>	<b>41,500</b>	<b>36,000</b>	<b>38,353</b>
<b>Net (decrease)/increase in cash, cash equivalents and bank overdraft</b>	<b>( 166)</b>	<b>12,746</b>	<b>2,633</b>	<b>( 10,749)</b>
Opening cash, cash equivalents and bank overdraft	25,706	26,344	39,175	48,215
<b>Closing cash, cash equivalents and bank overdraft</b>	<b>25,541</b>	<b>39,090</b>	<b>41,808</b>	<b>37,466</b>



## Prospective Financial Statements

## Reconciliation of summary funding impact statement to prospective statement of comprehensive revenue and expense

	Actual 2021/22 \$'000	Annual Plan 2022/23 \$'000	Long Term Plan 2023/24 \$'000	Annual Plan 2023/24 \$'000
<b>REVENUE</b>				
Operating funding per FIS	113,836	110,728	149,055	121,119
Add: Subsidies and grants for capital expenditure	4,890	4,000	10,290	25,706
Add: Financial contributions	10,925	14,035	11,810	12,011
<b>Total</b>	<b>129,651</b>	<b>128,763</b>	<b>171,156</b>	<b>158,836</b>
<b>Total revenue per statement of comprehensive income</b>	<b>134,965</b>	<b>131,077</b>	<b>173,632</b>	<b>161,400</b>
Less: Gains	-	-	(299)	136
Less: Vested assets	5,080	2,313	2,776	2,428
<b>Total</b>	<b>129,885</b>	<b>128,764</b>	<b>171,156</b>	<b>158,836</b>
<b>Variance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>EXPENDITURE</b>				
Application of operating funding per FIS	85,148	87,657	92,202	101,490
<b>Total expenditure per statement of comprehensive income</b>	<b>110,371</b>	<b>112,475</b>	<b>118,885</b>	<b>127,233</b>
Less: Depreciation and amortisation	22,708	24,819	26,684	26,813
Less: other adjustments	2,515	-	-	(1,070)
<b>Total</b>	<b>85,148</b>	<b>87,656</b>	<b>92,202</b>	<b>101,490</b>
<b>Variance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

Te taukī o te pānga pūtea

## Te taukī o te pānga pūtea

# Funding impact statements

### Capital expenditure classifications

**Growth** is used to describe new projects identified in structure plans for the urban growth areas, and funded (either wholly or partially) from financial contributions.

**Level of service (LOS)** is used to describe projects that deliver on Council's adopted level of service, and are not growth related or renewals. It is not about new levels of service or any specific change in levels of service.

**Renewals** are used to describe projects that replace or upgrade existing assets.

## Funding impact statements

## Funding impact statement

### Whole of Council

	Actual 2021/22 \$'000	Annual Plan 2022/23 \$'000	Long Term Plan 2023/24 \$'000	Annual Plan 2023/24 \$'000
<b>Surplus / (deficit) of operating funding</b>				
<b>Sources of operating funding</b>				
General rates, uniform annual general charges, rates penalties	53,309	32,303	77,173	77,139
Targeted rates	28,397	55,044	14,807	15,116
Subsidies and grants for operating purposes	17,266	11,178	45,031	12,888
Fees and charges and other revenue	9,305	8,749	8,814	12,577
Interest and dividends from investment	1,350	270	278	278
Internal charges and overheads recovered	262	-	-	-
Local authorities fuel tax, fines, infringement fees, and other receipts	3,947	3,184	2,952	3,121
<b>Total operating funding (A)</b>	<b>113,836</b>	<b>110,728</b>	<b>149,055</b>	<b>121,119</b>
<b>Applications of operating funding</b>				
Payments to staff and suppliers	80,156	83,651	86,144	95,065
Finance costs	4,146	4,006	6,057	6,425
<b>Total applications of operating funding (B)</b>	<b>84,302</b>	<b>87,657</b>	<b>92,202</b>	<b>101,490</b>
<b>Surplus (deficit) of operating funding (A - B)</b>	<b>29,534</b>	<b>23,071</b>	<b>56,854</b>	<b>19,629</b>
<b>Surplus (deficit) of capital funding</b>				
<b>Sources of capital funding</b>				
Subsidies and grants for capital expenditure	4,890	4,053	10,290	25,706
Development and financial contributions	10,925	14,035	11,810	12,011
Increase (decrease) in debt	(5,236)	31,500	36,000	31,000
Gross proceeds from sale of assets	880	-	-	880
Lump sum contributions	-	2,313	2,387	2,428
<b>Total sources of capital funding (C)</b>	<b>11,459</b>	<b>51,901</b>	<b>60,487</b>	<b>72,025</b>
<b>Application of capital funding</b>				
<b>Capital Expenditure</b>				
- to meet additional demand	21,609	27,949	72,020	80,385
- to improve the level of service	11,469	26,855	30,166	26,943
- to replace existing assets	6,850	14,474	13,927	15,201
Increase (decrease) in reserves	1,122	2,349	(3,804)	(35,254)
Increase (decrease) in investments	(58)	3,346	5,031	4,378
<b>Total applications of capital funding (D)</b>	<b>40,993</b>	<b>74,973</b>	<b>117,341</b>	<b>91,653</b>
<b>Surplus (deficit) of capital funding (C - D)</b>	<b>(29,534)</b>	<b>(23,072)</b>	<b>(56,854)</b>	<b>(19,628)</b>
<b>Funding Impact Statement balance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

Kōrero puakanga o te Mahere ā tau, mō te wahanga i timata mai i a 1 July 2023

Kōrero puakanga o te Mahere  
ā tau, mō te wahanga i timata  
mai i a 1 July 2023

Annual Plan  
disclosure statement  
for period commencing  
1 July 2023

What is the purpose of this statement?

The purpose of this statement is to disclose the Council’s planned financial performance in relation to various benchmarks to enable the assessment of whether the Council is prudently managing it’s revenues, expenses, assets, liabilities, and general financial dealings.

The Council is required to include this statement in it’s Annual Plan in accordance with the Local Government (Financial Reporting and Prudence) Regulations 2014 (the regulations).

Refer to the regulations for more information, including definitions of some of the terms used in this statement.

Benchmark		2023-24 Annual Plan	Met
Rates			
Income	Rates will be less than 80% of total income	65%	Yes
Increases	Total rates revenue will not increase by more than 4% before growth	7.41%	No
Debt affordability benchmark	180% of revenue	65%	Yes
Balanced budget benchmark	100%	112%	Yes
Essential services benchmark	100%	451%	Yes
Debt servicing benchmark	15%	4%	Yes

## Annual Plan disclosure statement for period commencing 1 July 2023

## Notes

### 1. Rates affordability benchmark

- 1.1 For this benchmark:
  - a. the Council's planned rates revenue, excluding metered water charges, will be equal or greater than 80% of total planned revenue in the Annual Plan; and
  - b. the Council's planned rates increase for the year are compared with a 4% rates increase limit for the year contained in the Financial Strategy included in the Council's 2021-2031 Long Term Plan.
- 1.2 The Council meets the rates affordability benchmark if -
  - a. its planned rates income for the year equals or is less than each quantified limit on rates; and
  - b. its planned rates increases for the year equal or are less than each quantified limit on rates increases.

### 2. Debt affordability benchmark

- 2.1 For this benchmark, the Council's planned borrowing is compared with a debt to revenue limit of 180% on borrowing contained in the financial strategy included in Council's Long Term Plan.
- 2.2 The Council meets the debt affordability benchmark if its planned borrowing within each quantified limit on borrowing.

### 3. Balanced budget benchmark

- 3.1 For this benchmark, the Council's planned revenue (excluding development contributions, vested assets, financial

contributions, gains on derivative financial instruments, and revaluations of property, plant, or equipment) is presented as a proportion of its planned operating expenses (excluding losses on derivative financial instruments and revaluations of property, plant, or equipment).

- 3.2. The Council meets the balanced budget benchmark if its revenue equals or is greater than its operating expenses.

### 4. Essential services benchmark

- 4.1 For this benchmark, the Council's planned capital expenditure on network services is presented as a proportion of expected depreciation on network services.
- 4.2 The Council meets the essential services benchmark if its planned capital expenditure on network services equals or is greater than expected depreciation on network services.

### 5. Debt servicing benchmark

- 5.1 For this benchmark, the Council's planned borrowing costs are presented as a proportion of planned revenue (excluding development contributions, financial contributions, vested assets, gains on derivative financial instruments, and revaluations of property, plant, or equipment).
- 5.2 Because Statistics New Zealand projects that the Council's population will grow faster than the national population growth rate, it meets the debt servicing benchmark if its planned borrowing costs equal or are less than 15% of its planned revenue.





Tō Koromatua me ngā Kaikaunihera

# Tō Koromatua me ngā Kaikaunihera Your Mayor and Councillors



**Left to right:** Councillor Anne Henry, Councillor Murray Grainger, Councillor Richard Crawford, Councillor Rodney Joyce, Mayor James Denyer, Deputy Mayor and Councillor John Scrimgeour, Councillor Don Thwaites, Councillor Margaret Murray-Benge, Councillor Allan Sole, Councillor Grant Dally, Councillor Andy Wichers, Councillor Tracey Coxhead

## For further information

visit the Elected members page on Council's website [westernbay.govt.nz/council/mayor-and-councillors](https://westernbay.govt.nz/council/mayor-and-councillors)





**Western  
Bay of Plenty**  
District Council

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Te Kaunihera a rohe mai i  
Ngā Kuri-a-Whārei ki  
Otamarakau ki te Uru

**[westernbay.govt.nz](http://westernbay.govt.nz)**



**Western  
Bay of Plenty**  
District Council



Rārangī ō ngā utu me  
ngā tūtohutia  
a ngā moni takoha

**Draft schedule  
of fees and  
charges and  
indicative financial  
contributions**

1 July 2023 - 30 June 2024

# Rārangi upoko

## Contents

### General 4

Digital property files .....	4
Print and copy charges .....	4
GIS service fee and print charges .....	4
Official information requests - subject to legislative change .....	4

### Publications and subscriptions 5

Asset Management Plans (AMP) .....	5
New Services .....	5

### Customer Services 6

Libraries - fees .....	6
Libraries - overdue charges .....	6
Discount policy .....	6
Charges for meeting rooms in Community Hub (The Centre Pātuki Manawa) .....	7
Charges for meeting rooms - Ōmokoroa Library and Service Centre .....	7

### Organisational charge out rates 8

Various charge out rates .....	8
Land Information Memoranda (LIM) .....	8

### Animal Control Services 9

Registration fees 2023/24 .....	9
Dog adoption fee .....	10
Dog pound fees (impounding) .....	10
Dog pound fees (various) .....	10
Stock pound fees .....	11
Sustenance .....	11
Driving charges .....	11
Advertising .....	11
Other fees .....	11

### Building Services 12

Specialist services .....	12
Miscellaneous charges .....	12
Compliance schedule and annual building warrant of fitness fees .....	13
Building consent approval information .....	13
Building consent fee .....	13
Building consent fees and charges .....	14
Application for Code of Compliance Certificate .....	14
Building consent fees and charges Certificate of acceptance .....	15
Request for exemption from building consent schedule 1 Building Act .....	15
Additional building services fees .....	15

### Premises and Bylaw licences 16

Food premises - Food Act 2014 .....	16
Food control plans .....	16
National programmes .....	17
Non Food Premises (Health) Registration .....	18
Bylaw licences .....	18
Fireworks permits .....	19
Clubs, On/Off Licence Food Inspection .....	19

**Liquor licences 20**

Managers Certificates .....	20
Special Licences .....	20
On/Off/Club Licences.....	20

**Resource Consents 23**

Subdivision Consents (non-notified) (includes planning and engineering and deposits) .....	23
Notified resource consent applications, designations, heritage orders and plan changes.....	25
Land Use (non-notified) consent applications except subdivisions.....	25
Planning advice .....	27
Requests for information or other services not subject to specific fee.....	27
Miscellaneous charges.....	27
Monitoring and compliance .....	28
Hydrant flow testing .....	28
Engineering design approval.....	28
Uncompleted works bonds .....	28
Maintenance bonds .....	28
Non-compliance.....	28

**Infrastructure Services 29**

Properties/reserves - processing fee.....	29
Site inspections .....	30
Lease/Licence application and consents .....	30
Elder housing.....	30
Cemeteries.....	30

**Reserves 31**

Sports fields and courts .....	31
Ground rentals for sport and recreation club buildings on Council land - as per Council's policy.....	32
Miscellaneous - Reserves use charge.....	32
TECT Park arrival centre and event space.....	32
Rental of Council buildings and facilities not listed .....	32
KiwiCamp charges .....	32

**Roading 33**

Vehicle crossing applications .....	33
Road services .....	33
Road stock crossing cost recovery .....	33
Road opening notices/Corridor access requests .....	33
Roading other.....	34
Rentals for encroachments on Council land.....	34
Community information boards.....	35
As-built data - engineering records.....	35

**Utilities 36**

Filling of water cart from Council supply.....	36
Water connection .....	36
Final water meter reading .....	37
Stormwater connection .....	37
Sewerage connection .....	37
Tradewaste bylaw changes .....	38
Annual tradewaste charges.....	38
Tradewaste reticulation and treatment charges.....	38
Greenwaste drop-off charges (minimum charge applies).....	38
Kerbside collection.....	38
Kerbside collection - replacement bins (damaged bins).....	39
Kerbside collection - pro-rata rate for new service connections .....	39
Kerbside refuse collection.....	39
Put back service.....	39
Waste licensing fee .....	39
Worm composting workshop .....	39
Education .....	39

**Indicative financial contributions - for information only 40**

# General

	Notes/ explanations	2022/23 (\$)	2023/24 (\$)
<b>Digital property files</b>			
Digital Property File request – digital copy of property file records supplied as a downloadable file from the Council website	Download file only	60.00	60.00
An additional fee to provide the Digital Property File on a portable digital media (USB) for pick-up from any of Council's service centres	Additional charge per media device	5.00	5.00
An additional delivery charge of \$5.00 shall apply to any digital property file stored on USB and delivery via post/courier is requested	Additional charge for delivery	5.00	5.00
A property file request is not a Land Information Memorandum (LIM) and as such is not covered by any statutory requirement			
<b>Print and copy charges</b>			
Black and white	A4	0.20	0.20
	A3	0.40	0.40
Colour	A4	1.00	1.00
	A3	2.00	2.00
<b>GIS service fee and print charges</b>			
Map creation, map data manipulation and printing – a quote will be supplied	Minimum charge \$80.00 plus GST	125.00 per hour	125.00 per hour
Map prints	A2	30.00	30.00
	A1	40.00	40.00
	A0	50.00	50.00
<b>Official information requests - subject to legislative change</b>			
Staff time - first hour		No charge	No charge
Staff time - per half hour		38.00	38.00
Work undertaken by external contractors and consultants charged at their normal hourly rate	Costs recovered from applicant		
Printing	Costs recovered from applicant at standard Council print charges	See above for printing costs	See above for printing costs

# Publications and subscriptions

	Notes/ explanations	2022/23 (\$)	2023/24 (\$)
<b>Asset Management Plans (AMP)</b>			
Transportation AMP		500.00	500.00
Water Supply AMP*		82.00	82.00
Wastewater AMP*		82.00	82.00
Stormwater AMP*		82.00	82.00
Solid Waste AMP*		82.00	82.00
Community Assets AMP*		82.00	82.00
*Excludes appendices - price on application			
District-wide walkway brochure	Each	5.00	5.00
District Plan operative	Future updates are included in the costs for the text and maps	120.00	120.00
District Plan maps	A4	160.00	160.00
Treasury Policy		15.00	15.00
Annual Reports		20.00	20.00
Civil Defence Plan - to non-distribution list agencies		No charge	No charge
Properties - copies of leases/licences		No charge	No charge
Management Plans (per plan)		20.00	20.00
<b>New Services</b>			
Council may implement new or additional services anytime through the financial year. Where new services are introduced that are not already included in fees and charges, a principle of 'actual and reasonable charges' will apply i.e. Council will only charge what is actual and reasonable to recover the costs of providing the service.			

# Customer Services

	Notes/ explanations	2022/23 (\$)	2023/24 (\$)
<b>Libraries - fees</b>			
Reserve fee (adult)	Most public libraries have already removed this charge, a particular barrier for our small communities whose libraries can't hold large collections	<del>1.00</del>	-
Replacement card		3.00	3.00
Holiday membership	\$45.00 refundable upon return of all items	55.00	55.00
Interloan request fee	per book	8.00	8.00
(Plus lending library's fee, if any)	per article	5.00	5.00
Top Shelf (2 weeks)		3.00	3.00
DVD (1 week)	single	3.00	3.00
<b>Libraries - overdue charges</b>			
DVDs and Top Shelf	per day	1.00	1.00
Administration fee	Now we outsource our processing this fee is built into the replacement cost	<del>10.00</del>	0.00
Lost or unreturned items			
- Replacement cost, administration fee, debt collection recovery			
Unpaid charges of \$50.00 and over			
- Amount owed, debt collection recovery			
<b>Discount policy</b>			
In addition to the regular 'free to borrow' collections, our libraries offer access to some 'pay to borrow' collections. These include a best seller collection named 'Top Shelf' plus DVDs.			
Our pay collections are promoted using eye catching display units for storage, in-house topical displays and offering customers loyalty cards. Our loyalty card system rewards customers by offering one free pay item following the rental of four 'Top Shelf' items.			



	Notes/ explanations	2022/23 (\$)	2023/24 (\$)
<b>Charges for meeting rooms in Community Hub (The Centre Pātuki Manawa)</b>			
Uretara Room (hot desk)	half day (4 hours)	15.00	15.00
	day (8 hours)	30.00	30.00
	half day (after 2 full days)	7.50	7.50
	day (after 2 full days)	15.00	15.00

<b>Charges for meeting rooms in Community Hub (The Centre Pātuki Manawa) continued</b>			
<b>Community rates</b>	<b>2 hours</b>	<b>4 hours</b>	<b>8 hours</b>
Tuapiro room	15.00	30.00	50.00
Tahawai room	15.00	30.00	50.00
Boyd room	20.00	40.00	60.00
McKinney	20.00	40.00	60.00
<b>Commercial rates</b>	<b>2 hours</b>	<b>4 hours</b>	<b>8 hours</b>
Tuapiro room	30.00	60.00	80.00
Tahawai room	30.00	60.00	80.00
Boyd room	40.00	80.00	120.00
McKinney	40.00	80.00	120.00

<b>Charges for meeting rooms - Ōmokoroa Library and Service Centre</b>			
<b>Community rates</b>	<b>2 hours</b>	<b>4 hours</b>	<b>8 hours</b>
Whakamarama Room	15.00	30.00	50.00
Pahoia Room	15.00	30.00	50.00
Matakana & Rangiwaia Room	15.00	30.00	50.00
<b>Commercial rates</b>	<b>2 hours</b>	<b>4 hours</b>	<b>8 hours</b>
Whakamarama Room	30.00	60.00	80.00
Pahoia Room	30.00	60.00	80.00
Matakana & Rangiwaia Room	30.00	60.00	80.00

# Organisational charge out rates

	Notes/ explanations	2022/23 (\$)	2023/24 (\$)
<b>Various charge out rates</b>			
Group Manager	To cover time and cost	<del>250.00</del>	280.00
Environmental Consents Manager, Building Services Manager, Compliance and Monitoring Manager, Senior Managers (engineering, property, reserves), Land Development Engineering Manager	To cover time and cost	<del>220.00</del>	250.00
Team Leader Inspections, Team Leader Processing	To cover time and cost	<del>200.00</del>	225.00
Senior Consents Planner, Senior Building Control Officer, Senior Land Development Engineer, Professional Engineer, Senior Engineers (includes site inspections)	To cover time and cost	<del>180.00</del>	220.00
Building Control Officer, Consents Planner, Environmental Health Officer, Compliance Officer, Land Development Engineer	To cover time and cost	<del>170.00</del>	205.00
Building Warrant of Fitness Officer, Compliance and Monitoring Officer	To cover time and cost	<del>160.00</del>	180.00
Building Administrators, Consents Officers, Compliance Administrator Officers, Legal Property Officers, Property Officers, Reserves Officers, Engineering Officers/Technicians		150.00	150.00
Vehicles	per km Per IRD tax rates	<del>0.79</del>	0.83
<b>Land Information Memoranda (LIM)</b>			
Standard 10 day service (electronic)	cost escalations to ensure cost recovery for the activity area	<del>240.00</del>	300.00
4 day service* (electronic)		<del>370.00</del>	450.00
LIMs involving multiple titles		Price on application	Price on application
*LIM provided as a printed, hard copy format	additional fee	15.00	15.00
*LIM provided as a portable digital media	additional fee	5.00	5.00
*An additional delivery charge of \$5.00 shall apply to any LIM where postal / courier delivery is requested.			
# The statutory target is 10 working days. Council does not accept liability for any losses arising from a failure to meet the 4 day service; however, a 100% money-back guarantee applies if the 4 day target is not met.			

# Animal Control Services

## Registration fees 2023/24

	Registration fee (if paid on or before 1 August)		Registration fee Dangerous dog (if paid on or before 1 August)		Penalty fee (if paid after 1 August)		Penalty fee Dangerous dog (if paid after 1 August)	
	2023	2024	2023	2024	2023	2024	2023	2024
All dogs unless otherwise categorised	<del>91.00</del>	100.00	<del>136.50</del>	150.00	<del>136.50</del>	150.00	<del>204.75</del>	225.00
Stock working dog (kept solely or principally for the purpose of herding or driving stock)	<del>50.50</del>	60.00	<del>75.75</del>	90.00	<del>75.75</del>	90.00	<del>113.63</del>	135.00
Spayed or neutered dog	<del>73.00</del>	80.00	<del>109.50</del>	120.00	<del>109.50</del>	120.00	<del>164.25</del>	180.00
Any dog(s) kept by: New Zealand Police Customs Department Ministry of Defence Ministry of Agriculture Ministry of Fisheries Department of Conservation (for carrying out the function of the Police or Department of State)	-	-	-	-	-	-	-	-
Security dog (kept by a security guard as defined in the Private Investigators and Security Guards Act 1974 - as a bona fide security dog)	-	-	-	-	-	-	-	-
Search and Rescue dog	-	-	-	-	-	-	-	-
Disability assist dog <sup>2</sup>	-	-	-	-	-	-	-	-
Dogs domiciled on Matakana Island	<del>45.50</del>	50.00	<del>68.25</del>	75.00	<del>68.25</del>	75.00	<del>102.38</del>	112.00
Re-registration fee for each additional dog exceeding after five <sup>1</sup>	<del>15.00</del>	25.00	-	-	<del>22.50</del>	25.00	-	-
Reasons for increase	To ensure cost recovery for the activity area							
*See notes over page								

Draft schedule of fees and charges and indicative financial contributions 2023-2024

9

**Notes:**

- <sup>(1)</sup> Dog owners who have more than 5 dogs may be entitled to discounted dog registration fees for the sixth and subsequent registration, on the following basis:
- a) All dogs must be registered by 30 June to qualify.
  - b) All dogs must be microchipped.
  - c) All dogs must permanently reside at the registered owners address. Registration discount does not apply to dogs that may reside at a separate address when not being used for breeding purposes (e.g. under an agreement or contract).
  - d) No verified complaints have been received by Council in the previous registrations year for welfare or nuisance complaints (e.g. barking, roaming). Please note: No refund for deceased dogs will be paid to owners of more than five dogs where dogs were registered at a discounted rate.
  - e) New registrations during the year will be at normal registration fees (prorated) the discounted fee only applies at re-registration.
- <sup>(2)</sup> Disability assist dog has the same meaning as specified in the Dog Control Act 1996. The dog must be certified as a disability dog.

	Notes/ explanations	2022/23 (\$)	2023/24 (\$)
<b>Dog adoption fee</b>			
A dog adopted from a Western Bay of Plenty District Council pound (including registration until the end of the current year microchip, de-sexing and vaccination)	male	270.00	270.00
	female	300.00	300.00
<b>Dog pound fees (impounding)</b>			
First impounding	unregistered To ensure cost recovery for the activity area	120.00	130.00
	registered cost escalations	80.00	90.00
Second impounding (for same dog within 24 months)	unregistered Cost escalations	200.00	220.00
	registered To ensure cost recovery for the activity area	120.00	160.00
Third and subsequent impounding (for same dog within 24 months)	unregistered To ensure cost recovery for the activity area	200.00	220.00
	registered To ensure cost recovery for the activity area	200.00	220.00
After hours pick-up fee	unregistered	50.00	50.00
	registered	50.00	50.00
<b>Dog pound fees (various)</b>			
Sustenance	per day	17.50	17.50
Seizure fees:			
First seizure fee	To ensure cost recovery for the activity area	100.00	120.00
Second seizure fee	To ensure cost recovery for the activity area	200.00	220.00

	Notes/ explanations	2022/23 (\$)	2023/24 (\$)
<b>Dog pound fees (various) continued</b>			
Third seizure fee	To ensure cost recovery for the activity area	<del>200.00</del>	220.00
Euthanasia fee	To ensure cost recovery for the activity area	<del>45.00</del>	65.00
Micro-chipping fee	To ensure cost recovery for the activity area	<del>30.00</del>	35.00
Micro-chipping for third and subsequent dogs		20.00	20.00
<b>Stock pound fees</b>			
For every sheep, lamb or goat	Cost escalations and trailer hireage	<del>40.00</del>	80.00
For all other animals	Cost escalations and trailer hireage	<del>80.00</del>	150.00
<b>Repeated impounding</b>			
Stock, not necessarily the same animal but owned by the same person, impounded on a second or subsequent occasion			
For every sheep, lamb or goat (for same person within 24 months)	Cost escalations and trailer hireage	<del>80.00</del>	120.00
For all animals (for same person within 24 months)	Cost escalations and trailer hireage	<del>160.00</del>	200.00
<b>Sustenance</b>			
Actual and Reasonable costs (minimum of <del>\$2.00</del> \$4.00 per head of stock per day)	Increase cost of feed		
<b>Driving charges</b>			
Actual and reasonable costs incurred in moving the stock to the pound or where it is delivered to the owner			
<b>Advertising</b>			
Where applicable, a notification fee of \$10.00 plus the actual cost of advertising impounded stock			
<b>Other fees</b>			
Replacement tag	each	7.50	7.50
Trading items (collars, leads, muzzles) are available and will be priced based on their cost plus a mark-up		Price on application	Price on application
Multiple dog owner application • Greater than 2 dogs urban • Greater than 5 dogs rural	Applies to new dog owners to District and dog owners who increase their number of dogs to greater than: • 2 dogs urban • 5 dogs rural	50.00	50.00
*additional charges of officer time may apply for revisit & assessment at hourly rate of \$150.00.			

# Building Services

	Notes/ explanations	2022/23 (\$)	2023/24 (\$)
<b>Specialist services</b>			
More complex and larger projects may require the Council to refer documentation to external specialists for checking for code compliance and to provide inspection services. Where specialist services are required, additional fees will be payable by the applicant based on actual cost. These may include: Engineering structure or land stability, fire planning and precautions, electrical design check, heating, ventilation and air conditioning, mechanical services.			
<b>Miscellaneous charges</b>			
Extension of time for consents	cost escalations	100.00	110.00
Application to amend building consents (plus building consent fee and additional levies, if any, as a result of change in project value)	Plus actual processing time cost escalations	195.00	214.50
Building inspection - on-site minor variation	cost escalations	80.00	88.00
Application for modification or waiver of New Zealand Building Code	cost escalations	120.00	132.00
Code Compliance Certificate review of historical <b>residential</b> Building Consents (over 5 years old) - charges are per building consent and additional hourly charges are applicable (fee applicable to residential only)	minimum fee <sup>1</sup> cost escalations	500.00	550.00
Code Compliance Certificate review of historical <b>commercial</b> Building Consents (over 5 years old) - charges are per building consent and additional hourly charges are applicable	minimum fee <sup>1</sup>	1,000.00	1,000.00
Document Filing Fee	cost escalations	100.00	110.00
Inspections for <b>residential</b> building consents (charged per inspection type at the rate current on the inspection date)	cost escalations	195.00	220.00
Inspections for <b>commercial</b> building consents (charged per inspection type at the rate current on the inspection date)	cost escalations	255.00	280.00
Late cancellation of booked inspection. (Charged where cancellation not received at least 1 working day prior to booking date.)	cost escalations	150.00	165.00
Title endorsements under s73 Building Act (includes Land Registrar fees) (Legal fee component may vary and is cost recoverable)	per lot cost escalations	530.00	583.00

12 Western Bay of Plenty District Council | Te Kaunihera a rohe mai i Ngā Kuri-a-Whārei ki Otamarakau ki te Uru

	Notes/ explanations	2022/23 (\$)	2023/24 (\$)
<b>Miscellaneous charges continued</b>			
Title endorsements under s75 Building Act (includes Land Registrar fees) (Legal fee component may vary and is cost recoverable)	per lot cost escalations	530.00	583.00
Application for Certificate of Public Use (S.363A BA 2004)	Includes one inspection. Additional inspections extra cost escalations	300.00 plus inspection fees	330.00 plus inspection fees
Notice to fix	cost escalations	350.00	385.00
<b>Compliance schedule and annual building warrant of fitness fees</b>			
Compliance Schedule base fee	minimum fee <sup>1</sup> cost escalations	140.00	154.00
Plus fee per feature identified in Schedule	minimum fee <sup>1</sup> cost escalations	30.00	33.00
Amendment of Compliance Schedule	minimum fee <sup>1</sup> cost escalations	100.00	110.00
Plus fee per feature (altered, added or removed)	cost escalations	30.00	33.00
Annual Building Warrant of Fitness	minimum fee <sup>1</sup> cost escalations	140.00	154.00
Expired Building Warrant of Fitness	cost escalations	190.00	209.00
Building Warrant of Fitness Site Audit	minimum fee <sup>1</sup> cost escalations	140.00	154.00
Compliance schedule review of historical building consents (over 5 years old) additional hourly charges are applicable	cost escalations	500.00	550.00
Fees, for non-routine inspections or services where fees have not otherwise been fixed, will be charged out at the Officer's hourly charge out rate plus incidental expenses		Price on application	Price on application
Compliance schedule and annual building warrant of fitness inspections requiring particular expertise, e.g. lifts, electrical heating, ventilation and air conditioning, fire safety measures or similar non-routine requests for information or services.	Actual cost incurred of expert's report		
Applications for acceptance as independent qualified person (for Bay of Plenty/Waikato group)		Price on application	Price on application
<b>Notes:</b>			
<sup>1</sup> Actual processing time and costs associated with approving certificates, building warrants of fitness and compliance schedules over and above the minimum fee will be charged directly to the applicant.			
<b>Building consent approval information</b>			
Provided as required by (s217 Building Act 2004) printed and forwarded monthly - email preferred	per month cost escalations	25.00	27.50
	per annum cost escalations	200.00	220.00
<b>Building consent fee</b>			
<b>Pre lodgement fee</b>			
This service is to assist applicants to assemble all necessary information to support their application.			
This fee is charged at the discretion of Council and only charged where the service is necessary. Time taken may be charged and included in consent processing charges. Refer to hourly charge out rate.			



	Notes/ Inspections/ explanations	Council lodgement fee 2022/23 (\$)	Council lodgement fee 2023/24 (\$)
<b>Building consent fees and charges</b>			
\$1 to \$5,000	Inspection fees payable on issue of building consent based on estimated number of inspections needed for the project. Inspections will be invoiced at the Council's inspection rate at completion of the project.	<b>447.00</b>	<b>661.70</b>
\$5,001 to \$20,000		<b>955.00</b>	<b>1,245.50</b>
\$20,001 to \$100,000		<b>1,495.00</b>	<b>1,889.50</b>
\$100,001 to \$400,000		<b>2,230.00</b>	<b>2,713.00</b>
\$400,001 to \$700,00		<b>3,171.00</b>	<b>3,795.60</b>
\$700,001 to \$1,000,000		<b>3,565.00</b>	<b>4,266.50</b>
1,000,001 upwards	Direct costs increased from consultants.	<b>4,140.00</b>	<b>4,949.00</b>
National Multiple-Use approvals granted by MBIE.	The Council's building consent fees apply to this work.	-	-
Solid fuel heater and domestic fireplace (includes Project Information Memorandum (PIM)).	<b>Freestanding</b> One inspection includes discounted inspection cost.  Due to increase in costs involved and more in-depth look	<b>275.00</b>	<b>582.00</b>
	<b>Inbuilt</b> Two inspections includes discounted inspection cost and includes Code Compliance certificate.  Due to increase in costs involved and more in-depth look	<b>425.00</b>	<b>783.00</b>
<b>Application for Code of Compliance Certificate</b>			
<b>Value of project/type or work</b>			
\$1 to \$5,000	cost escalations	<b>143.75</b>	<b>158.00</b>
\$5,001 to \$20,000	cost escalations	<b>161.00</b>	<b>177.00</b>
\$20,001 to \$100,000	cost escalations	<b>356.50</b>	<b>392.00</b>
\$100,001 to \$400,000	cost escalations	<b>529.00</b>	<b>582.00</b>
\$400,001 - \$700,000	cost escalations	<b>661.25</b>	<b>727.00</b>
700,001 to \$1,000,000	cost escalations	<b>833.75</b>	<b>917.00</b>
1,000,001 upwards	cost escalations	<b>1,006.25</b>	<b>1,106.00</b>

	Notes/ Inspections/ explanations	Council lodgement fee 2022/23 (\$)	Council lodgement fee 2023/24 (\$)
<b>Building consent fees and charges Certificate of acceptance</b>			
<b>Value of project/type or work</b> <del>\$1,000</del> \$1 to \$5,000	This is a minimum fee <sup>1</sup>	<b>1,067.50</b>	<b>1,174.25</b>
\$5,001 to \$20,000	Note: this minimum fee includes one inspection.	<b>1,595.00</b>	<b>1,754.50</b>
\$20,001 to \$100,000		<b>2,235.00</b>	<b>2,458.50</b>
\$100,001 to \$400,000		<b>3,050.00</b>	<b>3,355.00</b>
\$400,001 - \$700,000	Where additional inspections are required the will be charged the prescribed inspection rate.	<b>3,793.00</b>	<b>4,172.00</b>
\$700,001 to \$1,000,000		<b>4,485.00</b>	<b>4,933.50</b>
\$1,000,000 upwards	cost escalations	<b>5,060.00</b>	<b>5,566.00</b>
<b>Request for exemption from building consent schedule 1 Building Act</b>			
<b>Value of project/type or work</b> <del>\$1,000</del> \$1 to \$5,000	cost escalations	<b>312.50</b>	<b>343.75</b>
\$5,001 to \$100,000	cost escalations	<b>635.00</b>	<b>698.50</b>
\$100,001 upwards	cost escalations	<b>960.00</b>	<b>1,056.00</b>
National Multi-proof approvals granted by MBIE	Fixed fee to cover all costs. Gives clarity and incentive to the industry.		<b>2,636.50</b>
Proprietary unlined sheds/garages	Per industry request, historically requires standard building consent.		<b>2,831.50</b>
Compliance Inspection (3 yearly) for swimming pool fencing.	One inspection cost escalations	<b>180.00</b>	<b>198.00</b>
Re-inspection for swimming pool fencing.	cost escalations	<b>150.00</b>	<b>165.00</b>
Desktop review of information to resolve failed swimming pool fencing inspection	Fixed fee cost escalations	<b>75.00</b>	<b>82.50</b>
<b>Also charged when consent is issued:</b>			
Building levy (payable to MBIE <sup>3</sup> ) \$1.75 GST inclusive for every \$1,000 value project valued at \$20,444 and over.			
Levy for BRANZ (Building Research Authority) \$1.00 GST exempt for every \$1,000 value project valued at \$20,000 and over.			
<b>Notes:</b>			
<sup>1</sup> Actual processing time and costs associated with approving certificates, building warrants of fitness compliance schedules over and above the minimum fee will be charged directly to the applicant.			
<sup>2</sup> This fee is non-refundable once the consent has been approved if you decide not to complete your project. If you cancel prior to approval a pro rata charge will be made based on the processing undertaken. Actual processing time exceeding plan checking deposit will be invoiced.			
<sup>3</sup> Statutory payments to BRANZ (Building Research Association NZ) and MBIE (Ministry of Business, Innovation and Employment) (previously DBH).			
<b>Additional building services fees</b>			
Assessment required for District Plan, engineering, environmental health and dangerous goods			
Assessments & site inspections charged at Officer's hourly charge-out rate or actual cost if external report required			

# Premises and Bylaw licences

	Notes/ explanations	2022/23 (\$)	2023/24 (\$)
<b>**Food premises - Food Act 2014</b>			
<b>Food control plans</b>			
	application Cost escalations, to ensure cost recovery for the activity area	<del>220.00</del>	245.00
Application for Registration of Food Control Plan (based on template or model)	plus additional (additional fee per hour after the first hour) Cost escalations, to ensure cost recovery for the activity area	<del>170.00</del>	195.00
Additional registration fee per site for multi site registration (deposit)	per site cost escalations	<del>100.00</del>	110.00
	application Cost escalations, to ensure cost recovery for the activity area	<del>150.00</del>	200.00
Application for renewal of registration of Food Control Plan (based on template or model)	plus additional (additional fee per hour after the first hour) Cost escalations, to ensure cost recovery for the activity area	<del>170.00</del>	195.00
Additional re-registration fee per site for multi site registration (deposit)	per site cost escalations	<del>100.00</del>	110.00

	Notes/ explanations	2022/23 (\$)	2023/24 (\$)
<b>**Food premises - Food Act 2014 continued</b>			
Application for registration of an amendment to a Food Control Plan (based on a template or model)	application Cost escalations, to ensure cost recovery for the activity area	<b>150.00</b>	<b>200.00</b>
	plus additional (additional fee per hour after the first hour) Cost escalations, to ensure cost recovery for the activity area	<b>170.00</b>	<b>195.00</b>
Verification, inspection and audit	deposit Cost escalations, to ensure cost recovery for the activity area	<b>500.00</b>	<b>562.50</b>
	plus additional (additional fee per hour after the first 2 hours) Cost escalations, to ensure cost recovery for the activity area	<b>170.00</b>	<b>195.00</b>
<b>National programmes</b>			
Application for assessment and registration of national programme business	application Cost escalations, to ensure cost recovery for the activity area	<b>220.00</b>	<b>245.00</b>
	plus additional (additional fee per hour after the first hour) Cost escalations, to ensure cost recovery for the activity area	<b>170.00</b>	<b>195.00</b>
Additional registration fee per site for multi site registration (deposit)	per site cost escalations	<b>100.00</b>	<b>110.00</b>
Application for renewal of registration of national programme	application Cost escalations, to ensure cost recovery for the activity area	<b>150.00</b>	<b>200.00</b>
	plus additional (additional fee per hour) Cost escalations, to ensure cost recovery for the activity area	<b>170.00</b>	<b>195.00</b>
Additional re-registration fee per site for multi site registration (deposit)	per site	<b>75.00</b>	<b>75.00</b>

	Notes/ explanations	2022/23 (\$)	2023/24 (\$)
<b>**Food premises - Food Act 2014 continued</b>			
	deposit Cost escalations, to ensure cost recovery for the activity area	<del>450.00</del>	500.00
Verification, inspection and audit	plus additional (additional fee per hour after the first 2 hours) Cost escalations, to ensure cost recovery for the activity area	<del>170.00</del>	195.00
<b>**Non Food Premises (Health) Registration</b>			
Hairdressers	Cost escalations, to ensure cost recovery for the activity area	<del>*300.00</del>	*330.00
Mortuaries	cost escalations	<del>*300.00</del>	*330.00
Camping grounds	Cost escalations	<del>*390.00</del>	*410.00
Change of ownership	cost escalations costs	<del>*100.00</del>	*110.00
Issue of Notice to Rectify/Non Compliance	Cost escalations	<del>*340.00</del>	*390.00
Property Inspections and reporting (Health Act 1956)	Cost escalations, to ensure cost recovery for the activity area	<del>*170.00</del>	*195.00
*Additional inspections and processing	Per hour Cost escalations	<del>170.00</del>	195.00
<b>**Bylaw licences</b>			
Amusement devices - licence fees pursuant to Amusement Devices Regulations 1978		12.00	12.00
Trading in Public Places Licence (individual operator) - new licence fee		500.00	500.00
	per annum Cost escalations	<del>350.00</del>	380.00
Trading in Public Places Licence (individual operator) - renewal fee	per month (application fee plus \$50.00 per month) Cost escalations	<del>150.00</del>	200.00
Trading in Public Places Event licence e.g. event - market, fair, festival	Plus additional monitoring time at <del>-\$170.00</del> 195.00 per hour Cost escalations	350.00	350.00
Public Places Licence (permission to occupy footpath)	per annum (Fee for placement of tables & chairs on Council footpath/road reserve as outdoor seating for premises) Cost escalations	<del>350.00</del>	380.00
<b>**Note:</b> Late penalty fee of 10% applies to all licence registration fees unpaid after 60 days from date of invoice.			

	Notes/ explanations	2022/23 (\$)	2023/24 (\$)
<b>**Bylaw licences</b>			
Amusement devices - licence fees pursuant to Amusement Devices Regulations 1978		12.00	12.00
Trading in Public Places Licence (individual operator) - new licence fee		500.00	500.00
	per annum cost escalations	350.00	380.00
Trading in Public Places Licence (individual operator) - renewal fee	per month (application fee plus \$50.00 per month) cost escalations	150.00	200.00
Trading in Public Places Event licence e.g. event - market, fair, festival	Plus additional monitoring time at <del>-\$170.00</del> 195.00 per hour cost escalations	350.00	350.00
Public Places Licence (permission to occupy footpath)	per annum (fee for placement of tables & chairs on Council footpath/road reserve as outdoor seating for premises) Cost escalations	350.00	380.00
<b>**Note:</b> Late penalty fee of 10% applies to all licence registration fees unpaid after 60 days from date of invoice.			
<b>Fireworks permits</b>			
Rural reserves		165.00	165.00
Urban reserves		85.00	85.00
<b>Clubs, On/Off Licence Food Inspection</b>			
Monitoring inspection - annual inspection of On, Off or Club Licence	per hour	170.00	170.00



# Liquor licences

	Notes	2022/23 (\$)	2023/24 (\$)
<b>Managers Certificates</b>			
New or renewal		316.25	316.25
<b>Special Licences</b>			
<b>Class 1</b>	1 large event More than 2 medium events More than 12 small events	Large event 400+ people	575.00
<b>Class 2</b>	3 to 12 small events 1 to 3 medium events	Medium event	207.00
<b>Class 3</b>	1 or 2 small events	Small event Less than 100 people	63.25
Temporary Authority		296.70	296.70
Public notices - Sale and supply of Alcohol Act		150.00	150.00
<b>On/Off/Club Licences</b>			

Fees vary depending on the "cost/risk rating" of each premises and consist of:

- an application fee, which licensees will have to pay when they apply for a new, renewed, or variation to a licence; and
- an annual fee, which must be paid by licensees each year.

Determining a premises' cost/risk rating

A premises' cost/risk rating will be determined by a combination of factors. Table 2 shows how a premises' cost/risk rating is determined. For example, a liquor store closing at 11:00 pm with two enforcements in the last 18 months would have an overall rating of 38.

Cost/risk rating of premises (direct from the regulations)

- (1) A territorial authority must assign a cost/risk rating to any premises for which an on-licence, off-licence, or club licence is held or sought.
- (2) The cost/risk rating of premises is the sum of the highest applicable weighting.
- (3) The weightings relating to the type of licensed premises are as follows:

Licence	Type of premises	Weighting
On Licence	Class 1 restaurant, night club, tavern, adult premises	15
	Class 2 restaurant, hotel, function centre	10
	Class 3 restaurant, other premises not otherwise specified	5
	BYO restaurants, theatres, cinemas, winery cellar doors	2
Off Licence	Supermarket, grocery store, bottle store	15
	Hotel, tavern	10
	Class 1, 2, or 3 club, remote sale premises, premises not otherwise specified	5
	Winery cellar doors	2
Club Licence	Class 1 club	10
	Class 2 club	5
	Class 3 club	2



Type of premises	Latest trading time allowed by licence (during 24 hour period from 6am to 6am)	Weighting
Premises for which an on-licence or club licence is held or sought	2am or earlier	0
	Between 2.01am and 3am	3
	Any time after 3am	5
Premises for which an off-licence is held or sought (other than remote sales premises)	10 pm or earlier	0
	Anytime after 10 pm	3
Remote sales premises	Not applicable	0



Number of enforcement holdings in last 18 months (applies to all types of premises)	Weighting
None	0
1	10
2 or more	20



Cost/Risk rating of premises	Fee category
0 - 2	Very low
3 - 5	Low
6 - 15	Medium
16 - 25	High
26 plus	Very High

	<b>Cost/risk Category (\$)</b>	<b>Application Fee (\$)</b>	<b>Annual Fee (\$)</b>
Application for On, Off or Club Licence, renewal of these licences, variation of condition of Licence.	Very Low	368.00	161.00
	Low	609.50	391.00
	Medium	816.50	632.50
	High	1,023.50	1,035.00
	Very High	1,207.50	1,437.50

<b>Class 1 club</b>	means a club that has or applies for a club licence and - (a) has at least 1000 members of purchase age; and (b) in the opinion of the territorial authority, operates any part of the premises in the nature of a tavern at any time.
<b>Class 2 club</b>	means a club that has or applies for a club licence and is not a class 1 or class 3 club.
<b>Class 3 club</b>	means a club that has or applies for a club licence and - (a) has fewer than 250 members of purchase age; and (b) in the opinion of the territorial authority, operates a bar for no more than 40 hours each week.
<b>Class 1 restaurant</b>	means a restaurant that has or applies for an on-licence and - (a) has, in the opinion of the territorial authority, a significant separate bar area; and (b) in the opinion of the territorial authority, operates that bar area, at least 1 night a week, in the manner of a tavern.
<b>Class 2 restaurant</b>	means a restaurant that has or applies for an on-licence and - (a) has, in the opinion of the territorial authority, a separate bar; and (b) in the opinion of the territorial authority, does not operate that bar area in the manner of a tavern at any time.
<b>Class 3 restaurant</b>	means a restaurant that has or applies for an on-licence and that, in the opinion of the territorial authority, only serves alcohol to the table and does not have a separate bar area.
<b>BYO restaurant</b>	means a restaurant for which an on-licence is or will be endorsed under section 37 of the Act.
<b>Enforcement holding</b>	means a holding as defined in section 288 of the Act, or an offence under the Sale of Liquor Act 1989 for which a holding could have been made if the conduct had occurred after 18 December 2013.
<b>Remote sales premises</b>	means premises for which an off-licence is or will be endorsed under section 40 of the Act.

<sup>1</sup> These fees are set by legislation. If there are legislation changes the fees will be updated accordingly.

# Resource Consents

	Notes/ explanations	2022/23 (\$)	2023/24 (\$)
<b>Subdivision Consents (non-notified) (includes planning and engineering and deposits)</b>			
Subdivision consents (non-notified applications)	minimum fee <sup>1, 6</sup>		
• Controlled activity	minimum fee <sup>1</sup> cost escalations	<del>2,000.00</del>	2,200.00
• Restricted discretionary activity	minimum fee <sup>1</sup> cost escalations + 2022/23 fee was inconsistent with the Land Use equivalent and to ensure cost recovery for the activity area.	<del>2,500.00</del>	3,500.00
• Discretionary activity	minimum fee <sup>1</sup> cost escalations + minor adjustment for consistency and better reflect/ recover actual costs incurred.	<del>3,000.00</del>	3,500.00
• Non-complying activity	minimum fee <sup>1</sup> cost escalations + minor adjustment for consistency and better reflect/ recover actual costs incurred.	<del>4,000.00</del>	4,500.00
Rights of way (s348 Local Government Act 1974)	minimum fee <sup>1</sup> cost escalations + adjustment for consistency and better reflect/ recover actual costs incurred.	<del>700.00</del>	1,000.00
Certificates under s226 Resource Management Act 1991	minimum fee <sup>1</sup> cost escalations + minor adjustment for consistency and better reflect/ recover actual costs incurred.	<del>700.00</del>	800.00

Draft schedule of fees and charges and  
indicative financial contributions 2023-2024

23

	Notes/ explanations	2022/23 (\$)	2023/24 (\$)
<b>Subdivision Consents (non-notified) (includes planning and engineering and deposits) continued</b>			
Lapsing of consent: extension of time (s125 Resource Management Act 1991)	minimum fee <sup>1</sup> cost escalations + adjustment for consistency and better reflect/ recover actual costs incurred.	<b>1,400.00</b>	<b>2,000.00</b>
Change or cancellation of consent conditions (s127 Resource Management Act 1991)/variation of Consent Notice (s221(3) Resource Management Act 1991)	minimum fee <sup>1,7</sup> cost escalations + adjustment for consistency and better reflect/ recover actual costs incurred.	<b>3,000.00</b>	<b>4,000.00</b>
s223 Certificate - payable at 223 stage Resource Management Act 1991	minimum fee <sup>1</sup> cost escalations + Fee too low for time spent; adjustment for consistency and better reflect/ recover actual costs incurred.	<b>500.00</b>	<b>1,000.00</b>
s32(2)(a) Certificate - Unit Titles Act 2010	minimum fee <sup>1</sup> cost escalations + Fee too low for time spent; adjustment for consistency and better reflect/ recover actual costs incurred.	<b>500.00</b>	<b>1,000.00</b>
s224(c) Certificate - payable at 224 stage Resource Management Act 1991	minimum fee <sup>1</sup> cost escalations + Fee too low for time spent; adjustment for consistency and better reflect/ recover actual costs incurred.	<b>1,000.00</b>	<b>1,500.00</b>
s224(c) Certificate - Unit Titles Act 2010	minimum fee <sup>1</sup> cost escalations + Fee too low for time spent; adjustment for consistency and better reflect/ recover actual costs incurred.	<b>1,000.00</b>	<b>1,500.00</b>
s357 Resource Management Act 1991 Objection	minimum fee <sup>1</sup>	<b>No fee</b>	<b>No fee</b>
Road/street naming	minimum fee <sup>1</sup> cost escalations + Fee too low for time spent; adjustment for consistency and better reflect/ recover actual costs incurred.	<b>500.00</b>	<b>1,000.00</b>

	Notes/ explanations	2022/23 (\$)	2023/24 (\$)
<b>Subdivision Consents (non-notified) (includes planning and engineering and deposits) continued</b>			
Engineering fee - payable only if engineering conditions apply (s.244 (c) Resource Management Act 1991 process only)	minimum fee <sup>1</sup> (includes external costs)  Fee too low for time spent; adjustment for consistency and better reflect/ recover actual costs incurred.	800.00	1,000.00
Sundry applications; s221, s241, s243 RMA 1991 certifications, Authority and Instruction and other miscellaneous subdivision certificates	cost escalations + adjustment for consistency and better reflect/ recover actual costs incurred.	750.00	1,000.00
Subdivision consents that proceed to hearing <sup>5</sup>		Actual and reasonable cost	Actual and reasonable cost
Application for esplanade reserve reduction or waiver	cost escalations + adjustment to align with similar fees.	2,300.00	3,000.00
<b>Notified resource consent applications, designations, heritage orders and plan changes</b>			
Public notification	minimum fee High staff and administration costs incurred. Fee ensures security of costs in processing.	7,000.00	10,000.00
Limited notification	minimum fee <sup>1, 5, 6</sup> High staff and administration costs incurred. Fee ensures security of costs in processing.	5,000.00	7,500.00
<b>Land Use (non-notified) consent applications except subdivisions</b>			
Deemed permitted boundary activity/deemed marginal activity	minimum fee <sup>1</sup> cost escalations + minor adjustment for consistency and better reflect/ recover actual costs incurred.	500.00	600.00
Non notified applications:			
• Controlled activity/fast track	minimum fee <sup>1</sup> cost escalations	2,000.00	2,200.00
• Restricted discretionary activity	minimum fee <sup>1</sup>	3,000.00	3,500.00
• Discretionary activity	cost escalations + minor adjustment for consistency and better reflect/ recover actual costs incurred.	3,000.00	3,500.00



	Notes/ explanations	2022/23 (\$)	2023/24 (\$)
<b>Land Use (non-notified) consent applications except subdivisions continued</b>			
• Non complying activity	minimum fee <sup>1</sup> cost escalations + 2022/23 fee was inconsistent with the Subdivision equivalent and to ensure cost recovery for the activity area.	<del>3,500.00</del>	4,500.00
• Temporary additional dwelling	minimum fee <sup>1</sup> Cost escalations	<del>1,400.00</del>	1,500.00
Buildings in coastal erosion area - primary risk zone <sup>3,4, 6,</sup>	minimum fee <sup>1</sup> cost escalations plus minor adjustment for consistency	<del>4,000.00</del>	4,500.00
Change or cancellation of consent conditions (s127 Resource Management Act 1991)	minimum fee <sup>1</sup> cost escalations + adjustment for consistency and better reflect/ recover actual costs incurred.	<del>3,000.00</del>	4,000.00
s357 Resource Management Act 1991 Objection		No fee	No fee
Lapsing of consent/extension of time (s125 Resource Management Act 1991)	minimum fee <sup>1</sup> cost escalations + adjustment for consistency and better reflect/ recover actual costs incurred.	<del>1,400.00</del>	2,000.00
Consents that proceed to hearing <sup>6 5</sup>		Actual and reasonable costs	Actual and reasonable costs
National Environmental Standard Assessment (soils/forestry/telecommunications)	minimum fee <sup>1</sup> cost escalations + minor adjustment for consistency	<del>900.00</del>	1,000.00

	Notes/ explanations	2022/23 (\$)	2023/24 (\$)
<b>Land Use (non-notified) consent applications except subdivisions continued</b>			
<b>Notes:</b>			
General - These fees do not include Financial Contributions that may be imposed as conditions of consent. Council requires payment of all fees and charges prior to release of a decision document and 223 and 224 Resource Management Act 1991 Certificates.			
<sup>1</sup> This is a minimum fee. All costs associated with processing the application over and above the minimum fee will be directly charged to the applicant. This may include costs incurred by external parties on Council's behalf. <sup>2</sup> These fees are indicative only of the activity and are not payable by the applicant. <sup>3</sup> This fee includes the legal costs of preparing and registering a covenant on the title that will refer to the resource consent conditions. If the resource consent application is withdrawn or the consent is issued without a condition to require a covenant, then a fee refund of \$1100.00 (GST inclusive) will be payable. <sup>4</sup> This fee includes the cost of monitoring visit the issued consent at <del>\$240.00</del> \$390.00. Additional costs will apply for additional inspections and officer time. Reason for increase: Increased hourly rate for compliance officers, which encompasses the work required by the support team to create the inspections. <sup>5</sup> Council's funding policy requires that application (not subject to exemption) that proceed to Hearing will be charged 25% of the Elected Member's costs. Note: Exempted applications include any objection and any applications made by staff or Elected Members' that would not normally proceed to a Hearing but are required, for transparency purposes, to be heard. <sup>6</sup> The application will attract an additional charge of \$60 where a referral has been made under the Resource Consents Consultation protocol.			
These fees do not include monitoring costs following granting of the resource consent. Council requires payment of the initial monitoring fee upon issue of the consent. Additional costs will apply for additional monitoring and compliance.			
<b>Planning advice</b>			
The Council would like to encourage good development outcomes. We believe that this can be achieved by engaging with developers during the early stages of the Planning Process. Council staff will arrange a meeting on request where the developer can discuss a development proposal with key staff members. A request for a meeting can be made through the Duty Planner on phone 0800 926 732			For pre-application meetings, time and costs for staff time will be recovered. <b>Note:</b> Duty Planner advice is free of charge.
<b>Requests for information or other services not subject to specific fee</b>			
Any requests for services or information that are not specifically related to District Plan applications or of a non-routine nature will be charged at Officer's hourly charge out rate	As per hourly charge out rates		
<b>Miscellaneous charges</b>			
Outline plan waiver	cost escalations + minor adjustment for consistency	500.00	600.00
Outline plan approval	cost escalations	1,400.00	1,500.00
Overseas Investment Office certificate	minimum fee <sup>1</sup>	600.00	600.00
Certificate of Compliance (s139 Resource Management Act 1991 (except subdivisions) and Certificate of Existing Use Rights (s139A Resource Management Act 1991)	minimum fee <sup>1</sup> cost escalations	1,400.00	1,500.00
Compliance Certificate (Sale and Supply of Alcohol Act)	minimum fee <sup>1</sup> cost escalations + minor adjustment for consistency	500.00	600.00
Peer reviews	minimum fee <sup>1</sup>	Actual cost	Actual cost

	Notes/ explanations	2022/23 (\$)	2023/24 (\$)
<b>Miscellaneous charges continued</b>			
Designations/notice of requirement (non notified)	minimum fee <sup>1</sup> cost escalations + minor adjustment for consistency	<del>3,000.00</del>	3,500.00
Surrender of Consent (s138 Resource Management Act)	minimum fee <sup>1</sup>	500.00	500.00
<b>Monitoring and compliance</b>			
Initial inspection (minimum charge).	per site visit Cost escalations	<del>320.00</del>	390.00
Re-inspection charge (minimum charge).	plus additional Cost escalations	<del>240.00</del>	280.00
Desk top audit (no inspection required)	Cost escalations	<del>150.00</del>	175.00
<b>Noise</b>			
Return of property seized under an excessive noise direction or abatement notice	Cost escalations	<del>256.00</del>	300.00
<b>Hydrant flow testing</b>			
Hydrant <sup>1</sup>		56.00	56.00
Hydrants		77.00	77.00
Hydrant modelling for new connection purposes		153.00	153.00
<sup>1</sup> This is a minimum fee. All costs associated with processing the application and monitoring the issued consent over and above the minimum fee will be directly charged to the applicant. For discretionary or non-complying applications, Council may not be able to grant consent. In these cases all application fees are still payable.			
<b>Engineering design approval</b>			
Assessment of detailed engineering design for landform, infrastructure and servicing of developments.	minimum fee <sup>1</sup>	The minimum Engineering fee is \$800.00 or 1.75% of the estimated value of the works at current market rates, whichever is the higher.	The minimum Engineering fee is \$800.00 or 1.75% of the estimated value of the works at current market rates, whichever is the higher.
<b>Uncompleted works bonds</b>			
Administration process fee	minimum fee <sup>1</sup>	500.00	500.00
Uncompleted works bonds are calculated in accordance with our Development Code.			
<b>Maintenance bonds</b>			
Administration process fee	minimum fee <sup>1</sup>	500.00	500.00
Maintenance bonds are calculated in accordance with our Development Code			
<b>Non-compliance</b>			
Inspections, testing attendance miscertification charges and reinspection of previously non-complying works (Refer to hourly charge out (page 8) rates. Travel charged at 79 83c/km)		500.00 per hour	500.00 per hour
<b>Notes:</b>			
This is a minimum fee. All costs associated with processing the application over and above the minimum fee will be directly charged to the applicant at the hourly rates set out on page 7. This may include costs incurred by external parties on Council's behalf.			

# Infrastructure Services

	Notes/ explanations	2022/23 (\$)	2023/24 (\$)
<b>Properties/reserves - processing fee</b>			
Right of way easements subject to negotiation and valuation (excludes disbursements and consultation fees)	cost escalations	500.00	550.00
Easements (stormwater, water, etc.) subject to negotiation and valuation	per half hour cost escalations	307.00	338.00
Exchange of land subject to negotiation and valuation (Refer to hourly charge out rates plus 79c 83c/km disbursements and consultants fees)	cost escalations	75.00	83.00
Licence to occupy legal unformed road to enable the carrying out of trade or business or for any other purpose (Refer to hourly charge out rates plus 79c 83c/km disbursements and consultants fees)	cost escalations	150.00	165.00
Lease (excluding community groups) (excludes legal fees and disbursements) (Refer to hourly charge out rates plus 79c 83c/km disbursements and consultants fees)	cost escalations	220.00	242.00
Variation of lease (excluding community groups) (excludes legal fees and disbursements) (Refer to hourly charge out rates plus 79c 83c/km disbursements and consultants fees)	cost escalations	220.00	242.00
Renewal of lease (excluding community groups) (excludes legal fees and disbursements) (Refer to hourly charge out rates plus 79c 83c/km disbursements and consultants fees)	cost escalations	150.00	165.00
Transfer of lease or subletting of lease (excluding community groups) (excludes legal fees and disbursements) (Refer to hourly charge out rates plus 79c 83c/km disbursements and consultants fees)	cost escalations	150.00	165.00
Purchase of land (Refer to hourly charge out rates plus 79c 83c/km disbursements and consultants fees)	cost escalations	220.00	242.00
Partial/full release Memorandum of Encumbrance	cost escalations	150.00	165.00
Esplanade strip instrument (excludes disbursement and consultant fees)	cost escalations	500.00	550.00
Sundry applications (Refer to hourly charge out rates plus 79c 83c/km disbursements and consultants fees)	per half hour cost escalations	75.00	82.50

	Notes/ explanations	2022/23 (\$)	2023/24 (\$)
<b>Site inspections</b>			
Subdivision, reserves	per half hour cost escalations	170.00	187.00
<b>Lease/Licence application and consents</b>			
These fees and charges relate to the third party cost associated with lease/licences and consents.			
(1) Department of Conservation (DOC) fees at approximately \$50.00 per hour; and			
(2) Legal costs from Council's solicitors; and			
(3) Survey costs where applicable.			
<b>Elder housing</b>			
Single unit per week	all tenants This sets the Effective rent at 31% of the superannuation payment	184.00	198.00
Double unit per week	all tenants This sets the Effective rent at 29% of the superannuation payment	225.00	258.00
<b>Cemeteries</b>			
Adult plot purchase	cost escalations	1,451.00	1,596.00
Children's row plot purchase	cost escalations	535.00	589.00
Ashes plot purchase	cost escalations	394.00	433.00
Ashes wall purchase	cost escalations	394.00	433.00
Katikati Remembrance Wall purchase	cost escalations	155.00	170.00
Burial of ashes in new or existing plot	cost escalations	270.00	297.00
Burial fee (adult and child casket)	cost escalations	1,200.00	1,320.00
Extra depth	cost escalations	100.00	110.00
<b>Out of hours burial fees:</b>			
• Additional charge for burials one hour later than scheduled	cost escalations	214.00	235.00
• Additional charge for ashes later than scheduled	cost escalations	120.00	132.00
• Additional charge for burials on weekends or after 5pm Monday to Friday	cost escalations	279.00	307.00
• Additional charge for ashes scheduled on weekends or after 5pm Monday to Friday	cost escalations	120.00	132.00
Re-opening fee (breaking of concrete)	cost escalations	148.00	163.00
Disinterment and reinterment		Actual cost	Actual cost

# Reserves

	Notes/ explanations	2022/23 (\$)	2023/24 (\$)
<b>Sports fields and courts</b>			
<b>Ground charges:</b>			
During the 2012-22 Long Term Plan process Council resolved to remove user charges for sports fields and courts. However, it is a requirement for Sports Clubs and casual users to still book fields/courts so Council can monitor usage, avoid booking conflicts and collect data for future demand analysis. Council also needs to programme maintenance e.g. mowing, turf renovation around users.			
<b>Bonds:</b>			
Bonds may be required to ensure any potential damage or excessive wear and tear can be reinstated. Bonds are to be paid prior to confirmation of the booking and will range in value from \$150.00 up to \$2,000.00. Bonds are returned if premises are left clean, tidy and in good condition.			
<b>Seasons are defined as:</b>			
Winter - 1 April to 30 September			
Summer - 1 October to 31 March			
Sporting codes may overlap the seasons but only if fields/courts are available.			
<b>Centennial Park</b> ablution block (booked users only)	hot showers cost escalations	20.00 per day	22.00 per day
<b>Centennial Park</b> changing rooms			
casual use	per booking cost escalations	52.00	57.20
seasonal use		By agreement	By agreement
training lights		By agreement	By agreement
storage		By agreement	By agreement
<b>Centennial Park Note:</b>			
1. Clubs and schools are still required to book sports fields/courts for casual/seasonal use.			
2. Under the Reserves Act 1977 public shows, fairs with stalls, etc. - public liability insurance for \$250,000 is required. Evidence of this must be presented to Council staff two weeks prior to the event.			
3. Amusement devices such as merry-go-rounds and magic carpet rides must be registered by the owner with the Department of Occupational Health & Safety. Once registered a permit for use is available from Council.			
<b>Jubilee Park</b> Cultural Courtyard Stage Hire	Community use per day cost escalations	50.00	55.00
	Commercial Use per day cost escalations	250.00	275.00
	plus bond cost escalations	500.00	550.00
<b>Moore Park</b>			
Training lights	Based on actual consumption	By agreement	By agreement
Cricket - water usage		By agreement	By agreement

Draft schedule of fees and charges and  
indicative financial contributions 2023-2024

31

	Notes/ explanations	2022/23 (\$)	2023/24 (\$)
<b>Ground rentals for sport and recreation club buildings on Council land - as per Council's policy</b>			
Annual lease/licence fee for buildings on Council land. Excludes TECT Park and halls. <b>Annual administration fee:</b>	Subject to individual lease conditions. The policy allows for fee waiver for certain organisations	250.00	250.00
• Exclusive ground rental for buildings		0.80/m <sup>2</sup>	0.80/m <sup>2</sup>
• Exclusive land rental		0.10/m <sup>2</sup>	0.10/m <sup>2</sup>
• Commercial	As agreed with lessee	Market rates	Market rates
<b>Miscellaneous - Reserves use charge</b>			
Motorhome rallies/organised events (By agreement/concession/or fee set by authorised staff member)	per vehicle, per night cost escalations	5.00	5.50
<b>TECT Park arrival centre and event space</b>			
<b>User group bookings</b> \$50.00 key bond is required (No hire bond required)	per day cost escalations	30.00	33.00
<b>General public bookings</b> Hire bond may be required. \$50.00 key bond is required. (Note: a cleaning fee will be invoiced if facility is left in an unacceptable condition.)	per half day cost escalations	50.00	55.00
	per full day cost escalations	75.00	82.50
	events space	By negotiation / agreement	By negotiation / agreement
Call out charge for non-approved activities	per hour cost escalations	150.00	165.00
<b>Rental of Council buildings and facilities not listed</b>			
Fee varies depending on building or facility, actual fee in accordance with Council policy or by agreement.			
<b>KiwiCamp charges</b>			
Purchase of digital key		5.00	5.00
Showers - 5 minutes		2.00	2.00
Laundry - 1 load (wash and dryer)		4.00	4.00
Dishwashing - 3 minutes (manual)		0.50c	0.50c
Power - 1 hour		1.00	1.00



# Roading

	Notes/ explanations	2022/23 (\$)	2023/24 (\$)
<b>Vehicle crossing applications</b>			
Administration, review and inspections	The application forms for both urban and rural vehicle crossings can be viewed and downloaded via Council's website	<b>750.00</b>	<b>825.00</b>
Re-inspection fee (if failed)	cost escalations	<b>300.00</b>	<b>330.00</b>
<b>Road services</b>			
Stock crossing Permit (No fee for a renewal)	One off payment cost escalations	<b>105.00</b>	<b>115.50</b>
Unpermitted Stock Crossing - Inspection Fee (where no permit or permit application exists)	Per inspection cost escalations	<b>105.00</b>	<b>115.50</b>
Licence to occupy legal unformed road to enable the carrying out of trade or business or for any other purpose	cost escalations	<b>150.00</b>	<b>165.00</b>
<b>Road stock crossing cost recovery</b>			
To be applied when:			
Crossing is not permitted and stock have left effluent and debris on the road	Costs incurred by Council's contracted road maintenance provider.	<b>Actual and reasonable costs</b>	<b>Actual and reasonable costs</b>
Permitted crossing where permit conditions to clean the road surface have not been complied with	Per inspection. Plus staff time at charge out rates. cost escalations	<b>105.00</b>	<b>115.50</b>
<b>Road opening notices/Corridor access requests</b>			
Consent to work on or below the road includes:			
Inspection and re-inspection where CAR (Corridor Access Request) or TMP (Traffic Management Plan) is not approved or complied with	per hour plus disbursements cost escalations	<b>220.00</b>	<b>242.00</b>
Emergency works	cost escalations	<b>51.00</b>	<b>56.00</b>
Minor works (connections and excavation less than 20 metres, on site)	cost escalations	<b>51.00</b>	<b>56.00</b>

Draft schedule of fees and charges and indicative financial contributions 2023-2024 **33**

	Notes/ explanations	2022/23 (\$)	2023/24 (\$)
<b>Road opening notices/Corridor access requests continued</b>			
Major works	cost escalations	123.00	135.00
Project work (work to exceed 28 days)	cost escalations	256.00	282.00
<b>Roading other</b>			
Applications for road closures and road use (including sporting, recreational or other events on the road)	cost escalations	123.00	135.30
Assessment of Structures & Pavements	per m <sup>2</sup> cost escalations	200.00	220.00
Road stopping applications - processing fee (excluding appeal to Court)	cost escalations	750.00	825.00
Application to discharge stormwater to road	cost escalations	123.00	135.00
Decorative street lighting (see District Plan rule 12.4.4.6)		Calculable	Calculable
Overweight and over dimension permits	cost escalations	123.00	135.00
Overweight permits requiring bridge analysis	per application	256.00	282.00
	cost escalations		
	plus per bridge	200.00	220.00
	cost escalations		
Approval of a construction zone		256.00	282.00
Capacity consumption calculations for discretionary activities	per m <sup>2</sup>		
pavement widening rate	cost escalations	250.00	275.00
Inspection, complaint monitoring, re-inspection when property owners fail to maintain structures or obtain permission for works on roads. Include cost of remedial work undertaken by Council to remedy. Inspection kilometres.	per hour	220.00	240.00
	cost escalations		
	per km		
	IRD increased set rate	0.79c	0.83c
<b>Rentals for encroachments on Council land</b>			
<b>Including but not limited to unformed road and esplanade reserves</b>			
Where Council land is used by a private entity for commercial gain, Council may charge a market rate to that entity for use of that land in accordance with its Policy on Rentals for Encroachments on Council land. The rental is based on the use of the land. Where the assessed rental charge is less than \$250.00 per annum, Council will not charge the annual rental.			
Rates are subject to individual assessment of each lease agreement and will be determined on the factors set in the Policy.			
<b>Licence application fee</b>			
Licence to occupy legal unformed road to enable the carrying out of trade or business or for any other purpose	cost escalations	150.00	165.00
Usage		Approximate market rates per annum	Approximate market rates per annum
Forestry (as determined at time of agreement)	Up to per Ha cost escalations	100.00	110.00
Dairy (as determined at time of agreement)	Up to per Ha cost escalations	1,500.00	1,650.00
Grazing (as determined at time of agreement)	Up to per Ha cost escalations	650.00	715.00
Horticulture (as determined at time of agreement)	Up to per Ha	3,500.00	3,850.00

	Notes/ explanations	2022/23 (\$)	2023/24 (\$)
<b>Rentals for encroachments on Council land continued</b>			
Retail/Commercial (as determined at time of agreement)	<b>Katikati</b> Up to per m <sup>2</sup> cost escalations	<b>200.00</b>	<b>220.00</b>
	<b>Te Puke</b> Up to per m <sup>2</sup> cost escalations	<b>200.00</b>	<b>220.00</b>
	<b>Industrial</b> Up to per m <sup>2</sup> cost escalations	<b>65.00</b>	<b>72.00</b>
Kiwifruit - gold (*5% of undeveloped adjoining land value)	Up to per Ha	-	-
Kiwifruit - green (*5% of undeveloped adjoining land value)	Up to per Ha	-	-
Avocado (*5% of undeveloped adjoining land value)	Up to per Ha	-	-
<b>Community information boards</b>			
<b>Business advertising signage</b>			
Supply and install signage	cost escalations	<b>400.00</b>	<b>440.00</b>
Replace damaged / missing signage	cost escalations	<b>400.00</b>	<b>440.00</b>
<b>As-built data - engineering records</b>			
Receiving accurate/completed electronic as-built records for transfer to Council's Geographic Information System (GIS) and RAMM	per subdivision cost escalations	<b>100.00</b>	<b>110.00</b>
Correction of inaccurate or incomplete as-built records	per hour cost escalations	<b>170.00</b>	<b>187.00</b>
Conversion to electronic format			
• Electronic conversion from paper as-built records	per hour cost escalations	<b>170.00</b>	<b>187.00</b>
• Transfer of electronic as-built records to Council's GIS system	per hour cost escalations	<b>170.00</b>	<b>187.00</b>
• Transfer of electronic as-built records to RAMM	per hour cost escalations	<b>170.00</b>	<b>187.00</b>

# Utilities

	Notes/ explanations	2022/23 (\$)	2023/24 (\$)
Charges for services rendered to the public in excess of 10 minutes (15 minutes at discretion)	10 mins cost escalations	<del>25.00</del>	27.50
Services rendered for re-inspection of previously non-compliant works, plus internal fees. (Hourly rate plus mileage at <del>79c/km</del> 83c/km)	per hour cost escalations	<del>220.00</del>	242.00
To observe & certify water pressure test on new water reticulation. Staff costs \$150.00 per hour plus mileage at <del>79c/km</del> 83c/km	Minimum charge 2 hours cost escalations	<del>300.00</del>	330.00
To observe, test & certify residual chlorine test results on water reticulation. Staff costs \$150.00 per hour plus mileage at <del>79c/km</del> 83c/km	Minimum charge 2 hours. cost escalations	<del>300.00</del>	330.00
<b>Filling of water cart from Council supply</b>			
Annual Licence for contractor to take water from approved locations	annual fee cost escalations	<del>350.00</del>	385.00
Water costs for water taken	per cubic metre cost escalations	<del>5.75</del>	6.30
<b>Water connection</b>			
Administration fee		<del>150.00</del>	165.00
The physical connection to the water network will be undertaken by an approved contractor.		Actual cost	Actual cost
Woodland Road Extension – new connection (Includes capital contribution as required by Council's Rural Water Supply Extension Policy 2014)	cost escalations	<del>4,511.45</del>	4,962.00
The connection fee for properties that have not previously paid a financial contribution or availability charge shall be set at the discretion of Council. This will be set with consideration to the relevant financial contributions and other associated connection costs.			

	Notes/ explanations	2022/23 (\$)	2023/24 (\$)
<b>Final water meter reading</b>			
Final water meter reading requesting for up to 48 hour notice period (Priority fee \$40 plus Hourly rate and mileage at <del>79c/km</del> 83c/km)	cost escalations	<del>150.00</del>	165.00
Final water meter reading requesting for up to five day notice period (Hourly rate and mileage at <del>79c/km</del> 83c/km)	cost escalations	<del>75.00</del>	82.50
<b>Stormwater connection</b>			
Administration fee	cost escalations	<del>105.00</del>	115.50
Inspection fee (Hourly rate and mileage at <del>79c/km</del> 83c/km)	per hour cost escalations	<del>150.00</del>	165.00
<b>Sewerage connection</b>			
Administration fee		<del>105.00</del>	115.50
Inspection fee (Hourly rate and mileage at <del>79c/km</del> 83c/km)	per hour cost escalations	<del>150.00</del>	165.00
The connection fee for properties that have not previously paid a financial contribution or availability charge shall be set at the discretion of Council. This will be set with consideration to the relevant financial contributions and other associated connection costs.			
Ongare Point/Te Puna West/Maketu wastewater connection charge		<b>Actual cost by nominated contractor</b>	<b>Actual cost by nominated contractor</b>
Ongare Point STEP tank Engineering design review, construction monitoring The fee applies to all works proposed to be vested in Council or private works that may require engineering design and construction as a condition of consent	cost escalations	<del>\$550 or 1.75% of the estimated value of the works at current market rates, whichever is higher.</del>	\$600.00 or 1.75% of the estimated value of the works at current market rates, whichever is higher.
<b>Ōmokoroa Pipeline Connection Fee</b> For any property outside of the Ōmokoroa Peninsula connecting into the Ōmokoroa transfer pipeline. Connection of any property requires approval by Council. Price is per household equivalent (HHE). For any non-residential property an assessment on expected wastewater flows and HHEs should be made and the charge multiplied by HHEs.	cost escalations	<del>4,195.20</del>	4,614.00
<b>Sewerage inspection</b> - miscellaneous inspections, manhole raise re-inspection for failed works. Inspection of new infrastructure Hourly rate and mileage at <del>79c/km</del> 83c/km	Minimum fee cost escalations	<del>150.00</del>	165.00
<b>Stormwater inspection</b> - miscellaneous inspections, manhole raise re-inspection for failed works. Inspection of new infrastructure Hourly rate and mileage at <del>79c/km</del> 83c/km	Minimum fee cost escalations	<del>150.00</del>	165.00
Obtain quotes from any registered drainlayer. If the stormwater or wastewater connection is undertaken by Council's Network Maintenance Contractor, at a cost to the applicant, no inspection fee will be charged.			

	Notes/ explanations	2022/23 (\$)	2023/24 (\$)	
Tradewaste bylaw changes				
Initial application fee	cost escalations	155.00	170.50	
Connection fee (where applicable)	cost escalations	365.00	401.50	
Disconnection fee	cost escalations	365.00	401.50	
Re-inspection fee	cost escalations	286.00	314.00	
Compliance monitoring (lab testing)		Actual cost	Actual cost	
Temporary discharge application fee	cost escalations	143.00	157.00	
Special rates for loan charges		Actual cost	Actual cost	
Annual tradewaste charges				
Annual management fee for discharge to cover the wastewater authority’s costs.				
Based on classification of tradewaste as specified below:				
A	Permitted (not required) (Additional costs based on hourly rate)	Hourly rate \$160 plus mileage at 79c/km 83c/km	N/A	N/A
B1	Conditional Low Risk (min 3 hours) (Additional costs based on hourly rate)	Hourly rate minimum 3 hours for 1 annual visit plus mileage at 79c/km 83c/km cost escalations	480.00	528.00
B2	Conditional Medium Risk (min 6 hours) (Additional costs based on hourly rate)	Hourly rate minimum 6 hours for 2 annual visit plus mileage at 79c/km 83c/km cost escalations	960.00	1,056.00
B3	Conditional High Risk (min 12 hours) (Additional costs based on hourly rate)	Hourly rate minimum 12 hours for 4 annual visit plus mileage at 79c/km 83c/km cost escalations	1,920.00	2,112.00
C	Prohibited (not consentable)	Not applicable	N/A	N/A
Tradewaste reticulation and treatment charges				
Based on calculated cost of reticulation and wastewater treatment plant costs. Calculations will be provided as part of the invoicing process.				
Greenwaste drop-off charges (minimum charge applies)				
Bagged greenwaste per bag				
Minimum charge per bag - less than or equal to 50 litres		5.00	5.00	
Black gardening bag - less than or equal to 250 litres		7.00	7.00	
Woolbag - less than or equal to 500 litres		15.00	15.00	
Loose greenwaste				
All vehicles charged		Per m³	28.00	28.00
Notes:				
Operator will measure vehicle loads and advise customer cost of disposal. Final charge will always be determined by the site operator.				
Kerbside collection				
Additional glass crate collection service		per annum	50.00	50.00
Cost of the crate is additional				
Education fee for tag non-compliance			200.00	200.00
Supply and delivery of replacement or additional kerbside bins (refuse, recycling).			75.00	75.00
Bin delivery will be once a month.				
Unsubstantiated investigation fee.			50.00	50.00

	Notes/ explanations	2022/23 (\$)	2023/24 (\$)
<b>Kerbside collection - replacement bins (damaged bins)</b>			
Refuse 140 litres	Rounding	<b>38.64</b>	<b>39.00</b>
Mixed recycling 240 litres	Rounding	<b>42.77</b>	<b>43.00</b>
Glass recycling 45 litres	Rounding	<b>11.12</b>	<b>11.50</b>
Food 23 litres	Rounding	<b>9.45</b>	<b>10.00</b>
<b>Kerbside collection - pro-rata rate for new service connections</b>			
Full service 12 month period - fee will be calculated on pro-rata basis	Due to increases in operating costs	<b>149.00</b>	<b>166.00</b>
Partial service 12 month period - fee will be calculated on a pro-rata basis	Due to increases in operating costs	<b>98.00</b>	<b>106.00</b>
<b>Kerbside refuse collection</b>			
Pay as you throw tag for 140 litre bin	Fees apply when purchased from Council. Fee may vary when purchased from other outlets. To ensure service remains user pays due to increases in operating costs	<b>3.95</b>	<b>4.30</b>
<b>Put back service</b>			
Waihi Beach (including Athenree and Bowentown)	per annum	<b>200.00</b>	<b>200.00</b>
<b>Waste licensing fee</b>			
Licence to collect waste from private land (including one waste collection vehicle)	Cost escalations	<b>378.50</b>	<b>413.00</b>
Fee per additional vehicle	Cost escalations	<b>54.60</b>	<b>60.00</b>
Licence for kerbside waste collection (including one waste collection vehicle)	Cost escalations	<b>378.80</b>	<b>413.00</b>
Additional waste collection vehicle (per vehicle)	Cost escalations	<b>54.60</b>	<b>60.00</b>
<b>Worm composting workshop</b>			
Worm composting workshop		<b>50.00</b>	<b>50.00</b>
<b>Education</b>			
Promotional items (signs, worm farms, worms, bags, promotional reuse items (i.e. coffee cups, compost bins). Price varies depending on availability at time of promotion			



# Indicative financial contributions -

## for information only

Financial Contributions are included in the fees and charges for information only and become effective on 1 July 2023. Financial Contributions are established based on the policy and methodology as presented in our District Plan in accordance with the Resource Management Act 1991. They may change in response to the capital works identified to be carried out as part of the Annual Plan.

Our District Plan contains the original infrastructure schedules used for calculating financial contributions. These are updated annually through the Annual Plan with respect to costs and time only and are presented below.

As the process for setting financial contributions is established in our District Plan, submissions through the Annual Plan public consultation process are limited to the quantum of the financial contributions as set through the costs and timing of the construction of the various infrastructure.

	Per additional lot (\$) 2022/23	Per additional lot (\$) 2023/24
<b>Water</b>		
Western	5,014	4,844
Central	6,470	5,503
Eastern	11,120	11,333
<b>Wastewater</b>		
Waihi Beach	17,777	17,108
Katikati	7,282	7,418
Ōmokoroa	5,067	6,200
Te Puke	6,434	9,711
Maketu/Little Waihi	9,893	10,462
<b>Stormwater</b>		
Waihi Beach	3,433	3,493
Katikati	7,184	7,151
Ōmokoroa	3,740	5,756
Te Puke	8,054	8,057
<b>Ecological</b>		
Ecological	501	501
<b>Recreation and Open Spaces</b>		
Recreation and Open Spaces	14,156	12,011

**FINCO reductions for Papakāinga and Community Housing**

- All developments where FINCOs apply, will be charged a FINCO for one Household Equivalent (HHE). This is the base charge.
- Community Housing Providers will receive a 100% reduction in FINCOS for additional dwellings (over and above the base charge of one HHE), for applications up to a maximum of 10 dwellings.
- Papakāinga will receive a 100% reduction in FINCOS for additional dwellings (over and above the base charge of one HHE), for applications up to a maximum of 10 dwellings.

**The following criteria apply:**

- Kainga Ora are excluded from any waiver / reduction.
- Organisations that are not registered Community Housing Providers (CHPs) will need to provide alternative evidence that the housing they are developing will be held as assisted rental or assisted ownership in the longer term.
- For development of community housing, a restrictive covenant specifying the use of the housing for community housing will be lodged against the title. This will be managed through the resource consent or building consent process.
- Additional dwellings (ie. Beyond 10 dwellings) will have FINCOS assessed in accordance with the District Plan.
- Papakāinga is defined as homes on whenua Māori, where homes will be owned and occupied by the owners of the whenua, and whanau who whakapapa to the land have the opportunity to live according to Te Ao Māori.

		2022/23 (\$)	2023/24 (\$)
<b>Transportation</b>			
Margaret Place Extension	per lot	18,150	18,150
Access to Ōmokoroa Developments Limited (formerly Fiducia area)	per lot	28,714	28,714
Ōmokoroa Southern Industrial Area	per 100m <sup>2</sup>	3,722	4,123
District-wide	per lot	3,706	1,441

	Per additional lot without District-wide transportation 2022/23 (\$)	Per additional lot without District-wide transportation 2023/24 (\$)	Per additional lot including District-wide transportation 2022/23 (\$)	Per additional lot including District-wide transportation 2023/24 (\$)
<b>Urban roading</b>				
Waihi Beach	1,423	2,145	5,129	3,586
Katikati	7,406	9,101	11,112	10,542
Ōmokoroa	24,778	27,422	28,484	28,863
Te Puke	1,863	2,373	5,569	3,814
<b>Rural roading</b>				
Katikati - Waihi Beach Ward	22,888	20,951	26,594	22,392
Kaimai Ward	22,888	20,951	26,594	22,392
Maketu - Te Puke Ward	22,888	20,951	26,594	22,392

		2022/23 (\$)	2023/24 (\$)
<b>Rangiora Business Park (see District Plan - Appendix 7)</b>			
Transportation	per m <sup>2</sup>	69.54	86.70
Water Supply	per m <sup>2</sup>	24.57	27.50
Wastewater	per m <sup>2</sup>	25.71	34.88
Stormwater	per m <sup>2</sup>	32.92	38.03
Recreation and open spaces	per m <sup>2</sup>	2.28	2.42

		2022/23 (\$)	2023/24 (\$)	Notes
<b>Industrial zone - Ōmokoroa</b>				
The financial contributions are catchment/area or activity specific and should be confirmed with Council.				
Transportation (Ōmokoroa Southern Industrial area)	Per 100m <sup>2</sup> of lot size	3,722	4,123	Per 100m <sup>2</sup> of lot size
Water supply (Central)	For 20mm connection or based on connection size	5,070	5,503	For 20mm connection or based on connection size
Wastewater (Ōmokoroa)	per HHE	8,076	6,200	1 HHE is equal to a lot size or gross floor area of 1,800m <sup>2</sup>
Stormwater (Ōmokoroa)	per HHE	6,030	5,756	1 HHE is equal to 300m <sup>2</sup> of development land
				<b>Notes</b>
<b>Commercial/commercial Transition zones</b>				
Transportation (catchment dependent)				Specific activities only
Water supply (catchment dependent)				Or based on connection size
Wastewater (catchment dependent)				Or 1 HHE is equal to a lot size or gross floor area of 600m <sup>2</sup>
Stormwater (catchment dependent)				Or 1 HHE is equal to 300m <sup>2</sup> of development land
Recreation and leisure (dwellings/accommodation)				
<b>Post harvest zone</b>				
The financial contributions are site specific and should be discussed with Council staff.				
<b>Te Puke industrial and Te Puke West industrial</b>				
There is a separate financial contribution model for the Te Puke industrial area. To be confirmed with Council on application.				
<b>Katikati industrial</b>				
There is a separate financial contribution model for the Katikati industrial area. To be confirmed with Council on application				



**Western  
Bay of Plenty**  
District Council

Te Kaunihera a rohe mai i  
Ngā Kuri-a-Whārei ki  
Otamarakau ki te Uru

**[westernbay.govt.nz](http://westernbay.govt.nz)**



**Mā tō tātou takiwā**  
**For our District**

Statement of Proposal –  
Draft schedule of fees and  
charges 2023/24



**Western  
Bay of Plenty**  
District Council

## Introduction

Western Bay of Plenty District Council is seeking your views on the proposed changes to its schedule of fees and charges for 2023/24.

Council applies fees and charges for specific services and functions, in line with legislation. Typically, where a service or activity is intended to benefit an individual (e.g. A dog registration benefits an individual dog owner), Council will apply a fee to cover the cost of delivering that service.

Our fees and charges have been reviewed as part of the preparation of the Annual Plan 2023/24.

## The Reason for the Proposal

The purpose of reviewing the schedule of fees and charges is to ensure that each charge will recover the actual and reasonable costs associated with:

1. Goods, services or amenities provided by the local authority.
2. The issuing and monitoring of permits, inspections and other approvals associated with Council's bylaws.
3. Processing and making decisions in relation to resource consents, plan change and designations, and fulfilling certain other regulatory obligations under legislation that empowers Council to prescribe fees, including the Resource Management Act 1991, Building Act 2004, Food Act 2014, Health Act 1956, Sale and Supply of Alcohol Act 2012, and Dog Control Act 1996.

In addition, Council has policies in the District Plan that give the ability to review Financial Contributions (FINCOs) and agree waivers/reductions through the annual review of fees and charges. FINCOs are charged against new developments to address the impacts that development will have. Generally, FINCOs are used to fund the additional infrastructure (eg. water supply, wastewater network, stormwater, roads and reserves and facilities) that's required to service new developments.

In this year's review, Council needs to address rising costs caused by inflation. Inflation sits just below a three-decade high and everyday costs are increasing – highlighted by the Consumer Price Index (CPI) sitting at 7.2%. CPI measures the changing price of the goods and services New Zealand households buy, for example, bread and milk. It provides a measure of inflation.

As a Council, we're in a similar situation with the Local Government Cost Index (LGCI) ranging between 8.7% and 12.4%. Like CPI, LGCI measures the changing price of materials and services for local government activity – in other words it's our own basket of goods for things like pipes and bitumen.

Given these rising costs many of the fees and charges are proposed to increase by around 10%. To see all of the proposed changes please see the draft schedule of fees and charges for more details: [www.haveyoursay.westernbay.govt.nz/annualplan](http://www.haveyoursay.westernbay.govt.nz/annualplan)

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Statement of Proposal

Draft schedule of fees and charges 2023/24

2

## Summary of proposed changes

The following outlines the key proposed changes to the schedule of fees and charges. To see all of the proposed changes please see the draft schedule.

### *Library Fees*

- To remove a potential barrier for people to borrow books from our libraries we are proposing to remove the reserve fee (\$1) and overdue item administration fee (\$10).

### *Animal Services*

- Many of the fees have increased 10% in response to inflation and to ensure the continued cost recovery for the activity area, this includes increases to dog registration fees. Please see the full schedule of Fees and Charges to see all animal control fee increases.
- Rising costs incurred for service delivery have resulted in increased fees for impounding both unregistered and registered dogs (between a \$10 and \$40 increase depending on the instance).
- Fees for dog seizures have all increased by \$20 to reflect the actual cost incurred.
- The Surrender fee (previously Euthanasia fee) has increased by \$20 to \$65 to reflect the actual costs incurred.
- Stock pound fees are proposing to increase to reflect the financial impact of inflation and the increased cost of trailer hire which is used to transport animals. Sheep, lamb or goat are proposed to increase to \$80, with all other animals increasing to \$150. The costs for repeated impounding for stock have increased by \$40, with sheep, lamb or goat increasing to \$120 and all animals to \$200.

### *Building Services*

- Majority of the building fees have been increased by around 10% to account for cost escalations.
- A fixed fee has been set for National Multi-proof approvals (\$2,636.50) to provide clarity and incentive to the industry.
- Proprietary unlined sheds/garages (\$2,831.50) have been introduced as per industry request. These historically required a standard building consent.
- Solid fuel heater and domestic fireplace freestanding and inbuilt have increased by \$307 and \$358 respectively, bringing the cost to \$582 and \$783. These increases are due to the actual costs involved together with inflation.
- Building consent fees and charges have all increased due to direct costs. Further detail on specific fees and increases are set out in the Schedule of Fees and Charges.

### *Resource Consents*

- Many of the resource consent fees are increasing by more than 10% to better reflect the actual costs incurred. These increases are set out in the Schedule of Fees and Charges.

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Statement of Proposal

Draft schedule of fees and charges 2023/24

3



- Two new fees have been introduced under Monitoring and compliance – Re-inspection charge (\$280) and Desktop audit (\$175). These fees are lower than the initial inspection as less work and less time is required.
- Notified Resource Consents fees have been increased to recover labour costs and to recognise the complexity of the work involved. Public notification increased to \$10,000 (up from \$7,000) and limited notification to \$7,500 (up from \$5,000).
- Subdivision consents (non-notified applications) fees have increased by around 10% due to cost escalations and to better reflect actual costs incurred.

#### *Elder Housing*

- Rent charges have been adjusted for inflation with single unit proposed to increase to \$198 (\$14 increase) and a double unit to \$258 (\$33 increase). Rent is set at 29% (single unit) and 31% (double unit) of the superannuation payment.

#### *Kerbside Collection*

- Costs to deliver the full and partial kerbside collection services have increased. The full-service fee increases to \$166 (\$17 increase), and the partial service fee increases to \$106 (\$8 increase).
- The actual costs to deliver the kerbside waste collection service have increased (primarily fuel and labour). This has resulted in an increase to \$4.30 (\$0.35 increase) for the pay as you throw tags.

## Have Your Say

**We need your feedback on the proposed changes by 5pm on 30 April 2023, you can do this by:**

### Join the conversation. Nau mai, kōrero mai

**Wānanga ipurangi** (online) – head to our website and provide feedback. Find it all at [www.haveyoursay.westernbay.govt.nz/annualplan](http://www.haveyoursay.westernbay.govt.nz/annualplan)

**Kānohi ki te kānohi** (face to face) – come kōrero in person at one of the following three locations.

- Monday 17 April – 9am–11am The Daily Café (Te Puke)
- Wednesday 19 April – 9am–11am Clarke Road Kitchen Eatery (Te Puna)
- Friday 21 April – 9am–11am Flat White Café (Waihī Beach)

**Pepa māro** (hard copy) – feedback forms are available at all Council Library and Service Centres. You can also email your comments to [haveyoursay@westernbay.govt.nz](mailto:haveyoursay@westernbay.govt.nz)

If you are unable to attend one of the community information drop-in sessions and would like to provide your feedback to Council in person please contact [haveyoursay@westernbay.govt.nz](mailto:haveyoursay@westernbay.govt.nz) by 28 April 2023 to secure a timeslot at the hearing and receive further information.

### Review Timeframes:

Feedback closes 5pm	30 April 2023
Hearing	4 May 2023
Council considers feedback received and makes decisions	May 2023
Council adopts final Annual Plan and sets rates	June 2023

Please note – Due to the one-month notice period required for any changes to dog fees Council will adopt dog fees earlier than the other fees.

## Attachment E – Annual Plan 2023/24 – Assessment of Materiality or Significance

Project Number	Project Name	Long Term Plan 23-24	This Plan	Difference	Assessment
<b>REPRESENTATION</b>					
354701	Representation – Live Streaming Council Meetings	36,960	37,707	747	Minor change – Not material or significant
<b>TRANSPORTATION</b>					
283202	Transportation – Rural Rooding	243,435	247,919	4,484	Minor change – Not material or significant
282702	Transportation – Waihi Beach Community Rooding Funding	154,174	157,014	2,840	Minor change – Not material or significant
282802	Transportation – Katikati Community Rooding Funding.	172,840	176,024	3,184	Minor change – Not material or significant
282902	Transportation – Omokoroa Community Rooding Funding	103,054	104,952	1,898	Minor change – Not material or significant
283002	Transportation – Te Puke Community Rooding Funding	308,347	314,027	5,680	Minor change – Not material or significant
283102	Transportation – Maketu Community Rooding Funding	71,528	72,846	1,318	Minor change – Not material or significant
302801	Waihi Beach rooding SP	266,000	225,500	(40,500)	Structure Plan updates to reflect timing and actual cost. Not material.
302901	Transportation – Katikati Structure Plan	72,120	2,075,095	2,002,975	Structure Plan updates to reflect timing and actual cost. Not material.
302902	Transportation – Katikati Sturcture Plan funding	72,120	844,895	772,775	Structure Plan updates to reflect timing and actual cost. Not material.
303001	Omokoroa Rooding Structure Plan – Catchment	1,105,040	1,945,360	840,320	Structure Plan updates to reflect timing and actual cost. Not material.
303009	Omokoroa Rooding Structure Plan – Catchment Cycle and Walkways	234,080	220,000	(14,080)	Structure Plan updates to reflect timing and actual cost. Not material.
303012	CIPIA – Omokoroa SP – Prole Rd Urbanisation	4,189,532	8,689,420	4,499,888	Structure Plan updates to reflect timing and actual cost. Not material.
303013	CIPIB – Omokoroa SP – Prole Rd – Hamurana to end	2,191,840	1,000,000	(1,191,840)	Structure Plan updates to reflect timing and actual cost. Not material.
303014	CIP2A – Western Ave Urbanisation – Omokoroa to north of Gane Pl	425,600	-	(425,600)	Structure Plan updates to reflect timing and actual cost. Not material.
303016	CIP3A – Omokoroa SP – Sthn Industrial Rd	638,400	848,659	210,259	Structure Plan updates to reflect timing and actual cost. Not material.
303017	CIP3B – Omokoroa SP – Sthn Industrial Rd – RTB	372,400	370,402	(1,998)	Structure Plan updates to reflect timing and actual cost. Not material.
303019	CIP4B – Omokoroa SP – Omokoroa Rd Urbanisation – Margaret Drive to Tralee St	1,064,000	1,503,103	439,103	Structure Plan updates to reflect timing and actual cost. Not material.
303020	CIP5A – Omokoroa SP – Omokoroa Rd – Rail Pedestrian Cycle Bridge	532,000	274,209	(257,791)	Structure Plan updates to reflect timing and actual cost. Not material.

303021	CIP5B – Omokoroa SP – Omokoroa Rd – Prole Rd Intersection Roundabout	957,600	1,705,000	747,400	Structure Plan updates to reflect timing and actual cost. Not material.
303024	CIP5D – Omokoroa SP – Omokoroa Rd Urbanisation – Neil Group to Railway Line	-	1,842,550	1,842,550	Structure Plan updates to reflect timing and actual cost. Not material.
353901	Transportation – Public Transport Infrastructure (UFTI commitment)	106,400	108,463	2,063	Minor change – Not material or significant
357701	Transportation – Park and Ride Facilities Omokoroa	13,034	13,287	253	Minor change – Not material or significant
AP24-1	Omokoroa Interchange	-	11,792,000	11,792,000	New project. External funding from Kainga ora. Not material.
303022	CIP5C – Omokoroa SP – Omokoroa Rd Urbanisation – Prole Rd to Neil Group	-	1,156,100	1,156,100	Structure Plan updates to reflect timing and actual cost. Not material.
303023	CIP5D – Omokoroa SP – Omokoroa Rd – Neil Group Roundabout	-	805,000	805,000	Structure Plan updates to reflect timing and actual cost. Not material.
303101	Transportation – Te Puke Structure Plan Urban Catchment	1,268,580	513,045	(755,535)	Structure Plan updates to reflect timing and actual cost. Not material.
293201	Network Upgrades – JOG	532,000	100,000	(432,000)	Updates to reflect timing and actual cost. Not
279202	Transportation – Land Purchases	159,600	200,000	40,400	Land price increase – Not material or significant
283423	Transportation – One Network Maintenance Contract Pavement Surfacing (Reseals)	2,255,064	2,296,604	41,540	Minor change – Not material or significant
283426	Transportation – One Network Maintenance Contract Pavement Unsealed Strengthening	650,765	662,753	11,988	Minor change – Not material or significant
283429	Transportation – One Network Maintenance Contract Pavement Rehabilitation	3,409,678	3,472,488	62,810	Inflation driven increase. Not material or significant
283432	Transportation – One Network Maintenance Contract Drainage Improvements	32,796	33,399	603	Minor change – Not material or significant
283435	Transportation – One Network Maintenance Contract Ancillary Improvements	15,825	16,116	291	Minor change – Not material or significant
283438	Transportation – District Capital Network Improvements	794,737	809,377	14,640	Minor change – Not material or significant
283441	Transportation – One Network Maintenance Contract Pavement Seal Widening	1,619,408	1,649,239	29,831	Minor change – Not material or significant
283408	Seal Extension	2,158,400	2,200,253	41,853	Updates to reflect timing and actual cost. Not
210413	Transportation – Minor Capital Roadway Improvements	3,192,000	3,250,800	58,800	Inflation driven increase. Not material.
307601	Transportation – Walking and Cycling	1,276,800	1,300,320	23,520	Minor change – Not material or significant
307604	District Walking – Off-road	53,200	54,180	980	Minor change – Not material or significant

**WATER SUPPLY**

243619	Water – Western Reticulation Capital Improvements	667,500	742,469	74,969	Inflation driven increase. Not material or significant
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243622	Water – Western Katikati Structure Plan	263,177	435,146	171,969	Structure Plan updates to reflect timing and actual cost. Not material or significant
243623	Waihi Beach Structure Plan – Water	-	167,613	167,613	Structure Plan updates to reflect timing and actual cost. Not material.
243624	Water – Western Bulk Flow Meters	53,400	59,398	5,998	Minor change – Not material or significant
243625	Water – Western Site Security and Intruder Alarms	240,300	267,289	26,989	Minor change – Not material or significant
337201	Water – Western Reticulation Modelling	5,340	5,423	83	Minor change – Not material or significant
340801	Western Water – Reservoirs, Pumps & Controls Renewals	-	176,064	176,064	Updates to reflect timing and actual cost. Not material or significant.
AP24-5	Athenree & Wharawhara Fluoridation	-	115,280	115,280	New project – Mandated fluoridation works. Significant change with ongoing requirements.
243307	Water – Omokoroa SP	-	992,890	992,890	Structure Plan updates to reflect timing and actual cost. Not material.
243310	Water – Central Reticulation Improvements	181,560	270,704	89,144	Updates to reflect timing and actual cost. Not
243320	Water – Central Additional Bore	752,940	200,000	(552,940)	Updates to reflect timing and actual cost. Not
243335	Water – Central Additional Reservoir	-	2,177,945	2,177,945	Timing change to better reflect current progress and actual costs – Not material or significant.
243338	Water – Central source and storage improvements	297,972	331,438	33,466	Minor change – Not material or significant
243340	Water – Central site security and electrical intruder alarms	154,860	279,399	124,539	Updates to reflect timing and actual cost. Scope has changed. Not material.
319001	District Wide Water Metering CSZ	53,400	59,398	5,998	Minor change – Not material or significant
340601	Water – Central Modelling	21,360	21,693	333	Minor change – Not material or significant
AP24-4	Drinking Water Compliance	-	1,006,080	1,006,080	New project – Requirement to meet new drinking water standards. Significant cost increase with ongoing requirements.
243002	Water – Eastern Reticulation Improvements	1,019,406	1,440,950	421,544	Inflation driven increase. Not material or significant.
243029	Water – Eastern Treatment Plant Renewals and Improvements	32,040	158,754	126,714	Updates to reflect timing and actual cost. Not
243031	ESZ – Reservoir Imps	267,000	296,988	29,988	Inflation driven increase. Not material or significant
243034	Water – Muttons Treatment Plant – Renewal	534,000	593,975	59,975	Inflation driven increase. Not material or significant
287112	Water – Eastern Alternative Supply	1,174,800	1,023,490	(151,310)	Updates to reflect timing and actual cost. Not material or significant.
287113	ESZ Bulk Flow Meters	80,100	89,096	8,996	Minor change – Not material or significant
287118	Water – Eastern Structure Plan Implementation	181,560	214,475	32,915	Minor change – Not material or significant
350026	Water – Eastern Supply to Rangioru Business Park	4,806,000	200,000	(4,606,000)	Updates to reflect timing and actual cost. Not
350027	Water – Eastern Rangioru Business Park new pipeline	213,600	237,590	23,990	Minor change – Not material or significant

## COMMUNITIES

355302	Communities – CCTV management	52,800	53,867	1,067	Minor change – Not material or significant
332101	Waihi Beach Library Building	211,200	524,000	312,800	Increase in funding, and decision to fund through General Rate Reserve. Implications for future years is material and may be considered significant.
248801	Libraries – Hastie Bequest	12,672	12,928	256	Minor change – Not material or significant
282103	Libraries – Book Purchases Renewals	360,653	367,942	7,290	Minor change – Not material or significant
282105	Libraries – Book Purchases New	56,058	57,191	1,133	Minor change – Not material or significant
318501	Radio Frequency Identification Technology for the District Libraries	42,240	43,094	854	Minor change – Not material or significant
280001	Property – Pensioner Housing Capital	79,200	104,800	25,600	Minor change – Not material or significant
AP24-2	Elder Housing external funding	-	4,600,000	4,600,000	New project. External funding from Better Off Funding. Not material.
264315	Cemetery/Urupa Land Purchase & Development – West	211,200	110,669	(100,531)	Timing change to better reflect current progress and delivery constraints – Not material or significant.
264316	Katikati Cemetery Beams	15,840	-	(15,840)	Minor change – Not material or significant
299602	Maketu Cemetery Extension	10,560	-	(10,560)	Minor change – Not material or significant

**RESERVES & FACILITIES**

212914	Reserves – Katikati Moore Park New Sports Field 2020	274,454	-	(274,454)	Updates to reflect timing and actual cost. Not
217805	Omokora Sports Ground (Western Avenue) Capital Development	132,000	134,668	2,668	Minor change – Not material or significant
219304	Reserves – Katikati Park Road Whakarunuhau and signage	-	26,934	26,934	Timing change to better reflect current progress and delivery constraints – Not material or significant.
342001	Reserves – Assets Erosion Protection funding	211,200	215,469	4,269	Minor change – Not material or significant
244912	Reserves – District Wide Acquisition funding	2,323,200	524,000	(1,799,200)	Timing change to better reflect current progress and delivery constraints – Not material or significant.
245601	Reserves – Maketu Spencer Ave funding for general development	10,560	10,773	213	Minor change – Not material or significant
246810	Midway Park & Pukehina Parade – Sportsfield Medium 2nd stage	68,640	70,027	1,387	Minor change – Not material or significant
260105	The Landing – Jetty	179,520	183,148	3,628	Minor change – Not material or significant
357601	Reserves – Otaiparia Kaituna River	61,248	104,800	43,552	Timing change to better reflect current progress and delivery constraints – Not material or significant.
260307	Kauri Point – Walkway development	26,400	26,934	534	Minor change – Not material or significant
218406	Reserves – Omokoroa Domain concept plan implementation	89,707	91,520	1,813	Minor change – Not material or significant
260315	Kauri Point – Atea development	129,149	131,759	2,610	Minor change – Not material or significant
354401	Reserves – Wairoa Road Rowing club Reserve	63,888	65,179	1,291	Minor change – Not material or significant.
212912	Moore Park Katikati – Toilet	370,022	63,101	(306,921)	Timing change to better reflect current progress and delivery constraints – Not material or significant.
312501	Reserves – District Signage Capital	52,800	53,867	1,067	Minor change – Not material or significant
353701	Reserves – Dog Parks – Capital Development	31,680	53,280	21,600	Minor change – Not material or significant.

260613	Te Puke Misc - Village Heights Res	26,400	-	(26,400)	Minor change to timing - Not material or significant
260730	Tohora View and Brown Dr Reserve - Walkway development	22,176	22,624	448	Minor change - Not material or significant
225403	Reserves - District Wide Reserves Minor Works	42,240	43,094	854	Minor change - Not material or significant
320801	Reserves - Asset Replacement Projects funding	897,600	915,742	18,142	Minor change - Not material or significant
322301	Waikaraka Drive LP and Stopped Road	53,856	54,945	1,089	Minor change - Not material or significant
244113	Reserves - Maramatanga Park concept plan implementation	42,240	43,094	854	Minor change - Not material or significant
260316	Kauri Point - North Beach development	38,016	38,784	768	Minor change - Not material or significant
330801	Reserves - Matakana Island Panepane Point Development	105,600	107,734	2,134	Minor change - Not material or significant
260320	Kauri Point - South Lookout palisades entranceway	36,960	37,707	747	Minor change - Not material or significant
260319	Kauri Point - Lookout interpretation maps & panels	36,749	37,492	743	Minor change - Not material or significant
345301	Reserves - Cycleways & Walkways funding	264,000	269,336	5,336	Minor change - Not material or significant
345401	Omokoroa Active Reserves	4,224,000	524,000	(3,700,000)	Timing change to better reflect current progress and delivery constraints - Not material or significant.
260317	Kauri Point - Northern Lookout fences for Pa	33,068	33,736	668	Minor change - Not material or significant
354201	Reserves - Conway Road Reserve Concept Plan Implementation	293,568	299,502	5,934	Minor change - Not material or significant
330701	Reserves - Tauranga Harbour Explanade funding	26,400	26,934	534	Minor change - Not material or significant
331201	Reserves - Tauranga Harbour Margins project funding	26,400	26,934	534	Minor change - Not material or significant
354501	Reserves - Lynley Park Subdivision	52,906	53,975	1,069	Minor change - Not material or significant.
354601	Reserves - Precious Family Reserve Concept Plan implementation	108,768	110,966	2,198	Minor change - Not material or significant.
357501	Reserves - Bell Road Kaituna River access	31,522	32,159	637	Minor change - Not material or significant
322710	Pongakawa - reserve development	23,126	23,594	467	Minor change - Not material or significant
260306	Kauri Point - Car Park	21,120	21,547	427	Minor change - Not material or significant
260415	Pahoia Domain Carpark extension	21,120	21,547	427	Minor change - Not material or significant
260318	Kauri Point - Interpretation Design Guide	12,672	12,928	256	Minor change - Not material or significant
166008	Centennial Park sports fields renovation and drainage	686,400	490,674	(195,726)	Updates to reflect timing and actual cost. Not
354301	Reserves - Waitekohekohe Reserve concept plan implementation	216,480	220,856	4,376	Minor change - Not material or significant
260314	Kauri Point - Owarau Pa planting, restoration etc	114,175	116,482	2,308	Minor change - Not material or significant
322101	Wilson Park	-	410,000	410,000	New project. Issues and Options paper. Meets agreed concept plan publicly consulted on (including budget). May still be considered material.
326106	Pools - Te Puke new indoor swimming pool facility	1,056,000	268,288	(787,712)	Updates to reflect timing. Not material or significant.
258204	Pools - Katikati Dave Hume Pool Covering	-	1,201,532	1,201,532	Timing change and increased in funding to better reflect actual costs. May be considered significant
AP24-7	Dave Hume Pool Liner and Bulkhead	-	729,100	729,100	New project - additional funding may be considered significant.
281507	Reserves - Coastal & Marine Projects funding	52,800	53,867	1,067	Minor change - Not material or significant.
295201	Northern Harbour Boat Ramp - construction	221,760	-	(221,760)	Updates to reflect timing. Not material or significant.
295203	Reserves - Omokoroa Domain funding	528,000	538,672	10,672	Minor change - Not material or significant.



321101	Reserves – Coastal Marine Asset Replacement Project funding	1,689,600	675,750	(1,013,850)	Timing change to better reflect current progress and actual costs – Not material or significant.
358901	Coastal & Marine – Panepane Wharf Replacement	1,689,600	1,048,000	(641,600)	Timing change to better reflect current progress and actual costs – Not material or significant.
289808	Reserves – TECT All Terrain Park Public Infrastructure	105,600	107,734	2,134	Minor change – Not material or significant.
289815	Reserves – TECT All Terrain Park Roading	158,400	161,602	3,202	Minor change – Not material or significant.
289823	Reserves – TECT All Terrain Park Subhub & Park Signage	21,120	21,547	427	Minor change – Not material or significant.
289824	TECT All Terrain Park – Forest Replantings	226,213	125,985	(100,228)	Timing change to better reflect current progress and delivery constraints – Not material or significant.
289840	Reserves – TECT All Terrain Park Asset Development	76,332	77,875	1,543	Minor change – Not material or significant.
289864	Reserves – TECT All Terrain Park Inclusive Adventure Playground	950,400	-	(950,400)	Timing change to better reflect current progress – Not material or significant.
289865	Reserves – TECT All Terrain Park Motorsport Shared Training/Administration Build	211,200	10,480	(200,720)	Timing change to better reflect current progress – Not material or significant.

**REGULATORY****WASTEWATER**

168603	Waihi Beach Wastewater Treatment	187,968	190,535	2,567	Minor change – Not material or significant.
226001	Wastewater – Waihi Beach Treatment Pump Station Renewal	83,304	84,442	1,138	Minor change – Not material or significant.
226025	Waihi Beach Treatment Plant Upgrade	305,448	2,096,000	1,790,552	Integrated upgrade and repair work as a result of 2019. Change in project timing and cost inflation (offset by insurance). Not material or significant.
226031	Waihi Beach WWTP screw press	587,400	-	(587,400)	Updates to reflect timing. Not material or significant.
317001	Waihi Beach SP Utilities WW	32,040	-	(32,040)	Minor change to timing – Not material or significant.
340501	Wastewater – District Wide Reticulation Modelling	10,680	42,266	31,586	Minor change – Not material or significant.
348702	Wastewater SCADA	53,400	54,129	729	Minor change – Not material or significant.
353101	Wastewater – Waihi Beach WWTP Renewal of Resource Consent	106,800	108,258	1,458	Minor change – Not material or significant.
353201	Wastewater – Waihi Beach SAS Lagoon Repairs	-	866,067	866,067	Required as a result of damage in 2019. Timing change to better reflect current progress and delivery constraints. Insurance offset. – Not material
225723	Wastewater – Katikati Pump Station	27,768	28,147	379	Minor change – Not material or significant.
225724	Wastewater – Katikati Treatment Plant	175,152	419,200	244,048	Updates to reflect timing and actual cost. Not material or significant.
225744	Katikati WWTP Upgrades	213,600	216,517	2,917	Increased scope to meet Resource Consent requirements. Not material or significant.

225746	Wastewater – Katikati Grit/stone interceptor chamber prior to Wills Rd Pu	373,800	-	(373,800)	Updates to reflect timing. Not material or significant.
316701	Katikati SP Utilities WW	106,800	202,780	95,980	Updates to reflect timing and actual cost. Not
229815	Wastewater – Omokoroa Pumpstation Renewals	-	50,273	50,273	Minor change – Not material or significant
317301	Omokoroa Structure Plan – Wastewater	-	2,975,049	2,975,049	Structure Plan updates to reflect timing. Not material.
343901	Wastewater – Omokoroa reduce infiltration	16,020	16,239	219	Minor change – Not material or significant
225615	Wastewater – Te Puke Wastewater Pump Station Renewals and Access	32,040	32,478	438	Minor change – Not material or significant
225632	Te Puke Wastewater Treatment Plant Upgrade	5,073,000	7,950,000	2,877,000	Material change due to inflation, confirming scope and refinement of design. Total project cost is
225635	Rangiorua Business Park share of the contribution towards the cost of the treatment plant upgrade.	1,068,000	7,050,000	5,982,000	Rangiorua Business Park contribution to the Te Puke Wastewater Treatment Plant Upgrade. Material change. Total cost of project is significant
295703	Wastewater – Te Puke Structure Plan	182,019	317,780	135,761	Updates to reflect timing and actual cost. Not material or significant.
353502	Wastewater – Te Puke Network Upgrades	977,220	990,564	13,344	Minor change – Not material or significant.

**STORMWATER**

226332	Waihi Beach Pump Station Renewals	58,740	59,542	802	Minor change – Not material or significant.
226353	Waihi Beach 2 Mile Creek West Bank	2,136,000	1,190,528	(945,472)	Updates to reflect timing and actual cost. Not material or significant.
226358	Waihi Beach 2 Mile Creek Upper Catchment Attenuation	854,400	866,067	11,667	Minor change – Not material or significant.
226360	Waihi Beach Edinburgh Street Pipe Upgrade	405,840	-	(405,840)	Updates to reflect timing and actual cost. Not material or significant.
226365	Stormwater – Waihi Beach Improvements various	42,720	43,303	583	Minor change – Not material or significant
226413	Katikati Upgrades Highfield Dr	-	9,476	9,476	Minor change – Not material or significant
226523	Stormwater – Omokoroa Vivian Dr upgrade	598,080	-	(598,080)	Updates to reflect timing. Not material or significant.
226525	Omokoroa Stormwater Upgrades	48,060	48,716	656	Minor change – Not material or significant
226602	Stormwater – Te Puke Area 3 Structure Plan	-	209,600	209,600	Structure Plan updates to reflect timing and actual cost. Not material or significant.
226620	Te Puke SP Area 3 Phase 2 Stormwater	694,200	703,680	9,480	Minor change – Not material or significant.
226638	Te Puke Upgrades Seddon ST, Raymond, Dunlop, Bishoprick	373,800	-	(373,800)	Updates to reflect timing. Not material or significant.
226651	Te Puke Upgrades Oxford Street/ Boucher Avenue	87,576	88,772	1,196	Minor change – Not material or significant.
317201	Omokoroa Structure Plan – Stormwater	1,068,000	7,471,791	6,403,791	Structure Plan updates to reflect timing and actual cost. Not material or significant.
319601	Stormwater – Comprehensive Stormwater Consents	267,000	270,646	3,646	Minor change – Not material or significant.
331501	Waihi Beach Otawhiwhi Marae stormwater drain	475,260	481,750	6,490	Minor change – Not material or significant.
331601	Stormwater – Te Puke Ohineangaanga Stream	395,160	400,556	5,396	Minor change – Not material or significant.
340001	Stormwater – Small Communities Infrastructure Remediation	18,156	18,404	248	Minor change – Not material or significant

340101	Stormwater – District Wide Modelling	106,800	164,117	57,317	Minor change – Not material or significant.
344801	Omokoroa Upgrades Myrtle Drive, Gerald Place.	-	352,704	352,704	Updates to reflect timing and actual cost. Not material or significant.
345001	Omokoroa Stormwater – Upgrade for Omokoroa Road, Tary Way, Tralee S	373,800	-	(373,800)	Updates to reflect timing. Not material or significant.
353001	Stormwater – Omokoroa Comprehensive Consent Renewal	106,800	113,446	6,646	Minor change – Not material or significant.
301829	Upgrades Pukehina Beach Rd stg 2, stg 3	427,200	-	(427,200)	Updates to reflect timing. Not material or significant.
332621	Kauri Point Upgrades	363,120	-	(363,120)	Updates to reflect timing. Not material or significant.
332401	Minden Stormwater Investigation	-	54,129	54,129	Minor change – Not material or significant

**ECONOMIC**

302201	District Town Centre Development	232,320	237,016	4,696	Minor change – Not material or significant.
326804	Property – Katikati Town Centre Development Ward Funded	102,854	104,933	2,079	Minor change – Not material or significant.
326805	Property – Town Centre Katikati	528,000	224,272	(303,728)	Updates to reflect timing. Not material or significant.

**SUPPORT SERVICES**

157103	Information Technology – Ozone application development and support	21,180	21,180	(0)	No change – Not material or significant
157302	Information Technology – Application software development	120,726	51,458	(69,268)	Offset within IT budgets – Not material or significant
157503	Information Technology – Digital Services and Applications	63,540	130,785	67,245	Offset within IT budgets – Not material or significant
212302	Information Technology – Infrastructure Development and Renewals	725,415	746,564	21,149	Minor change – Not material or significant
341501	Information Technology – Broadband and Digital Enablement Plan (DEP) Initiatives	105,900	108,987	3,087	Minor change – Not material or significant
353301	IT Migration of Ozone to Datascope	529,500	484,301	(45,199)	Timing change to better reflect current progress and delivery constraints – Not material or significant.
225501	GIS – Aerial photography resupply	37,489	37,489	(0)	No change – Not material or significant
259803	Property – Office Furniture & Fittings capital and renewals	73,071	78,456	5,385	No change – Not material or significant
259903	Property – Office Alterations	105,900	221,000	115,100	Increase requested due to rising costs and increased maintenance for old buildings – Not material or significant.
259905	Office Refurbishment	105,900	113,705	7,805	Minor change – Not material or significant
259908	Property – Service Centre Alterations	79,425	99,450	20,025	Minor change – Not material or significant
338301	Property – Strategic Opportunities	158,850	170,557	11,707	Minor change – Not material or significant
338302	Property – Katikati Development	529,500	568,523	39,023	Minor change – Not material or significant
315701	Property – Vehicle Purchases	607,866	652,664	44,798	Minor change – Not material or significant

Project Number	Project Name	Long Term Plan 23-24	This Plan	Difference	Explanation
<b>REPRESENTATION</b>					
236801	Representation Review – Triennially	42,240	43,094	854	Minor change – Not material or significant
315901	Waihi Beach Community Board Grants	5,280	5,387	107	Minor change – Not material or significant
316001	Katikati Community Board Grants	8,448	8,619	171	Minor change – Not material or significant
316101	Omokoroa Community Board Grants	9,504	9,696	192	Minor change – Not material or significant
316201	Te Puke Community Board Grants	11,616	11,851	235	Minor change – Not material or significant
316301	Maketu Community Board Grants	5,280	5,387	107	Minor change – Not material or significant

**PLANNING FOR THE FUTURE**

151102	Reserve Management Plans – Te Puke/Maketu	-	188,640	188,640	New project to implement Reserve Management Plans. May be considered significant for that community.
151107	Policy & Planning – Reserve Concept Plans	5,340	20,960	15,620	Minor change – Not material or significant
175602	Policy & Planning – Management of LTP review	106,800	157,200	50,400	Minor change – Not material or significant
175910	Policy & Planning – Policy Development and Review	10,680	10,826	146	Minor change – Not material or significant
287702	Solid Waste/Joint WMMP Action Plan Review	10,680	10,826	146	Minor change – Not material or significant
293002	Policy & Planning – Bylaw Review and Development	5,340	5,413	73	Minor change – Not material or significant
296301	Monitoring Reports – Annual Residents Survey	53,400	54,129	729	Minor change – Not material or significant
346201	Te Ara Mua Implementation	21,360	21,652	292	Minor change – Not material or significant
353801	Planning – Wellbeing Plan implementation of agreed actions	192,240	194,865	2,625	Minor change – Not material or significant
252208	Planning – SmartGrowth Implementation coordination share	160,200	214,788	54,588	Minor change – Not material or significant
354101	Resource Management – District Plan Review	830,631	422,773	(407,857)	Timing change to better reflect current progress and delivery constraints – Not material or significant.
354901	Business Case Development for Urban Growth Areas	-	104,800	104,800	Off-set funding elsewhere. Not material or significant.

**TRANSPORTATION**

324009	Transportation – Modelling	106,400	113,886	7,486	Minor change – Not material or significant
324013	Transportation – Service Relocations	143,640	153,747	10,107	Minor change – Not material or significant
355201	Transportation – Te Puke Bypass	-	227,773	227,773	Timing change to undertake traffic modelling and understand future demand. – Not material or significant.
342601	Transportation – Road Improvements LED Lighting	-	16,667	16,667	Minor change – Not material or significant
152301	Transportation – Road Safety Operation	74,480	78,825	4,345	Minor change – Not material or significant

**WATER SUPPLY**

243636	Water – Western Water Demand Management	58,740	62,519	3,779	Minor change – Not material or significant
243640	Western Water Consents and Compliance Renewals	117,480	125,039	7,559	Minor change – Not material or significant

310601	Water – Western Asset Validation	10,680	11,368	688	Minor change – Not material or significant
243333	Water – Central Water Demand Management	26,700	28,418	1,718	Minor change – Not material or significant
243341	Central Water Consents and Compliance Renewals	101,460	107,988	6,528	Minor change – Not material or significant
310701	Water – Central Asset Validation	21,360	22,734	1,374	Minor change – Not material or significant
243033	Eastern Water Consents and Compliance Renewals	106,800	113,671	6,871	Minor change – Not material or significant
287117	Water – Eastern Demand Management	53,400	56,836	3,436	Minor change – Not material or significant
310801	Water – Eastern Asset Validation	10,680	11,368	688	Minor change – Not material or significant

**COMMUNITIES**

148805	Community – Grant Katikati Open Air Art Grant (Murals)	8,765	8,942	177	Minor change – Not material or significant
148809	Community Matching Fund – Te Puke / Maketu	35,904	36,630	726	Minor change – Not material or significant
148810	Community Matching Fund – Katikati / Waihi Beach	35,904	36,630	726	Minor change – Not material or significant
148811	Community Matching Fund – Kaimai	35,904	36,630	726	Minor change – Not material or significant
148812	Community – Grants Accumulated Ecological Fund	-	20,960	20,960	Minor change – Not material or significant
148813	Community – Grant The Incubator Creative Hub	21,120	21,547	427	Minor change – Not material or significant
148815	Community Plan Funding	31,680	32,320	640	Minor change – Not material or significant
148818	Communities – Age Friendly Communities	21,120	21,547	427	Minor change – Not material or significant
148901	Community Services Contract – Tauranga Citizens Advice	24,288	24,779	491	Minor change – Not material or significant
149102	Community Services Contract – Sports Bay of Plenty	65,789	110,212	44,423	Minor change – not significant or material
149104	Sport Bay of Plenty Additional Services	42,240	-	(42,240)	Minor change – not significant or material
299901	Community Development – Crime Prevention Projects	16,474	16,807	333	Minor change – Not material or significant
303901	Community Services Contract – Katikati Community Centre	31,997	43,417	11,420	Minor change – not significant or material
303902	Communities – Katikati Community Centre Project Closed	10,560	-	(10,560)	Minor change – not significant or material
315602	Bay of Plenty Local Authority Shared Services	42,240	43,094	854	Minor change – Not material or significant
326701	Community – Grants Tauranga Art Gallery	42,240	43,094	854	Minor change – Not material or significant
336101	Community Services Contract – Museum Operations	150,826	153,875	3,049	Minor change – Not material or significant
340901	Community Development – Tauranga Western Bay Safer Communities	32,314	32,967	653	Minor change – Not material or significant
341001	Policy & Planning – Regional Healthy Housing Programme	63,360	64,641	1,281	Minor change – Not material or significant
341002	Policy & Planning – Housing Action Plan Implementation	21,120	21,547	427	Minor change – Not material or significant
342702	Communities – Film Bay of Plenty	19,219	19,608	388	Minor change – Not material or significant
345501	Community Development – Welcoming Communities	42,240	43,094	854	Minor change – Not material or significant
345502	Community Development – Migrant Support Grant	16,157	16,483	327	Minor change – Not material or significant
347901	Community Development – Social Sector networks	63,360	64,641	1,281	Minor change – Not material or significant
355001	Communities – Event expenses	126,720	129,281	2,561	Minor change – Not material or significant
149001	Community Services contract – Creative Bay of Plenty	109,866	112,087	2,221	Minor change – Not material or significant
300301	Cultural Development – Cultural Initiatives	15,840	31,440	15,600	Minor change – Not material or significant

323201	Communities – Papakainga Development	58,080	104,800	46,720	Minor change – Not material or significant. To recognise associated project administration costs.
331001	Cultural Development – Supporting Iwi and Hapu Management Plan Implementation	79,200	80,801	1,601	Minor change – Not material or significant
334801	Cultural Development – Marae Sustainability funding	52,800	62,880	10,080	Minor change – Not material or significant
156302	Lifeline Facilities study	10,560	10,773	213	Minor change – Not material or significant
175202	Libraries – Te Puna Community Library	11,616	-	(11,616)	Minor change – Not material or significant
330902	Libraries – Aotearoa Peoples Network Kaharoa (APNK) Operational costs	25,344	25,856	512	Minor change – Not material or significant
264405	Reserves – Cemetery Te Puke Natural Burials Planning	10,560	10,773	213	Minor change – Not material or significant
280801	Property – Halls Katikati	47,022	47,972	950	Minor change – Not material or significant
280803	Property – Halls Ohauti	13,816	14,095	279	Minor change – Not material or significant
280804	Property – Halls Omanawa	10,146	10,351	205	Minor change – Not material or significant
280805	Property – Halls Omokoroa	29,935	30,541	605	Minor change – Not material or significant
280806	Property – Hall Oropi	27,980	28,545	566	Minor change – Not material or significant
280809	Property – Halls Paengaroa	13,527	13,801	273	Minor change – Not material or significant
280810	Property – Halls Pyes Pa	24,393	24,886	493	Minor change – Not material or significant
280811	Property – Halls Te Puke	51,924	52,973	1,049	Minor change – Not material or significant
280812	Property – Halls Te Puna Community Centre	65,464	66,787	1,323	Minor change – Not material or significant
280813	Property – Halls Te Puna	9,580	9,774	194	Minor change – Not material or significant
280815	Property – Halls Waihi Beach	49,500	50,501	1,001	Minor change – Not material or significant
280816	Property – Halls Kaimai	9,263	9,450	187	Minor change – Not material or significant
280819	Property – Halls Pukehina Beach	5,628	5,742	114	Minor change – Not material or significant
280820	Property – Halls Te Ranga	6,864	7,003	139	Minor change – Not material or significant
280822	Property – Halls Whakamarama	14,741	15,039	298	Minor change – Not material or significant
280830	Property – Halls Te Puke (Loan)	69,532	70,938	1,405	Minor change – Not material or significant
280832	Property – Halls Katikati (Loan)	35,581	36,300	719	Minor change – Not material or significant
280833	Property – Halls Pukehina (Loan)	27,180	27,815	635	Minor change – Not material or significant

**RESERVES & FACILITIES**

213404	Reserves – Asset Management Plan	52,800	53,867	1,067	Minor change – Not material or significant
352301	Reserves – District CCTV Implementation	52,800	53,867	1,067	Minor change – Not material or significant
249201	Reserves – Community Facilities Grant	58,080	59,254	1,174	Minor change – not significant or material
164501	Reserves – Te Puke Sports Field Service Delivery Contract	15,840	16,160	320	Minor change – Not material or significant
354302	Reserves – Thompsons Track development feasibility study	15,840	16,160	320	Minor change – Not material or significant
318901	Reserves – Sub Regional Council Contribution to Sports and Exhibition Centre funding	35,175	35,886	711	Minor change – not significant or material
353702	Reserves – Dog Parks Maintenance	15,840	16,160	320	Minor change – Not material or significant

312502	Reserves – District Signage Operating	10,560	10,773	213	Minor change – Not material or significant
336701	Reserves – Matakana Island Service Delivery Contract	5,280	5,387	107	Minor change – Not material or significant
AP24-3	Arawa Road concept plan	-	57,640	57,640	New Project – Budget that can deliver on the outcomes of community consultation. Not material, but may be considered significant by the community.
311702	Reserves – Ecological Financial Contributions Enhancement Plantings	1,000	970	(30)	Minor change – Not material or significant
311701	Reserves – Ecological Financial Contributions Fencing	1,056	539	(517)	Minor change – Not material or significant
326105	Reserves – Pools Te Puke repairs and maintenance	21,120	21,547	427	Minor change – Not material or significant
163503	Te Puke Aquatic Centre Service Delivery Contract	116,160	118,508	2,348	Minor change – Not material or significant
165401	Reserves – Pools Katikati Service Delivery Contract	327,360	333,977	6,617	Minor change – Not material or significant
322004	Reserves – Planning Tauranga Harbour Recreation Strategy	5,280	5,387	107	Minor change – Not material or significant
289835	Reserves – TECT All Terrain Park Plans and Assessments	21,120	21,547	427	Minor change – Not material or significant

**REGULATORY**

358701	Compliance – Resource Consent Monitoring	106,151	107,148	997	Minor change – Not material or significant
358601	Compliance – Seasonal Bylaw compliance & monitoring	74,621	75,322	701	Minor change – Not material or significant

**WASTE MANAGEMENT**

310902	Wastewater – Waihi Beach Asset Validation	58,740	59,542	802	Minor change – Not material or significant
319502	Waihi Beach Infiltration Investigation and Remedial Work	96,120	75,781	(20,339)	Minor change – Not material or significant
311002	Wastewater – Katikati Asset Validation	7,312	7,411	100	Minor change – Not material or significant
323402	Katikati Infiltration Investigation	53,400	54,129	729	Minor change – Not material or significant
338601	Wastewater – Omokoroa Asset Validation	10,680	10,826	146	Minor change – Not material or significant
311102	Wastewater – Te Puke Asset Validation	10,680	10,826	146	Minor change – Not material or significant
225615	Wastewater – Te Puke Wastewater Pump Station Renewals and	32,040	1,000	(31,040)	Minor change – Not material or significant
318601	District Solidwaste Waste Minimisation Funding Pool	138,840	140,736	1,896	Minor change – Not material or significant
319902	Wastewater – Tradewaste Bylaw Implementation	53,400	54,129	729	Minor change – Not material or significant
348501	Kerbside Collection	2,546,475	2,581,248	34,773	Minor change – Not material or significant
348502	Kerbside Waste– Commercial Services	52,012	41,920	(10,092)	Minor change – Not material or significant
348503	Solid Waste – Rural Recycling Drop Off Points	106,800	52,400	(54,400)	Change to better reflect current approach – Not material.
348505	Solid Waste – Kerbside rubbish monthly charge	348,911	-	(348,911)	Change to better reflect current approach, funding is included elsewhere – Not material or significant
355101	Solid Waste – Community Re-use Facility	213,600	104,800	(108,800)	Timing change to better reflect current progress and delivery constraints – Not material or significant.

**STORMWATER**



311302	Stormwater – Asset Validation	53,400	54,129	729	Minor change – Not material or significant
332630	Stormwater – Small Communities Annual Contribution to Waihi Drainage Society	5,340	5,413	73	Minor change – Not material or significant

**Natural Environment**

306902	Compliance – Environmental Monitoring Protection Lots	80,100	54,129	(25,971)	Minor change – not significant or material
357901	Environmental Programmes – Multi-agency	192,240	194,865	2,625	Minor change to reflect current approach – not significant or
252302	Environmental Services Contract – Ecological Education	55,095	55,847	752	Minor change – not significant or material
252306	Environment – Maketu Ongatara Wetland Society Education Programme	37,380	36,680	(700)	Minor change – Not material or significant
306403	Environment Support – Tahataharoa Longer Term Wetland Restoration	32,040	32,478	438	Minor change – Not material or significant
306405	Natural Environment – Omokoroa Gullies Development	53,400	55,544	2,144	Minor change – not significant or material
311810	Grant – Tauranga Moana Biosecurity Capital	10,680	10,826	146	Minor change – Not material or significant
311812	Environment – Envirohub	42,720	43,303	583	Minor change – not significant or material
352201	Environment – Community Matching fund Ecological	42,720	43,303	583	Minor change – not significant or material
356402	Environment – Kaituna River Action Plan Implementation	53,400	54,129	729	Minor change – not significant or material
162401	Reserves – Esplanade Strips Compensation funding	10,680	10,826	146	Minor change – not significant or material
244602	Reserves – Community Contract Coastcare	32,040	53,438	21,398	Minor change – Not material or significant
302302	Reserves – Pukehina Beach Protection funding	16,020	16,239	219	Minor change – Not material or significant

**ECONOMIC**

298901	Economic Services Contract – Tourism BOP	244,992	249,944	4,952	Minor change – Not material or significant
299001	Economic Services Contract – Priority One	192,192	196,077	3,885	Minor change – Not material or significant
299101	Economic development – community capacity building	21,120	21,547	427	Minor change – Not material or significant
299301	Te Puke Promotion – Te Puke Economic Development Group	77,867	79,441	1,574	Minor change – Not material or significant
299302	Town Centre Promotion – Te Puke EPIC	35,691	36,412	721	Minor change – Not material or significant
299303	Economic – EPIC Te Puke additional support	10,560	10,773	213	Minor change – Not material or significant
299401	Town Centre Promotion – Katch Katikati	120,384	122,817	2,433	Minor change – Not material or significant
336501	Town Centre Promotion – Waihi Beach	54,912	56,022	1,110	Minor change – Not material or significant
357101	Economic – Waihi Beach Events and Promotions	10,560	10,773	213	Minor change – Not material or significant

**SUPPORT SERVICES**

349901	Asset Management – System Enhancements	21,180	21,180	(0)	No change – Not material or significant
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157103	Information Technology - Ozone application development and support	21,180	21,180	(0)	No change - Not material or significant
157302	Information Technology - Application software development	120,726	120,726	(0)	No change - Not material or significant
157503	Information Technology - Digital Services and Applications	63,540	269,371	205,831	Change to reflect timing and current approach - not significant or material
327901	Information Technology - Business Process Reviews digitisation and automation of business processes	105,900	108,987	3,087	Minor change - Not material or significant
353301	IT Migration of Ozone to Datascope	635,400	484,301	(151,099)	Minor change - Not material or significant
353401	Future Ready Organisation Initiatives	635,400	653,925	18,525	Minor change - Not material or significant
312301	Business & Process Improvement - Finance & Technology Services Group	21,180	21,180	(0)	No change - Not material or significant
312202	Business & Process Improvement - Infrastructure Services	42,360	21,180	(21,180)	Minor change - Not material or significant
312102	Business & Process Improvement - People & Customer	42,360	21,180	(21,180)	Minor change - Not material or significant
339101	Customer Services - Customer Experience Initiative	21,180	-	(21,180)	Minor change - Not material or significant
333301	Business Improvement - Initiatives	15,885	15,885	(0)	No change - Not material or significant
354801	Corporate - Sustainability Initiative	26,475	26,475	(0)	No change - Not material or significant
312402	Business & Process Improvement - Policy & Planning Group	42,360	21,180	(21,180)	Minor change - Not material or significant

**10      INFORMATION FOR RECEIPT**